

Today's Update

On Saturday, Jodhpur mandi remained closed due to protest against the decision of imposition of 5% GST on all types of pre-packed and labelled food items from July 18, other mandis too remained closed due to the same reason. In Haryana, arrivals stood at 400 qtl Vs 1020 qtl the previous day. Guar seed and Guar gum prices are expected to trade range bound with weak bias. Jodhpur Guar seed delivery prices are expected to trade around Rs. 5000-5300/Qtl in near term amid above average rainfall in western Rajasthan and higher acreage.

WTI Crude oil 15th July'22	% Change
15th July'22	0.97%
1 Week	-6.87%
Month till date	-8.12%

Weather and sowing Updates

As of 15th July'22, According to Department of Agriculture, Rajasthan, Guar sowing is up by 231% at 14.65 Lakh hectare sowing has been completed as compared to 4.43 lakh hectare previous year same period.

In western Rajasthan, from 1st June to 15th July'2022 Cumulative rainfall is at 52%. Higher acreage amid good rainfall kept Guar seed and gum prices under pressure. The prices have corrected by more than 20% since April due to forecast of normal rains and improved area under Guar seed.

Western Rajasthan Districts	Cumulative Rainfall Departure (%) 1st June to 15th July'22 In Western Rajasthan Districts
Bikaner	200%
Ganganagar	178%
Jaisalmer	132%
Churu	90%
Nagaur	83%
Barmer	56%
Jodhpur	24%
Jalor	14%
Pali	5%
Hanumangarh	1%
West Rajasthan	52%
Rajasthan	83%

As on 15th July'2022, as per data released by Baker Hughes, the number of oilrigs in USA increased by 2 to 599 as compared to previous week at 597.



Guar seed Stock Position:			
Stocks	Demat	In-Process	Total
	15-Jul-22	15-Jul-22	15-Jul-22
Bikaner	26836	0	26836
Deesa	89	0	89
Sri Ganganagar	916	0	916
Jodhpur	537	0	537
Nokha	0	0	0

Guar Gum Stock Position:			
Stocks	Demat	In-Process	Total
	15-Jul-22	15-Jul-22	15-Jul-22
Deesa	20	0	20
Bikaner	5037	20	5057
Jodhpur	13244	0	13244
Nokha	2092	20	2112
Sri Ganganagar	155	0	155

Churi and Korma Prices:		16-July-22
Commodity	Centre	Rs./75 kg.
Churi	Jodhpur	Closed
Korma	Jodhpur	Closed

**Guar seed EDD:**

	10-Aug-22	10-Sept-22	10-Oct-22	10-Nov-22	10-Dec-22
Bikaner	2958	2169	2003	6460	3562
Deesa	79	-	-	-	10
Sri Ganganagar	91	20	110	340	266
Jodhpur	-	-	79	428	30
Nokha	-	-	-	-	-

Guar Gum EDD:

	10-Aug-22	10-Sept-22	10-Oct-22	10-Nov-22	10-Dec-22
Deesa	20	-	-	-	-
Bikaner	-	866	1055	656	-
Jodhpur	2797	1144	2910	2781	471
Nokha	125	284	400	270	195
Sri Ganganagar	10	-	-	10	-



Guar Seed Prices at Key Spot Markets:

Commodity	District	Centre	Prices (Rs/Qtl)		Change
			16-Jul-22	15-Jul-22	
Guar Seed					
Rajasthan	Jodhpur	Jodhpur (Loose)	Closed	5000	-
		Jodhpur(Delivery)	Closed	5250	-
	Sri-Ganganagar	Sri-Ganganagar(Loose)	Closed	5200	-
		Sri-Ganganagar (Delivery)	Closed	5350	-
		Rawla (Loose)	NA	-	-
		Gharsana (Loose)	NA	4805	-
		Raisinghnagar (Loose)	NA	4800	-
	Bikaner	Bikaner (Loose)	Closed	4950	-
		Bikaner (Delivery)	Closed	5198	-
		Nokha(Loose)	Closed	5050	-
		Nokha (Delivery)	Closed	5303	-
		Khajuwala (Loose)	Closed	4900	-
		Khajuwala (Delivery)	Closed	5145	-
		Lunkaransar (Loose)	Closed	5000	-
	Hanumangarh	Hanumangarh (Loose)	Closed	4700	-
		Hanumangarh (Delivery)	Closed	4935	-
		Nohar (Loose)	NA	5045	-
		Pilibanga (Loose)	NA	NA	-
	Nagaur	Nagaur (Loose)	Closed	5000	-
	Churu	Churu (Delivery)	Closed	5200	-
	Alwar	Alwar (Loose)	Closed	4900	-
Haryana	Hisar	Adampur (Loose)	5000	5000	Unch
		Adampur (Delivery)	5250	5250	Unch
	Bhiwani	Bhiwani (Delivery)	5100	5100	Unch
		Siwani (Loose)	5125	5120	5
	Sirsa	Sirsa (Loose)	4900	4900	Unch
		Dhabwali (Loose)	NA	NA	-
		Dhabwali (Delivery)	NA	NA	-
		Ellanabad (Loose)	NA	NA	-
	Fatehabad	Fatehabad (Loose)	NA	NA	-
Gujarat	Banaskantha	Deesa (Loose)	NA	NA	-
	Patan	Patan (Loose)	3500	NA	-
	Rajkot	Rajkot (Loose)	4750	5150	-400
	Jamnagar	Dhrol (Loose)	NA	NA	-
Madhya Pradesh	Gwalior	Dabra (Loose)	NA	NA	-
Guar Gum					



Rajasthan	Jodhpur	Jodhpur	Closed	9860	-
	Alwar	Alwar	Closed	9800	-
	Hanumangarh	Nohar	NA	9860	-
Haryana	Bhiwani	Bhiwani	9700	9700	Unch
	Sirsa	Sirsa	9700	9700	Unch
		Dhabwali	NA	NA	-
		Ellanabad	NA	NA	-
	Fatehabad	Fatehabad	NA	NA	-

Guar Seed Arrivals in Key Centers					
Commodity	District	Centre	Arrivals (Quintals)		Change
Guar Seed			16-Jul-22	15-Jul-22	
Rajasthan	Jodhpur	Jodhpur	Closed	NA	-
	Sri-Ganganagar	Sri-Ganganagar	Closed	NA	-
		Rawla	NA	0	-
		Gharsana	NA	5	-
		Raisinghnagar	NA	5	-
	Bikaner	Bikaner	Closed	NA	-
		Nokha	Closed	NA	-
		Khajuwala	Closed	NA	-
		Lunkaransar	Closed	500	-
	Hanumangarh	Hanumangarh	Closed	NA	-
		Nohar	NA	82	-
		Pilibanga	NA	NA	-
	Nagaur	Nagaur	Closed	10	-
	Churu	Churu	Closed	NA	-
	Alwar	Alwar	Closed	NA	-
Haryana	Hisar	Adampur	200	500	-300
	Bhiwani	Bhiwani	NA	NA	-
		Siwani	200	500	-300
	Sirsa	Sirsa	NA	20	-
		Dhabwali	NA	NA	-
		Ellanabad	NA	NA	-
	Fatehabad	Fatehabad	NA	NA	-
Gujarat	Banaskantha	Deesa	NA	NA	-
	Patan	Patan	2	NA	-
	Rajkot	Rajkot	70	55	15
	Jamnagar	Dhrol	NA	NA	-
Madhya Pradesh	Gwalior	Dabra	NA	NA	-

Total Arrivals/Above Markets	472	1677	-1205
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