

### Today's Update

Today, Guar seed prices went up by 3.33% to Rs. 4,988/qtl. However, in other cash market, Guar seed traded with weak sentiments amid higher acreage. In Rajasthan, arrivals recorded at 740 qtl. vs 940 qtl. Previous day. In Haryana, arrivals recorded at 2100 qtl Vs 450 qtl, previous day. Jodhpur Guar seed delivery prices are expected to trade range bound with weak bias in the range of Rs. 4800-5000/Qtl in near term amid higher acreage and above average rainfall in western Rajasthan.

WTI Crude oil 21st Aug'22	% Change
21st Aug'22	-1.43%
1 Week	-2.19%
Month till date	-9.95%

As on 19th Aug'2022, as per data released by Baker Hughes, the number of oilrigs in USA remained unchanged at 601 as compared to previous week.

### Weather and sowing Updates

As of 18th Aug '22, According to the Department of Agriculture, Rajasthan, Guar sowing is up by 52.4% at 30.67 Lakh hectare as compared to 20.12 Lakh hectare previous year same period. This season sowing area is high due to early rains and better returns.

In western Rajasthan, from 1<sup>st</sup> June to 21st Aug'2022 Cumulative rainfall is at 78%. Higher acreage amid good rainfall kept Guar seed and gum prices under pressure. The prices have corrected by more than 20% since April due to forecast of normal rains and improved area under Guar seed.

Western Rajasthan Districts	Cumulative Rainfall Departure (%) 1st June to 21st Aug'22 In Western Rajasthan Districts
Ganganagar	140%
Bikaner	121%
Jaisalmer	111%
Jodhpur	83%
Churu	73%
Barmer	84%
Nagaur	56%
Hanumangarh	51%
Jalor	55%
Pali	14%
West Rajasthan	78%
Rajasthan	44%

#### Guar Split Exports

India's Guar split exports decreased in the month of July'2022 by 32% to 5,882 MT as compared to 8,620 MT previous month. However, the Guar split shipments up by 3.92% in July'22 compared to the same period last year. Out of the total exports, around 4,220 MT (71.74%) bought by China, 302 MT (9.98%) bought by USA.

Country	Qty in MT	% Share
CHINA	4220	71.74%
USA	960	16.32%
MEXICO	302.4	5.14%
RUSSIA	200	3.40%
SWITZERLAND	120	2.04%
NETHERLANDS	80	1.36%
<b>Grand Total</b>	<b>5882.4</b>	<b>100.00%</b>

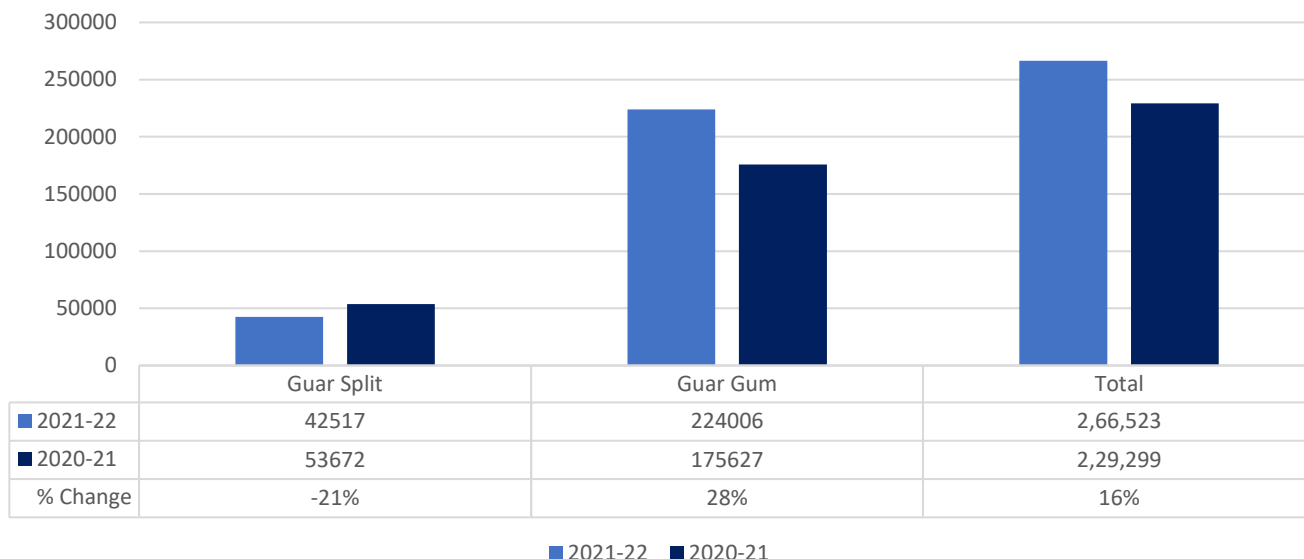
**Guar Gum Exports:** India's Guar gum exports decreased in the month of July 2022 by 23% to 22,501 MT compared to 29,236 MT during previous month. However, the gum shipments were up by 36.12% in July 2022 compared to the same period last year. Out of the total exported quantity, around 5737 MT (25.50%) was bought by the US, Russia bought 4077 MT (18.12%), China 1,884 MT (8.37%), and Germany 2,270 MT (10.09%). Export demand declined amid correction in crude oil prices. We expect Guar gum export in Aug'22 around 22,000-25,000 tonnes, as WTI crude oil corrected by 9.72% in Aug'22.

Country	Quantity in (MT)	% Share
USA	5737	25.50%
RUSSIA	4077	18.12%
GERMANY	2270	10.09%
CHINA	1884	8.37%
BRAZIL	1055	4.69%
CANADA	906	4.03%
NETHERLANDS	746	3.32%
AUSTRALIA	618	2.74%
UAE	475	2.11%
ITALY	387	1.72%
Others	4347	19%
<b>Total</b>	<b>22501</b>	<b>100%</b>



**Total Cumulative Guar exports** Oct-July'22 recorded up by 16% to 2.66 Lakh tonnes as compared to 2.29 Lakh tonnes previous year same period amid bullish crude oil prices and increase in oil rig count.

**Cumulative guar exports 2020-21 Vs 2021-22**



### NCDEX-FUTURES MARKET – Guar Seed

Contract	% chg	Open	High	Low	Close	Volume	Change	OI	Change
Sept-22	-2.79	4740	4748	4563	4598	24410	▼-2605	36345	▼-1365
Oct-22	-2.64	4783	4783	4623	4641	7600	▲2830	10150	▲2680

### NCDEX-FUTURES MARKET- Guar Gum

Contract	% chg	Open	High	Low	Close	Volume	Change	OI	Change
Sept-22	-2.95	8812	8828	8511	8558	10180	▼-1415	36265	▼-1095
Oct-22	-2.94	8911	8908	8603	8649	3220	▲1065	6195	▲2410

**Guar seed Stock Position:**

Stocks	Demat	In-Process	Total
	20-Aug-22	20-Aug-22	20-Aug-22
Bikaner	21708	0	21708
Deesa	10	0	10
Sri Ganganagar	1024	0	1024
Jodhpur	387	0	387
Nokha	0	0	0

**Guar Gum Stock Position:**

Stocks	Demat	In-Process	Total
	20-Aug-22	20-Aug-22	20-Aug-22
Deesa	0	0	0
Bikaner	4246	0	4246
Jodhpur	10113	0	10113
Nokha	1693	0	1693
Sri Ganganagar	145	0	145

**Churi and Korma Prices:**

		20-Aug-22
Commodity	Centre	Rs. /75 kg.
Churi	Jodhpur	2100
Korma	Jodhpur	3188

**Guar Export Prices:**

		22-Aug-22	22-Aug-22
	Variety	Value (Rs/MT)	Value (\$/MT)
Guargum (Kochi)		88507	1108



### Guar seed EDD:

	10-Sept-22	10-Oct-22	10-Nov-22	10-Dec-22	10-Jan-22
<b>Bikaner</b>	952	1133	5998	3522	6873
<b>Deesa</b>	-	-	-	10	-
<b>Sri Ganganagar</b>	20	110	320	266	90
<b>Jodhpur</b>	-	60	298	30	-
<b>Nokha</b>	-	-	-	-	-

### Guar Gum EDD:

	10-Sept-22	10-Oct-22	10-Nov-22	10-Dec-22	10-Jan-22
<b>Deesa</b>	-	-	-	-	-
<b>Bikaner</b>	55	1055	656	708	668
<b>Jodhpur</b>	398	2861	2761	471	2460
<b>Nokha</b>	40	400	270	195	430
<b>Sri Ganganagar</b>	-	-	10	-	

### Guar Seed Prices at Key Spot Markets:

Commodity	District	Centre	Prices (Rs/Qtl)		Change
Guar Seed			22-Aug-22	20-Aug-22	
Rajasthan	Jodhpur	Jodhpur (Loose)	4750	4600	150
		Jodhpur(Delivery)	4988	4830	158
	Sri-Ganganagar	Sri-Ganganagar(Loose)	4400	4500	-100
		Sri-Ganganagar (Delivery)	4550	4650	-100
		Rawla (Loose)	NA	NA	-
		Gharsana (Loose)	NA	4450	-
		Raisinghnagar (Loose)	4300	NA	-
	Bikaner	Bikaner (Loose)	4400	4500	-100
		Bikaner (Delivery)	4620	4725	-105
		Nokha(Loose)	4450	4500	-50
		Nokha (Delivery)	4673	4725	-53



		Khajuwala (Loose)	4450	4450	Unch
		Khajuwala (Delivery)	4673	4673	Unch
		Lunkaransar (Loose)	4500	4550	-50
	Hanumangarh	Hanumangarh (Loose)	4350	4400	-50
		Hanumangarh (Delivery)	4568	4620	-53
		Nohar (Loose)	NA	NA	-
		Pilibanga (Loose)	NA	NA	-
	Nagaur	Nagaur (Loose)	4500	NA	-
	Churu	Churu (Delivery)	NA	NA	-
	Alwar	Alwar (Loose)	NA	NA	-
Haryana	Hisar	Adampur (Loose)	4550	4600	-50
		Adampur (Delivery)	4778	4830	-53
	Bhiwani	Bhiwani (Delivery)	NA	NA	-
		Siwani (Loose)	4675	4725	-50
	Sirsa	Sirsa (Loose)	4450	NA	-
		Dhabwali (Loose)	4500	NA	-
		Dhabwali (Delivery)	4500	NA	-
		Ellanabad (Loose)	NA	NA	-
	Fatehabad	Fatehabad (Loose)	NA	NA	-
Gujarat	Banaskantha	Deesa (Loose)	NA	NA	-
	Patan	Patan (Loose)	NA	NA	-
	Rajkot	Rajkot (Loose)	4500	NA	-
	Jamnagar	Dhrol (Loose)	NA	NA	-
Madhya Pradesh	Gwalior	Dabra (Loose)	NA	NA	-
Guar Gum					
Rajasthan	Jodhpur	Jodhpur	8800	8500	300
	Alwar	Alwar	NA	NA	-
	Hanumangarh	Nohar	NA	NA	-
Haryana	Bhiwani	Bhiwani	NA	NA	-
	Sirsa	Sirsa	8700	NA	-
		Dhabwali	NA	NA	-
		Ellanabad	NA	NA	-
	Fatehabad	Fatehabad	NA	NA	-

### Guar Seed Arrivals in Key Centers

Commodity	District	Centre	Arrivals (Quintals)		Change
			22-Aug-22	20-Aug-22	
Guar Seed					
Rajasthan	Jodhpur	Jodhpur	NA	NA	-



	Sri-Ganganagar	Sri-Ganganagar	100	50	50
		Rawla	NA	NA	-
		Gharsana	NA	3	-
		Raisinghnagar	10	NA	-
	Bikaner	Bikaner	100	200	-100
		Nokha	50	50	Unch
		Khajuwala	150	200	-50
		Lunkaransar	300	400	-100
	Hanumangarh	Hanumangarh	30	40	-10
		Nohar	NA	NA	-
		Pilibanga	NA	NA	-
	Nagaur	Nagaur	NA	NA	-
	Churu	Churu	NA	NA	-
	Alwar	Alwar	NA	NA	-
Haryana	Hisar	Adampur	400	250	150
	Bhiwani	Bhiwani	NA	NA	-
		Siwani	500	200	300
	Sirsa	Sirsa	1000	NA	-
		Dhabwali	200	NA	-
		Ellanabad	NA	NA	-
	Fatehabad	Fatehabad	NA	NA	-
Gujarat	Banaskantha	Deesa	NA	NA	-
	Patan	Patan	NA	NA	-
	Rajkot	Rajkot	50	NA	-
	Jamnagar	Dhrol	NA	NA	-
Madhya Pradesh	Gwalior	Dabra	NA	NA	-
Total Arrivals/Above Markets			2890	1393	1497

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