

### Today's Update

Today, Guar seed Jodhpur delivery prices went up by 1.1% to Rs. 4778/Qtl. In other cash market too, Guar seed traded with firm sentiments amid higher acreage. In Rajasthan, arrivals recorded at 1020 qtl. vs 925 qtl. Previous day. In Haryana, arrivals recorded at 950 qtl Vs 800 qtl, previous day. Jodhpur Guar seed delivery prices are expected to trade range bound with weak bias in the range of Rs. 4600-5000/Qtl in near term amid higher production expectation.

### Weather and sowing Updates

As of 24th Aug '22, According to the Department of Agriculture, Rajasthan, Guar sowing is up by 50% at 30.79 Lakh hectare as compared to 20.48 Lakh hectare previous year same period. This season sowing area is high due to early rains and better returns.

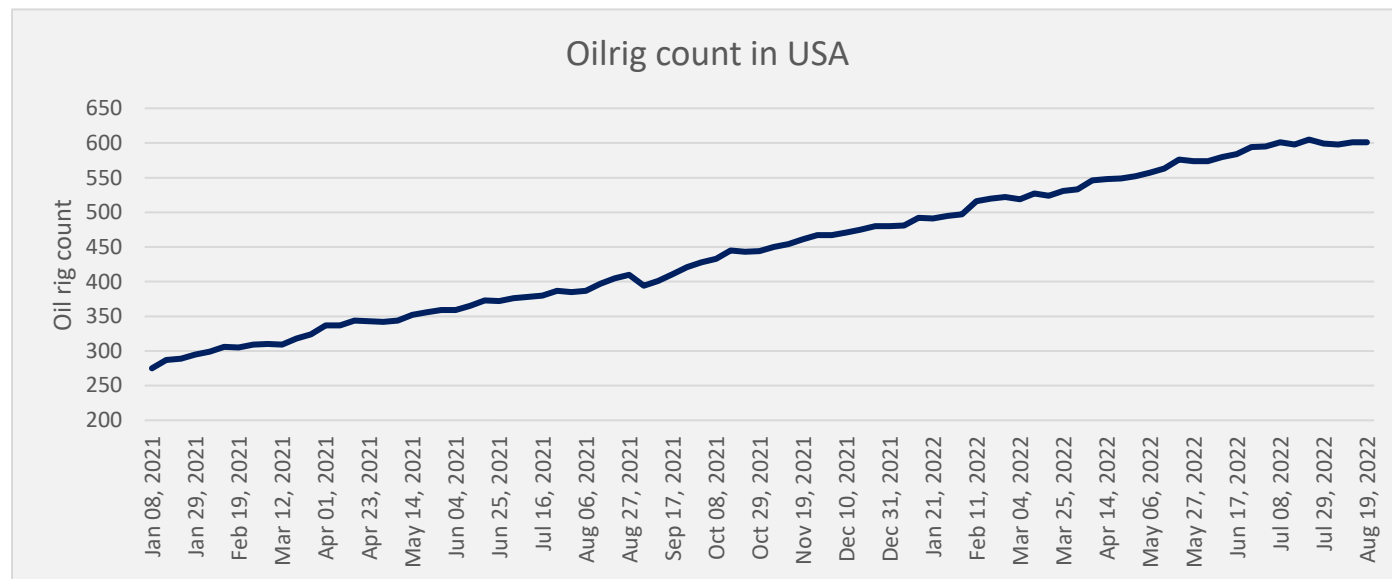
Guar seed sowing progress 2022-23			
State	Area of Kharif-2021 During Corrospoding Period	Progressive Area of Kharif 2022	% change over previous year
Rajasthan (As on 24 Aug'22)	20.48	30.79	50%
Gujarat (As on 22 Aug'22)	1.08	0.95	-12%
Source: State government		Area in Lakh Ha	

In western Rajasthan, from 1<sup>st</sup> June to 25th Aug'2022 Cumulative rainfall recorded up by 85%. Higher acreage amid good rainfall kept Guar seed and gum prices under pressure. The prices have corrected by more than 30% since April due to forecast of normal rains and improved area under Guar seed.

Western Rajasthan Districts	Departure (%) 1st June to 26th Aug'22 In Western Rajasthan Districts	Acreage as on 24th Aug'22 (In 000 Ha)
Ganganagar	135%	236.77
Bikaner	111%	764.92
Jaisalmer	140%	460
Jodhpur	90%	180
Churu	63%	197.79
Barmer	99%	331.14
Nagaur	59%	212.13
Hanumangarh	45%	333.12
Jalor	74%	-
Pali	23%	58.08
West Rajasthan	85%	-
Rajasthan	52%	3079.65

### Oil Rig count

As on 19th Aug'2022, as per data released by Baker Hughes, the number of oilrigs in USA remained unchanged at 601 as compared to previous week.



### Guar Split Exports

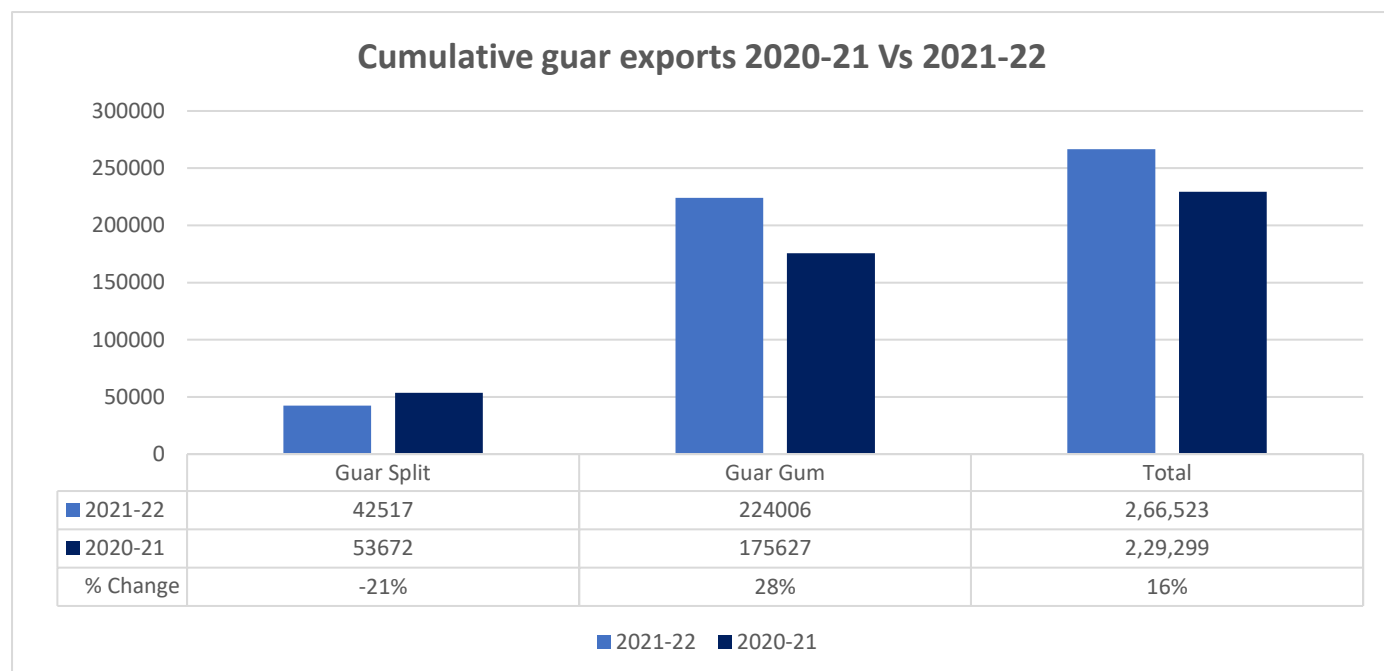
India's Guar split exports decreased in the month of July'2022 by 32% to 5,882 MT as compared to 8,620 MT previous month. However, the Guar split shipments up by 3.92% in July'22 compared to the same period last year. Out of the total exports, around 4,220 MT (71.74%) bought by China, 302 MT (9.98%) bought by USA.

Country	Qty in MT	% Share
CHINA	4220	71.74%
USA	960	16.32%
MEXICO	302.4	5.14%
RUSSIA	200	3.40%
SWITZERLAND	120	2.04%
NETHERLANDS	80	1.36%
Grand Total	5882.4	100.00%

**Guar Gum Exports:** India's Guar gum exports decreased in the month of July 2022 by 23% to 22,501 MT compared to 29,236 MT during previous month. However, the gum shipments were up by 36.12% in July 2022 compared to the same period last year. Out of the total exported quantity, around 5737 MT (25.50%) was bought by the US, Russia bought 4077 MT (18.12%), China 1,884 MT (8.37%), and Germany 2,270 MT (10.09%). Export demand declined amid correction in crude oil prices. We expect Guar gum export in Aug'22 around 22,000-25,000 tonnes, as WTI crude oil corrected by 9.72% in Aug'22.

Country	Quantity in (MT)	% Share
USA	5737	25.50%
RUSSIA	4077	18.12%
GERMANY	2270	10.09%
CHINA	1884	8.37%
BRAZIL	1055	4.69%
CANADA	906	4.03%
NETHERLANDS	746	3.32%
AUSTRALIA	618	2.74%
UAE	475	2.11%
ITALY	387	1.72%
Others	4347	19%
<b>Total</b>	<b>22501</b>	<b>100%</b>

**Total Cumulative Guar exports** Oct-July'22 recorded up by 16% to 2.66 Lakh tonnes as compared to 2.29 Lakh tonnes previous year same period amid bullish crude oil prices and increase in oil rig count.





## NCDEX-FUTURES MARKET – Guar Seed

Contract	% chg	Open	High	Low	Close	Volume	Change	OI	Change
Sept-22	+0.13	4740	4845	4713	4733	30960	▲5155	29060	▼-1465
Oct-22	-0.02	4790	4890	4760	4778	17945	▲5820	22000	▲2735

## NCDEX-FUTURES MARKET- Guar Gum

Contract	% chg	Open	High	Low	Close	Volume	Change	OI	Change
Sept-22	+0.45	8880	9165	8762	8893	15575	▲5110	21320	▼-3820
Oct-22	+0.41	9000	9268	8879	8997	12125	▲7195	20410	▲4670

## Guar seed Stock Position:

Stocks	Demat	In-Process	Total
	27-Aug-22	27-Aug-22	27-Aug-22
Bikaner	21359	30	21389
Deesa	10	0	10
Sri Ganganagar	1024	0	1024
Jodhpur	387	0	387
Nokha	0	0	0

## Guar Gum Stock Position:

Stocks	Demat	In-Process	Total
	27-Aug-22	27-Aug-22	27-Aug-22
Deesa	0	0	0
Bikaner	3889	0	3889
Jodhpur	9532	0	9532
Nokha	1773	0	1773
Sri Ganganagar	145	0	145



Churi and Korma Prices:		29-Aug-22
Commodity	Centre	Rs. /75 kg.
Churi	Jodhpur	2000
Korma	Jodhpur	3188

Guar seed EDD:					
	10-Sept-22	10-Oct-22	10-Nov-22	10-Dec-22	10-Jan-22
Bikaner	692	1062	5998	3522	6853
Deesa	-	-	-	10	-
Sri Ganganagar	20	110	320	266	90
Jodhpur	-	60	298	30	-
Nokha	-	-	-	-	-

Guar Gum EDD:					
	10-Sept-22	10-Oct-22	10-Nov-22	10-Dec-22	10-Jan-22
Deesa	-	-	-	-	-
Bikaner	55	687	656	578	668
Jodhpur	279	2439	2741	471	2355
Nokha	400	400	270	195	430
Sri Ganganagar	-	-	10	-	

## Guar Seed Prices at Key Spot Markets:

Commodity	District	Centre	Prices (Rs/Qtl)		Change
Guar Seed			29-Aug-22	27-Aug-22	
Rajasthan	Jodhpur	Jodhpur (Loose)	4550	4500	50
		Jodhpur(Delivery)	4778	4725	53
	Sri-Ganganagar	Sri-Ganganagar(Loose)	4250	4200	50
		Sri-Ganganagar (Delivery)	4400	4350	50
		Rawla (Loose)	NA	4195	-
		Gharsana (Loose)	NA	NA	-
		Raisinghnagar (Loose)	NA	4250	-
	Bikaner	Bikaner (Loose)	4600	4600	Unch
		Bikaner (Delivery)	4830	4830	Unch
		Nokha(Loose)	4525	4450	75
		Nokha (Delivery)	4751	4673	79
		Khajuwala (Loose)	4550	4500	50
		Khajuwala (Delivery)	4778	4725	53
		Lunkaransar (Loose)	4600	4550	50
	Hanumangarh	Hanumangarh (Loose)	4400	4300	100
		Hanumangarh (Delivery)	4620	4515	105
		Nohar (Loose)	NA	NA	-
		Pilibanga (Loose)	NA	NA	-
	Nagaur	Nagaur (Loose)	NA	4475	-
	Churu	Churu (Delivery)	NA	NA	-
	Alwar	Alwar (Loose)	NA	NA	-
Haryana	Hisar	Adampur (Loose)	4570	4500	70
		Adampur (Delivery)	4799	4725	74
	Bhiwani	Bhiwani (Delivery)	NA	NA	-
		Siwani (Loose)	4750	4700	50
	Sirsa	Sirsa (Loose)	4530	4300	230
		Dhabwali (Loose)	NA	4345	-
		Dhabwali (Delivery)	NA	4345	-
		Ellanabad (Loose)	NA	4310	-
	Fatehabad	Fatehabad (Loose)	NA	NA	-
Gujarat	Banaskantha	Deesa (Loose)	NA	NA	-
	Patan	Patan (Loose)	NA	NA	-
	Rajkot	Rajkot (Loose)	NA	NA	-
	Jamnagar	Dhrol (Loose)	NA	NA	-
Madhya Pradesh	Gwalior	Dabra (Loose)	NA	NA	-



Guar Gum					
Rajasthan	Jodhpur	Jodhpur	8700	8700	Unch
	Alwar	Alwar	NA	NA	-
	Hanumangarh	Nohar	NA	NA	-
Haryana	Bhiwani	Bhiwani	NA	NA	-
	Sirsa	Sirsa	8700	8700	Unch
		Dhabwali	NA	NA	-
		Ellanabad	NA	-	-
	Fatehabad	Fatehabad	NA	NA	-

Guar Seed Arrivals in Key Centers					
Commodity	District	Centre	Arrivals (Quintals)		Change
Guar Seed			29-Aug-22	27-Aug-22	
Rajasthan	Jodhpur	Jodhpur	NA	NA	-
	Sri-Ganganagar	Sri-Ganganagar	100	100	Unch
		Rawla	NA	1	-
		Gharsana	NA	NA	-
		Raisinghnagar	NA	109	-
	Bikaner	Bikaner	100	200	-100
		Nokha	100	100	Unch
		Khajuwala	300	100	200
		Lunkaransar	400	400	Unch
	Hanumangarh	Hanumangarh	20	25	-5
		Nohar	NA	NA	-
		Pilibanga	NA	NA	-
	Nagaur	Nagaur	NA	110	-
	Churu	Churu	NA	NA	-
	Alwar	Alwar	NA	NA	-
Haryana	Hisar	Adampur	400	300	100
	Bhiwani	Bhiwani	NA	NA	-
		Siwani	300	200	100
	Sirsa	Sirsa	250	300	-50
		Dhabwali	NA	63	-
		Ellanabad	NA	272	-
	Fatehabad	Fatehabad	NA	NA	-
Gujarat	Banaskantha	Deesa	NA	NA	-
	Patan	Patan	NA	NA	-
	Rajkot	Rajkot	NA	NA	-



	Jamnagar	Dhrol	NA	NA	-
Madhya Pradesh	Gwalior	Dabra	NA	NA	-
Total Arrivals/Above Markets			1970	2280	-310

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