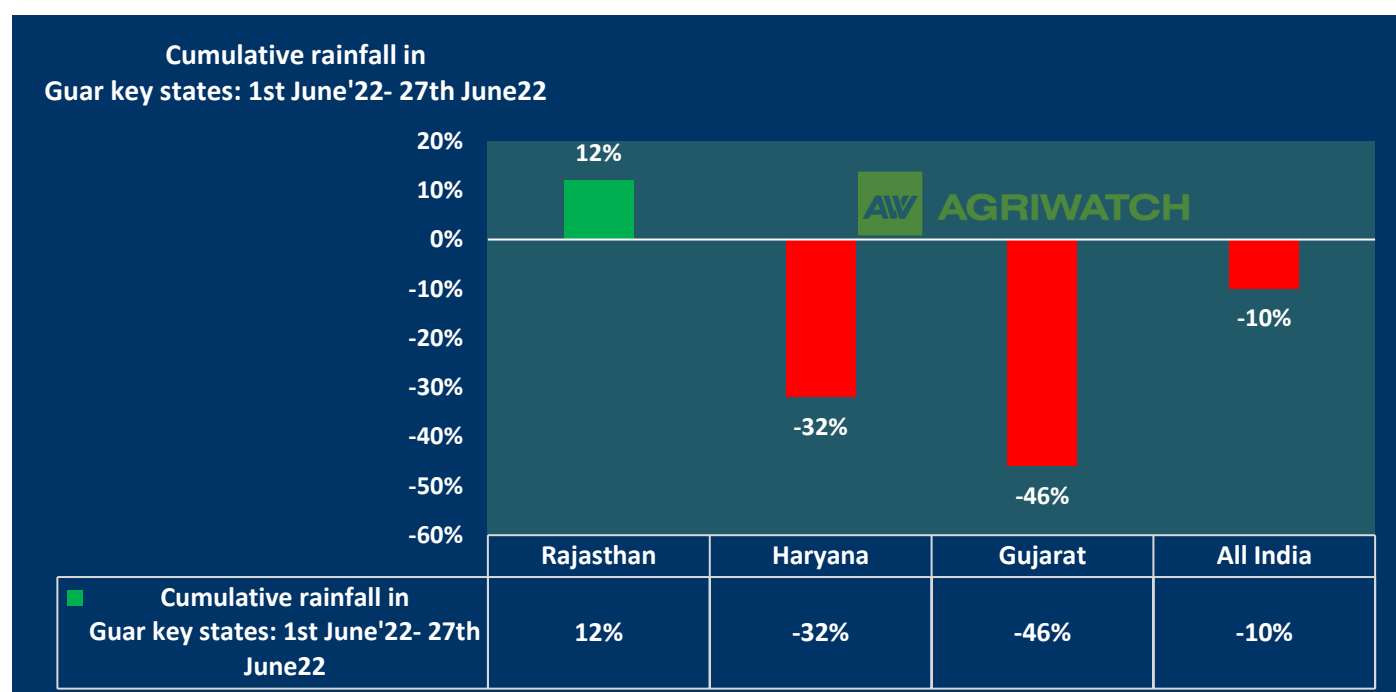


Today's Update

Today Jodhpur Guar seed delivery prices went down by 5.7% at Rs.5,250/qtl amid monsoon showers. In western Rajasthan rainfall is 50% above average which kept guar prices under pressure. In other cash markets too traded with weak sentiments. In Rajasthan, arrivals stood at 1370 Qtl as compared to 1050 Qtl previous day. In Haryana, arrivals stood at 1600 qtl. vs 1250 qtl previous day. The guar seed and guar gum prices are expected to trade range bound with weak bias. Jodhpur Guar seed delivery prices are expected to trade around Rs. 5100-5500/Qtl in near amid above average rainfall in western Rajasthan.

As on 24th June'2022, as per data released by Baker Hughes, the number of oilrigs in USA increased by 10 to 594 as compared to previous week at 584.

Weather Updates



Sowing Update-

As on 21st June'22, According to Department of Agriculture, Rajasthan 37.59 thousand hectare sowing has been completed as compared to 104.07 thousand hectare previous year same period.

Previous updates

Guar Gum Exports:

India's guar gum exports increased in the month of May'2022 by 36.42% to 27,748 MT compared to 18,971 MT during previous month. However, the gum shipments were up by 46.27 % in May'2022 compared to the same period last year. Out of the total exported quantity, around 8541 MT (30.78%) bought by US, Russia bought 4,686 MT (16.89%), China 3,618 MT (13.04%), Germany 3,408 MT (12.28%). Export demand was driven by bullish crude oil prices. We expect Guar export in June'22 at 25,000-28,000 tonnes.

Guar Split Exports

India's Guar split exports increased in the month of May'2022 by 731% to 5,347 MT as compared to 643 MT previous month. However, the guar split shipments down by 50.66% in May'22 compared to the same period last year at 10,838 MT. Out of the total exports, around 3,800 MT (71.07%) bought by China, US 860 MT (16.08%), We expect guar split export in June at 4,000-5,000 tonnes.

Total guar exports in May'22 recorded up by 6% to 33,095 MT as compared to 31,178 MT previous year same period amid bullish crude oil prices and increase in oil rig count. However, cumulative exports till May'22 still up by 12% to 200284 MT as compared to previous year same period at 179386.

Russia Guar Gum exports Oct'21-May'22

Russian Guar gum imports went down in Feb-March amid Russia-Ukraine war, however export demand has rebounded in May.

NCDEX-FUTURES MARKET – Guar Seed

Contract	% chg	Open	High	Low	Close	Volume	Change	OI	Change
July-22	-1.49	5292	5324	5160	5224	23145	▼-6745	56945	▼-3870
Aug-22	-1.40	5355	5391	5234	5295	7745	▲1390	13645	▲3285

NCDEX-FUTURES MARKET- Guar Gum

Contract	% chg	Open	High	Low	Close	Volume	Change	OI	Change
July-22	-1.75	9872	9945	9502	9699	15650	▲2570	33805	▼-5440
Aug-22	-1.70	9965	10082	9650	9839	7615	▲3190	15180	▲5265

Guar seed Stock Position:

Stocks	Demat	In-Process	Total
	25-Jun-22	25-Jun-22	25-Jun-22
Bikaner	29281	247	29528
Deesa	148	0	148
Sri Ganganagar	967	0	967
Jodhpur	537	0	537
Nokha	0	0	0

Guar Gum Stock Position:

Stocks	Demat	In-Process	Total
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	25-Jun-22	25-Jun-22	25-Jun-22
Deesa	20	0	20
Bikaner	5176	0	5176
Jodhpur	15868	0	15868
Nokha	2173	10	2183
Sri Ganganagar	180	0	180

Churi and Korma Prices:		27th-June-22
Commodity	Centre	Rs./75 kg.
Churi	Jodhpur	2400
Korma	Jodhpur	3375

Guar seed EDD:					
	10-Jul-22	10-Aug-22	10-Sept-22	10-Oct-22	10-Nov-22
Bikaner	2697	3511	2228	2014	3562
Deesa	59	79	-	-	-
Sri Ganganagar	10	141	20	110	350
Jodhpur	-	-	-	79	-
Nokha	-	-	-	-	-

Guar Gum EDD:					
	10-Jul-22	10-Aug-22	10-Sept-22	10-Oct-22	10-Nov-22
Deesa	-	20	-	-	-
Bikaner	30	199	866	1055	656
Jodhpur	800	5371	1144	2920	2781



Nokha	50	225	284	400	270
Sri Ganganagar	-	10	-	-	

Guar Seed Prices at Key Spot Markets:

Commodity	District	Centre	Prices (Rs/Qtl)		Change
			27-Jun-22	25-Jun-22	
Guar Seed					
Rajasthan	Jodhpur	Jodhpur (Loose)	5000	5300	-300
		Jodhpur(Delivery)	5250	5565	-315
	Sri-Ganganagar	Sri-Ganganagar(Loose)	5500	5700	-200
		Sri-Ganganagar (Delivery)	5650	5850	-200
		Rawla (Loose)	NA	NA	-
		Gharsana (Loose)	NA	4800	-
		Raisinghnagar (Loose)	4900	4900	Unch
	Bikaner	Bikaner (Loose)	5000	5200	-200
		Bikaner (Delivery)	5250	5460	-210
		Nokha(Loose)	5000	5150	-150
		Nokha (Delivery)	5250	5408	-158
		Khajuwala (Loose)	5000	5200	-200
		Khajuwala (Delivery)	5250	5460	-210
		Lunkaransar (Loose)	4950	5200	-250
	Hanumangarh	Hanumangarh (Loose)	4850	NR	-
		Hanumangarh (Delivery)	5093	NR	-
		Nohar (Loose)	NA	5091	-
		Pilibanga (Loose)	-	4900	-
	Nagaur	Nagaur (Loose)	NA	NA	-
	Churu	Churu (Delivery)	5200	5300	-100
	Alwar	Alwar (Loose)	4700	4900	-200
Haryana	Hisar	Adampur (Loose)	4950	5150	-200
		Adampur (Delivery)	5198	5408	-210
	Bhiwani	Bhiwani (Delivery)	5100	5350	-250
		Siwani (Loose)	5200	5250	-50
	Sirsa	Sirsa (Loose)	4925	5050	-125
		Dhabwali (Loose)	NA	5415	-
		Dhabwali (Delivery)	NA	5686	-
		Ellanabad (Loose)	NA	4541	-
	Fatehabad	Fatehabad (Loose)	4600	5100	-500
Gujarat	Banaskantha	Deesa (Loose)	NA	NA	-
	Patan	Patan (Loose)	5500	5105	395
	Rajkot	Rajkot (Loose)	5250	5100	150
	Jamnagar	Dhrol (Loose)	4920	4995	-75
Madhya Pradesh	Gwalior	Dabra (Loose)	NA	NA	-



Guar Gum					
Rajasthan	Jodhpur	Jodhpur	9850	10050	-200
	Alwar	Alwar	9600	10000	-400
	Hanumangarh	Nohar	NA	10140	-
Haryana	Bhiwani	Bhiwani	10000	10400	-400
	Sirsa	Sirsa	9800	10000	-200
		Dhabwali	NA	NA	-
		Ellanabad	NA	NA	-
	Fatehabad	Fatehabad	9753	10140	-387

Guar Seed Arrivals in Key Centers					
Commodity	District	Centre	Arrivals (Quintals)		Change
Guar Seed			27-Jun-22	25-Jun-22	
Rajasthan	Jodhpur	Jodhpur	NA	NA	-
	Sri-Ganganagar	Sri-Ganganagar	100	100	Unch
		Rawla	NA	NA	-
		Gharsana	NA	10	-
		Raisinghnagar	300	100	200
	Bikaner	Bikaner	200	200	Unch
		Nokha	100	150	-50
		Khajuwala	50	NA	-
		Lunkaransar	600	500	100
	Hanumangarh	Hanumangarh	20	NR	-
		Nohar	NA	119	-
		Pilibanga	0	29	-29
	Nagaur	Nagaur	NA	NA	-
	Churu	Churu	NR	0	-
	Alwar	Alwar	NR	0	-
Haryana	Hisar	Adampur	900	750	150
	Bhiwani	Bhiwani	NA	NA	-
		Siwani	100	100	Unch
	Sirsa	Sirsa	600	150	450
		Dhabwali	NA	15	-
		Ellanabad	NA	33	-
	Fatehabad	Fatehabad	NR	NR	-
Gujarat	Banaskantha	Deesa	NA	NA	-
	Patan	Patan	9	9	Unch
	Rajkot	Rajkot	106	100	6
	Jamnagar	Dhrol	11	13	-2



Madhya Pradesh	Gwalior	Dabra	NA	NA	-
Total Arrivals/Above Markets			3096	2378	718

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