

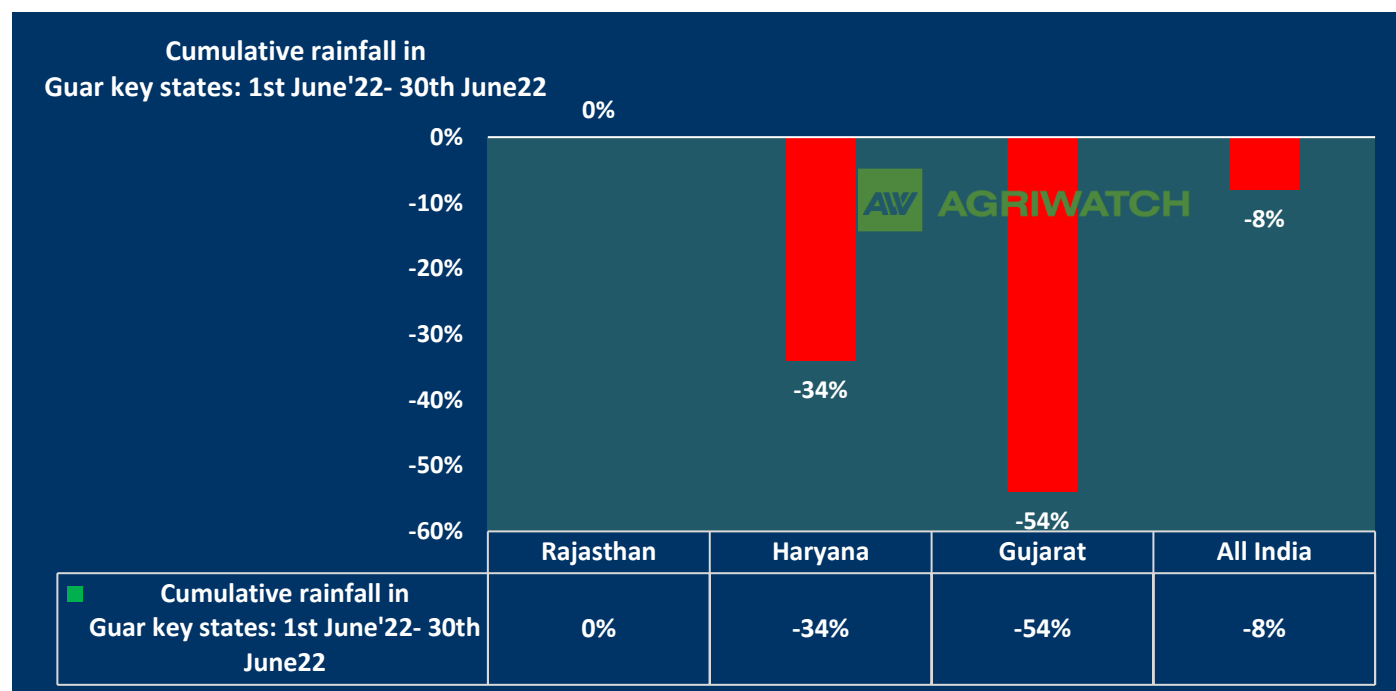
Today's Update

Today Jodhpur Guar seed delivery prices remained stable at Rs.5,250/qtl amid monsoon showers. In western Rajasthan rainfall is 50% above average which kept guar prices under pressure. In other cash markets guar traded with steady to mixed sentiments. In Rajasthan, arrivals stood at 900 Qtl as compared to 755 Qtl previous day. In Haryana, arrivals stood at 1150 qtl. vs 950 qtl previous day. The guar seed and guar gum prices are expected to trade range bound with weak bias. Jodhpur Guar seed delivery prices are expected to trade around Rs. 5100-5500/Qtl in near amid above average rainfall in western Rajasthan.

Sowing Update-

As on 29th June'22, According to Department of Agriculture, Rajasthan 463.81 thousand hectare sowing has been completed as compared to 242.28 thousand hectare previous year same period.

Weather Updates



As on 24th June'2022, as per data released by Baker Hughes, the number of oilrigs in USA increased by 10 to 594 as compared to previous week at 584.

Previous updates

Guar Gum Exports:

India's guar gum exports increased in the month of May'2022 by 36.42% to 27,748 MT compared to 18,971 MT during previous month. However, the gum shipments were up by 46.27 % in May'2022 compared to the same period last year. Out of the total exported quantity, around 8541 MT (30.78%) bought by US, Russia bought 4,686 MT (16.89%), China 3,618 MT (13.04%), Germany 3,408 MT (12.28%). Export demand was driven by bullish crude oil prices. We expect Guar export in June'22 at 25,000-28,000 tonnes.

**Guar Split Exports**

India's Guar split exports increased in the month of May'2022 by 731% to 5,347 MT as compared to 643 MT previous month. However, the guar split shipments down by 50.66% in May'22 compared to the same period last year at 10,838 MT. Out of the total exports, around 3,800 MT (71.07%) bought by China, US 860 MT (16.08%), We expect guar split export in June at 4,000-5,000 tonnes.

Total guar exports in May'22 recorded up by 6% to 33,095 MT as compared to 31,178 MT previous year same period amid bullish crude oil prices and increase in oil rig count. However, cumulative exports till May'22 still up by 12% to 200284 MT as compared to previous year same period at 179386.

Russia Guar Gum exports Oct'21-May'22

Russian Guar gum imports went down in Feb-March amid Russia-Ukraine war, however export demand has rebounded in May.

NCDEX-FUTURES MARKET – Guar Seed

| Contract | % chg | Open | High | Low | Close | Volume | Change | OI | Change |
|----------|-------|------|------|------|-------|--------|--------|-------|--------|
| July-22 | -1.87 | 5222 | 5222 | 5111 | 5134 | 29255 | ▲8285 | 42940 | ▼-5320 |
| Aug-22 | -1.61 | 5282 | 5282 | 5170 | 5208 | 17500 | ▲7920 | 27070 | ▲8870 |

NCDEX-FUTURES MARKET- Guar Gum

| Contract | % chg | Open | High | Low | Close | Volume | Change | OI | Change |
|----------|-------|------|------|------|-------|--------|--------|-------|--------|
| July-22 | -1.78 | 9775 | 9775 | 9535 | 9611 | 10725 | ▼-1205 | 23420 | ▼-5780 |
| Aug-22 | -1.79 | 9906 | 9906 | 9659 | 9740 | 10015 | ▲1265 | 26735 | ▲9235 |

Guar seed Stock Position:

| Stocks | Demat | In-Process | Total |
|----------------|-----------|------------|-----------|
| | 29-Jun-22 | 29-Jun-22 | 29-Jun-22 |
| Bikaner | 29211 | 69 | 29280 |
| Deesa | 148 | 0 | 148 |
| Sri Ganganagar | 967 | 0 | 967 |
| Jodhpur | 537 | 0 | 537 |
| Nokha | 0 | 0 | 0 |



Guar Gum Stock Position:

| Stocks | Demat | In-Process | Total |
|----------------|-----------|------------|-----------|
| | 29-Jun-22 | 29-Jun-22 | 29-Jun-22 |
| Deesa | 20 | 0 | 20 |
| Bikaner | 5196 | 0 | 5196 |
| Jodhpur | 14943 | 10 | 14953 |
| Nokha | 2082 | 0 | 2082 |
| Sri Ganganagar | 155 | 0 | 155 |

Churi and Korma Prices:

30th-June-22

| Commodity | Centre | Rs./75 kg. |
|-----------|---------|------------|
| Churi | Jodhpur | 2300 |
| Korma | Jodhpur | 3263 |

Guar seed EDD:

| | 10-Jul-22 | 10-Aug-22 | 10-Sept-22 | 10-Oct-22 | 10-Nov-22 |
|----------------|-----------|-----------|------------|-----------|-----------|
| Bikaner | 1976 | 3063 | 2228 | 2014 | 3562 |
| Deesa | 59 | 79 | - | - | - |
| Sri Ganganagar | 10 | 91 | 20 | 110 | 350 |
| Jodhpur | - | - | - | 79 | 428 |
| Nokha | - | - | - | - | - |



| Guar Gum EDD: | | | | | |
|----------------|-----------|-----------|------------|-----------|-----------|
| | 10-Jul-22 | 10-Aug-22 | 10-Sept-22 | 10-Oct-22 | 10-Nov-22 |
| Deesa | - | 20 | - | - | - |
| Bikaner | 30 | 199 | 866 | 1055 | 656 |
| Jodhpur | 144 | 4565 | 1144 | 2910 | 2781 |
| Nokha | 10 | 125 | 284 | 400 | 270 |
| Sri Ganganagar | - | 10 | - | - | |

| Guar Seed Prices at Key Spot Markets: | | | | | |
|---------------------------------------|----------------|---------------------------|-----------------|-----------|--------|
| Commodity | District | Centre | Prices (Rs/Qtl) | | Change |
| Guar Seed | | | 30-Jun-22 | 29-Jun-22 | |
| Rajasthan | Jodhpur | Jodhpur (Loose) | 5000 | 5000 | Unch |
| | | Jodhpur(Delivery) | 5250 | 5250 | Unch |
| | Sri-Ganganagar | Sri-Ganganagar(Loose) | Closed | 5500 | - |
| | | Sri-Ganganagar (Delivery) | Closed | 5650 | - |
| | | Rawla (Loose) | - | - | - |
| | | Gharsana (Loose) | - | - | - |
| | | Raisinghnagar (Loose) | 4925 | 4950 | -25 |
| | Bikaner | Bikaner (Loose) | 4900 | 4950 | -50 |
| | | Bikaner (Delivery) | 5145 | 5198 | -53 |
| | | Nokha(Loose) | 4950 | 5025 | -75 |
| | | Nokha (Delivery) | 5198 | 5276 | -79 |
| | | Khajuwala (Loose) | 5000 | 5000 | Unch |
| | | Khajuwala (Delivery) | 5250 | 5250 | Unch |
| | | Lunkaransar (Loose) | 4950 | 5000 | -50 |
| | Hanumangarh | Hanumangarh (Loose) | 4620 | 4650 | -30 |
| | | Hanumangarh (Delivery) | 4851 | 4883 | -32 |
| | | Nohar (Loose) | NA | 170 | - |
| | | Pilibanga (Loose) | NA | 4790 | - |
| | Nagaur | Nagaur (Loose) | NA | 0 | - |
| | Churu | Churu (Delivery) | 5200 | 5200 | Unch |
| | Alwar | Alwar (Loose) | 4800 | 4800 | Unch |
| Haryana | Hisar | Adampur (Loose) | 4950 | 4970 | -20 |
| | | Adampur (Delivery) | 5198 | 5219 | -21 |
| | Bhiwani | Bhiwani (Delivery) | 5100 | 5100 | Unch |

| | | | | | |
|----------------|-------------|---------------------|-------|-------|-------|
| | | Siwani (Loose) | 5150 | - | - |
| | Sirsa | Sirsa (Loose) | 4850 | 4900 | -50 |
| | | Dhabwali (Loose) | NA | 5000 | - |
| | | Dhabwali (Delivery) | NA | 5250 | - |
| | | Ellanabad (Loose) | NA | NA | - |
| | Fatehabad | Fatehabad (Loose) | 5000 | 5000 | Unch |
| Gujarat | Banaskantha | Deesa (Loose) | NA | - | - |
| | Patan | Patan (Loose) | 5115 | 5000 | 115 |
| | Rajkot | Rajkot (Loose) | 4975 | 5015 | -40 |
| | Jamnagar | Dhrol (Loose) | 5000 | 4790 | 210 |
| Madhya Pradesh | Gwalior | Dabra (Loose) | NA | - | - |
| Guar Gum | | | | | |
| Rajasthan | Jodhpur | Jodhpur | 9960 | 9850 | 110 |
| | Alwar | Alwar | 9900 | 9900 | Unch |
| | Hanumangarh | Nohar | NA | 9875 | - |
| Haryana | Bhiwani | Bhiwani | 10000 | 10000 | Unch |
| | Sirsa | Sirsa | 9800 | 9900 | -100 |
| | | Dhabwali | NA | - | - |
| | | Ellanabad | NA | - | - |
| | Fatehabad | Fatehabad | 9950 | 9935 | 14.85 |

| Guar Seed Arrivals in Key Centers | | | | | |
|-----------------------------------|----------------|----------------|---------------------|-----------|--------|
| Commodity | District | Centre | Arrivals (Quintals) | | Change |
| Guar Seed | | | 30-Jun-22 | 29-Jun-22 | |
| Rajasthan | Jodhpur | Jodhpur | NA | 0 | - |
| | Sri-Ganganagar | Sri-Ganganagar | Closed | 100 | - |
| | | Rawla | NA | 0 | - |
| | | Gharsana | 100 | 0 | 100 |
| | | Raisinghnagar | 20 | 15 | 5 |
| | Bikaner | Bikaner | 150 | 200 | -50 |
| | | Nokha | 50 | 50 | Unch |
| | | Khajuwala | 40 | 20 | 20 |
| | | Lunkaransar | 500 | 300 | 200 |
| | Hanumangarh | Hanumangarh | 40 | 70 | -30 |
| | | Nohar | NA | 175 | - |
| | | Pilibanga | NA | 14 | - |
| | Nagaur | Nagaur | NA | 0 | - |
| | Churu | Churu | NR | 0 | - |
| | Alwar | Alwar | NR | 0 | - |



| | | | | | |
|------------------------------|-------------|-----------|------|------|------|
| Haryana | Hisar | Adampur | 700 | 800 | -100 |
| | Bhiwani | Bhiwani | NA | 0 | - |
| | | Siwani | 200 | 0 | 200 |
| | Sirsa | Sirsa | 250 | 150 | 100 |
| | | Dhabwali | NA | 7 | - |
| | | Ellanabad | NA | NA | - |
| | Fatehabad | Fatehabad | NR | 0 | - |
| Gujarat | Banaskantha | Deesa | NA | 0 | - |
| | Patan | Patan | 41 | 20 | 21 |
| | Rajkot | Rajkot | 500 | 100 | 400 |
| | Jamnagar | Dhrol | 31 | 8 | 23 |
| Madhya Pradesh | Gwalior | Dabra | NA | 0 | - |
| Total Arrivals/Above Markets | | | 2622 | 2029 | 593 |

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