

Today's Update

Today Jodhpur Guar seed delivery prices went down by 2% to Rs.5,250/qtl amid higher acreage. In western Rajasthan there is good rainfall in key guar growing districts. In other cash markets guar traded with mixed sentiments. In Rajasthan, arrivals stood at 550 Qtl as compared to 385 Qtl previous day. In Haryana, arrivals stood at 800 qtl. Guar seed and guar gum prices are expected to trade range bound with weak bias. Jodhpur Guar seed delivery prices are expected to trade around Rs. 5000-5400/Qtl in near amid above average rainfall in western Rajasthan and higher acreage.

WTI Crude oil 08th July'22	% Change
08th July'22	2.04%
1 Week	-3.32%
Month till date	-1.31%

Weather and sowing Updates

As on 08th July'22, According to Department of Agriculture, Rajasthan, Guar sowing is up by 192% at 11.28 Lakh hectare sowing has been completed as compared to 3.86 lakh hectare previous year same period. Agriwatch expects guar acreage in Rajasthan at 12-15 Lakh hectare.

In western Rajasthan, from 1st June to 8th July'2022 Cumulative rainfall is at 86%. Higher acreage amid good rainfall kept guar seed and gum prices under pressure. The prices have corrected by more than 20% since April due to forecast of normal rains and improved area under guar seed.

Western Rajasthan Districts	Cumulative Rainfall Departure (%) 1st June to 8th July'22 In Western Rajasthan Districts
Barmer	71%
Bikaner	171%
Churu	94%
Ganganagar	71%
Hanumangarh	24%
Jaisalmer	153%
Jalor	22%
Jodhpur	29%
Nagaur	106%
Pali	3%
West Rajasthan	86%
Rajasthan	50%

As on 08th July'2022, as per data released by Baker Hughes, the number of oilrigs in USA increased by 2 to 597 as compared to previous week at 595.



Previous updates

Guar Gum Exports:

India's guar gum exports increased in the month of May'2022 by 36.42% to 27,748 MT compared to 18,971 MT during previous month. However, the gum shipments were up by 46.27 % in May'2022 compared to the same period last year. Out of the total exported quantity, around 8541 MT (30.78%) bought by US, Russia bought 4,686 MT (16.89%), China 3,618 MT (13.04%), Germany 3,408 MT (12.28%). Export demand was driven by bullish crude oil prices. We expect Guar export in June'22 at 25,000-28,000 tonnes.

Guar Split Exports

India's Guar split exports increased in the month of May'2022 by 731% to 5,347 MT as compared to 643 MT previous month. However, the guar split shipments down by 50.66% in May'22 compared to the same period last year at 10,838 MT. Out of the total exports, around 3,800 MT (71.07%) bought by China, US 860 MT (16.08%), We expect guar split export in June at 4,000-5,000 tonnes.

Total guar exports in May'22 recorded up by 6% to 33,095 MT as compared to 31,178 MT previous year same period amid bullish crude oil prices and increase in oil rig count. However, cumulative exports till May'22 still up by 12% to 200284 MT as compared to previous year same period at 179386.

Russia Guar Gum exports Oct'21-May'22

Russian Guar gum imports went down in Feb-March amid Russia-Ukraine war, however export demand has rebounded in May.

NCDEX-FUTURES MARKET – Guar Seed									
Contract	% chg	Open	High	Low	Close	Volume	Change	OI	Change
July-22	-	-	-	-	-	-	-	-	-
Aug-22	-	-	-	-	-	-	-	-	-

NCDEX-FUTURES MARKET- Guar Gum									
Contract	% chg	Open	High	Low	Close	Volume	Change	OI	Change
July-22	-	-	-	-	-	-	-	-	-
Aug-22	-	-	-	-	-	-	-	-	-



Guar seed Stock Position:							
Stocks	Demat	In-Process	Total				
	08-Jul-22	08-Jul-22	08-Jul-22				
Bikaner	27862	51	27913				
Deesa	89	0	89				
Sri Ganganagar	916	0	916				
Jodhpur	537	0	537				
Nokha	0	0	0				

Guar Gum Stock Position:							
Stocks	Demat	In-Process	Total				
	08-Jul-22	08-Jul-22	08-Jul-22				
Deesa	20	0	20				
Bikaner	5027	30	5057				
Jodhpur	13766	0	13766				
Nokha	2102	20	2122				
Sri Ganganagar	155	0	155				

	09-July-22	
Commodity	Centre	Rs./75 kg.
Churi	Jodhpur	2200
Korma	Jodhpur	3235



Guar seed EDD:							
	10-Jul-22	10-Aug-22	10-Sept-22	10-Oct-22	10-Nov-22		
Bikaner	274	2958	2189	2003	6460		
Deesa	-	79	-	-	-		
Sri Ganganagar	-	91	20	110	340		
Jodhpur	-	-	-	79	428		
Nokha	-	-	-	-	-		

Guar Gum EDD:								
	10-Jul-22	10-Aug-22	10-Sept-22	10-Oct-22	10-Nov-22			
Deesa	-	20	-	-	-			
Bikaner	30	199	866	1055	656			
Jodhpur	144	4565	1144	2910	2781			
Nokha	10	125	284	400	270			
Sri Ganganagar	-	10	-	-				



Guar Seed Prices at I	Key Spot Markets:				
Commodity	2		Prices (Rs/QtI)	
Guar Seed	District	Centre	9-Jul-22	8-Jul-22	Change
	la dha	Jodhpur (Loose)	5000	5100	-100
	Jodhpur	Jodhpur(Delivery)	5250	5355	-105
		Sri-Ganganagar(Loose)	4950	NR	-
		Sri-Ganganagar (Delivery)	5000	NR	-
	Sri-Ganganagar	Rawla (Loose)	NA	NA	-
		Gharsana (Loose)	NA	4825	-
		Raisinghnagar (Loose)	NA	4750	-
		Bikaner (Loose)	4900	4900	Unch
		Bikaner (Delivery)	5145	5145	Unch
		Nokha(Loose)	4950	5000	-50
Rajasthan	Bikaner	Nokha (Delivery)	5198	5250	-53
		Khajuwala (Loose)	5000	5000	Unch
		Khajuwala (Delivery)	5250	5250	Unch
		Lunkaransar (Loose)	4950	NR	-
	Hanumangarh	Hanumangarh (Loose)	4725	4725	Unch
		Hanumangarh (Delivery)	4961	4961	Unch
		Nohar (Loose)	NA	4991	-
		Pilibanga (Loose)	NA	NA	-
	Nagaur	Nagaur (Loose)	NA	NA	-
	Churu	Churu (Delivery)	5200	5300	-100
	Alwar	Alwar (Loose)	4800	4900	-100
		Adampur (Loose)	5000	4950	50
	Hisar	Adampur (Delivery)	5250	5198	53
		Bhiwani (Delivery)	5000	5000	Unch
	Bhiwani	Siwani (Loose)	5125	5160	-35
Haryana		Sirsa (Loose)	4900	5000	-100
		Dhabwali (Loose)	NA	4872	-
	Sirsa	Dhabwali (Delivery)	NA	5116	-
		Ellanabad (Loose)	NA	4460	-
	Fatehabad	Fatehabad (Loose)	4900	4900	Unch
	Banaskantha	Deesa (Loose)	NA	NA	-
	Patan	Patan (Loose)	NA	5040	-
Gujarat	Rajkot	Rajkot (Loose)	5200	5085	115
	Jamnagar	Dhrol (Loose)	4845	NA	-
Madhya Pradesh	Gwalior	Dabra (Loose)	NA	NA	-



Guar Gum					
Rajasthan	Jodhpur	Jodhpur	9800	9750	50
	Alwar	Alwar	9800	10000	-200
	Hanumangarh	Nohar	NA	9894	-
	Bhiwani	Bhiwani	9750	9750	Unch
	Sirsa	Sirsa	9800	10000	-200
Haryana		Dhabwali	NA	0	-
		Ellanabad	NA	0	-
	Fatehabad	Fatehabad	9863	9894	-30.9

Guar Seed Arrival	ls in Key Centers				
Commodity	District	Centre		Arrivals (Quintals)	
Guar Seed			9-Jul-22	8-Jul-22	Change
	Jodhpur	Jodhpur	NA	NA	-
		Sri-Ganganagar	100	NR	-
	Sri Ganganagar	Rawla	NA	NA	-
	Sri-Ganganagar	Gharsana	NA	125	-
		Raisinghnagar	Na	35	-
		Bikaner	200	200	Unch
	Bikaner	Nokha	100	100	Unch
Rajasthan	Dikaller	Khajuwala	20	20	Unch
		Lunkaransar	100	NR	-
		Hanumangarh	30	30	Unch
	Hanumangarh	Nohar	NA	115	-
		Pilibanga	NA	NA	-
	Nagaur	Nagaur	NA	NA	-
	Churu	Churu	NA	NA	-
	Alwar	Alwar	NA	NA	-
	Hisar	Adampur	500	400	100
	Bhiwani	Bhiwani	NA	NA	-
	Diliwaiii	Siwani	250	250	Unch
Haryana		Sirsa	100	150	-50
	Sirsa	Dhabwali	NA	308	-
		Ellanabad	NA	NA	-
	Fatehabad	Fatehabad	NA	NA	-
	Banaskantha	Deesa	NA	NA	-
Gujarat	Patan	Patan	NA	12	-
	Rajkot	Rajkot	40	250	-210



	Jamnagar	Dhrol	6	NA	-
Madhya Pradesh	Gwalior	Dabra	NA	NA	-
Total Arrivals/Above Markets		1446	1995	-549	

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