

Today's Update

Today Jodhpur Guar seed delivery prices remained stable at Rs.5,250/qtl amid monsoon showers. In western Rajasthan rainfall is 50% above average which kept guar prices under pressure. In other cash markets guar traded with mixed sentiments. In Rajasthan, arrivals stood at 610 Qtl as compared to 230 Qtl previous day. In Haryana, arrivals stood at 900 qtl. vs 300 qtl previous day. Guar seed and guar gum prices are expected to trade range bound with weak bias. Jodhpur Guar seed delivery prices are expected to trade around Rs. 5000-5400/Qtl in near amid above average rainfall in western Rajasthan.

Weather and sowing Updates

In western Rajasthan, from 1st June to 4th July'2022 except Jalor, pali and jodhpur, rainfall remained above average.

As on 04th July'22, According to Department of Agriculture, Rajasthan 9.04 Lakh hectare sowing has been completed as compared to 2.75 lakh hectare previous year same period.

Western Rajasthan Districts	Departure (%) 1st June to 4th July'22 In Western Rajasthan Districts
Barmer	34%
Bikaner	173%
Churu	116%
Ganganagar	85%
Hanumangarh	38%
Jaisalmer	25%
Jalor	-58%
Jodhpur	-1%
Nagaur	133%
Pali	-20%

As on 01st July'2022, as per data released by Baker Hughes, the number of oilrigs in USA increased by 1 to 595 as compared to previous week at 594.

Previous updates

Guar Gum Exports:

India's guar gum exports increased in the month of May'2022 by 36.42% to 27,748 MT compared to 18,971 MT during previous month. However, the gum shipments were up by 46.27 % in May'2022 compared to the same period last year. Out of the total exported quantity, around 8541 MT (30.78%) bought by US, Russia bought 4,686 MT (16.89%), China 3,618 MT (13.04%), Germany 3,408 MT (12.28%). Export demand was driven by bullish crude oil prices. We expect Guar export in June'22 at 25,000-28,000 tonnes.

**Guar Split Exports**

India's Guar split exports increased in the month of May'2022 by 731% to 5,347 MT as compared to 643 MT previous month. However, the guar split shipments down by 50.66% in May'22 compared to the same period last year at 10,838 MT. Out of the total exports, around 3,800 MT (71.07%) bought by China, US 860 MT (16.08%), We expect guar split export in June at 4,000-5,000 tonnes.

Total guar exports in May'22 recorded up by 6% to 33,095 MT as compared to 31,178 MT previous year same period amid bullish crude oil prices and increase in oil rig count. However, cumulative exports till May'22 still up by 12% to 200284 MT as compared to previous year same period at 179386.

Russia Guar Gum exports Oct'21-May'22

Russian Guar gum imports went down in Feb-March amid Russia-Ukraine war, however export demand has rebounded in May.

NCDEX-FUTURES MARKET – Guar Seed

Contract	% chg	Open	High	Low	Close	Volume	Change	OI	Change
July-22	-0.19	5140	5225	5112	5168	10860	▼-14140	36185	▼-2685
Aug-22	-0.10	5199	5298	5183	5241	19275	▼-1535	31750	▲2200

NCDEX-FUTURES MARKET- Guar Gum

Contract	% chg	Open	High	Low	Close	Volume	Change	OI	Change
July-22	+0.08	9650	9838	9483	9666	7985	▼-2465	19155	▼-2515
Aug-22	+0.16	9690	9970	9590	9787	12090	▲2730	31060	▲2670

Guar seed Stock Position:

Stocks	Demat	In-Process	Total
	02-Jul-22	02-Jul-22	02-Jul-22
Bikaner	28211	139	28350
Deesa	89	0	89
Sri Ganganagar	957	0	957
Jodhpur	537	0	537
Nokha	0	0	0



Guar Gum Stock Position:

Stocks	Demat	In-Process	Total
	02-Jul-22	02-Jul-22	02-Jul-22
Deesa	20	0	20
Bikaner	5196	0	5196
Jodhpur	14372	39	14411
Nokha	2082	0	2082
Sri Ganganagar	155	0	155

Churi and Korma Prices:

04-July-22

Commodity	Centre	Rs./75 kg.
Churi	Jodhpur	2250
Korma	Jodhpur	3263

Guar seed EDD:

	10-Jul-22	10-Aug-22	10-Sept-22	10-Oct-22	10-Nov-22
Bikaner	1976	3063	2228	2014	3562
Deesa	59	79	-	-	-
Sri Ganganagar	10	91	20	110	350
Jodhpur	-	-	-	79	428
Nokha	-	-	-	-	-



Guar Gum EDD:					
	10-Jul-22	10-Aug-22	10-Sept-22	10-Oct-22	10-Nov-22
Deesa	-	20	-	-	-
Bikaner	30	199	866	1055	656
Jodhpur	144	4565	1144	2910	2781
Nokha	10	125	284	400	270
Sri Ganganagar	-	10	-	-	

Guar Seed Prices at Key Spot Markets:					
Commodity	District	Centre	Prices (Rs/Qtl)		Change
Guar Seed			4-Jul-22	2-Jul-22	
Rajasthan	Jodhpur	Jodhpur (Loose)	5000	5000	Unch
		Jodhpur(Delivery)	5250	5250	Unch
	Sri-Ganganagar	Sri-Ganganagar(Loose)	5300	Closed	-
		Sri-Ganganagar (Delivery)	5350	Closed	-
		Rawla (Loose)	NA	NA	-
		Gharsana (Loose)	NA	4960	-
		Raisinghnagar (Loose)	5000	NA	-
	Bikaner	Bikaner (Loose)	5000	5000	Unch
		Bikaner (Delivery)	5250	5250	Unch
		Nokha(Loose)	4950	NA	-
		Nokha (Delivery)	5198	NA	-
		Khajuwala (Loose)	5000	4900	100
		Khajuwala (Delivery)	5250	5145	105
		Lunkaransar (Loose)	5000	4900	100
	Hanumangarh	Hanumangarh (Loose)	4650	NA	-
		Hanumangarh (Delivery)	4883	NA	-
		Nohar (Loose)	NA	5101	-
		Pilibanga (Loose)	NA	4500	-
	Nagaur	Nagaur (Loose)	NA	NA	-
	Churu	Churu (Delivery)	5200	NA	-
	Alwar	Alwar (Loose)	4800	NA	-
Haryana	Hisar	Adampur (Loose)	4950	5050	-100
		Adampur (Delivery)	5198	5303	-105
	Bhiwani	Bhiwani (Delivery)	5000	NA	-



		Siwani (Loose)	NA	NR	-
	Sirsa	Sirsa (Loose)	4900	NA	-
		Dhabwali (Loose)	NA	NA	-
		Dhabwali (Delivery)	NA	NA	-
		Ellanabad (Loose)	NA	NA	-
	Fatehabad	Fatehabad (Loose)	4900	5000	-100
Gujarat	Banaskantha	Deesa (Loose)	NA	NA	-
	Patan	Patan (Loose)	NA	4755	-
	Rajkot	Rajkot (Loose)	4850	4940	-90
	Jamnagar	Dhrol (Loose)	4770	4830	-60
Madhya Pradesh	Gwalior	Dabra (Loose)	NA	NA	-
Guar Gum					
Rajasthan	Jodhpur	Jodhpur	9850	9750	100
	Alwar	Alwar	9800	NA	-
	Hanumangarh	Nohar	NA	9600	-
Haryana	Bhiwani	Bhiwani	9700	NA	-
	Sirsa	Sirsa	9850	NA	-
		Dhabwali	NA	NA	-
		Ellanabad	NA	NA	-
	Fatehabad	Fatehabad	9874	9600	274.1

Guar Seed Arrivals in Key Centers					
Commodity	District	Centre	Arrivals (Quintals)		Change
Guar Seed			4-Jul-22	2-Jul-22	
Rajasthan	Jodhpur	Jodhpur	NA	NA	-
	Sri-Ganganagar	Sri-Ganganagar	100	Closed	-
		Rawla	NA	NA	-
		Gharsana	NA	40	-
		Raisinghnagar	100	NA	-
	Bikaner	Bikaner	150	100	50
		Nokha	100	NA	-
		Khajuwala	20	30	-10
		Lunkaransar	100	100	Unch
	Hanumangarh	Hanumangarh	40	NA	-
		Nohar	NA	99	-
		Pilibanga	NA	195	-
	Nagaur	Nagaur	NA	NA	-
	Churu	Churu	NA	NA	-



	Alwar	Alwar	NA	NA	-
Haryana	Hisar	Adampur	500	300	200
	Bhiwani	Bhiwani	NA	NA	-
		Siwani	NA	NR	-
	Sirsa	Sirsa	400	NA	-
		Dhabwali	NA	NA	-
		Ellanabad	NA	NA	-
	Fatehabad	Fatehabad	NA	NA	-
Gujarat	Banaskantha	Deesa	NA	NA	-
	Patan	Patan	NA	5	-
	Rajkot	Rajkot	20	45	-25
	Jamnagar	Dhrol	5	3	2
Madhya Pradesh	Gwalior	Dabra	NA	NA	-
Total Arrivals/Above Markets			1535	917	618

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