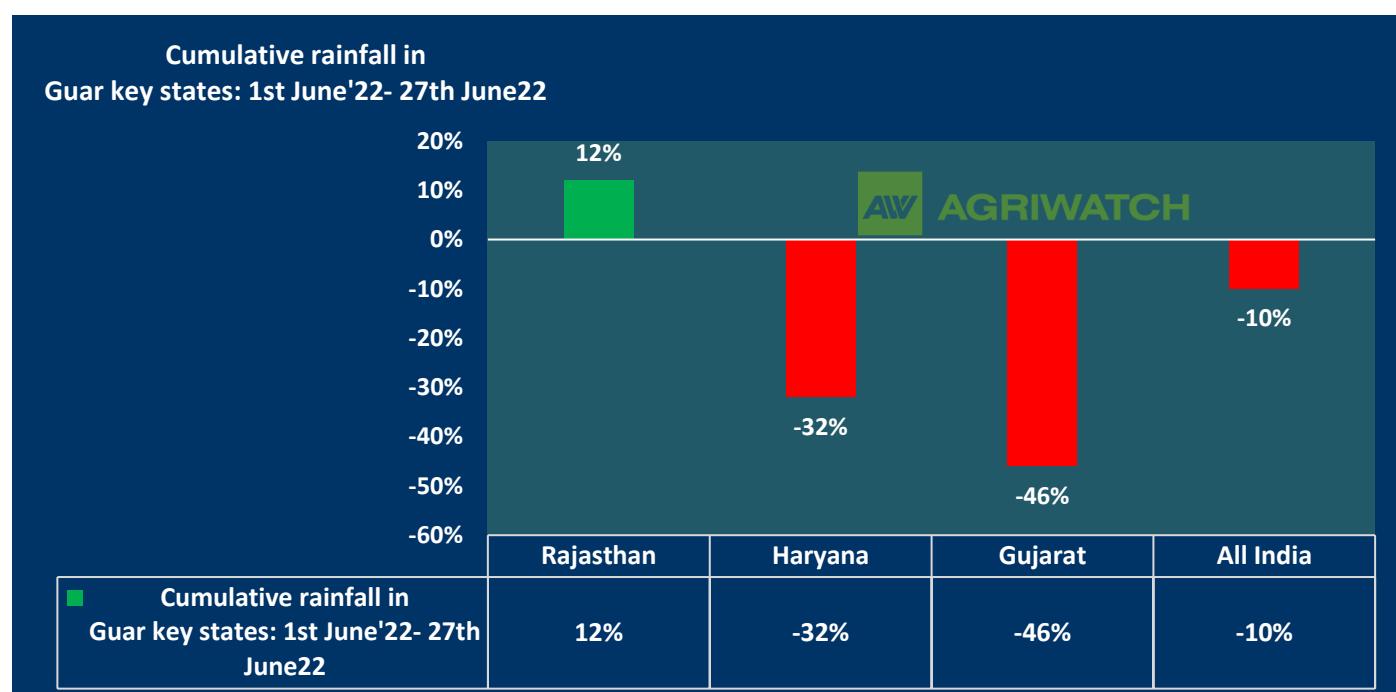


### Today's Update

Today Jodhpur Guar seed delivery prices remained stable at Rs.5,250/qtl amid monsoon showers. In western Rajasthan rainfall is 50% above average which kept guar prices under pressure. In other cash markets guar traded with mixed sentiments. In Rajasthan, arrivals stood at 760 Qtl as compared to 1370 Qtl previous day. In Haryana, arrivals stood at 950 qtl. vs 1600 qtl previous day. The guar seed and guar gum prices are expected to trade range bound with weak bias. Jodhpur Guar seed delivery prices are expected to trade around Rs. 5100-5500/Qtl in near amid above average rainfall in western Rajasthan.

As on 24th June'2022, as per data released by Baker Hughes, the number of oilrigs in USA increased by 10 to 594 as compared to previous week at 584.

### Weather Updates



### Sowing Update-

As on 21st June'22, According to Department of Agriculture, Rajasthan 37.59 thousand hectare sowing has been completed as compared to 104.07 thousand hectare previous year same period.

### Previous updates

#### Guar Gum Exports:

India's guar gum exports increased in the month of May'2022 by 36.42% to 27,748 MT compared to 18,971 MT during previous month. However, the gum shipments were up by 46.27 % in May'2022 compared to the same period last year. Out of the total exported quantity, around 8541 MT (30.78%) bought by US, Russia bought 4,686 MT (16.89%), China 3,618 MT (13.04%), Germany 3,408 MT (12.28%). Export demand was driven by bullish crude oil prices. We expect Guar export in June'22 at 25,000-28,000 tonnes.

**Guar Split Exports**

India's Guar split exports increased in the month of May'2022 by 731% to 5,347 MT as compared to 643 MT previous month. However, the guar split shipments down by 50.66% in May'22 compared to the same period last year at 10,838 MT. Out of the total exports, around 3,800 MT (71.07%) bought by China, US 860 MT (16.08%), We expect guar split export in June at 4,000-5,000 tonnes.

Total guar exports in May'22 recorded up by 6% to 33,095 MT as compared to 31,178 MT previous year same period amid bullish crude oil prices and increase in oil rig count. However, cumulative exports till May'22 still up by 12% to 200284 MT as compared to previous year same period at 179386.

**Russia Guar Gum exports Oct'21-May'22**

Russian Guar gum imports went down in Feb-March amid Russia-Ukraine war, however export demand has rebounded in May.

**NCDEX-FUTURES MARKET – Guar Seed**

Contract	% chg	Open	High	Low	Close	Volume	Change	OI	Change
July-22	+1.84	5228	5329	5195	5316	25520	▲2375	49565	▼-7380
Aug-22	+1.76	5298	5392	5261	5380	11390	▲3645	19055	▲5410

**NCDEX-FUTURES MARKET- Guar Gum**

Contract	% chg	Open	High	Low	Close	Volume	Change	OI	Change
July-22	+2.44	9689	9970	9620	9915	13295	▼-2355	30260	▼-3545
Aug-22	+2.37	9839	10110	9751	10056	7925	▲310	18630	▲3450

**Guar seed Stock Position:**

Stocks	Demat	In-Process	Total
	27-Jun-22	27-Jun-22	27-Jun-22
Bikaner	29081	229	29310
Deesa	148	0	148
Sri Ganganagar	967	0	967
Jodhpur	537	0	537
Nokha	0	0	0



Guar Gum Stock Position:			
Stocks	Demat	In-Process	Total
	27-Jun-22	27-Jun-22	27-Jun-22
Deesa	20	0	20
Bikaner	29081	229	29310
Jodhpur	15500	0	15500
Nokha	2173	10	2183
Sri Ganganagar	155	0	155

Churi and Korma Prices:		28th-June-22
Commodity	Centre	Rs./75 kg.
Churi	Jodhpur	2400
Korma	Jodhpur	3375

Guar seed EDD:					
	10-Jul-22	10-Aug-22	10-Sept-22	10-Oct-22	10-Nov-22
Bikaner	2697	3511	2228	2014	3562
Deesa	59	79	-	-	-
Sri Ganganagar	10	141	20	110	350
Jodhpur	-	-	-	79	-
Nokha	-	-	-	-	-

Guar Gum EDD:					
	10-Jul-22	10-Aug-22	10-Sept-22	10-Oct-22	10-Nov-22
Deesa	-	20	-	-	-



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<b>Bikaner</b>	30	199	866	1055	656
<b>Jodhpur</b>	800	5371	1144	2920	2781
<b>Nokha</b>	50	225	284	400	270
<b>Sri Ganganagar</b>	-	10	-	-	

## Guar Seed Prices at Key Spot Markets:

Commodity	District	Centre	Prices (Rs/Qtl)		Change
			28-Jun-22	27-Jun-22	
Guar Seed					
Rajasthan	Jodhpur	Jodhpur (Loose)	5000	5000	Unch
		Jodhpur(Delivery)	5250	5250	Unch
	Sri-Ganganagar	Sri-Ganganagar(Loose)	5500	5500	Unch
		Sri-Ganganagar (Delivery)	5650	5650	Unch
		Rawla (Loose)	NA	NA	-
		Gharsana (Loose)	NA	5005	-
		Raisinghnagar (Loose)	4870	4900	-30
	Bikaner	Bikaner (Loose)	4950	5000	-50
		Bikaner (Delivery)	5198	5250	-53
		Nokha(Loose)	5025	5000	25
		Nokha (Delivery)	5276	5250	26
		Khajuwala (Loose)	5200	5000	200
		Khajuwala (Delivery)	5460	5250	210
		Lunkaransar (Loose)	5000	4950	50
	Hanumangarh	Hanumangarh (Loose)	4650	4850	-200
		Hanumangarh (Delivery)	4883	5093	-210
		Nohar (Loose)	NA	5100	-
		Pilibanga (Loose)	NA	4832	-
	Nagaur	Nagaur (Loose)	NA	NA	-
	Churu	Churu (Delivery)	5100	5200	-100
	Alwar	Alwar (Loose)	4700	4700	Unch
Haryana	Hisar	Adampur (Loose)	5000	4950	50
		Adampur (Delivery)	5250	5198	53
	Bhiwani	Bhiwani (Delivery)	5100	5100	Unch
		Siwani (Loose)	5180	5200	-20
	Sirsa	Sirsa (Loose)	4900	4925	-25
		Dhabwali (Loose)	NA	4930	-
		Dhabwali (Delivery)	NA	5177	-
		Ellanabad (Loose)	NA	4765	-
	Fatehabad	Fatehabad (Loose)	5000	4600	400
Gujarat	Banaskantha	Deesa (Loose)	NA	NA	-
	Patan	Patan (Loose)	5000	5500	-500
	Rajkot	Rajkot (Loose)	5015	5250	-235
	Jamnagar	Dhrol (Loose)	4865	4920	-55
Madhya Pradesh	Gwalior	Dabra (Loose)	NA	NA	-

Guar Gum					
Rajasthan	Jodhpur	Jodhpur	9800	9850	-50
	Alwar	Alwar	9800	9600	200
	Hanumangarh	Nohar	NA	9753	-
Haryana	Bhiwani	Bhiwani	10000	10000	Unch
	Sirsa	Sirsa	9800	9800	Unch
		Dhabwali	NA	NA	-
		Ellanabad	NA	NA	-
	Fatehabad	Fatehabad	9875	9753	122

Guar Seed Arrivals in Key Centers					
Commodity	District	Centre	Arrivals (Quintals)		Change
Guar Seed			28-Jun-22	27-Jun-22	
Rajasthan	Jodhpur	Jodhpur	NA	NA	-
	Sri-Ganganagar	Sri-Ganganagar	100	100	Unch
		Rawla	NA	NA	-
		Gharsana	NA	7	-
		Raisinghnagar	40	300	-260
	Bikaner	Bikaner	200	200	Unch
		Nokha	50	100	-50
		Khajuwala	30	50	-20
		Lunkaransar	300	600	-300
	Hanumangarh	Hanumangarh	40	20	20
		Nohar	NA	351	-
		Pilibanga	NA	78	-
	Nagaur	Nagaur	NA	NA	-
	Churu	Churu	NR	NR	-
	Alwar	Alwar	NR	NR	-
Haryana	Hisar	Adampur	600	900	-300
	Bhiwani	Bhiwani	NA	NA	-
		Siwani	150	100	50
	Sirsa	Sirsa	200	600	-400
		Dhabwali	NA	62	-
		Ellanabad	NA	46	-
	Fatehabad	Fatehabad	NR	NR	-
Gujarat	Banaskantha	Deesa	NA	NA	-
	Patan	Patan	21	9	12
	Rajkot	Rajkot	40	106	-66
	Jamnagar	Dhrol	18	11	7



Madhya Pradesh	Gwalior	Dabra	NA	NA	-
Total Arrivals/Above Markets			1789	3640	-1851

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