

Today's Update

Today Jodhpur Guar seed delivery prices went up by 2.9% at Rs.5,355/qtl amid monsoon showers and rebound in crude oil prices. In western Rajasthan there is good rainfall in key guar growing districts. In other cash markets guar traded with mixed sentiments. In Rajasthan, arrivals stood at 715 Qtl as compared to 455 Qtl previous day. In Haryana, arrivals stood at 850 qtl. vs 950 qtl previous day. Guar seed and guar gum prices are expected to trade range bound with weak bias. Jodhpur Guar seed delivery prices are expected to trade around Rs. 5000-5400/Qtl in near amid above average rainfall in western Rajasthan and higher acreage.

WTI Crude oil 07th July'22	% Change
07th July'22	4.36%
1 Week	-5.34%
Month till date	-3.37%

Weather and sowing Updates

In western Rajasthan, from 1st June to 7th July'2022 except Jalor and pali cumulative rainfall remained above average.

As on 04th July'22, According to Department of Agriculture, Rajasthan 9.63 Lakh hectare sowing has been completed as compared to 3.51 lakh hectare previous year same period.

Western Rajasthan Districts	Cumulative Rainfall Departure (%) 1st June to 7th July'22 In Western Rajasthan Districts
Barmer	61%
Bikaner	179%
Churu	99%
Ganganagar	75%
Hanumangarh	26%
Jaisalmer	61%
Jalor	-22%
Jodhpur	-1%
Nagaur	107%
Pali	-16%

As on 01st July'2022, as per data released by Baker Hughes, the number of oilrigs in USA increased by 1 to 595 as compared to previous week at 594.

Previous updates

Guar Gum Exports:

India's guar gum exports increased in the month of May'2022 by 36.42% to 27,748 MT compared to 18,971 MT during previous month. However, the gum shipments were up by 46.27 % in May'2022 compared to the same period last year. Out of the total exported quantity, around 8541 MT (30.78%) bought by US, Russia bought 4,686 MT (16.89%), China 3,618 MT (13.04%), Germany 3,408 MT (12.28%). Export demand was driven by bullish crude oil prices. We expect Guar export in June'22 at 25,000-28,000 tonnes.

Guar Split Exports

India's Guar split exports increased in the month of May'2022 by 731% to 5,347 MT as compared to 643 MT previous month. However, the guar split shipments down by 50.66% in May'22 compared to the same period last year at 10,838 MT. Out of the total exports, around 3,800 MT (71.07%) bought by China, US 860 MT (16.08%), We expect guar split export in June at 4,000-5,000 tonnes.

Total guar exports in May'22 recorded up by 6% to 33,095 MT as compared to 31,178 MT previous year same period amid bullish crude oil prices and increase in oil rig count. However, cumulative exports till May'22 still up by 12% to 200284 MT as compared to previous year same period at 179386.

Russia Guar Gum exports Oct'21-May'22

Russian Guar gum imports went down in Feb-March amid Russia-Ukraine war, however export demand has rebounded in May.

NCDEX-FUTURES MARKET – Guar Seed									
Contract	% chg	Open	High	Low	Close	Volume	Change	OI	Change
July-22	-1.12	5079	5169	5040	5050	7710	▲470	28805	▼-2980
Aug-22	-1.35	5152	5175	5094	5105	17965	▲2950	37825	▲1980

NCDEX-FUTURES MARKET- Guar Gum									
Contract	% chg	Open	High	Low	Close	Volume	Change	OI	Change
July-22	-0.80	9635	9649	9445	9558	4080	▼-1080	13085	▼-2105
Aug-22	-0.95	9770	9785	9621	9677	8325	▼-260	37380	▲1985

**Guar seed Stock Position:**

Stocks	Demat	In-Process	Total
	06-Jul-22	06-Jul-22	06-Jul-22
Bikaner	27862	51	27913
Deesa	89	0	89
Sri Ganganagar	916	0	916
Jodhpur	537	0	537
Nokha	0	0	0

Guar Gum Stock Position:

Stocks	Demat	In-Process	Total
	06-Jul-22	06-Jul-22	06-Jul-22
Deesa	20	0	20
Bikaner	5037	30	5067
Jodhpur	13934	0	13934
Nokha	2102	20	2122
Sri Ganganagar	155	0	155

Churi and Korma Prices:**07-July-22**

Commodity	Centre	Rs./75 kg.
Churi	Jodhpur	2300
Korma	Jodhpur	3225



Guar seed EDD:					
	10-Jul-22	10-Aug-22	10-Sept-22	10-Oct-22	10-Nov-22
Bikaner	274	2958	2189	2003	6460
Deesa	-	79	-	-	-
Sri Ganganagar	-	91	20	110	340
Jodhpur	-	-	-	79	428
Nokha	-	-	-	-	-

Guar Gum EDD:					
	10-Jul-22	10-Aug-22	10-Sept-22	10-Oct-22	10-Nov-22
Deesa	-	20	-	-	-
Bikaner	30	199	866	1055	656
Jodhpur	144	4565	1144	2910	2781
Nokha	10	125	284	400	270
Sri Ganganagar	-	10	-	-	

Guar Seed Prices at Key Spot Markets:					
Commodity	District	Centre	Prices (Rs/Qtl)		Change
Guar Seed			7-Jul-22	6-Jul-22	
Rajasthan	Jodhpur	Jodhpur (Loose)	5100	4955	145
		Jodhpur(Delivery)	5355	5203	152
	Sri-Ganganagar	Sri-Ganganagar(Loose)	4800	4800	Unch
		Sri-Ganganagar (Delivery)	4850	4850	Unch
		Rawla (Loose)	NA	NA	-
		Gharsana (Loose)	NA	4900	-
		Raisinghnagar (Loose)	4780	4725	55
	Bikaner	Bikaner (Loose)	4950	4750	200
		Bikaner (Delivery)	5198	4988	210



		Nokha(Loose)	4925	4950	-25
		Nokha (Delivery)	5171	5198	-26
		Khajuwala (Loose)	4800	4600	200
		Khajuwala (Delivery)	5040	4830	210
		Lunkaransar (Loose)	4850	4800	50
	Hanumangarh	Hanumangarh (Loose)	4600	4650	-50
		Hanumangarh (Delivery)	4830	4883	-53
		Nohar (Loose)	NA	4950	-
		Pilibanga (Loose)	NA	4401	-
	Nagaur	Nagaur (Loose)	NA	NA	-
	Churu	Churu (Delivery)	5100	5200	-100
	Alwar	Alwar (Loose)	4700	4800	-100
Haryana	Hisar	Adampur (Loose)	4900	4900	Unch
		Adampur (Delivery)	5145	5145	Unch
	Bhiwani	Bhiwani (Delivery)	5000	4900	100
		Siwani (Loose)	5090	5080	10
	Sirsa	Sirsa (Loose)	4850	4850	Unch
		Dhabwali (Loose)	NA	4855	-
		Dhabwali (Delivery)	NA	5098	-
		Ellanabad (Loose)	NA	4700	-
	Fatehabad	Fatehabad (Loose)	4800	4500	300
Gujarat	Banaskantha	Deesa (Loose)	NA	NA	-
	Patan	Patan (Loose)	NA	5000	-
	Rajkot	Rajkot (Loose)	5040	5000	40
	Jamnagar	Dhrol (Loose)	NA	4920	-
Madhya Pradesh	Gwalior	Dabra (Loose)	NA	NA	-
Guar Gum					
Rajasthan	Jodhpur	Jodhpur	9700	9800	-100
	Alwar	Alwar	9800	9800	Unch
	Hanumangarh	Nohar	NA	9794	-
Haryana	Bhiwani	Bhiwani	9700	9500	200
	Sirsa	Sirsa	9700	9700	Unch
		Dhabwali	NA	-	-
		Ellanabad	NA	-	-
	Fatehabad	Fatehabad	9784	9794	-10



Guar Seed Arrivals in Key Centers					
Commodity	District	Centre	Arrivals (Quintals)		Change
Guar Seed			7-Jul-22	6-Jul-22	
Rajasthan	Jodhpur	Jodhpur	NA	NA	-
	Sri-Ganganagar	Sri-Ganganagar	200	200	Unch
		Rawla	NA	NA	-
		Gharsana	NA	6	-
		Raisinghnagar	100	25	75
	Bikaner	Bikaner	150	100	50
		Nokha	50	100	-50
		Khajuwala	30	NA	-
		Lunkaransar	300	250	50
	Hanumangarh	Hanumangarh	20	40	-20
		Nohar	NA	97	-
		Pilibanga	NA	15	-
	Nagaur	Nagaur	NA	NA	-
	Churu	Churu	NA	NA	-
	Alwar	Alwar	NA	NA	-
Haryana	Hisar	Adampur	400	600	-200
	Bhiwani	Bhiwani	NA	NA	-
		Siwani	75	150	-75
	Sirsa	Sirsa	100	100	Unch
		Dhabwali	NA	59	-
		Ellanabad	NA	NA	-
	Fatehabad	Fatehabad	NA	NA	-
Gujarat	Banaskantha	Deesa	NA	NA	-
	Patan	Patan	NA	5	-
	Rajkot	Rajkot	125	120	5
	Jamnagar	Dhrol	NA	11	-
Madhya Pradesh	Gwalior	Dabra	NA	NA	-
Total Arrivals/Above Markets			1550	1878	-328

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