

Today's Update

Today Jodhpur Guar seed delivery prices went up by 2.8% at Rs.5,723/qtl amid monsoon showers and correction in crude oil prices. In other cash markets traded with mixed sentiments. In Rajasthan, arrivals stood at 940 Qtl as compared to 910 Qtl previous day. In Haryana, arrivals stood at 1400 qtl. The guar seed and guar gum prices are expected to trade range bound with weak bias. Jodhpur Guar seed delivery prices are expected to trade around Rs. 5600-5800/Qtl in near term ahead of monsoon.

As on 17th June'2022, as per data released by Baker Hughes, the number of oilrigs in USA increased by 4 to 584 as compared to previous week at 580.

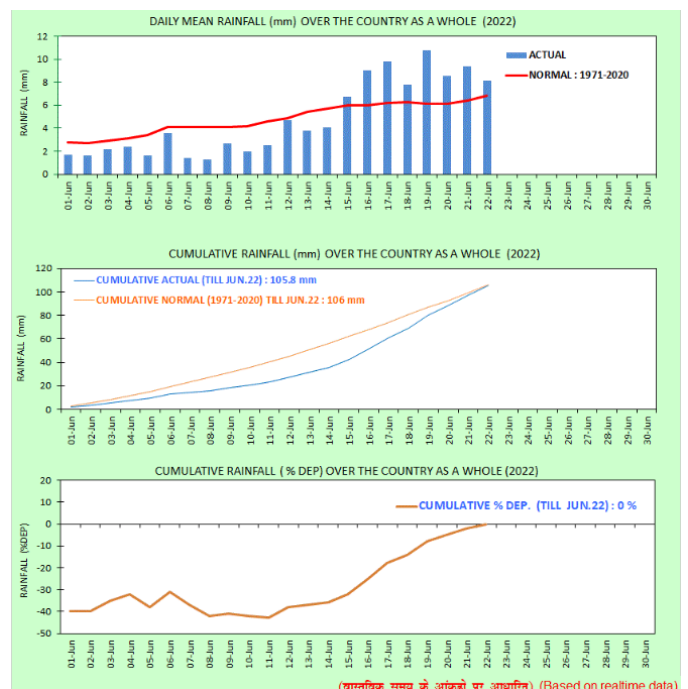
Sowing Update-

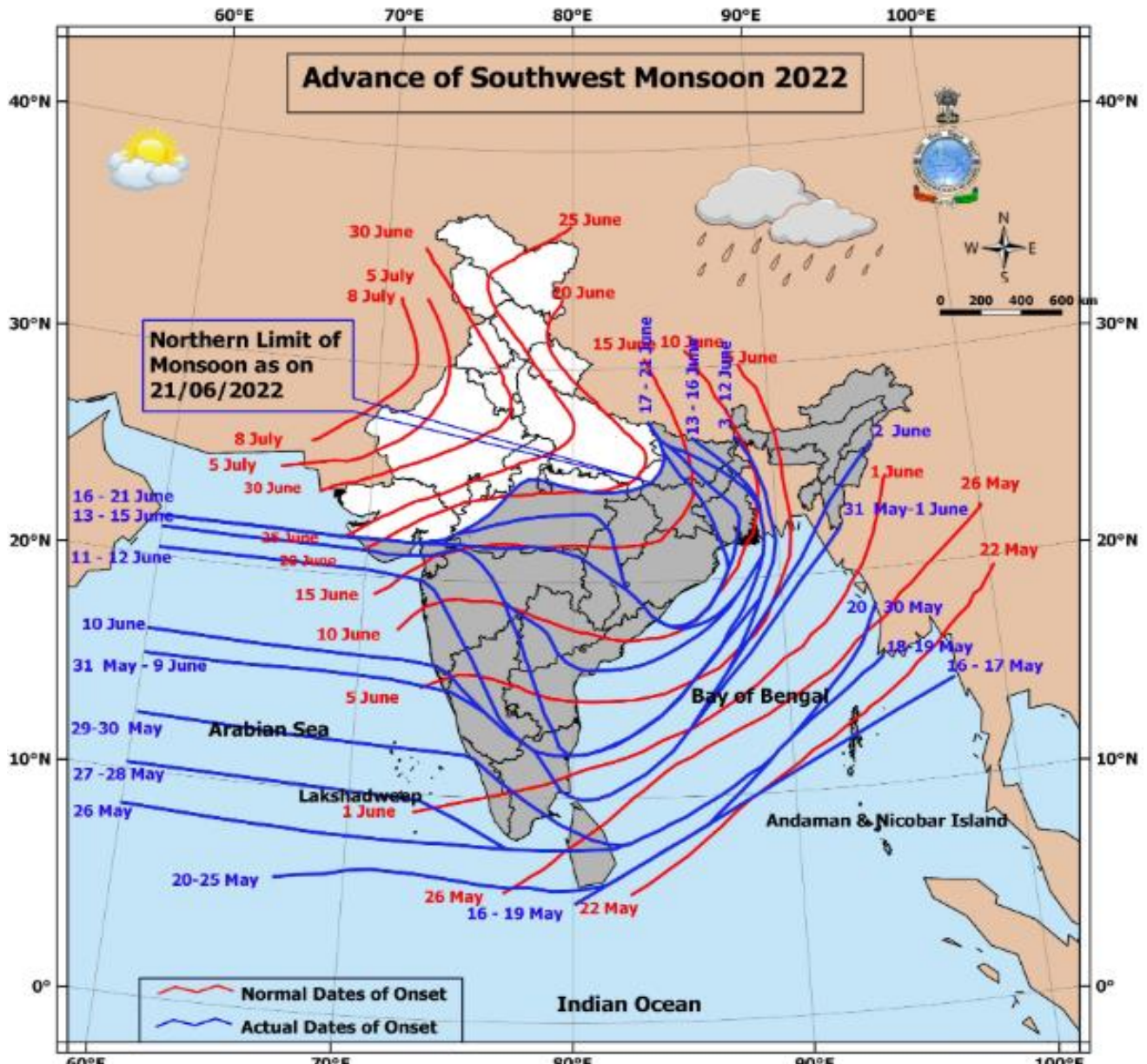
As on 17th June'22, According to Department of Agriculture, Rajasthan 14.03 thousand hectare sowing has been completed as compared to 83.42 thousand hectare previous year same period.

Weather Updates

As per the latest data of Indian Meteorological Department (IMD), the cumulative monsoon rainfall deficit which earlier was -32% country as a whole is now at par with the normal i.e. – 0% (as of June 22nd, 2022) and the condition for further advance of monsoon is said to be favorable.

Meanwhile, despite of early onset and good pace of progress currently, the distribution of the monsoon rains is a cause of concern (which can be seen from the chart below) as most of the districts of key agriculture states like Maharashtra, MP, UP, Rajasthan, Gujarat, Odisha and Chhattisgarh etc. are still.





Previous updates

Guar Gum Exports:

India's guar gum exports increased in the month of May'2022 by 36.42% to 27,748 MT compared to 18,971 MT during previous month. However, the gum shipments were up by 46.27 % in May'2022 compared to the same period last year. Out of the total exported quantity, around 8541 MT (30.78%) bought by US, Russia bought 4,686 MT (16.89%), China 3,618 MT (13.04%), Germany 3,408 MT (12.28%). Export demand was driven by bullish crude oil prices. We expect Guar export in June'22 at 25,000-28,000 tonnes.

Guar Split Exports

India's Guar split exports increased in the month of May'2022 by 731% to 5,347 MT as compared to 643 MT previous month. However, the guar split shipments down by 50.66% in May'22 compared to the same period last year at



10,838 MT. Out of the total exports, around 3,800 MT (71.07%) bought by China, US 860 MT (16.08%), We expect guar split export in June at 4,000-5,000 tonnes.

Total guar exports in May'22 recorded up by 6% to 33,095 MT as compared to 31,178 MT previous year same period amid bullish crude oil prices and increase in oil rig count. However, cumulative exports till May'22 still up by 12% to 200284 MT as compared to previous year same period at 179386.

Russia Guar Gum exports Oct'21-May'22

Russian Guar gum imports went down in Feb-March amid Russia-Ukraine war, however export demand has rebounded in May.

NCDEX-FUTURES MARKET – Guar Seed									
Contract	% chg	Open	High	Low	Close	Volume	Change	OI	Change
July-22	-0.15	5492	5515	5432	5491	15885	▼-2910	60725	▼-375
Aug-22	-0.22	5563	5580	5504	5560	1815	▼-1455	8430	▲410

NCDEX-FUTURES MARKET- Guar Gum									
Contract	% chg	Open	High	Low	Close	Volume	Change	OI	Change
July-22	-0.16	10300	10313	10151	10260	7895	▲200	40820	▼-1270
Aug-22	-0.13	10423	10439	10300	10402	2630	▲795	8200	▲1830

Guar seed Stock Position:			
Stocks	Demat	In-Process	Total
	22-Jun-22	22-Jun-22	22-Jun-22
Bikaner	29675	247	29922
Deesa	148	0	148
Sri Ganganagar	967	0	967
Jodhpur	537	0	537
Nokha	0	0	0

Guar Gum Stock Position:			
Stocks	Demat	In-Process	Total
	22-Jun-22	22-Jun-22	22-Jun-22
Deesa	20	0	20
Bikaner	5107	0	5107



Jodhpur	16653	0	16653
Nokha	2213	10	2223
Sri Ganganagar	180	0	180

Churi and Korma Prices:		23rd-June-22
Commodity	Centre	Rs./75 kg.
Churi	Jodhpur	2400
Korma	Jodhpur	3300

Guar seed EDD:					
	10-Jul-22	10-Aug-22	10-Sept-22	10-Oct-22	10-Nov-22
Bikaner	2697	3511	2228	2014	3562
Deesa	59	79	-	-	-
Sri Ganganagar	10	141	20	110	350
Jodhpur	-	-	-	79	-
Nokha	-	-	-	-	-

Guar Gum EDD:					
	10-Jul-22	10-Aug-22	10-Sept-22	10-Oct-22	10-Nov-22
Deesa	-	20	-	-	-
Bikaner	30	199	866	1055	656
Jodhpur	800	5371	1144	2920	2781
Nokha	50	225	284	400	270
Sri Ganganagar	-	10	-	-	

Guar Seed Prices at Key Spot Markets:

Commodity	District	Centre	Prices (Rs/Qtl)		Change
			22-Jun-22	21-Jun-22	
Guar Seed					
Rajasthan	Jodhpur	Jodhpur (Loose)	5300	5300	Unch
		Jodhpur(Delivery)	5565	5565	Unch
	Sri-Ganganagar	Sri-Ganganagar(Loose)	5600	5400	200
		Sri-Ganganagar (Delivery)	5750	5550	200
		Rawla (Loose)	NA	NA	-
		Gharsana (Loose)	NA	NA	-
		Raisinghnagar (Loose)	5300	NR	-
	Bikaner	Bikaner (Loose)	5300	5300	Unch
		Bikaner (Delivery)	5565	5565	Unch
		Nokha(Loose)	5400	5350	50
		Nokha (Delivery)	5670	5618	53
		Khajuwala (Loose)	5200	5200	Unch
		Khajuwala (Delivery)	5460	5460	Unch
		Lunkaransar (Loose)	5400	5300	100
	Hanumangarh	Hanumangarh (Loose)	4800	NR	-
		Hanumangarh (Delivery)	5040	NR	-
		Nohar (Loose)	NA	5836	-
		Pilibanga (Loose)	NA	NA	-
	Nagaur	Nagaur (Loose)	NA	NA	-
	Churu	Churu (Delivery)	5400	5400	Unch
	Alwar	Alwar (Loose)	5000	5000	Unch
Haryana	Hisar	Adampur (Loose)	5300	5200	100
		Adampur (Delivery)	5565	5460	105
	Bhiwani	Bhiwani (Delivery)	NA	5450	-
		Siwani (Loose)	5420	5425	-5
	Sirsa	Sirsa (Loose)	5150	NR	-
		Dhabwali (Loose)	NA	NA	-
		Dhabwali (Delivery)	NA	NA	-
		Ellanabad (Loose)	NA	4840	-
	Fatehabad	Fatehabad (Loose)	5100	5100	Unch
Gujarat	Banaskantha	Deesa (Loose)	NA	NA	-
	Patan	Patan (Loose)	-	5150	-
	Rajkot	Rajkot (Loose)	5200	5145	55
	Jamnagar	Dhrol (Loose)	5070	5070	Unch
Madhya Pradesh	Gwalior	Dabra (Loose)	NA	NA	-



Guar Gum					
Rajasthan	Jodhpur	Jodhpur	10400	10200	200
	Alwar	Alwar	10400	10200	200
	Hanumangarh	Nohar	NA	10300	-
Haryana	Bhiwani	Bhiwani	NA	10300	-
	Sirsa	Sirsa	10300	NR	-
		Dhabwali	NA	NA	-
		Ellanabad	NA	NA	-
	Fatehabad	Fatehabad	10400	10300	100

Guar Seed Arrivals in Key Centers					
Commodity	District	Centre	Arrivals (Quintals)		Change
Guar Seed			22-Jun-22	21-Jun-22	
Rajasthan	Jodhpur	Jodhpur	NA	NA	-
	Sri-Ganganagar	Sri-Ganganagar	100	100	Unch
		Rawla	NA	NA	-
		Gharsana	NA	NA	-
		Raisinghnagar	50	NR	-
	Bikaner	Bikaner	200	100	100
		Nokha	150	200	-50
		Khajuwala	100	50	50
		Lunkaransar	250	150	100
	Hanumangarh	Hanumangarh	60	NR	-
		Nohar	NA	113	-
		Pilibanga	NA	NA	-
	Nagaur	Nagaur	NA	NA	-
	Churu	Churu	NR	NR	-
	Alwar	Alwar	NR	NR	-
Haryana	Hisar	Adampur	1000	NA	-
	Bhiwani	Bhiwani	NA	NA	-
		Siwani	250	200	50
	Sirsa	Sirsa	150	NR	-
		Dhabwali	NA	NA	-
		Ellanabad	NA	71	-
	Fatehabad	Fatehabad	NR	NR	-
Gujarat	Banaskantha	Deesa	NA	NA	-
	Patan	Patan	5	3	2
	Rajkot	Rajkot	100	260	-160
	Jamnagar	Dhrol	39	35	4



Madhya Pradesh	Gwalior	Dabra	NA	NA	-
Total Arrivals/Above Markets			2454	1282	1172

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