

Today's Update

Today, Guar seed Jodhpur delivery prices went marginally down by 1.11% to Rs. 4778/Qtl. However, in other cash market, Guar seed traded with mixed sentiments amid higher acreage. In Rajasthan, arrivals recorded at 1210 qtl. vs 1050 qtl. Previous day. In Haryana, arrivals recorded at 1050 qtl Vs 1050 qtl, previous day. Jodhpur Guar seed delivery prices are expected to trade range bound with weak bias in the range of Rs. 4800-5000/Qtl in near term amid higher acreage and above average rainfall in western Rajasthan.

As on 19th Aug'2022, as per data released by Baker Hughes, the number of oilrigs in USA remained unchanged at 601 as compared to previous week.

Weather and sowing Updates

As of 18th Aug '22, According to the Department of Agriculture, Rajasthan, Guar sowing is up by 52.4% at 30.67 Lakh hectare as compared to 20.12 Lakh hectare previous year same period. This season sowing area is high due to early rains and better returns.

In western Rajasthan, from 1st June to 21st Aug'2022 Cumulative rainfall is at 78%. Higher acreage amid good rainfall kept Guar seed and gum prices under pressure. The prices have corrected by more than 20% since April due to forecast of normal rains and improved area under Guar seed.

Western Rajasthan Districts	Cumulative Rainfall Departure (%) 1st June to 21st Aug'22 In Western Rajasthan Districts
Ganganagar	140%
Bikaner	121%
Jaisalmer	111%
Jodhpur	83%
Churu	73%
Barmer	84%
Nagaur	56%
Hanumangarh	51%
Jalor	55%
Pali	14%
West Rajasthan	78%
Rajasthan	44%

Guar Split Exports

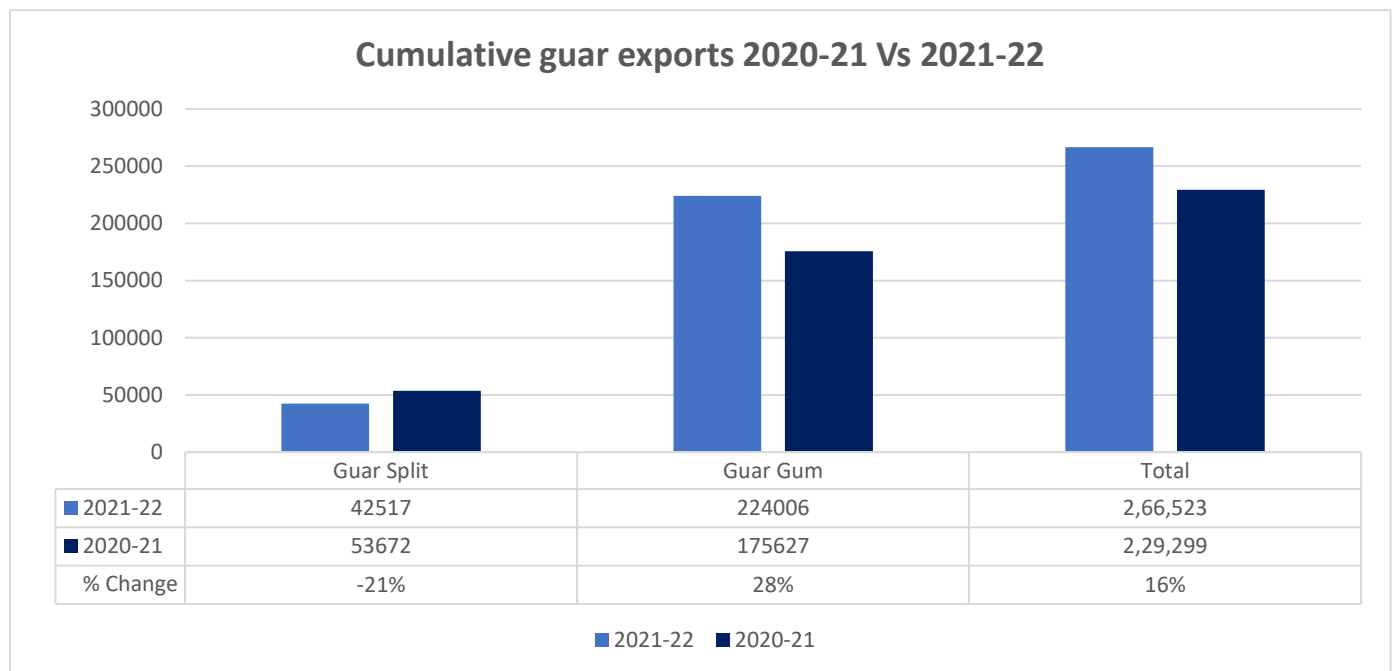
India's Guar split exports decreased in the month of July'2022 by 32% to 5,882 MT as compared to 8,620 MT previous month. However, the Guar split shipments up by 3.92% in July'22 compared to the same period last year. Out of the total exports, around 4,220 MT (71.74%) bought by China, 302 MT (9.98%) bought by USA.

Country	Qty in MT	% Share
CHINA	4220	71.74%
USA	960	16.32%
MEXICO	302.4	5.14%
RUSSIA	200	3.40%
SWITZERLAND	120	2.04%
NETHERLANDS	80	1.36%
Grand Total	5882.4	100.00%

Guar Gum Exports: India's Guar gum exports decreased in the month of July 2022 by 23% to 22,501 MT compared to 29,236 MT during previous month. However, the gum shipments were up by 36.12% in July 2022 compared to the same period last year. Out of the total exported quantity, around 5737 MT (25.50%) was bought by the US, Russia bought 4077 MT (18.12%), China 1,884 MT (8.37%), and Germany 2,270 MT (10.09%). Export demand declined amid correction in crude oil prices. We expect Guar gum export in Aug'22 around 22,000-25,000 tonnes, as WTI crude oil corrected by 9.72% in Aug'22.

Country	Quantity in (MT)	% Share
USA	5737	25.50%
RUSSIA	4077	18.12%
GERMANY	2270	10.09%
CHINA	1884	8.37%
BRAZIL	1055	4.69%
CANADA	906	4.03%
NETHERLANDS	746	3.32%
AUSTRALIA	618	2.74%
UAE	475	2.11%
ITALY	387	1.72%
Others	4347	19%
Total	22501	100%

Total Cumulative Guar exports Oct-July'22 recorded up by 16% to 2.66 Lakh tonnes as compared to 2.29 Lakh tonnes previous year same period amid bullish crude oil prices and increase in oil rig count.



NCDEX-FUTURES MARKET – Guar Seed									
Contract	% chg	Open	High	Low	Close	Volume	Change	OI	Change
Sept-22	+0.48	4553	4634	4553	4597	14075	▼-4025	32985	▼-1460
Oct-22	+0.41	4620	4680	4620	4641	4435	▼-1330	14420	▲1485



NCDEX-FUTURES MARKET- Guar Gum

Contract	% chg	Open	High	Low	Close	Volume	Change	OI	Change
Sept-22	+0.38	8599	8687	8599	8635	6920	▲ 485	31890	▼ -2045
Oct-22	+0.37	8760	8774	8706	8738	3400	▲ 30	10870	▲ 2165

Guar seed Stock Position:

Stocks	Demat	In-Process	Total
	23-Aug-22	23-Aug-22	23-Aug-22
Bikaner	21559	0	21559
Deesa	10	0	10
Sri Ganganagar	1024	0	1024
Jodhpur	387	0	387
Nokha	0	0	0

Guar Gum Stock Position:

Stocks	Demat	In-Process	Total
	23-Aug-22	23-Aug-22	23-Aug-22
Deesa	0	0	0
Bikaner	3917	0	3917
Jodhpur	9810	0	9810
Nokha	1743	30	1773
Sri Ganganagar	145	0	145

Churi and Korma Prices:

25-Aug-22

Commodity	Centre	Rs. /75 kg.
Churi	Jodhpur	2000
Korma	Jodhpur	3150



Guar Export Prices:		23-Aug-22	23-Aug-22
	Variety	Value (Rs/MT)	Value (\$/MT)
Guargum (Kochi)		86958	1088.75

Guar seed EDD:					
	10-Sept-22	10-Oct-22	10-Nov-22	10-Dec-22	10-Jan-22
Bikaner	942	1062	5998	3522	6853
Deesa	-	-	-	10	-
Sri Ganganagar	20	110	320	266	90
Jodhpur	-	60	298	30	-
Nokha	-	-	-	-	-

Guar Gum EDD:					
	10-Sept-22	10-Oct-22	10-Nov-22	10-Dec-22	10-Jan-22
Deesa	-	-	-	-	-
Bikaner	55	866	656	578	668
Jodhpur	358	2637	2741	471	2460
Nokha	40	400	270	195	430
Sri Ganganagar	-	-	10	-	

Guar Seed Prices at Key Spot Markets:					
Commodity	District	Centre	Prices (Rs/Qtl)		Change
Guar Seed			24-Aug-22	23-Aug-22	
Rajasthan	Jodhpur	Jodhpur (Loose)	4550	4600	-50
		Jodhpur(Delivery)	4778	4830	-53
	Sri-Ganganagar	Sri-Ganganagar(Loose)	4250	4400	-150
		Sri-Ganganagar (Delivery)	4400	4550	-150
		Rawla (Loose)	NA	4550	-

		Gharsana (Loose)	NA	NA	-
		Raisinghnagar (Loose)	NA	4300	-
	Bikaner	Bikaner (Loose)	4400	4400	Unch
		Bikaner (Delivery)	4620	4620	Unch
		Nokha(Loose)	4425	4400	25
		Nokha (Delivery)	4646	4620	26
		Khajuwala (Loose)	4400	4400	Unch
		Khajuwala (Delivery)	4620	4620	Unch
		Lunkaransar (Loose)	4450	4400	50
	Hanumangarh	Hanumangarh (Loose)	4300	4350	-50
		Hanumangarh (Delivery)	4515	4568	-53
		Nohar (Loose)	NA	NA	-
		Pilibanga (Loose)	NA	NA	-
	Nagaur	Nagaur (Loose)	NA	4400	-
	Churu	Churu (Delivery)	NA	NA	-
	Alwar	Alwar (Loose)	NA	NA	-
Haryana	Hisar	Adampur (Loose)	4400	4470	-70
		Adampur (Delivery)	4620	4694	-74
	Bhiwani	Bhiwani (Delivery)	NA	-	-
		Siwani (Loose)	4600	4625	-25
	Sirsa	Sirsa (Loose)	4300	4450	-150
		Dhabwali (Loose)	NA	4600	-
		Dhabwali (Delivery)	NA	4600	-
		Ellanabad (Loose)	NA	4750	-
	Fatehabad	Fatehabad (Loose)	NA	NA	-
Gujarat	Banaskantha	Deesa (Loose)	NA	NA	-
	Patan	Patan (Loose)	NA	NA	-
	Rajkot	Rajkot (Loose)	4560	4540	20
	Jamnagar	Dhrol (Loose)	NA	4525	-
Madhya Pradesh	Gwalior	Dabra (Loose)	NA	NA	-
Guar Gum					
Rajasthan	Jodhpur	Jodhpur	8800	8800	Unch
	Alwar	Alwar	NA	NA	-
	Hanumangarh	Nohar	NA	NA	-
Haryana	Bhiwani	Bhiwani	NA	-	-
	Sirsa	Sirsa	8700	8700	Unch
		Dhabwali	NA	NA	-
		Ellanabad	NA	-	-
	Fatehabad	Fatehabad	NA	NA	-



Guar Seed Arrivals in Key Centers					
Commodity	District	Centre	Arrivals (Quintals)		Change
Guar Seed			24-Aug-22	23-Aug-22	
Rajasthan	Jodhpur	Jodhpur	NA	0	-
	Sri-Ganganagar	Sri-Ganganagar	50	100	-50
		Rawla	NA	3	-
		Gharsana	NA	NA	-
		Raisinghnagar	NA	76	-
	Bikaner	Bikaner	200	200	Unch
		Nokha	100	100	Unch
		Khajuwala	150	200	-50
		Lunkaransar	700	400	300
	Hanumangarh	Hanumangarh	10	50	-40
		Nohar	NA	NA	-
		Pilibanga	NA	NA	-
	Nagaur	Nagaur	NA	43	-
	Churu	Churu	NA	NA	-
	Alwar	Alwar	NA	NA	-
Haryana	Hisar	Adampur	500	400	100
	Bhiwani	Bhiwani	NA	0	-
		Siwani	300	400	-100
	Sirsa	Sirsa	250	250	Unch
		Dhabwali	NA	0	-
		Ellanabad	NA	281	-
	Fatehabad	Fatehabad	NA	NA	-
Gujarat	Banaskantha	Deesa	NA	NA	-
	Patan	Patan	NA	NA	-
	Rajkot	Rajkot	100	50	50
	Jamnagar	Dhrol	NA	6	-
Madhya Pradesh	Gwalior	Dabra	NA	NA	-
Total Arrivals/Above Markets			2360	2559	-199

Disclaimer

The information and opinions contained in the document have been compiled from sources believed to be reliable. The company does not warrant its accuracy, completeness and correctness. Use of data and information contained in this report is at your own risk. This document is not, and should not be construed as, an offer to sell or solicitation to buy any commodities. This document may not be reproduced, distributed or published, in whole or in part, by any recipient hereof for any purpose without prior permission from the Company. IASL and its affiliates and/or their officers,



directors and employees may have positions in any commodities mentioned in this document (or in any related investment) and may from time to time add to or dispose of any such commodities (or investment). Please see the detailed disclaimer at <http://www.agriwatch.com/Disclaimer.asp>© 2022 Indian Agribusiness Systems Limited