

### Today's Update

Today Jodhpur Guar seed delivery prices went down by 1.5% at Rs.5,250/qtl amid monsoon showers. In western Rajasthan there is good rainfall in key guar growing districts. In other cash markets guar traded with weak sentiments. In Rajasthan, arrivals stood at 420 Qtl as compared to 610 Qtl previous day. In Haryana, arrivals stood at 950 qtl. vs 900 qtl previous day. Guar seed and guar gum prices are expected to trade range bound with weak bias. Jodhpur Guar seed delivery prices are expected to trade around Rs. 5000-5400/Qtl in near amid above average rainfall in western Rajasthan and higher acreage.

### Weather and sowing Updates

In western Rajasthan, from 1<sup>st</sup> June to 4<sup>th</sup> July'2022 except Jalor, pali and jodhpur, rainfall remained above average.

As on 04th July'22, According to Department of Agriculture, Rajasthan 9.04 Lakh hectare sowing has been completed as compared to 2.75 lakh hectare previous year same period.

Western Rajasthan Districts	Departure (%) 1st June to 4th July'22 In Western Rajasthan Districts
Barmer	34%
Bikaner	173%
Churu	116%
Ganganagar	85%
Hanumangarh	38%
Jaisalmer	25%
Jalor	-58%
Jodhpur	-1%
Nagaur	133%
Pali	-20%

As on 01st July'2022, as per data released by Baker Hughes, the number of oilrigs in USA increased by 1 to 595 as compared to previous week at 594.

### Previous updates

#### Guar Gum Exports:

India's guar gum exports increased in the month of May'2022 by 36.42% to 27,748 MT compared to 18,971 MT during previous month. However, the gum shipments were up by 46.27 % in May'2022 compared to the same period last year. Out of the total exported quantity, around 8541 MT (30.78%) bought by US, Russia bought 4,686 MT (16.89%), China 3,618 MT (13.04%), Germany 3,408 MT (12.28%). Export demand was driven by bullish crude oil prices. We expect Guar export in June'22 at 25,000-28,000 tonnes.

### Guar Split Exports

India's Guar split exports increased in the month of May'2022 by 731% to 5,347 MT as compared to 643 MT previous month. However, the guar split shipments down by 50.66% in May'22 compared to the same period last year at 10,838 MT. Out of the total exports, around 3,800 MT (71.07%) bought by China, US 860 MT (16.08%), We expect guar split export in June at 4,000-5,000 tonnes.

Total guar exports in May'22 recorded up by 6% to 33,095 MT as compared to 31,178 MT previous year same period amid bullish crude oil prices and increase in oil rig count. However, cumulative exports till May'22 still up by 12% to 200284 MT as compared to previous year same period at 179386.

### Russia Guar Gum exports Oct'21-May'22

Russian Guar gum imports went down in Feb-March amid Russia-Ukraine war, however export demand has rebounded in May.

### NCDEX-FUTURES MARKET – Guar Seed

Contract	% chg	Open	High	Low	Close	Volume	Change	OI	Change
July-22	-0.89	5170	5198	5077	5122	8805	▼-2055	34005	▼-2180
Aug-22	-0.95	5231	5271	5146	5191	18475	▼-800	34060	▲2310

### NCDEX-FUTURES MARKET- Guar Gum

Contract	% chg	Open	High	Low	Close	Volume	Change	OI	Change
July-22	-0.26	9700	9765	9522	9641	4400	▼-3585	17615	▼-1540
Aug-22	-0.16	9799	9894	9652	9771	9760	▼-2330	32985	▲1925

### Guar seed Stock Position:

Stocks	Demat	In-Process	Total
	04-Jul-22	04-Jul-22	04-Jul-22
Bikaner	27792	229	28021
Deesa	89	0	89
Sri Ganganagar	916	0	916
Jodhpur	537	0	537
Nokha	0	0	0



### Guar Gum Stock Position:

Stocks	Demat	In-Process	Total
	04-Jul-22	04-Jul-22	04-Jul-22
Deesa	20	0	20
Bikaner	5196	0	5196
Jodhpur	14342	39	14381
Nokha	2082	20	2102
Sri Ganganagar	155	0	155

### Churi and Korma Prices:

05-July-22

Commodity	Centre	Rs./75 kg.
Churi	Jodhpur	2250
Korma	Jodhpur	3225

### Guar seed EDD:

	10-Jul-22	10-Aug-22	10-Sept-22	10-Oct-22	10-Nov-22
Bikaner	1976	3063	2228	2014	3562
Deesa	59	79	-	-	-
Sri Ganganagar	10	91	20	110	350
Jodhpur	-	-	-	79	428
Nokha	-	-	-	-	-



### Guar Gum EDD:

	10-Jul-22	10-Aug-22	10-Sept-22	10-Oct-22	10-Nov-22
Deesa	-	20	-	-	-
Bikaner	30	199	866	1055	656
Jodhpur	144	4565	1144	2910	2781
Nokha	10	125	284	400	270
Sri Ganganagar	-	10	-	-	

### Guar Seed Prices at Key Spot Markets:

Commodity	District	Centre	Prices (Rs/Qtl)		Change
			5-Jul-22	4-Jul-22	
Guar Seed	Jodhpur	Jodhpur (Loose)	4925	5000	-75
		Jodhpur(Delivery)	5171	5250	-79
	Sri-Ganganagar	Sri-Ganganagar(Loose)	5300	5300	Unch
		Sri-Ganganagar (Delivery)	5350	5350	Unch
		Rawla (Loose)	NA	NA	-
		Gharsana (Loose)	NA	5000	-
		Raisinghnagar (Loose)	4900	5000	-100
	Bikaner	Bikaner (Loose)	4750	5000	-250
		Bikaner (Delivery)	4988	5250	-263
		Nokha(Loose)	4950	4950	Unch
		Nokha (Delivery)	5198	5198	Unch
		Khajuwala (Loose)	4600	5000	-400
		Khajuwala (Delivery)	4830	5250	-420
		Lunkaransar (Loose)	NA	5000	-
	Hanumangarh	Hanumangarh (Loose)	NA	4650	-
		Hanumangarh (Delivery)	NA	4883	-
		Nohar (Loose)	NA	5105	-
		Pilibanga (Loose)	NA	NA	-
	Nagaur	Nagaur (Loose)	NA	NA	-
	Churu	Churu (Delivery)	5200	5200	Unch
	Alwar	Alwar (Loose)	4800	4800	Unch
Haryana	Hisar	Adampur (Loose)	4900	4950	-50
		Adampur (Delivery)	5145	5198	-53
	Bhiwani	Bhiwani (Delivery)	4900	5000	-100



		Siwani (Loose)	5150	NA	-
	Sirsa	Sirsa (Loose)	4900	4900	Unch
		Dhabwali (Loose)	NA	NA	-
		Dhabwali (Delivery)	NA	NA	-
		Ellanabad (Loose)	NA	4760	-
	Fatehabad	Fatehabad (Loose)	NA	4900	-
Gujarat	Banaskantha	Deesa (Loose)	NA	NA	-
	Patan	Patan (Loose)	NA	NA	-
	Rajkot	Rajkot (Loose)	5050	4850	200
	Jamnagar	Dhrol (Loose)	4745	4770	-25
Madhya Pradesh	Gwalior	Dabra (Loose)	NA	NA	-
Guar Gum					
Rajasthan	Jodhpur	Jodhpur	9700	9850	-150
	Alwar	Alwar	9800	9800	Unch
	Hanumangarh	Nohar	NA	9874	-
Haryana	Bhiwani	Bhiwani	9500	9700	-200
	Sirsa	Sirsa	10000	9850	150
		Dhabwali	NA	NA	-
		Ellanabad	NA	-	-
	Fatehabad	Fatehabad	NA	9874	-

Guar Seed Arrivals in Key Centers					
Commodity	District	Centre	Arrivals (Quintals)		Change
Guar Seed			5-Jul-22	4-Jul-22	
Rajasthan	Jodhpur	Jodhpur	NA	NA	-
	Sri-Ganganagar	Sri-Ganganagar	150	100	50
		Rawla	NA	NA	-
		Gharsana	NA	35	-
		Raisinghnagar	20	100	-80
	Bikaner	Bikaner	100	150	-50
		Nokha	100	100	Unch
		Khajuwala	50	20	30
		Lunkaransar	NA	100	-
	Hanumangarh	Hanumangarh	NA	40	-
		Nohar	NA	139	-
		Pilibanga	NA	NA	-
	Nagaur	Nagaur	NA	NA	-
	Churu	Churu	NA	NA	-



	<b>Alwar</b>	Alwar	NA	NA	-
<b>Haryana</b>	<b>Hisar</b>	Adampur	600	500	100
	<b>Bhiwani</b>	Bhiwani	NA	NA	-
		Siwani	250	NA	-
	<b>Sirsa</b>	Sirsa	100	400	-300
		Dhabwali	NA	NA	-
		Ellanabad	NA	49	-
	<b>Fatehabad</b>	Fatehabad	NA	NA	-
<b>Gujarat</b>	<b>Banaskantha</b>	Deesa	NA	NA	-
	<b>Patan</b>	Patan	NA	NA	-
	<b>Rajkot</b>	Rajkot	170	20	150
	<b>Jamnagar</b>	Dhrol	4	5	-1
<b>Madhya Pradesh</b>	<b>Gwalior</b>	Dabra	NA	NA	-
<b>Total Arrivals/Above Markets</b>			<b>1544</b>	<b>1758</b>	<b>-214</b>

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