

Today's Update

Today, Guar seed prices remained sideways and went marginally up by 0.9% to Rs. 4,977/qtl. In other cash market, Guar seed traded with mixed sentiments amid higher acreage. In Rajasthan, arrivals recorded at 620 qtl vs 905 qtl previous day. In Haryana, arrivals recorded at 650 Qtl Vs 500 qtl previous day. Jodhpur Guar seed delivery prices are expected to trade range bound with weak bias at Rs. 4800-5100/Qtl in near term amid higher acreage and above average rainfall in western Rajasthan.

As on 29th July'2022, as per data released by Baker Hughes, the number of oilrigs in USA increased by 6 to 605 as compared to previous week at 599.

Weather and sowing Updates

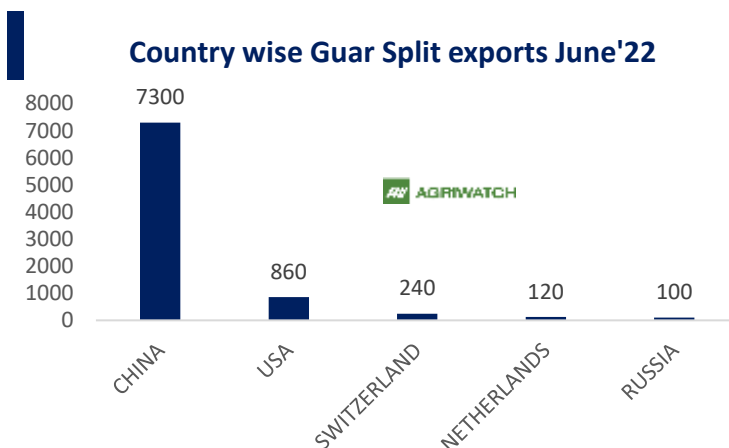
As of 1st Aug'22, According to the Department of Agriculture, Rajasthan, Guar sowing is up by 94% at 29.39 Lakh hectare as compared to 15.17 Lakh hectare previous year same period. This season sowing area is high due to early rains and lucrative prices.

In western Rajasthan, from 1st June to 03rd Aug'2022 Cumulative rainfall is at 78%. Higher acreage amid good rainfall kept Guar seed and gum prices under pressure. The prices have corrected by more than 20% since April due to forecast of normal rains and improved area under Guar seed.

Western Rajasthan Districts	Cumulative Rainfall Departure (%) 1st June to 03rd Aug'22 In Western Rajasthan Districts
Ganganagar	184%
Bikaner	123%
Jaisalmer	111%
Churu	90%
Hanumangarh	89%
Jodhpur	86%
Nagaur	80%
Barmer	29%
Jalor	27%
Pali	17%
West Rajasthan	78%
Rajasthan	46%

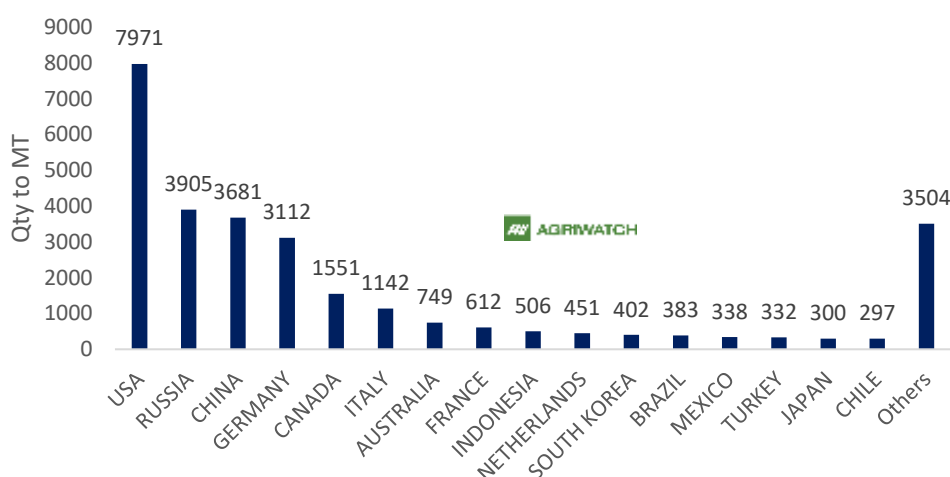
Guar Split Exports

India's Guar split exports increased in the month of June'2022 by 61% to 8,620 MT as compared to 5,347 MT previous month. However, the Guar split shipments down by 4.39% in June'22 compared to the same period last year. Out of the total exports, around 7,300 MT (84.69%) bought by China, US 860 MT (9.98%).



Guar Gum Exports: India's Guar gum exports increased in the month of June'2022 by 5.36% to 29,236 MT compared to 27,748 MT during previous month. However, the gum shipments were up by 56.28% in June'2022 compared to the same period last year. Out of the total exported quantity, around 7971 MT (27.27%) bought by US, Russia bought 3,905 MT (13.36%), China 3,681 MT (12.59%), Germany 3,112 MT (10.64%). Export demand was driven by bullish crude oil prices. We expect Guar export in July'22 at 25,000-28,000 tonnes.

Country wise Guar Gum export June'22



Total Cumulative Guar exports Oct-June'22 recorded up by 11% to 2.08 Lakh tonnes as compared to 1.88 Lakh tonnes previous year same period amid bullish crude oil prices and increase in oil rig count.

**Guar seed Stock Position:**

Stocks	Demat	In-Process	Total
	05-Aug-22	05-Aug-22	05-Aug-22
Bikaner	22930	10	22940
Deesa	10	0	10
Sri Ganganagar	1064	0	1064
Jodhpur	387	0	387
Nokha	0	0	0

Guar Gum Stock Position:

Stocks	Demat	In-Process	Total
	05-Aug-22	05-Aug-22	05-Aug-22
Deesa	20	0	20
Bikaner	4549	0	4549
Jodhpur	11012	0	11012
Nokha	1738	0	1738
Sri Ganganagar	145	0	145

Churi and Korma Prices:**6-Aug-22**

Commodity	Centre	Rs./75 kg.
Churi	Jodhpur	2100
Korma	Jodhpur	3188

**Guar seed EDD:**

	10-Aug-22	10-Sept-22	10-Oct-22	10-Nov-22	10-Dec-22
Bikaner	865	2045	1827	6460	3562
Deesa	0	-	-	-	10
Sri Ganganagar	41	20	110	320	266
Jodhpur	-	-	60	298	30
Nokha	-	-	-	-	-

Guar Gum EDD:

	10-Aug-22	10-Sept-22	10-Oct-22	10-Nov-22	10-Dec-22
Deesa	20	-	-	-	-
Bikaner	-	289	1055	656	708
Jodhpur	640	746	2910	2781	471
Nokha	40	154	400	270	195
Sri Ganganagar	-	-	-	10	-



Guar Seed Prices at Key Spot Markets:

Commodity	District	Centre	Prices (Rs/Qtl)		Change
			6-Aug-22	5-Aug-22	
Guar Seed					
Rajasthan	Jodhpur	Jodhpur (Loose)	4740	4700	40
		Jodhpur(Delivery)	4977	4935	42
	Sri-Ganganagar	Sri-Ganganagar(Loose)	4450	4500	-50
		Sri-Ganganagar (Delivery)	4600	4650	-50
		Rawla (Loose)	NA	4600	-
		Gharsana (Loose)	NA	4600	-
		Raisinghnagar (Loose)	NA	4564	-
	Bikaner	Bikaner (Loose)	4600	4630	-30
		Bikaner (Delivery)	4830	4862	-32
		Nokha(Loose)	4625	4625	Unch
		Nokha (Delivery)	4856	4856	Unch
		Khajuwala (Loose)	4650	4600	50
		Khajuwala (Delivery)	4883	4830	53
		Lunkaransar (Loose)	4700	4700	Unch
	Hanumangarh	Hanumangarh (Loose)	4500	4400	100
		Hanumangarh (Delivery)	4725	4620	105
		Nohar (Loose)	NA	NA	-
		Pilibanga (Loose)	NA	NA	-
	Nagaur	Nagaur (Loose)	NA	4700	-
	Churu	Churu (Delivery)	5000	5000	Unch
	Alwar	Alwar (Loose)	4500	4500	Unch
Haryana	Hisar	Adampur (Loose)	4740	4750	-10
		Adampur (Delivery)	4977	4988	-11
	Bhiwani	Bhiwani (Delivery)	NA	NA	-
		Siwani (Loose)	4900	4925	-25
	Sirsa	Sirsa (Loose)	NA	4576	-
		Dhabwali (Loose)	NA	4585	-
		Dhabwali (Delivery)	NA	4814	-
		Ellanabad (Loose)	NA	NA	-
	Fatehabad	Fatehabad (Loose)	NA	NA	-
Gujarat	Banaskantha	Deesa (Loose)	NA	NA	-
	Patan	Patan (Loose)	NA	NA	-
	Rajkot	Rajkot (Loose)	4780	4780	Unch
	Jamnagar	Dhrol (Loose)	NA	NA	-
Madhya Pradesh	Gwalior	Dabra (Loose)	NA	NA	-



Guar Gum					
Rajasthan	Jodhpur	Jodhpur	8850	9000	-150
	Alwar	Alwar	9000	9000	Unch
	Hanumangarh	Nohar	NA	NA	-
Haryana	Bhiwani	Bhiwani	NA	NA	-
	Sirsa	Sirsa	NA	9000	-
		Dhabwali	NA	0	-
		Ellanabad	NA	NA	-
	Fatehabad	Fatehabad	NA	NA	-

Guar Seed Arrivals in Key Centers					
Commodity	District	Centre	Arrivals (Quintals)		Change
Guar Seed			6-Aug-22	5-Aug-22	
Rajasthan	Jodhpur	Jodhpur	NA	NA	-
	Sri-Ganganagar	Sri-Ganganagar	100	100	Unch
		Rawla	NA	15	-
		Gharsana	NA	66	-
		Raisinghnagar	NA	29	-
	Bikaner	Bikaner	150	125	25
		Nokha	40	60	-20
		Khajuwala	60	100	-40
		Lunkaransar	200	500	-300
	Hanumangarh	Hanumangarh	70	20	50
		Nohar	NA	NA	-
		Pilibanga	NA	NA	-
	Nagaur	Nagaur	NA	66	-
	Churu	Churu	NA	NA	-
	Alwar	Alwar	NA	NA	-
Haryana	Hisar	Adampur	400	300	100
	Bhiwani	Bhiwani	NA	NA	-
		Siwani	250	200	50
	Sirsa	Sirsa	NA	255	-
		Dhabwali	NA	5	-
		Ellanabad	NA	NA	-
	Fatehabad	Fatehabad	NA	NA	-
Gujarat	Banaskantha	Deesa	NA	NA	-
	Patan	Patan	NA	NA	-
	Rajkot	Rajkot	25	70	-45
	Jamnagar	Dhrol	NA	NA	-

Madhya Pradesh	Gwalior	Dabra	NA	NA	-
Total Arrivals/Above Markets			1295	1911	-616

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