

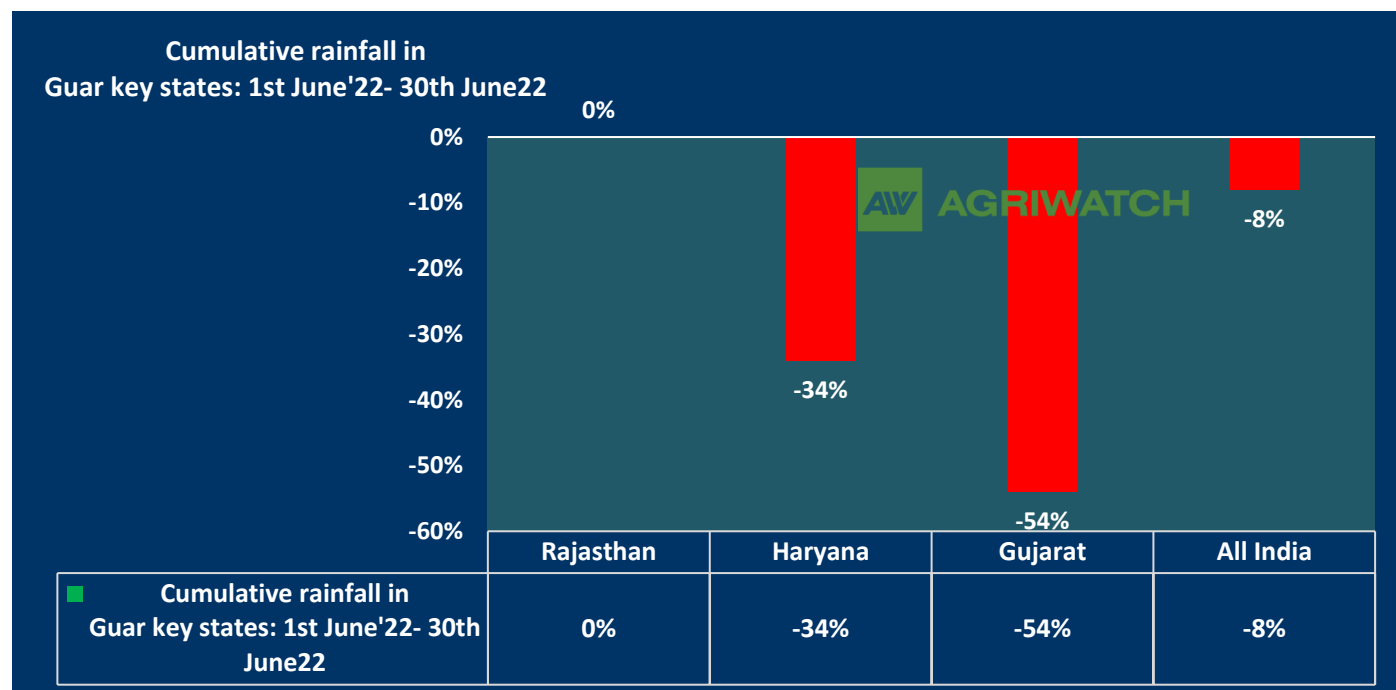
### Today's Update

Today Jodhpur Guar seed delivery prices remained stable at Rs.5,250/qtl amid monsoon showers. In western Rajasthan rainfall is 50% above average which kept guar prices under pressure. In other cash markets guar traded with steady to firm sentiments, However most of the mandis remained closed. In Rajasthan, arrivals stood at 230 Qtl as compared to 150 Qtl previous day. In Haryana, arrivals stood at 300 qtl. vs 200 qtl previous day. Arrivals remained low as few of the mandis remained closed due to rainfall. The guar seed and guar gum prices are expected to trade range bound with weak bias. Jodhpur Guar seed delivery prices are expected to trade around Rs. 5000-5400/Qtl in near amid above average rainfall in western Rajasthan.

### Sowing Update-

As on 29th June'22, According to Department of Agriculture, Rajasthan 463.81 thousand hectare sowing has been completed as compared to 242.28 thousand hectare previous year same period.

### Weather Updates



As on 24th June'2022, as per data released by Baker Hughes, the number of oilrigs in USA increased by 10 to 594 as compared to previous week at 584.

### Previous updates

#### Guar Gum Exports:

India's guar gum exports increased in the month of May'2022 by 36.42% to 27,748 MT compared to 18,971 MT during previous month. However, the gum shipments were up by 46.27 % in May'2022 compared to the same period last

year. Out of the total exported quantity, around 8541 MT (30.78%) bought by US, Russia bought 4,686 MT (16.89%), China 3,618 MT (13.04%), Germany 3,408 MT (12.28%). Export demand was driven by bullish crude oil prices. We expect Guar export in June'22 at 25,000-28,000 tonnes.

### Guar Split Exports

India's Guar split exports increased in the month of May'2022 by 731% to 5,347 MT as compared to 643 MT previous month. However, the guar split shipments down by 50.66% in May'22 compared to the same period last year at 10,838 MT. Out of the total exports, around 3,800 MT (71.07%) bought by China, US 860 MT (16.08%), We expect guar split export in June at 4,000-5,000 tonnes.

Total guar exports in May'22 recorded up by 6% to 33,095 MT as compared to 31,178 MT previous year same period amid bullish crude oil prices and increase in oil rig count. However, cumulative exports till May'22 still up by 12% to 200284 MT as compared to previous year same period at 179386.

### Russia Guar Gum exports Oct'21-May'22

Russian Guar gum imports went down in Feb-March amid Russia-Ukraine war, however export demand has rebounded in May.

NCDEX-FUTURES MARKET – Guar Seed									
Contract	% chg	Open	High	Low	Close	Volume	Change	OI	Change
July-22	-	-	-	-	-	-	-	-	-
Aug-22	-	-	-	-	-	-	-	-	-

NCDEX-FUTURES MARKET- Guar Gum									
Contract	% chg	Open	High	Low	Close	Volume	Change	OI	Change
July-22	-	-	-	-	-	-	-	-	-
Aug-22	-	-	-	-	-	-	-	-	-

Guar seed Stock Position:			
Stocks	Demat	In-Process	Total
	01-Jul-22	01-Jul-22	01-Jul-22
Bikaner	29111	180	29291
Deesa	89	0	89
Sri Ganganagar	967	0	967
Jodhpur	537	0	537
Nokha	0	0	0

**Guar Gum Stock Position:**

Stocks	Demat	In-Process	Total
	01-Jul-22	01-Jul-22	01-Jul-22
Deesa	20	0	20
Bikaner	5196	0	5196
Jodhpur	14943	10	14953
Nokha	2082	0	2082
Sri Ganganagar	155	0	155

**Churi and Korma Prices:****04-July-22**

Commodity	Centre	Rs./75 kg.
Churi	Jodhpur	2250
Korma	Jodhpur	3263

**Guar seed EDD:**

	10-Jul-22	10-Aug-22	10-Sept-22	10-Oct-22	10-Nov-22
Bikaner	1976	3063	2228	2014	3562
Deesa	59	79	-	-	-
Sri Ganganagar	10	91	20	110	350
Jodhpur	-	-	-	79	428
Nokha	-	-	-	-	-



Guar Gum EDD:					
	10-Jul-22	10-Aug-22	10-Sept-22	10-Oct-22	10-Nov-22
Deesa	-	20	-	-	-
Bikaner	30	199	866	1055	656
Jodhpur	144	4565	1144	2910	2781
Nokha	10	125	284	400	270
Sri Ganganagar	-	10	-	-	

Guar Seed Prices at Key Spot Markets:					
Commodity	District	Centre	Prices (Rs/Qtl)		Change
Guar Seed			2-Jul-22	1-Jul-22	
Rajasthan	Jodhpur	Jodhpur (Loose)	5000	5000	Unch
		Jodhpur(Delivery)	5250	5250	Unch
	Sri-Ganganagar	Sri-Ganganagar(Loose)	Closed	Closed	-
		Sri-Ganganagar (Delivery)	Closed	Closed	-
		Rawla (Loose)	NA	NA	-
		Gharsana (Loose)	NA	NA	-
		Raisinghnagar (Loose)	NA	NA	-
	Bikaner	Bikaner (Loose)	5000	4900	100
		Bikaner (Delivery)	5250	5145	105
		Nokha(Loose)	NA	4850	-
		Nokha (Delivery)	NA	5093	-
		Khajuwala (Loose)	4900	Closed	-
		Khajuwala (Delivery)	5145	Closed	-
		Lunkaransar (Loose)	4900	NA	-
	Hanumangarh	Hanumangarh (Loose)	NA	NA	-
		Hanumangarh (Delivery)	NA	NA	-
		Nohar (Loose)	NA	NA	-
		Pilibanga (Loose)	NA	NA	-
	Nagaur	Nagaur (Loose)	NA	NA	-
	Churu	Churu (Delivery)	NA	5000	-
	Alwar	Alwar (Loose)	NA	4500	-



Haryana	Hisar	Adampur (Loose)	5050	4800	250
		Adampur (Delivery)	5303	5040	263
	Bhiwani	Bhiwani (Delivery)	NA	5100	-
		Siwani (Loose)	NR	NR	-
	Sirsa	Sirsa (Loose)	NA	NA	-
		Dhabwali (Loose)	NA	5150	-
		Dhabwali (Delivery)	NA	5408	-
		Ellanabad (Loose)	NA	4700	-
	Fatehabad	Fatehabad (Loose)	5000	5000	Unch
Gujarat	Banaskantha	Deesa (Loose)	NA	NA	-
	Patan	Patan (Loose)	4755	Closed	-
	Rajkot	Rajkot (Loose)	4940	Closed	-
	Jamnagar	Dhrol (Loose)	4830	Closed	-
Madhya Pradesh	Gwalior	Dabra (Loose)	NA	NA	-
Guar Gum					
Rajasthan	Jodhpur	Jodhpur	9750	9550	200
	Alwar	Alwar	NA	9500	-
	Hanumangarh	Nohar	NA	NA	-
Haryana	Bhiwani	Bhiwani	NA	10000	-
	Sirsa	Sirsa	NA	NA	-
		Dhabwali	NA	0	-
		Ellanabad	NA	0	-
	Fatehabad	Fatehabad	9600	9550	50

Guar Seed Arrivals in Key Centers					
Commodity	District	Centre	Arrivals (Quintals)		Change
Guar Seed			2-Jul-22	1-Jul-22	
Rajasthan	Jodhpur	Jodhpur	NA	NA	-
	Sri-Ganganagar	Sri-Ganganagar	Closed	Closed	-
		Rawla	NA	NA	-
		Gharsana	NA	NA	-
		Raisinghnagar	NA	NA	-
	Bikaner	Bikaner	100	100	Unch
		Nokha	NA	50	-
		Khajuwala	30	Closed	-
		Lunkaransar	100	NA	-
	Hanumangarh	Hanumangarh	NA	NA	-
		Nohar	NA	NA	-



		Pilibanga	NA	NA	-
	<b>Nagaur</b>	Nagaur	NA	NA	-
	<b>Churu</b>	Churu	NA	NA	-
	<b>Alwar</b>	Alwar	NA	NA	-
<b>Haryana</b>	<b>Hisar</b>	Adampur	300	200	100
	<b>Bhiwani</b>	Bhiwani	NA	NA	-
		Siwani	NR	NR	-
	<b>Sirsa</b>	Sirsa	NA	NA	-
		Dhabwali	NA	7	-
		Ellanabad	NA	29	-
	<b>Fatehabad</b>	Fatehabad	NA	NA	-
<b>Gujarat</b>	<b>Banaskantha</b>	Deesa	NA	NA	-
	<b>Patan</b>	Patan	5	Closed	-
	<b>Rajkot</b>	Rajkot	45	Closed	-
	<b>Jamnagar</b>	Dhrol	3	Closed	-
<b>Madhya Pradesh</b>	<b>Gwalior</b>	Dabra	NA	NA	-
<b>Total Arrivals/Above Markets</b>			<b>583</b>	<b>386</b>	<b>197</b>

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