

### Today's Update

Today, Guar seed Jodhpur delivery prices remained sideways and went marginally up by 0.5% to Rs. 4,830/Qtl. In other cash market, Guar seed traded with firm bias amid rebound in crude oil prices. Most of the mandis remained closed due to Ganesh Chaturthi. In Rajasthan, arrivals recorded at 110 qtl. vs 1330 qtl. Previous day. In Haryana, arrivals recorded at 900 qtl Vs 1150 qtl, previous day. Jodhpur Guar seed delivery prices are expected to trade range bound with weak bias in the range of Rs. 4600-5000/Qtl in near term amid higher production expectation.

### Weather and sowing Updates

As of 24th Aug '22, According to the Department of Agriculture, Rajasthan, Guar sowing is up by 50% at 30.79 Lakh hectare as compared to 20.48 Lakh hectare previous year same period. This season sowing area is high due to early rains and better returns.

Guar seed sowing progress 2022-23			
State	Area of Kharif-2021 During Corresponding Period	Progressive Area of Kharif 2022	% change over previous year
Rajasthan (As on 24 Aug'22)	20.48	30.79	50%
Gujarat (As on 29 Aug'22)	1.08	1.02	-6%
Source: State government		Area in Lakh Ha	

In western Rajasthan, from 1<sup>st</sup> June to 29<sup>th</sup> Aug'2022 Cumulative rainfall recorded up by 79%. Higher acreage amid good rainfall kept Guar seed and gum prices under pressure. The prices have corrected by more than 30% since April due to forecast of normal rains and improved area under Guar seed.

Western Rajasthan Districts	Cumulative Rainfall Departure (%) 1st June to 29th Aug'22 In Western Rajasthan Districts
Ganganagar	127%
Bikaner	104%
Jaisalmer	133%
Barmer	94%
Jodhpur	82%
Churu	58%
Nagaur	54%
Jalor	69%
Hanumangarh	40%
Pali	19%
West Rajasthan	79%
Rajasthan	48%

### Oil Rig count

As on 26<sup>th</sup> Aug'2022, as per data released by Baker Hughes, the number of oilrigs in USA increased by 4 from 601 in the previous week to 605 this week.

#### Guar Split Exports

India's Guar split exports decreased in the month of July'2022 by 32% to 5,882 MT as compared to 8,620 MT previous month. However, the Guar split shipments up by 3.92% in July'22 compared to the same period last year. Out of the total exports, around 4,220 MT (71.74%) bought by China, 302 MT (9.98%) bought by USA.

Country	Qty in MT	% Share
CHINA	4220	71.74%
USA	960	16.32%
MEXICO	302.4	5.14%
RUSSIA	200	3.40%
SWITZERLAND	120	2.04%
NETHERLANDS	80	1.36%
<b>Grand Total</b>	<b>5882.4</b>	<b>100.00%</b>

**Guar Gum Exports:** India's Guar gum exports decreased in the month of July 2022 by 23% to 22,501 MT compared to 29,236 MT during previous month. However, the gum shipments were up by 36.12% in July 2022 compared to the same period last year. Out of the total exported quantity, around 5737 MT (25.50%) was bought by the US, Russia bought 4077 MT (18.12%), China 1,884 MT (8.37%), and Germany 2,270 MT (10.09%). Export demand declined amid correction in crude oil prices. We expect Guar gum export in Aug'22 around 22,000-25,000 tonnes, as WTI crude oil corrected by 9.72% in Aug'22.

Country	Quantity in (MT)	% Share
USA	5737	25.50%
RUSSIA	4077	18.12%
GERMANY	2270	10.09%
CHINA	1884	8.37%
BRAZIL	1055	4.69%
CANADA	906	4.03%
NETHERLANDS	746	3.32%
AUSTRALIA	618	2.74%
UAE	475	2.11%
ITALY	387	1.72%
Others	4347	19%
<b>Total</b>	<b>22501</b>	<b>100%</b>





Guar seed Stock Position:			
Stocks	Demat	In-Process	Total
	30-Aug-22	30-Aug-22	30-Aug-22
Bikaner	21389	30	21419
Deesa	10	0	10
Sri Ganganagar	1024	0	1024
Jodhpur	387	0	387
Nokha	0	0	0

Guar Gum Stock Position:			
Stocks	Demat	In-Process	Total
	30-Aug-22	30-Aug-22	30-Aug-22
Deesa	0	0	0
Bikaner	3854	0	3854
Jodhpur	9293	10	9303
Nokha	1923	0	1923
Sri Ganganagar	145	0	145

Churi and Korma Prices:		31st-Aug-22
Commodity	Centre	Rs. /75 kg.
Churi	Jodhpur	1900
Korma	Jodhpur	3150



Guar seed EDD:					
	10-Sept-22	10-Oct-22	10-Nov-22	10-Dec-22	10-Jan-22
<b>Bikaner</b>	692	1062	5998	3522	6853
<b>Deesa</b>	-	-	-	10	-
<b>Sri Ganganagar</b>	20	110	320	266	90
<b>Jodhpur</b>	-	60	298	30	-
<b>Nokha</b>	-	-	-	-	-

Guar Gum EDD:					
	10-Sept-22	10-Oct-22	10-Nov-22	10-Dec-22	10-Jan-22
<b>Deesa</b>	-	-	-	-	-
<b>Bikaner</b>	55	687	656	578	668
<b>Jodhpur</b>	279	2439	2741	471	2355
<b>Nokha</b>	400	400	270	195	430
<b>Sri Ganganagar</b>	-	-	10	-	



### Guar Seed Prices at Key Spot Markets:

Commodity	District	Centre	Prices (Rs/Qtl)		Change
Guar Seed			31-Aug-22	30-Aug-22	
Rajasthan	Jodhpur	Jodhpur (Loose)	4600	4575	25
		Jodhpur(Delivery)	4830	4804	26
	Sri-Ganganagar	Sri-Ganganagar(Loose)	Closed	4300	-
		Sri-Ganganagar (Delivery)	Closed	4450	-
		Rawla (Loose)	NA	4395	-
		Gharsana (Loose)	NA	4425	-
		Raisinghnagar (Loose)	NA	4200	-
	Bikaner	Bikaner (Loose)	Closed	4500	-
		Bikaner (Delivery)	Closed	4725	-
		Nokha(Loose)	4525	4500	25
		Nokha (Delivery)	4751	4725	26
		Khajuwala (Loose)	Closed	4450	-
		Khajuwala (Delivery)	Closed	4673	-
		Lunkaransar (Loose)	Closed	4520	-
	Hanumangarh	Hanumangarh (Loose)	4350	4300	50
		Hanumangarh (Delivery)	4568	4515	53
		Nohar (Loose)	NA	NA	-
		Pilibanga (Loose)	NA	NA	-
	Nagaur	Nagaur (Loose)	NA	4800	-
	Churu	Churu (Delivery)	NA	NA	-
	Alwar	Alwar (Loose)	NA	NA	-
Haryana	Hisar	Adampur (Loose)	4600	4600	Unch
		Adampur (Delivery)	4830	4830	Unch
	Bhiwani	Bhiwani (Delivery)	NA	NA	-
		Siwani (Loose)	4725	4675	50
	Sirsa	Sirsa (Loose)	4400	4400	Unch
		Dhabwali (Loose)	NA	NA	-
		Dhabwali (Delivery)	NA	NA	-
		Ellanabad (Loose)	NA	4330	-
	Fatehabad	Fatehabad (Loose)	NA	NA	-
Gujarat	Banaskantha	Deesa (Loose)	NA	NA	-
	Patan	Patan (Loose)	NA	4400	-
	Rajkot	Rajkot (Loose)	4455	4550	-95
	Jamnagar	Dhrol (Loose)	NA	NA	-
Madhya Pradesh	Gwalior	Dabra (Loose)	NA	NA	-



Guar Gum					
Rajasthan	Jodhpur	Jodhpur	9000	8700	300
	Alwar	Alwar	NA	NA	-
	Hanumangarh	Nohar	NA	NA	-
Haryana	Bhiwani	Bhiwani	NA	NA	-
	Sirsa	Sirsa	9000	8900	100
		Dhabwali	NA	NA	-
		Ellanabad	NA	-	-
	Fatehabad	Fatehabad	NA	NA	-

Guar Seed Arrivals in Key Centers					
Commodity	District	Centre	Arrivals (Quintals)		Change
Guar Seed			31-Aug-22	30-Aug-22	
Rajasthan	Jodhpur	Jodhpur	NA	NA	-
	Sri-Ganganagar	Sri-Ganganagar	Closed	100	-
		Rawla	NA	10	-
		Gharsana	NA	10	-
		Raisinghnagar	NA	12	-
	Bikaner	Bikaner	Closed	200	-
		Nokha	75	100	-25
		Khajuwala	Closed	200	-
		Lunkaransar	Closed	700	-
	Hanumangarh	Hanumangarh	35	30	5
		Nohar	NA	NA	-
		Pilibanga	NA	NA	-
	Nagaur	Nagaur	NA	102	-
	Churu	Churu	NA	NA	-
	Alwar	Alwar	NA	NA	-
Haryana	Hisar	Adampur	400	500	-100
	Bhiwani	Bhiwani	NA	NA	-
		Siwani	300	400	-100
	Sirsa	Sirsa	200	250	-50
		Dhabwali	NA	NA	-
		Ellanabad	NA	34	-
	Fatehabad	Fatehabad	NA	NA	-
Gujarat	Banaskantha	Deesa	NA	NA	-
	Patan	Patan	NA	4	-
	Rajkot	Rajkot	17	100	-83



	Jamnagar	Dhrol	NA	NA	-
Madhya Pradesh	Gwalior	Dabra	NA	NA	-
Total Arrivals/Above Markets			1027	2752	-1725

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