

Today's Update

Today, Guar seed prices remained sideways at Rs. 4,935/qtl. In other cash market, Guar seed traded with steady to weak sentiments amid higher acreage. In Rajasthan, arrivals recorded at 420 qtl vs 700 qtl previous day. In Haryana, arrivals recorded at 850 Qtl Vs 800 qtl previous day. Jodhpur Guar seed delivery prices are expected to trade range bound with weak bias at Rs. 4800-5100/Qtl in near term amid higher acreage and above average rainfall in western Rajasthan.

As on 05th Aug'2022, as per data released by Baker Hughes, the number of oilrigs in USA decreased by 7 to 598 as compared to previous week at 605.

Weather and sowing Updates

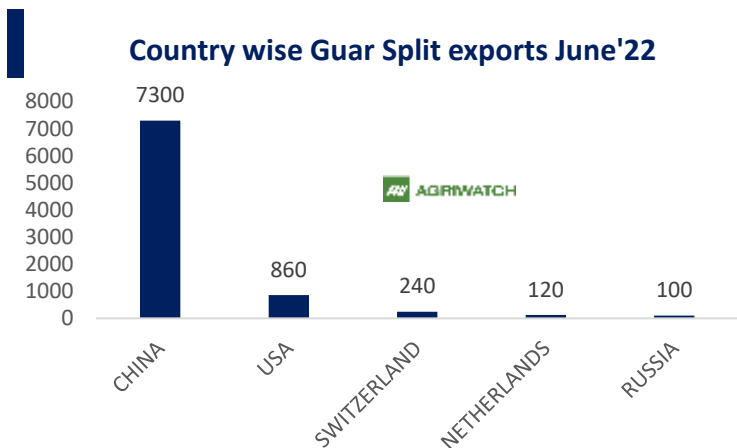
As of 08th Aug'22, According to the Department of Agriculture, Rajasthan, Guar sowing is up by 73% at 29.71 Lakh hectare as compared to 17.13 Lakh hectare previous year same period. This season sowing area is high due to early rains and better returns.

In western Rajasthan, from 1st June to 08th Aug'2022 Cumulative rainfall is at 72%. Higher acreage amid good rainfall kept Guar seed and gum prices under pressure. The prices have corrected by more than 20% since April due to forecast of normal rains and improved area under Guar seed.

Western Rajasthan Districts	Cumulative Rainfall Departure (%) 1st June to 08th Aug'22 In Western Rajasthan Districts
Ganganagar	173%
Bikaner	132%
Jaisalmer	108%
Churu	93%
Jodhpur	85%
Hanumangarh	73%
Nagaur	73%
Barmer	15%
Jalor	15%
Pali	8%
West Rajasthan	72%
Rajasthan	40%

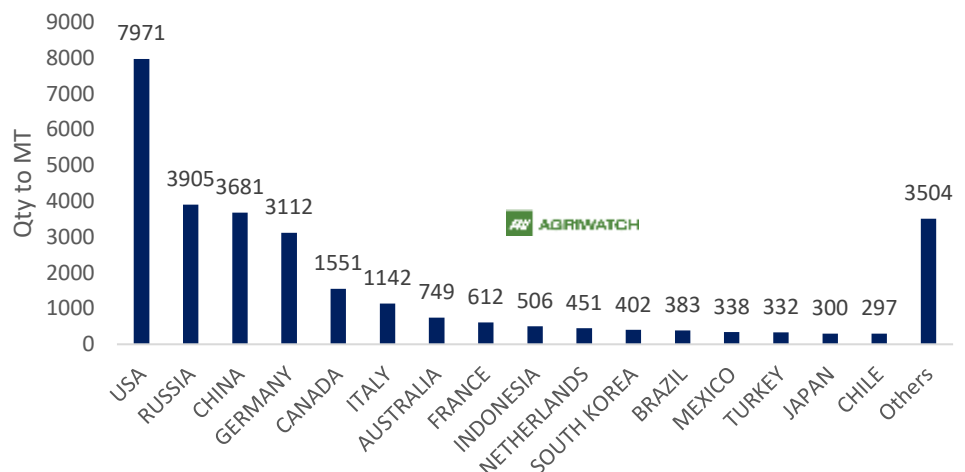
Guar Split Exports

India's Guar split exports increased in the month of June'2022 by 61% to 8,620 MT as compared to 5,347 MT previous month. However, the Guar split shipments down by 4.39% in June'22 compared to the same period last year. Out of the total exports, around 7,300 MT (84.69%) bought by China, US 860 MT (9.98%).



Guar Gum Exports: India's Guar gum exports increased in the month of June'2022 by 5.36% to 29,236 MT compared to 27,748 MT during previous month. However, the gum shipments were up by 56.28% in June'2022 compared to the same period last year. Out of the total exported quantity, around 7971 MT (27.27%) bought by US, Russia bought 3,905 MT (13.36%), China 3,681 MT (12.59%), Germany 3,112 MT (10.64%). Export demand was driven by bullish crude oil prices. We expect Guar export in July'22 at 25,000-28,000 tonnes.

Country wise Guar Gum export June'22



Total Cumulative Guar exports Oct-June'22 recorded up by 11% to 2.08 Lakh tonnes as compared to 1.88 Lakh tonnes previous year same period amid bullish crude oil prices and increase in oil rig count.

**Guar seed Stock Position:**

Stocks	Demat	In-Process	Total
	08-Aug-22	08-Aug-22	08-Aug-22
Bikaner	22416	0	22416
Deesa	10	0	10
Sri Ganganagar	1064	0	1064
Jodhpur	387	0	387
Nokha	0	0	0

Guar Gum Stock Position:

Stocks	Demat	In-Process	Total
	08-Aug-22	08-Aug-22	08-Aug-22
Deesa	20	0	20
Bikaner	4549	0	4549
Jodhpur	11012	0	11012
Nokha	1718	0	1718
Sri Ganganagar	145	0	145

Churi and Korma Prices:**09-Aug-22**

Commodity	Centre	Rs./75 kg.
Churi	Jodhpur	2100
Korma	Jodhpur	3188

**Guar seed EDD:**

	10-Aug-22	10-Sept-22	10-Oct-22	10-Nov-22	10-Dec-22
Bikaner	865	2045	1827	6460	3562
Deesa	0	-	-	-	10
Sri Ganganagar	41	20	110	320	266
Jodhpur	-	-	60	298	30
Nokha	-	-	-	-	-

Guar Gum EDD:

	10-Aug-22	10-Sept-22	10-Oct-22	10-Nov-22	10-Dec-22
Deesa	20	-	-	-	-
Bikaner	-	289	1055	656	708
Jodhpur	640	746	2910	2781	471
Nokha	40	154	400	270	195
Sri Ganganagar	-	-	-	10	-



Guar Seed Prices at Key Spot Markets:

Commodity	District	Centre	Prices (Rs/Qtl)		Change
			9-Aug-22	8-Aug-22	
Guar Seed					
Rajasthan	Jodhpur	Jodhpur (Loose)	4700	4700	Unch
		Jodhpur(Delivery)	4935	4935	Unch
	Sri-Ganganagar	Sri-Ganganagar(Loose)	4500	4400	100
		Sri-Ganganagar (Delivery)	4650	4550	100
		Rawla (Loose)	NA	NA	-
		Gharsana (Loose)	NA	4368	-
		Raisinghnagar (Loose)	NA	4400	-
	Bikaner	Bikaner (Loose)	4600	4550	50
		Bikaner (Delivery)	4830	4778	53
		Nokha(Loose)	4550	4550	Unch
		Nokha (Delivery)	4778	4778	Unch
		Khajuwala (Loose)	4600	4600	Unch
		Khajuwala (Delivery)	4830	4830	Unch
		Lunkaransar (Loose)	4550	4650	-100
	Hanumangarh	Hanumangarh (Loose)	4450	4450	Unch
		Hanumangarh (Delivery)	4673	4673	Unch
		Nohar (Loose)	NA	NA	-
		Pilibanga (Loose)	NA	NA	-
	Nagaur	Nagaur (Loose)	NA	4600	-
	Churu	Churu (Delivery)	4900	4900	Unch
	Alwar	Alwar (Loose)	4450	4450	Unch
Haryana	Hisar	Adampur (Loose)	4600	4720	-120
		Adampur (Delivery)	4830	4956	-126
	Bhiwani	Bhiwani (Delivery)	NA	NA	-
		Siwani (Loose)	4810	4870	-60
	Sirsa	Sirsa (Loose)	NA	4498	-
		Dhabwali (Loose)	NA	4400	-
		Dhabwali (Delivery)	NA	4620	-
		Ellanabad (Loose)	NA	4368	-
	Fatehabad	Fatehabad (Loose)	NA	NA	-
Gujarat	Banaskantha	Deesa (Loose)	NA	NA	-
	Patan	Patan (Loose)	NA	NA	-
	Rajkot	Rajkot (Loose)	4730	4770	-40
	Jamnagar	Dhrol (Loose)	4600	NA	-
Madhya Pradesh	Gwalior	Dabra (Loose)	NA	NA	-



Guar Gum					
Rajasthan	Jodhpur	Jodhpur	8850	8850	Unch
	Alwar	Alwar	8900	8900	Unch
	Hanumangarh	Nohar	NA	NA	-
Haryana	Bhiwani	Bhiwani	NA	NA	-
	Sirsa	Sirsa	NA	8800	-
		Dhabwali	NA	-	-
		Ellanabad	NA	-	-
	Fatehabad	Fatehabad	NA	NA	-

Guar Seed Arrivals in Key Centers					
Commodity	District	Centre	Arrivals (Quintals)		Change
Guar Seed			9-Aug-22	8-Aug-22	
Rajasthan	Jodhpur	Jodhpur	NA	NA	-
	Sri-Ganganagar	Sri-Ganganagar	100	50	50
		Rawla	NA	NA	-
		Gharsana	NA	50	-
		Raisinghnagar	NA	8	-
	Bikaner	Bikaner	100	200	-100
		Nokha	30	50	-20
		Khajuwala	40	50	-10
		Lunkaransar	100	300	-200
	Hanumangarh	Hanumangarh	50	50	Unch
		Nohar	NA	NA	-
		Pilibanga	NA	NA	-
	Nagaur	Nagaur	NA	17	-
	Churu	Churu	NA	NA	-
	Alwar	Alwar	NA	NA	-
Haryana	Hisar	Adampur	450	500	-50
	Bhiwani	Bhiwani	NA	NA	-
		Siwani	400	300	100
	Sirsa	Sirsa	NA	167	-
		Dhabwali	NA	2	-
		Ellanabad	NA	50	-
	Fatehabad	Fatehabad	NA	NA	-
Gujarat	Banaskantha	Deesa	NA	NA	-
	Patan	Patan	NA	NA	-
	Rajkot	Rajkot	75	200	-125
	Jamnagar	Dhrol	13	NA	-

Madhya Pradesh	Gwalior	Dabra	NA	NA	-
Total Arrivals/Above Markets			1358	1994	-636

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