

### Today's Update

Today Jodhpur Guar seed delivery prices went down by 1% at Rs.5,303/qtl amid correction in crude oil prices. In other cash markets Guar traded with weak sentiments. In Rajasthan, arrivals stood at 525 Qtl as compared to 1155 Qtl previous day. In Haryana, arrivals stood at 750 qtl Vs 650 qtl previous day. Guar seed and Guar gum prices are expected to trade range bound with weak bias. Jodhpur Guar seed delivery prices are expected to trade around Rs. 5200-5500/Qtl in near term amid above average rainfall in western Rajasthan and higher acreage.

WTI Crude oil 13th July'22	% Change
13th July'22	1.58%
1 Week	-8.46%
Month till date	-9.70%

### Weather and sowing Updates

As of 14th July'22, According to Department of Agriculture, Rajasthan, Guar sowing is up by 214% at 13.30 Lakh hectare sowing has been completed as compared to 4.24 lakh hectare previous year same period.

In western Rajasthan, from 1<sup>st</sup> June to 13<sup>th</sup> July'2022 Cumulative rainfall is at 75%. Higher acreage amid good rainfall kept Guar seed and gum prices under pressure. The prices have corrected by more than 20% since April due to forecast of normal rains and improved area under Guar seed.

Western Rajasthan Districts	Cumulative Rainfall Departure (%) 1st June to 13th July'22 In Western Rajasthan Districts
Bikaner	214%
Nagaur	97%
Jaisalmer	95%
Churu	87%
Ganganagar	57%
Barmer	55%
Jodhpur	17%
Jalor	5%
Hanumangarh	1%
Pali	-9%
West Rajasthan	75%
Rajasthan	45%

As on 08th July'2022, as per data released by Baker Hughes, the number of oilrigs in USA increased by 2 to 597 as compared to previous week at 595.

### Previous updates

#### Guar Gum Exports:

India's Guar gum exports increased in the month of May'2022 by 36.42% to 27,748 MT compared to 18,971 MT during previous month. However, the gum shipments were up by 46.27 % in May'2022 compared to the same period last year. Out of the total exported quantity, around 8541 MT (30.78%) bought by US, Russia bought 4,686 MT (16.89%), China 3,618 MT (13.04%), Germany 3,408 MT (12.28%). Export demand was driven by bullish crude oil prices. We expect Guar export in June'22 at 25,000-28,000 tonnes.

#### Guar Split Exports

India's Guar split exports increased in the month of May'2022 by 731% to 5,347 MT as compared to 643 MT previous month. However, the Guar split shipments down by 50.66% in May'22 compared to the same period last year at 10,838 MT. Out of the total exports, around 3,800 MT (71.07%) bought by China, US 860 MT (16.08%), We expect Guar split export in June at 4,000-5,000 tonnes.

Total Guar exports in May'22 recorded up by 6% to 33,095 MT as compared to 31,178 MT previous year same period amid bullish crude oil prices and increase in oil rig count. However, cumulative exports till May'22 still up by 12% to 200284 MT as compared to previous year same period at 179386.

NCDEX-FUTURES MARKET – Guar Seed									
Contract	% chg	Open	High	Low	Close	Volume	Change	OI	Change
July-22	-2.14	5273	5292	5160	5160	11225	▲8700	9580	▼-4390
Aug-22	-1.65	5312	5340	5221	5230	26790	▲2665	51660	▲5575

NCDEX-FUTURES MARKET- Guar Gum									
Contract	% chg	Open	High	Low	Close	Volume	Change	OI	Change
July-22	-2.16	9970	9995	9697	9750	1990	▼-580	1670	▼-1095
Aug-22	-1.60	10070	10110	9820	9900	11345	▼-640	46650	▲1005



Guar seed Stock Position:			
Stocks	Demat	In-Process	Total
	13-Jul-22	13-Jul-22	13-Jul-22
Bikaner	27467	0	27467
Deesa	89	0	89
Sri Ganganagar	916	0	916
Jodhpur	537	0	537
Nokha	0	0	0

Guar Gum Stock Position:			
Stocks	Demat	In-Process	Total
	13-Jul-22	13-Jul-22	13-Jul-22
Deesa	20	0	20
Bikaner	5037	20	5057
Jodhpur	13244	0	13244
Nokha	2092	10	2102
Sri Ganganagar	155	0	155

Churi and Korma Prices:		14-July-22
Commodity	Centre	Rs./75 kg.
Churi	Jodhpur	2100
Korma	Jodhpur	3150

**Guar seed EDD:**

	10-Jul-22	10-Aug-22	10-Sept-22	10-Oct-22	10-Nov-22
<b>Bikaner</b>	-	2958	2169	2003	6460
<b>Deesa</b>	-	79	-	-	-
<b>Sri Ganganagar</b>	-	91	20	110	340
<b>Jodhpur</b>	-	-	-	79	428
<b>Nokha</b>	-	-	-	-	-

**Guar Gum EDD:**

	10-Jul-22	10-Aug-22	10-Sept-22	10-Oct-22	10-Nov-22
<b>Deesa</b>	-	20	-	-	-
<b>Bikaner</b>	-	-	866	1055	656
<b>Jodhpur</b>	-	2797	1144	2910	2781
<b>Nokha</b>	-	125	284	400	270
<b>Sri Ganganagar</b>	-	10	-	-	



### Guar Seed Prices at Key Spot Markets:

Commodity	District	Centre	Prices (Rs/Qtl)		Change
			14-Jul-22	13-Jul-22	
Guar Seed					
Rajasthan	Jodhpur	Jodhpur (Loose)	5050	5100	-50
		Jodhpur(Delivery)	5303	5355	-53
	Sri-Ganganagar	Sri-Ganganagar(Loose)	5400	5500	-100
		Sri-Ganganagar (Delivery)	5550	5650	-100
		Rawla (Loose)	NA	NA	-
		Gharsana (Loose)	NA	4900	-
		Raisinghnagar (Loose)	4900	4925	-25
	Bikaner	Bikaner (Loose)	4950	5000	-50
		Bikaner (Delivery)	5198	5250	-53
		Nokha(Loose)	5050	5050	Unch
		Nokha (Delivery)	5303	5303	Unch
		Khajuwala (Loose)	4900	4900	Unch
		Khajuwala (Delivery)	5145	5145	Unch
		Lunkaransar (Loose)	5000	5100	-100
	Hanumangarh	Hanumangarh (Loose)	4700	4750	-50
		Hanumangarh (Delivery)	4935	4988	-53
		Nohar (Loose)	NA	5046	-
		Pilibanga (Loose)	NA	4757	-
	Nagaur	Nagaur (Loose)	NA	NA	-
	Churu	Churu (Delivery)	5200	5350	-150
	Alwar	Alwar (Loose)	4900	5000	-100
Haryana	Hisar	Adampur (Loose)	4925	5000	-75
		Adampur (Delivery)	5171	5250	-79
	Bhiwani	Bhiwani (Delivery)	NA	NA	-
		Siwani (Loose)	5220	5225	-5
	Sirsa	Sirsa (Loose)	4900	5000	-100
		Dhabwali (Loose)	NA	4850	-
		Dhabwali (Delivery)	NA	5093	-
		Ellanabad (Loose)	NA	4646	-
	Fatehabad	Fatehabad (Loose)	4900	4900	Unch
Gujarat	Banaskantha	Deesa (Loose)	NA	NA	-
	Patan	Patan (Loose)	NA	Closed	-
	Rajkot	Rajkot (Loose)	5100	5150	-50
	Jamnagar	Dhrol (Loose)	NA	NA	-
Madhya Pradesh	Gwalior	Dabra (Loose)	NA	NA	-



Guar Gum					
Rajasthan	Jodhpur	Jodhpur	10200	10200	Unch
	Alwar	Alwar	10000	10200	-200
	Hanumangarh	Nohar	NA	10180	-
Haryana	Bhiwani	Bhiwani	NA	NA	-
	Sirsa	Sirsa	10100	10200	-100
		Dhabwali	-	-	-
		Ellanabad	-	-	-
	Fatehabad	Fatehabad	9998	10180	-182.2

Guar Seed Arrivals in Key Centers					
Commodity	District	Centre	Arrivals (Quintals)		Change
Guar Seed			14-Jul-22	13-Jul-22	
Rajasthan	Jodhpur	Jodhpur	NA	NA	-
	Sri-Ganganagar	Sri-Ganganagar	100	100	Unch
		Rawla	NA	NA	-
		Gharsana	NA	20	-
		Raisinghnagar	10	25	-15
	Bikaner	Bikaner	100	150	-50
		Nokha	75	100	-25
		Khajuwala	20	50	-30
		Lunkaransar	200	700	-500
	Hanumangarh	Hanumangarh	20	30	-10
		Nohar	NA	22	-
		Pilibanga	NA	18	-
	Nagaur	Nagaur	NA	NA	-
	Churu	Churu	NA	NA	-
	Alwar	Alwar	NA	NA	-
Haryana	Hisar	Adampur	400	200	200
	Bhiwani	Bhiwani	NA	NA	-
		Siwani	200	250	-50
	Sirsa	Sirsa	150	200	-50
		Dhabwali	NA	23	-
		Ellanabad	NA	NA	-
	Fatehabad	Fatehabad	NA	NA	-
Gujarat	Banaskantha	Deesa	NA	NA	-
	Patan	Patan	NA	Closed	-
	Rajkot	Rajkot	50	200	-150
	Jamnagar	Dhrol	NA	NA	-



Madhya Pradesh	Gwalior	Dabra	NA	NA	-
Total Arrivals/Above Markets			1325	2088	-763



Guar Gum					
Rajasthan	Jodhpur	Jodhpur	10200	9850	350
	Alwar	Alwar	10200	9800	400
	Hanumangarh	Nohar	NA	NA	-
Haryana	Bhiwani	Bhiwani	NA	NA	-
	Sirsa	Sirsa	10200	9800	400
		Dhabwali	NA	-	-
		Ellanabad	NA	NA	-
	Fatehabad	Fatehabad	10180	9862	318.15

Guar Seed Arrivals in Key Centers					
Commodity	District	Centre	Arrivals (Quintals)		Change
Guar Seed			13-Jul-22	12-Jul-22	
Rajasthan	Jodhpur	Jodhpur	NA	NA	-
	Sri-Ganganagar	Sri-Ganganagar	100	100	Unch
		Rawla	NA	NA	-
		Gharsana	NA	125	-
		Raisinghnagar	25	NA	-
	Bikaner	Bikaner	150	150	Unch
		Nokha	100	700	-600
		Khajuwala	50	20	30
		Lunkaransar	700	400	300
	Hanumangarh	Hanumangarh	30	20	10
		Nohar	NA	NA	-
		Pilibanga	NA	NA	-
	Nagaur	Nagaur	NA	NA	-
	Churu	Churu	NA	NA	-
	Alwar	Alwar	NA	NA	-
Haryana	Hisar	Adampur	200	500	-300
	Bhiwani	Bhiwani	NA	NA	-
		Siwani	250	250	Unch
	Sirsa	Sirsa	200	100	100
		Dhabwali	NA	10	-
		Ellanabad	NA	NA	-
	Fatehabad	Fatehabad	NA	NA	-
Gujarat	Banaskantha	Deesa	NA	NA	-
	Patan	Patan	Closed	16	-
	Rajkot	Rajkot	200	150	50
	Jamnagar	Dhrol	NA	NA	-



Madhya Pradesh	Gwalior	Dabra	NA	NA	-
Total Arrivals/Above Markets			2005	2541	-536

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