

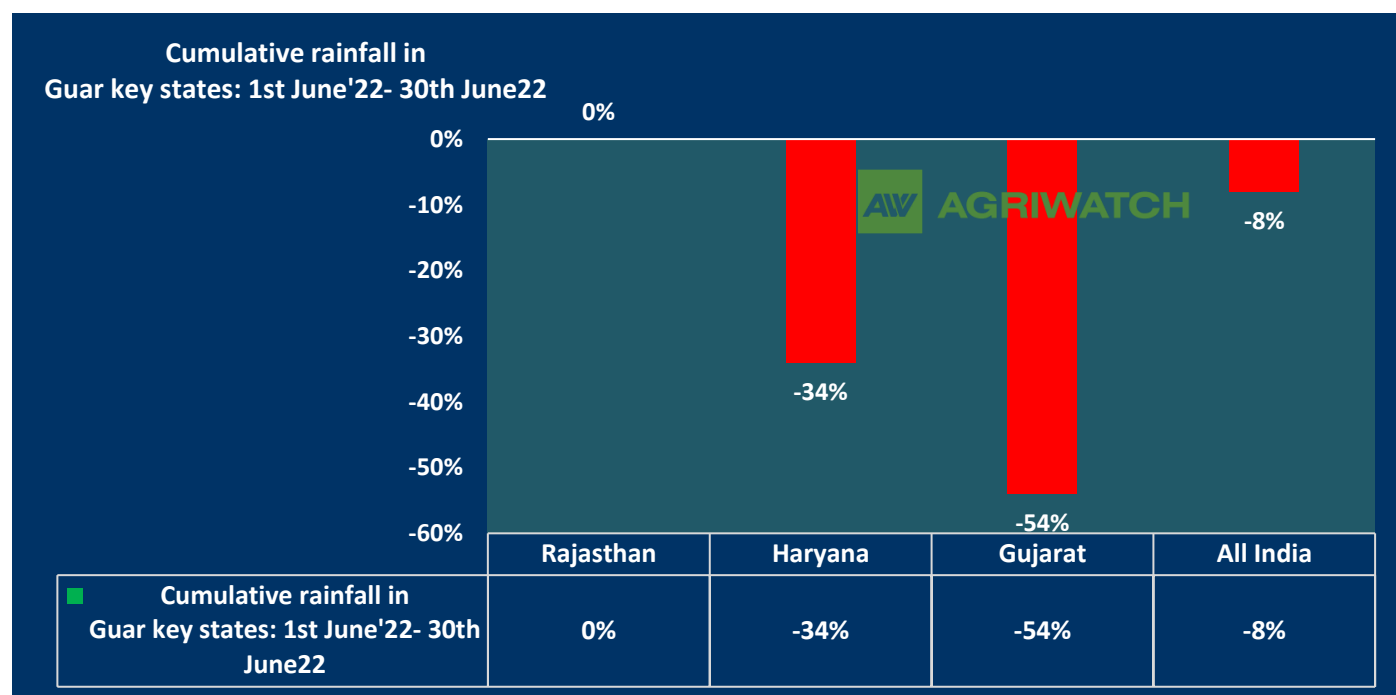
Today's Update

Today Jodhpur Guar seed delivery prices remained stable at Rs.5,250/qtl amid monsoon showers. In western Rajasthan rainfall is 50% above average which kept guar prices under pressure. In other cash markets guar traded with steady to weak sentiments. In Rajasthan, arrivals stood at 150 Qtl as compared to 900 Qtl previous day. In Haryana, arrivals stood at 200 qtl. vs 1150 qtl previous day. Arrivals remained low as few of the mandis remained closed due to rainfall. The guar seed and guar gum prices are expected to trade range bound with weak bias. Jodhpur Guar seed delivery prices are expected to trade around Rs. 5000-5400/Qtl in near amid above average rainfall in western Rajasthan.

Sowing Update-

As on 29th June'22, According to Department of Agriculture, Rajasthan 463.81 thousand hectare sowing has been completed as compared to 242.28 thousand hectare previous year same period.

Weather Updates



As on 24th June'2022, as per data released by Baker Hughes, the number of oilrigs in USA increased by 10 to 594 as compared to previous week at 584.

Previous updates

Guar Gum Exports:

India's guar gum exports increased in the month of May'2022 by 36.42% to 27,748 MT compared to 18,971 MT during previous month. However, the gum shipments were up by 46.27 % in May'2022 compared to the same period last year. Out of the total exported quantity, around 8541 MT (30.78%) bought by US, Russia bought 4,686 MT (16.89%),

China 3,618 MT (13.04%), Germany 3,408 MT (12.28%). Export demand was driven by bullish crude oil prices. We expect Guar export in June'22 at 25,000-28,000 tonnes.

Guar Split Exports

India's Guar split exports increased in the month of May'2022 by 731% to 5,347 MT as compared to 643 MT previous month. However, the guar split shipments down by 50.66% in May'22 compared to the same period last year at 10,838 MT. Out of the total exports, around 3,800 MT (71.07%) bought by China, US 860 MT (16.08%), We expect guar split export in June at 4,000-5,000 tonnes.

Total guar exports in May'22 recorded up by 6% to 33,095 MT as compared to 31,178 MT previous year same period amid bullish crude oil prices and increase in oil rig count. However, cumulative exports till May'22 still up by 12% to 200284 MT as compared to previous year same period at 179386.

Russia Guar Gum exports Oct'21-May'22

Russian Guar gum imports went down in Feb-March amid Russia-Ukraine war, however export demand has rebounded in May.

NCDEX-FUTURES MARKET – Guar Seed									
Contract	% chg	Open	High	Low	Close	Volume	Change	OI	Change
July-22	+0.86	5080	5205	4952	5178	25000	▼-4255	38870	▼-4070
Aug-22	+0.73	5144	5275	5053	5246	20810	▲3310	29550	▲2480

NCDEX-FUTURES MARKET- Guar Gum									
Contract	% chg	Open	High	Low	Close	Volume	Change	OI	Change
July-22	+0.49	9550	9710	9285	9658	10450	▼-275	21670	▼-1750
Aug-22	+0.32	9640	9825	9430	9771	9360	▼-655	28390	▲1655

Guar seed Stock Position:			
Stocks	Demat	In-Process	Total
	30-Jun-22	30-Jun-22	30-Jun-22
Bikaner	29111	69	29180
Deesa	148	0	148
Sri Ganganagar	967	0	967
Jodhpur	537	0	537
Nokha	0	0	0

**Guar Gum Stock Position:**

Stocks	Demat	In-Process	Total
	30-Jun-22	30-Jun-22	30-Jun-22
Deesa	20	0	20
Bikaner	5196	0	5196
Jodhpur	14943	10	14953
Nokha	2082	0	2082
Sri Ganganagar	155	0	155

Churi and Korma Prices:**01-July-22**

Commodity	Centre	Rs./75 kg.
Churi	Jodhpur	2300
Korma	Jodhpur	3263

Guar seed EDD:

	10-Jul-22	10-Aug-22	10-Sept-22	10-Oct-22	10-Nov-22
Bikaner	1976	3063	2228	2014	3562
Deesa	59	79	-	-	-
Sri Ganganagar	10	91	20	110	350
Jodhpur	-	-	-	79	428
Nokha	-	-	-	-	-



Guar Gum EDD:					
	10-Jul-22	10-Aug-22	10-Sept-22	10-Oct-22	10-Nov-22
Deesa	-	20	-	-	-
Bikaner	30	199	866	1055	656
Jodhpur	144	4565	1144	2910	2781
Nokha	10	125	284	400	270
Sri Ganganagar	-	10	-	-	

Guar Seed Prices at Key Spot Markets:					
Commodity	District	Centre	Prices (Rs/Qtl)		Change
Guar Seed			1-Jul-22	30-Jun-22	
Rajasthan	Jodhpur	Jodhpur (Loose)	5000	5000	Unch
		Jodhpur(Delivery)	5250	5250	Unch
	Sri-Ganganagar	Sri-Ganganagar(Loose)	Closed	Closed	-
		Sri-Ganganagar (Delivery)	Closed	Closed	-
		Rawla (Loose)	NA	NA	-
		Gharsana (Loose)	NA	4850	-
		Raisinghnagar (Loose)	NA	4925	-
	Bikaner	Bikaner (Loose)	4900	4900	Unch
		Bikaner (Delivery)	5145	5145	Unch
		Nokha(Loose)	4850	4950	-100
		Nokha (Delivery)	5093	5198	-105
		Khajuwala (Loose)	Closed	5000	-
		Khajuwala (Delivery)	Closed	5250	-
		Lunkaransar (Loose)	NA	4950	-
	Hanumangarh	Hanumangarh (Loose)	NA	4620	-
		Hanumangarh (Delivery)	NA	4851	-
		Nohar (Loose)	NA	5029	-
		Pilibanga (Loose)	NA	NA	-
	Nagaur	Nagaur (Loose)	NA	NA	-
	Churu	Churu (Delivery)	5000	5200	-200
	Alwar	Alwar (Loose)	4500	4800	-300
Haryana	Hisar	Adampur (Loose)	4800	4950	-150

		Adampur (Delivery)	5040	5198	-158
	Bhiwani	Bhiwani (Delivery)	5100	5100	Unch
		Siwani (Loose)	NR	5150	-
	Sirsa	Sirsa (Loose)	NA	4850	-
		Dhabwali (Loose)	NA	NA	-
		Dhabwali (Delivery)	NA	NA	-
		Ellanabad (Loose)	NA	4800	-
	Fatehabad	Fatehabad (Loose)	5000	5000	Unch
Gujarat	Banaskantha	Deesa (Loose)	NA	NA	-
	Patan	Patan (Loose)	Closed	5115	-
	Rajkot	Rajkot (Loose)	Closed	4975	-
	Jamnagar	Dhrol (Loose)	Closed	5000	-
Madhya Pradesh	Gwalior	Dabra (Loose)	NA	NA	-
Guar Gum					
Rajasthan	Jodhpur	Jodhpur	9550	9960	-410
	Alwar	Alwar	9500	9900	-400
	Hanumangarh	Nohar	NA	9950	-
Haryana	Bhiwani	Bhiwani	10000	10000	Unch
	Sirsa	Sirsa	NA	9800	-
		Dhabwali	NA	NA	-
		Ellanabad	NA	0	-
	Fatehabad	Fatehabad	9550	9950	-400

Guar Seed Arrivals in Key Centers					
Commodity	District	Centre	Arrivals (Quintals)		Change
Guar Seed			1-Jul-22	30-Jun-22	
Rajasthan	Jodhpur	Jodhpur	NA	NA	-
	Sri-Ganganagar	Sri-Ganganagar	Closed	Closed	-
		Rawla	NA	NA	-
		Gharsana	NA	100	-
		Raisinghnagar	NA	20	-
	Bikaner	Bikaner	100	150	-50
		Nokha	50	50	Unch
		Khajuwala	Closed	40	-
		Lunkaransar	NA	500	-
	Hanumangarh	Hanumangarh	NA	40	-
		Nohar	NA	109	-
		Pilibanga	NA	NA	-



	Nagaur	Nagaur	NA	NA	-
	Churu	Churu	NA	NA	-
	Alwar	Alwar	NA	NA	-
Haryana	Hisar	Adampur	200	700	-500
	Bhiwani	Bhiwani	NA	NA	-
		Siwani	NR	200	-
	Sirsa	Sirsa	NA	250	-
		Dhabwali	NA	NA	-
		Ellanabad	NA	29	-
	Fatehabad	Fatehabad	NA	NA	-
Gujarat	Banaskantha	Deesa	NA	NA	-
	Patan	Patan	Closed	41	-
	Rajkot	Rajkot	Closed	500	-
	Jamnagar	Dhrol	Closed	31	-
Madhya Pradesh	Gwalior	Dabra	NA	NA	-
Total Arrivals/Above Markets			350	2760	-2410

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