

### Today's Update

Today, Guar seed prices remained sideways at Rs. 4,830/qtl. In other cash market, Guar seed traded with steady sentiments amid higher acreage. In Rajasthan, arrivals recorded at 750 qtl vs 1078 qtl previous day. In Haryana, arrivals recorded at 700 vs 800 qtl. previous day. Jodhpur Guar seed delivery prices are expected to trade range bound with weak bias at Rs. 4800-5000/Qtl in near term amid higher acreage and above average rainfall in western Rajasthan.

As on 12th Aug'2022, as per data released by Baker Hughes, the number of oilrigs in USA increased by 3 to 601 as compared to previous week at 598.

### Weather and sowing Updates

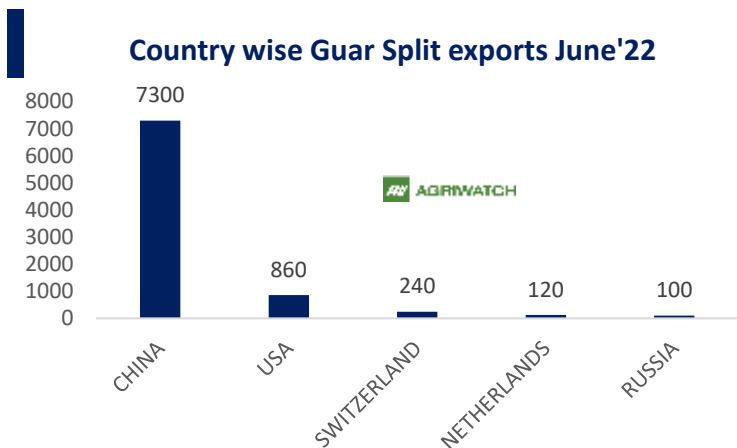
As of 08th Aug'22, According to the Department of Agriculture, Rajasthan, Guar sowing is up by 73% at 29.71 Lakh hectare as compared to 17.13 Lakh hectare previous year same period. This season sowing area is high due to early rains and better returns.

In western Rajasthan, from 1<sup>st</sup> June to 08<sup>th</sup> Aug'2022 Cumulative rainfall is at 72%. Higher acreage amid good rainfall kept Guar seed and gum prices under pressure. The prices have corrected by more than 20% since April due to forecast of normal rains and improved area under Guar seed.

Western Rajasthan Districts	Cumulative Rainfall Departure (%) 1st June to 08th Aug'22 In Western Rajasthan Districts
Ganganagar	173%
Bikaner	132%
Jaisalmer	108%
Churu	93%
Jodhpur	85%
Hanumangarh	73%
Nagaur	73%
Barmer	15%
Jalor	15%
Pali	8%
<b>West Rajasthan</b>	<b>72%</b>
<b>Rajasthan</b>	<b>40%</b>

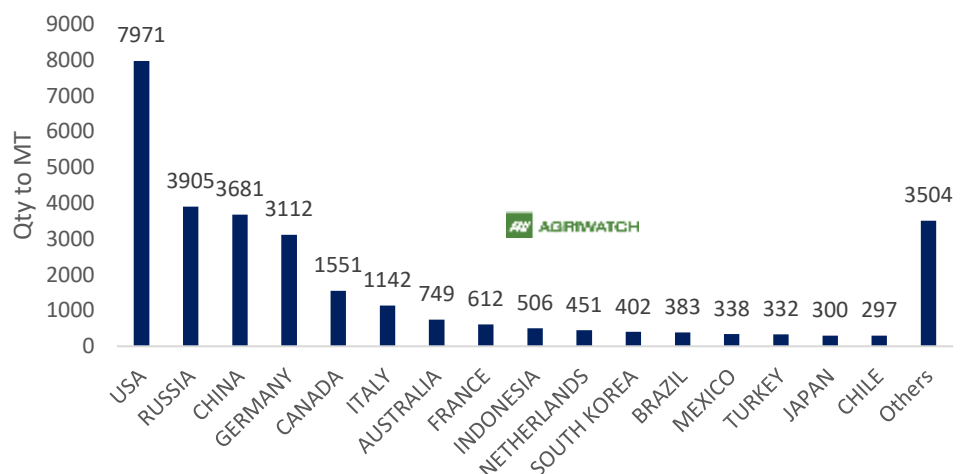
### Guar Split Exports

India's Guar split exports increased in the month of June'2022 by 61% to 8,620 MT as compared to 5,347 MT previous month. However, the Guar split shipments down by 4.39% in June'22 compared to the same period last year. Out of the total exports, around 7,300 MT (84.69%) bought by China, US 860 MT (9.98%).



**Guar Gum Exports:** India's Guar gum exports increased in the month of June'2022 by 5.36% to 29,236 MT compared to 27,748 MT during previous month. However, the gum shipments were up by 56.28% in June'2022 compared to the same period last year. Out of the total exported quantity, around 7971 MT (27.27%) bought by US, Russia bought 3,905 MT (13.36%), China 3,681 MT (12.59%), Germany 3,112 MT (10.64%). Export demand was driven by bullish crude oil prices. We expect Guar export in July'22 at 25,000-28,000 tonnes.

### Country wise Guar Gum export June'22



**Total Cumulative Guar exports** Oct-June'22 recorded up by 11% to 2.08 Lakh tonnes as compared to 1.88 Lakh tonnes previous year same period amid bullish crude oil prices and increase in oil rig count.



**Guar seed Stock Position:**

Stocks	Demat	In-Process	Total
	12-Aug-22	12-Aug-22	12-Aug-22
Bikaner	21857	0	21857
Deesa	10	0	10
Sri Ganganagar	1024	0	1024
Jodhpur	387	0	387
Nokha	0	0	0

**Guar Gum Stock Position:**

Stocks	Demat	In-Process	Total
	12-Aug-22	12-Aug-22	12-Aug-22
Deesa	20	0	20
Bikaner	4550	0	4550
Jodhpur	10913	0	10913
Nokha	1643	0	1643
Sri Ganganagar	145	0	145

Churi and Korma Prices:		13-Aug-22
Commodity	Centre	Rs./75 kg.
Churi	Jodhpur	2100
Korma	Jodhpur	3188

**Guar seed EDD:**

	10-Aug-22	10-Sept-22	10-Oct-22	10-Nov-22	10-Dec-22
<b>Bikaner</b>	865	2045	1827	6460	3562
<b>Deesa</b>	0	-	-	-	10
<b>Sri Ganganagar</b>	41	20	110	320	266
<b>Jodhpur</b>	-	-	60	298	30
<b>Nokha</b>	-	-	-	-	-

**Guar Gum EDD:**

	10-Aug-22	10-Sept-22	10-Oct-22	10-Nov-22	10-Dec-22
<b>Deesa</b>	20	-	-	-	-
<b>Bikaner</b>	-	289	1055	656	708
<b>Jodhpur</b>	640	746	2910	2781	471
<b>Nokha</b>	40	154	400	270	195
<b>Sri Ganganagar</b>	-	-	-	10	-



### Guar Seed Prices at Key Spot Markets:

Commodity	District	Centre	Prices (Rs/Qtl)		Change
Guar Seed			13-Aug-22	12-Aug-22	
Rajasthan	Jodhpur	Jodhpur (Loose)	4600	4600	Unch
		Jodhpur(Delivery)	4830	4830	Unch
	Sri-Ganganagar	Sri-Ganganagar(Loose)	4500	4450	50
		Sri-Ganganagar (Delivery)	4650	4600	50
		Rawla (Loose)	NA	-	-
		Gharsana (Loose)	NA	-	-
		Raisinghnagar (Loose)	NA	4410	-
	Bikaner	Bikaner (Loose)	4500	4500	Unch
		Bikaner (Delivery)	4725	4725	Unch
		Nokha(Loose)	4550	4550	Unch
		Nokha (Delivery)	4778	4778	Unch
		Khajuwala (Loose)	4500	4500	Unch
		Khajuwala (Delivery)	4725	4725	Unch
		Lunkaransar (Loose)	4600	4600	Unch
	Hanumangarh	Hanumangarh (Loose)	4550	4540	10
		Hanumangarh (Delivery)	4778	4767	11
		Nohar (Loose)	NA	-	-
		Pilibanga (Loose)	NA	-	-
	Nagaur	Nagaur (Loose)	NA	4550	-
	Churu	Churu (Delivery)	NA	-	-
	Alwar	Alwar (Loose)	NA	-	-
Haryana	Hisar	Adampur (Loose)	4500	4500	Unch
		Adampur (Delivery)	4725	4725	Unch
	Bhiwani	Bhiwani (Delivery)	NA	-	-
		Siwani (Loose)	4720	4730	-10
	Sirsa	Sirsa (Loose)	NA	4500	-
		Dhabwali (Loose)	NA	4365	-
		Dhabwali (Delivery)	NA	4583	-
		Ellanabad (Loose)	NA	4350	-
	Fatehabad	Fatehabad (Loose)	NA	-	-
Gujarat	Banaskantha	Deesa (Loose)	NA	-	-
	Patan	Patan (Loose)	NA	-	-
	Rajkot	Rajkot (Loose)	NA	-	-
	Jamnagar	Dhrol (Loose)	NA	-	-



Madhya Pradesh	Gwalior	Dabra (Loose)	NA	-	-
Guar Gum					
Rajasthan	Jodhpur	Jodhpur	8600	8600	Unch
	Alwar	Alwar	NA	-	-
	Hanumangarh	Nohar	NA	-	-
Haryana	Bhiwani	Bhiwani	NA	-	-
	Sirsa	Sirsa	NA	8800	-
		Dhabwali	NA	-	-
		Ellanabad	NA	-	-
	Fatehabad	Fatehabad	NA	-	-

Guar Seed Arrivals in Key Centers					
Commodity	District	Centre	Arrivals (Quintals)		Change
Guar Seed			13-Aug-22	12-Aug-22	
Rajasthan	Jodhpur	Jodhpur	NA	0	-
	Sri-Ganganagar	Sri-Ganganagar	100	100	Unch
		Rawla	NA	0	-
		Gharsana	NA	0	-
		Raisinghnagar	NA	24	-
	Bikaner	Bikaner	50	300	-250
		Nokha	40	30	10
		Khajuwala	50	30	20
		Lunkaransar	500	600	-100
	Hanumangarh	Hanumangarh	10	18	-8
		Nohar	NA	0	-
		Pilibanga	NA	0	-
	Nagaur	Nagaur	NA	89	-
	Churu	Churu	NA	0	-
	Alwar	Alwar	NA	0	-
Haryana	Hisar	Adampur	400	500	-100
	Bhiwani	Bhiwani	NA	0	-
		Siwani	300	300	Unch
	Sirsa	Sirsa	NA	155	-
		Dhabwali	NA	18	-
		Ellanabad	NA	257	-
	Fatehabad	Fatehabad	NA	0	-
Gujarat	Banaskantha	Deesa	NA	0	-
	Patan	Patan	NA	0	-



	<b>Rajkot</b>	Rajkot	NA	0	-
	<b>Jamnagar</b>	Dhrol	NA	0	-
<b>Madhya Pradesh</b>	<b>Gwalior</b>	Dabra	NA	0	-
<b>Total Arrivals/Above Markets</b>			<b>1450</b>	<b>2421</b>	<b>-971</b>

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