

### Today's Update

Today, Guar seed Jodhpur delivery prices went marginally down by 0.6% to Rs. 4725/Qtl. However, in other cash market, Guar seed traded with mixed sentiments amid higher acreage and weak export. In Rajasthan, arrivals recorded at 1250 qtl. vs 1370 qtl. Previous day. In Haryana, arrivals recorded at 1200 qtl Vs 1050 qtl, previous day. Jodhpur Guar seed delivery prices are expected to trade range bound with weak bias in the range of Rs. 4800-5000/Qtl in near term amid higher acreage and above average rainfall in western Rajasthan.

WTI Crude oil 25th Aug'22	% Change
25th Aug'22	-2.50%
1 Week	3.16%
Month till date	-4.99%

### Weather and sowing Updates

As of 24th Aug '22, According to the Department of Agriculture, Rajasthan, Guar sowing is up by 50% at 30.79 Lakh hectare as compared to 20.48 Lakh hectare previous year same period. This season sowing area is high due to early rains and better returns.

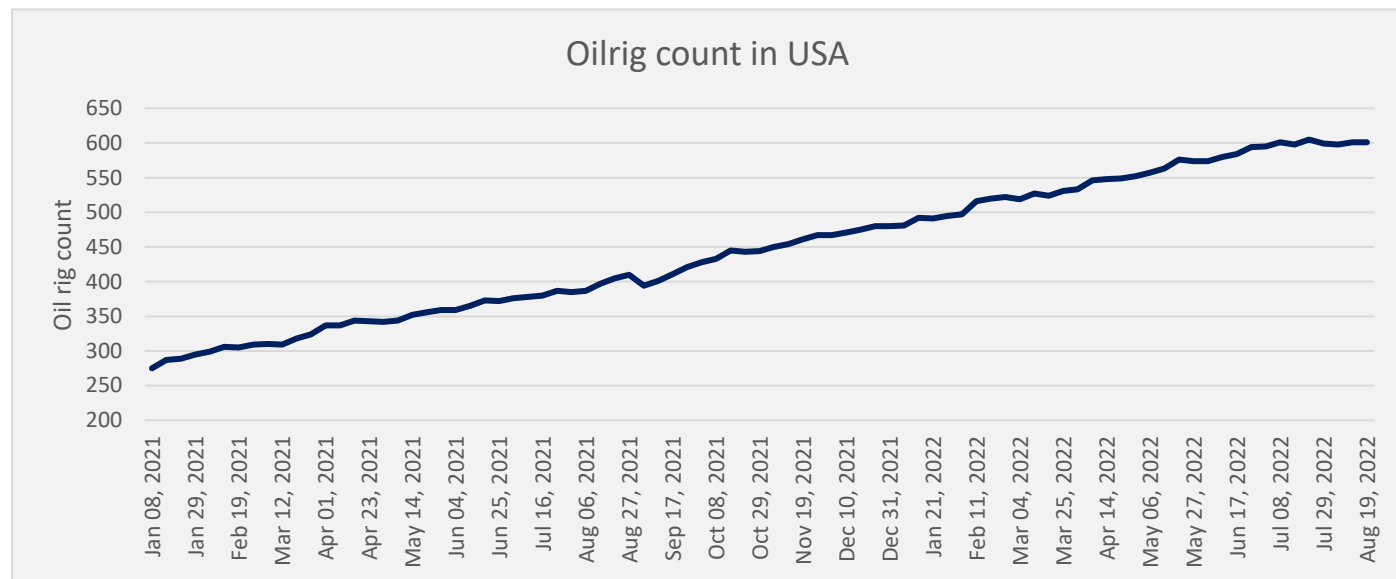
Guar seed sowing progress 2022-23			
State	Area of Kharif-2021 During Corrospounding Period	Progressive Area of Kharif 2022	% change over previous year
Rajasthan (As on 24 Aug'22)	20.48	30.79	50%
Gujarat (As on 22 Aug'22)	1.08	0.95	-12%
Source: State government		Area in Lakh Ha	

In western Rajasthan, from 1<sup>st</sup> June to 25th Aug'2022 Cumulative rainfall recorded up by 85%. Higher acreage amid good rainfall kept Guar seed and gum prices under pressure. The prices have corrected by more than 30% since April due to forecast of normal rains and improved area under Guar seed.

Western Rajasthan Districts	Departure (%) 1st June to 26th Aug'22 In Western Rajasthan Districts	Acreage as on 24th Aug'22 (In 000 Ha)
Ganganagar	135%	236.77
Bikaner	111%	764.92
Jaisalmer	140%	460
Jodhpur	90%	180
Churu	63%	197.79
Barmer	99%	331.14
Nagaur	59%	212.13
Hanumangarh	45%	333.12
Jalor	74%	-
Pali	23%	58.08
West Rajasthan	85%	-
Rajasthan	52%	3079.65

## Oil Rig count

As on 19th Aug'2022, as per data released by Baker Hughes, the number of oilrigs in USA remained unchanged at 601 as compared to previous week.



## Guar Split Exports

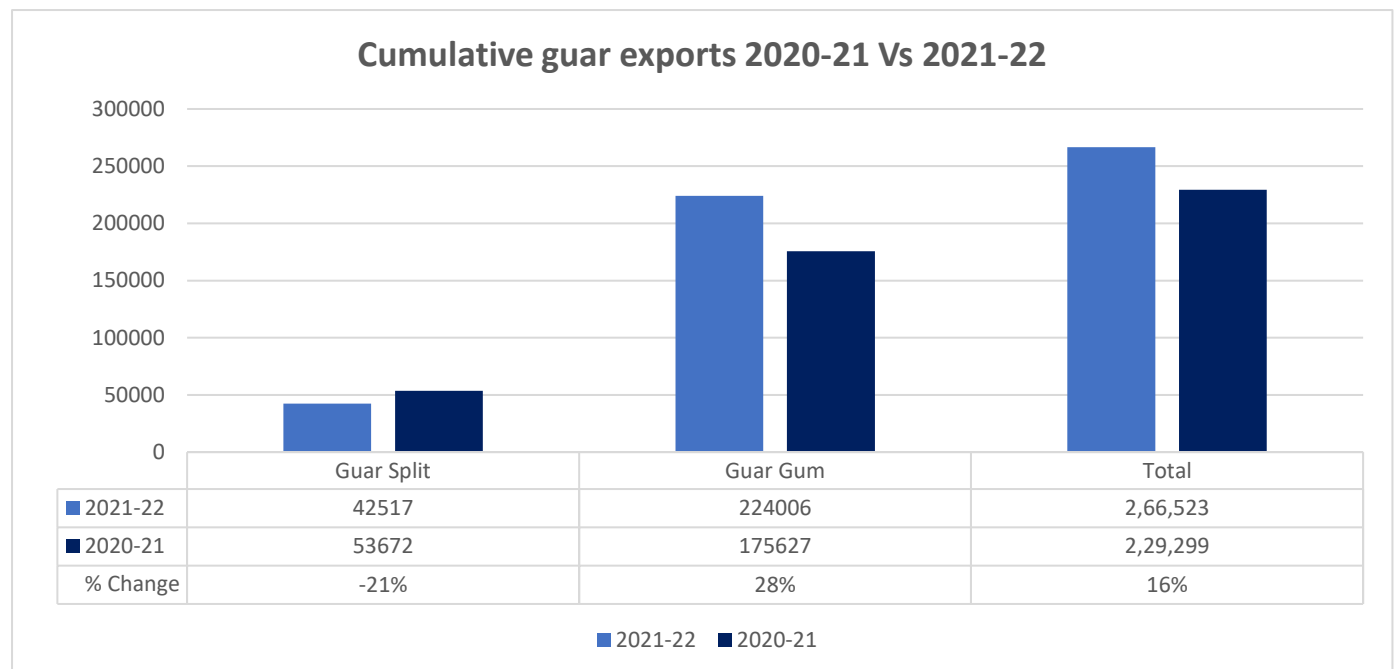
India's Guar split exports decreased in the month of July'2022 by 32% to 5,882 MT as compared to 8,620 MT previous month. However, the Guar split shipments up by 3.92% in July'22 compared to the same period last year. Out of the total exports, around 4,220 MT (71.74%) bought by China, 302 MT (9.98%) bought by USA.

Country	Qty in MT	% Share
CHINA	4220	71.74%
USA	960	16.32%
MEXICO	302.4	5.14%
RUSSIA	200	3.40%
SWITZERLAND	120	2.04%
NETHERLANDS	80	1.36%
Grand Total	5882.4	100.00%

**Guar Gum Exports:** India's Guar gum exports decreased in the month of July 2022 by 23% to 22,501 MT compared to 29,236 MT during previous month. However, the gum shipments were up by 36.12% in July 2022 compared to the same period last year. Out of the total exported quantity, around 5737 MT (25.50%) was bought by the US, Russia bought 4077 MT (18.12%), China 1,884 MT (8.37%), and Germany 2,270 MT (10.09%). Export demand declined amid correction in crude oil prices. We expect Guar gum export in Aug'22 around 22,000-25,000 tonnes, as WTI crude oil corrected by 9.72% in Aug'22.

Country	Quantity in (MT)	% Share
USA	5737	25.50%
RUSSIA	4077	18.12%
GERMANY	2270	10.09%
CHINA	1884	8.37%
BRAZIL	1055	4.69%
CANADA	906	4.03%
NETHERLANDS	746	3.32%
AUSTRALIA	618	2.74%
UAE	475	2.11%
ITALY	387	1.72%
Others	4347	19%
<b>Total</b>	<b>22501</b>	<b>100%</b>

**Total Cumulative Guar exports** Oct-July'22 recorded up by 16% to 2.66 Lakh tonnes as compared to 2.29 Lakh tonnes previous year same period amid bullish crude oil prices and increase in oil rig count.





### NCDEX-FUTURES MARKET – Guar Seed

Contract	% chg	Open	High	Low	Close	Volume	Change	OI	Change
Sept-22	+3.80	4565	4736	4565	4727	25805	▲10305	30525	▼-2115
Oct-22	+3.80	4613	4788	4613	4779	12125	▲7360	19265	▲3665

### NCDEX-FUTURES MARKET- Guar Gum

Contract	% chg	Open	High	Low	Close	Volume	Change	OI	Change
Sept-22	+3.68	8540	8880	8540	8853	10465	▲1220	25140	▼-3325
Oct-22	+3.73	8648	8983	8648	8960	4930	▼-410	15740	▲1750

#### Guar seed Stock Position:

Stocks	Demat	In-Process	Total
	25-Aug-22	25-Aug-22	25-Aug-22
Bikaner	21459	0	21459
Deesa	10	0	10
Sri Ganganagar	1024	0	1024
Jodhpur	387	0	387
Nokha	0	0	0

#### Guar Gum Stock Position:

Stocks	Demat	In-Process	Total
	25-Aug-22	25-Aug-22	25-Aug-22
Deesa	0	0	20
Bikaner	3917	0	3917
Jodhpur	387	0	387
Nokha	1743	30	1773
Sri Ganganagar	145	0	145



Churi and Korma Prices:		26-Aug-22
Commodity	Centre	Rs. /75 kg.
Churi	Jodhpur	2000
Korma	Jodhpur	3150

Guar seed EDD:					
	10-Sept-22	10-Oct-22	10-Nov-22	10-Dec-22	10-Jan-22
Bikaner	892	1062	5998	3522	6853
Deesa	-	-	-	10	-
Sri Ganganagar	20	110	320	266	90
Jodhpur	-	60	298	30	-
Nokha	-	-	-	-	-

Guar Gum EDD:					
	10-Sept-22	10-Oct-22	10-Nov-22	10-Dec-22	10-Jan-22
Deesa	-	-	-	-	-
Bikaner	55	866	656	578	668
Jodhpur	358	2637	2741	471	2355
Nokha	40	400	270	195	430
Sri Ganganagar	-	-	10	-	

Guar Seed Prices at Key Spot Markets:				
Commodity	District	Centre	Prices (Rs/Qtl)	Change



Guar Seed			26-Aug-22	25-Aug-22	
Rajasthan	Jodhpur	Jodhpur (Loose)	4500	4525	-25
		Jodhpur(Delivery)	4725	4751	-26
	Sri-Ganganagar	Sri-Ganganagar(Loose)	4100	4250	-150
		Sri-Ganganagar (Delivery)	4250	4400	-150
		Rawla (Loose)	NA	4250	-
		Gharsana (Loose)	NA	4390	-
		Raisinghnagar (Loose)	NA	4230	-
	Bikaner	Bikaner (Loose)	4450	4350	100
		Bikaner (Delivery)	4673	4568	105
		Nokha(Loose)	4400	4425	-25
		Nokha (Delivery)	4620	4646	-26
		Khajuwala (Loose)	4350	4300	50
		Khajuwala (Delivery)	4568	4515	53
		Lunkaransar (Loose)	4350	4450	-100
	Hanumangarh	Hanumangarh (Loose)	4250	4300	-50
		Hanumangarh (Delivery)	4463	4515	-53
		Nohar (Loose)	NA	NA	-
		Pilibanga (Loose)	NA	NA	-
	Nagaur	Nagaur (Loose)	NA	4500	-
	Churu	Churu (Delivery)	NA	NA	-
	Alwar	Alwar (Loose)	NA	NA	-
Haryana	Hisar	Adampur (Loose)	4400	4400	Unch
		Adampur (Delivery)	4620	4620	Unch
	Bhiwani	Bhiwani (Delivery)	NA	NA	-
		Siwani (Loose)	4620	4550	70
	Sirsa	Sirsa (Loose)	4200	4250	-50
		Dhabwali (Loose)	NA	4425	-
		Dhabwali (Delivery)	NA	4425	-
		Ellanabad (Loose)	NA	NA	-
	Fatehabad	Fatehabad (Loose)	NA	NA	-
Gujarat	Banaskantha	Deesa (Loose)	NA	NA	-
	Patan	Patan (Loose)	4300	4350	-50
	Rajkot	Rajkot (Loose)	4155	4550	-395
	Jamnagar	Dhrol (Loose)	NA	4465	-
Madhya Pradesh	Gwalior	Dabra (Loose)	NA	NA	-
Guar Gum					
Rajasthan	Jodhpur	Jodhpur	8700	8700	Unch



Haryana	Alwar	Alwar	NA	NA	-
	Hanumangarh	Nohar	NA	NA	-
	Bhiwani	Bhiwani	NA	NA	-
	Sirsa	Sirsa	8700	8550	150
		Dhabwali	NA	NA	-
		Ellanabad	NA	NA	-
	Fatehabad	Fatehabad	NA	NA	-

Guar Seed Arrivals in Key Centers					
Commodity	District	Centre	Arrivals (Quintals)		Change
Guar Seed			26-Aug-22	25-Aug-22	
Rajasthan	Jodhpur	Jodhpur	NA	NA	-
	Sri-Ganganagar	Sri-Ganganagar	100	100	Unch
		Rawla	NA	282	-
		Gharsana	NA	200	-
		Raisinghnagar	NA	78	-
	Bikaner	Bikaner	200	250	-50
		Nokha	100	80	20
		Khajuwala	100	300	-200
		Lunkaransar	700	600	100
	Hanumangarh	Hanumangarh	50	40	10
		Nohar	NA	NA	-
		Pilibanga	NA	NA	-
	Nagaur	Nagaur	NA	100	-
	Churu	Churu	NA	NA	-
	Alwar	Alwar	NA	NA	-
Haryana	Hisar	Adampur	600	400	200
	Bhiwani	Bhiwani	NA	NA	-
		Siwani	400	400	Unch
	Sirsa	Sirsa	200	250	-50
		Dhabwali	NA	0	-
		Ellanabad	NA	NA	-
	Fatehabad	Fatehabad	NA	NA	-
Gujarat	Banaskantha	Deesa	NA	NA	-
	Patan	Patan	1	9	-8
	Rajkot	Rajkot	5	50	-45
	Jamnagar	Dhrol	NA	16	-
Madhya Pradesh	Gwalior	Dabra	NA	NA	-

**Total Arrivals/Above Markets****2456****3155****-699****Disclaimer**

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