

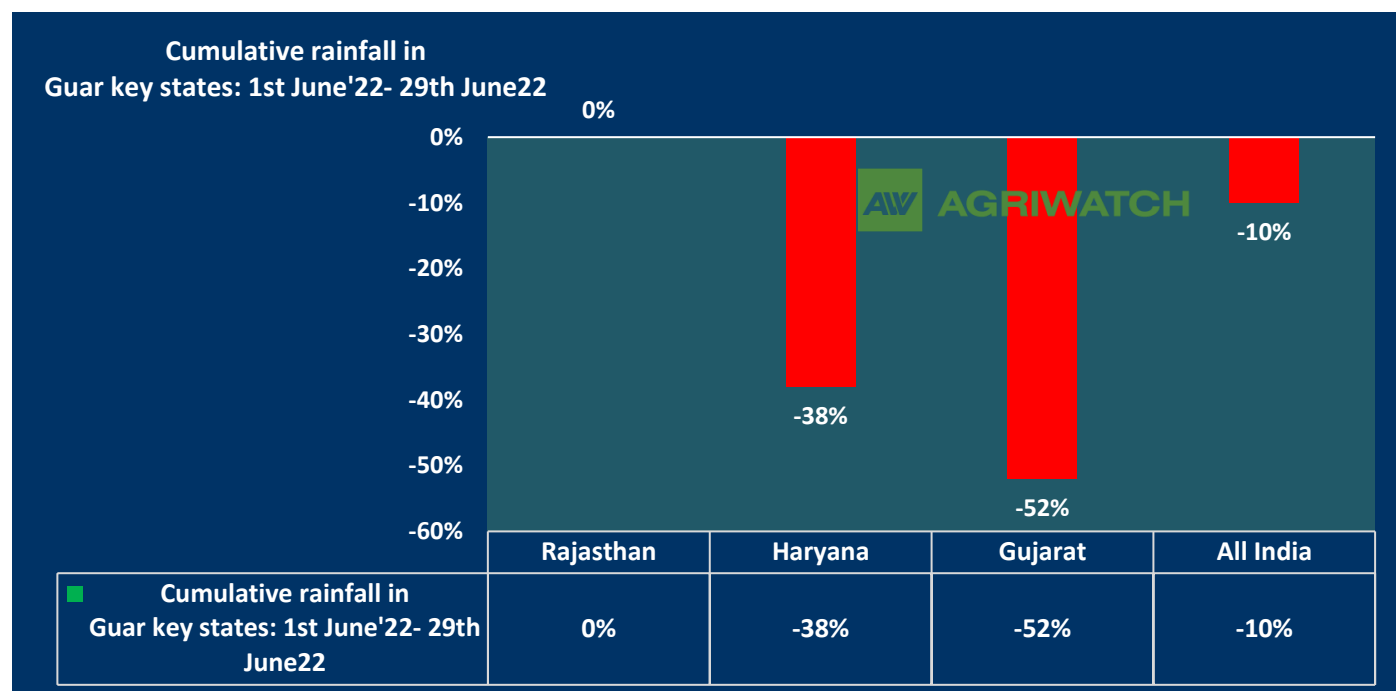
Today's Update

Today Jodhpur Guar seed delivery prices remained stable at Rs.5,250/qtl amid monsoon showers. In western Rajasthan rainfall is 50% above average which kept guar prices under pressure. In other cash markets guar traded with steady to mixed sentiments. In Rajasthan, arrivals stood at 755 Qtl as compared to 760 Qtl previous day. In Haryana, arrivals stood at 950 qtl. vs 950 qtl previous day. The guar seed and guar gum prices are expected to trade range bound with weak bias. Jodhpur Guar seed delivery prices are expected to trade around Rs. 5100-5500/Qtl in near amid above average rainfall in western Rajasthan.

Sowing Update-

As on 21st June'22, According to Department of Agriculture, Rajasthan 463.81 thousand hectare sowing has been completed as compared to 242.28 thousand hectare previous year same period.

Weather Updates



As on 24th June'2022, as per data released by Baker Hughes, the number of oilrigs in USA increased by 10 to 594 as compared to previous week at 584.

Previous updates

Guar Gum Exports:

India's guar gum exports increased in the month of May'2022 by 36.42% to 27,748 MT compared to 18,971 MT during previous month. However, the gum shipments were up by 46.27 % in May'2022 compared to the same period last year. Out of the total exported quantity, around 8541 MT (30.78%) bought by US, Russia bought 4,686 MT (16.89%), China 3,618 MT (13.04%), Germany 3,408 MT (12.28%). Export demand was driven by bullish crude oil prices. We expect Guar export in June'22 at 25,000-28,000 tonnes.

Guar Split Exports

India's Guar split exports increased in the month of May'2022 by 731% to 5,347 MT as compared to 643 MT previous month. However, the guar split shipments down by 50.66% in May'22 compared to the same period last year at 10,838 MT. Out of the total exports, around 3,800 MT (71.07%) bought by China, US 860 MT (16.08%), We expect guar split export in June at 4,000-5,000 tonnes.

Total guar exports in May'22 recorded up by 6% to 33,095 MT as compared to 31,178 MT previous year same period amid bullish crude oil prices and increase in oil rig count. However, cumulative exports till May'22 still up by 12% to 200284 MT as compared to previous year same period at 179386.

Russia Guar Gum exports Oct'21-May'22

Russian Guar gum imports went down in Feb-March amid Russia-Ukraine war, however export demand has rebounded in May.

NCDEX-FUTURES MARKET – Guar Seed									
Contract	% chg	Open	High	Low	Close	Volume	Change	OI	Change
July-22	-1.41	-1.41	5303	5205	5316	20970	▼-4550	48260	▼-1305
Aug-22	-1.45	5352	5365	5268	5302	9580	▼-1810	18200	▼-855

NCDEX-FUTURES MARKET- Guar Gum									
Contract	% chg	Open	High	Low	Close	Volume	Change	OI	Change
July-22	-1.16	9872	9890	9690	9800	11930	▼-1365	29200	▼-1060
Aug-22	-1.20	10032	10032	9826	9935	8750	▲825	17500	▼-1130

Guar seed Stock Position:			
Stocks	Demat	In-Process	Total
	28-Jun-22	28-Jun-22	28-Jun-22
Bikaner	0	0	0
Deesa	148	0	148
Sri Ganganagar	967	0	967
Jodhpur	537	0	537
Nokha	0	0	0



Guar Gum Stock Position:			
Stocks	Demat	In-Process	Total
	28-Jun-22	28-Jun-22	28-Jun-22
Deesa	20	0	20
Bikaner	5196	1359	6555
Jodhpur	15291	10	15301
Nokha	2082	10	2092
Sri Ganganagar	155	0	155

Churi and Korma Prices:		29th-June-22
Commodity	Centre	Rs./75 kg.
Churi	Jodhpur	2350
Korma	Jodhpur	3375

Guar seed EDD:					
	10-Jul-22	10-Aug-22	10-Sept-22	10-Oct-22	10-Nov-22
Bikaner	2697	3511	2228	2014	3562
Deesa	59	79	-	-	-
Sri Ganganagar	10	141	20	110	350
Jodhpur	-	-	-	79	-
Nokha	-	-	-	-	-

Guar Gum EDD:					
	10-Jul-22	10-Aug-22	10-Sept-22	10-Oct-22	10-Nov-22
Deesa	-	20	-	-	-



Bikaner	30	199	866	1055	656
Jodhpur	800	5371	1144	2920	2781
Nokha	50	225	284	400	270
Sri Ganganagar	-	10	-	-	

Guar Seed Prices at Key Spot Markets:					
Commodity	District	Centre	Prices (Rs/Qtl)		Change
Guar Seed			29-Jun-22	28-Jun-22	
Rajasthan	Jodhpur	Jodhpur (Loose)	5000	5000	Unch
		Jodhpur(Delivery)	5250	5250	Unch
	Sri-Ganganagar	Sri-Ganganagar(Loose)	5500	5500	Unch
		Sri-Ganganagar (Delivery)	5650	5650	Unch
		Rawla (Loose)	NA	NA	-
		Gharsana (Loose)	NA	4840	-
		Raisinghnagar (Loose)	4950	4870	80
	Bikaner	Bikaner (Loose)	4950	4950	Unch
		Bikaner (Delivery)	5198	5198	Unch
		Nokha(Loose)	5025	5025	Unch
		Nokha (Delivery)	5276	5276	Unch
		Khajuwala (Loose)	5000	5200	-200
		Khajuwala (Delivery)	5250	5460	-210
		Lunkaransar (Loose)	5000	5000	Unch
	Hanumangarh	Hanumangarh (Loose)	4650	4650	Unch
		Hanumangarh (Delivery)	4883	4883	Unch
		Nohar (Loose)	NA	5170	-
		Pilibanga (Loose)	NA	NA	-
	Nagaur	Nagaur (Loose)	NA	NA	-
	Churu	Churu (Delivery)	5200	5100	100
	Alwar	Alwar (Loose)	4800	4700	100
Haryana	Hisar	Adampur (Loose)	4970	5000	-30
		Adampur (Delivery)	5219	5250	-32
	Bhiwani	Bhiwani (Delivery)	5100	5100	Unch
		Siwani (Loose)	NR	5180	-
	Sirsa	Sirsa (Loose)	4900	4900	Unch
		Dhabwali (Loose)	NA	4875	-
		Dhabwali (Delivery)	NA	5119	-

		Ellanabad (Loose)	NA	4635	-
	Fatehabad	Fatehabad (Loose)	5000	5000	Unch
Gujarat	Banaskantha	Deesa (Loose)	NA	NA	-
	Patan	Patan (Loose)	5000	5000	Unch
	Rajkot	Rajkot (Loose)	5015	5015	Unch
	Jamnagar	Dhrol (Loose)	4790	4865	-75
Madhya Pradesh	Gwalior	Dabra (Loose)	NA	NA	-
Guar Gum					
Rajasthan	Jodhpur	Jodhpur	9850	9800	50
	Alwar	Alwar	9900	9800	100
	Hanumangarh	Nohar	NA	9875	-
Haryana	Bhiwani	Bhiwani	10000	10000	Unch
	Sirsa	Sirsa	9900	9800	100
		Dhabwali	NR	0	-
		Ellanabad	NA	NA	-
	Fatehabad	Fatehabad	9935	9875	60.15

Guar Seed Arrivals in Key Centers					
Commodity	District	Centre	Arrivals (Quintals)		Change
Guar Seed			29-Jun-22	28-Jun-22	
Rajasthan	Jodhpur	Jodhpur	NA	NA	-
	Sri-Ganganagar	Sri-Ganganagar	100	100	Unch
		Rawla	NA	NA	-
		Gharsana	NA	100	-
		Raisinghnagar	15	40	-25
	Bikaner	Bikaner	200	200	Unch
		Nokha	50	50	Unch
		Khajuwala	20	30	-10
		Lunkaransar	300	300	Unch
	Hanumangarh	Hanumangarh	70	40	30
		Nohar	NA	175	-
		Pilibanga	NA	NA	-
	Nagaur	Nagaur	NA	NA	-
	Churu	Churu	NR	NR	-
	Alwar	Alwar	NR	NR	-
Haryana	Hisar	Adampur	800	600	200
	Bhiwani	Bhiwani	NA	NA	-
		Siwani	NR	150	-
	Sirsa	Sirsa	150	200	-50



		Dhabwali	NA	35	-
		Ellanabad	NA	NA	-
	Fatehabad	Fatehabad	NR	0	-
Gujarat	Banaskantha	Deesa	NA	NA	-
	Patan	Patan	20	21	-1
	Rajkot	Rajkot	100	40	60
	Jamnagar	Dhrol	8	18	-10
Madhya Pradesh	Gwalior	Dabra	NA	NA	-
Total Arrivals/Above Markets			1833	2099	-266

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