

### Today's Update

Today, Guar seed Jodhpur delivery prices remained steady at Rs. 5093/Qtl. amid weather concern in key growing districts. However, in other cash markets, Guar seed traded with mixed bias. In Rajasthan, arrivals recorded at 1380 qtl. Vs 1720 qtl. previous day. In Haryana, arrivals recorded at 650 qtl Vs 1000 qtl. previous day. Jodhpur Guar seed delivery prices are expected to trade range bound with weak bias in the range of Rs. 4800-5200/Qtl in near term amid higher production expectation.



As per the sources, there has been significant yield loss in Guar crop in the key districts of Haryana. The major factor behind yield loss is said to be anomalies in the temperature and sudden heat ahead of harvesting period.

Haryana Districts	Cumulative Rainfall Departure (%) 1st June to 8th Sep'22 In Haryana Districts	
Bhiwani		-23%
Hisar		13%
Sirsa		37%
Haryana		-14%

As per sources there is low rainfall condition in the western regions of Rajasthan, if this situation persists till first fortnight of September, then a damage of 15-20% in the crop may occur, and a significant yield loss is likely to underpin guar prices.

### Weather and sowing Updates

As of 24th Aug '22, According to the Department of Agriculture, Rajasthan, Guar sowing is up by 50% at 30.79 Lakh hectare as compared to 20.48 Lakh hectare previous year same period. This season sowing area is high due to early rains and better returns.

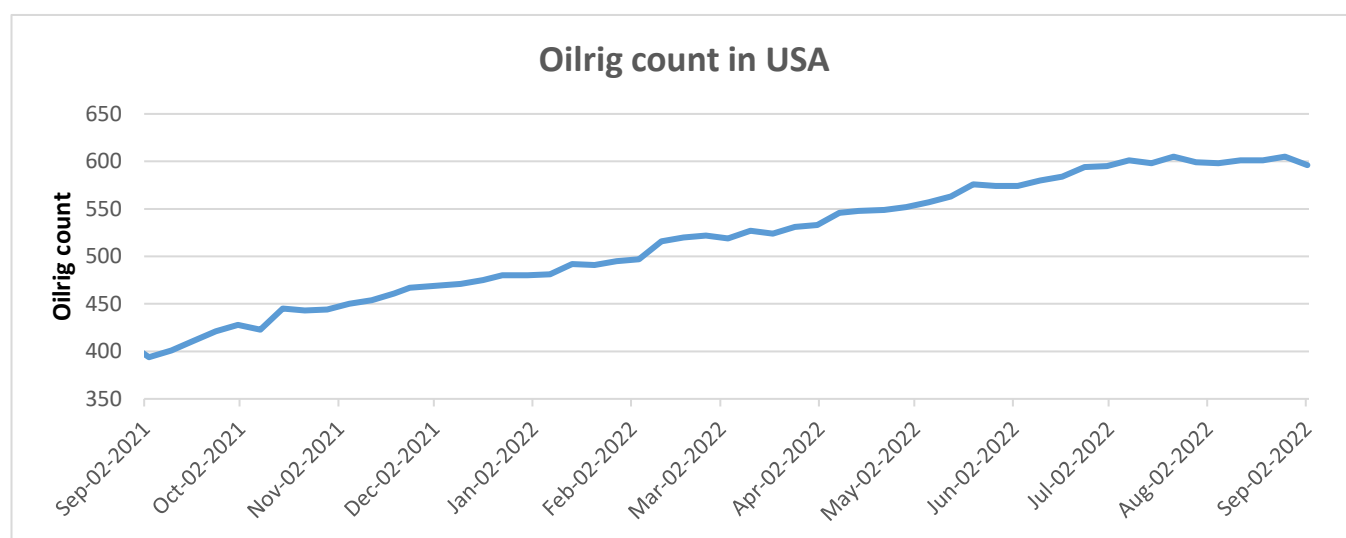
In western Rajasthan, from 1<sup>st</sup> June to 8<sup>th</sup> Sep'2022 Cumulative rainfall recorded up by 63%. Higher acreage amid good rainfall kept Guar seed and gum prices under pressure. The prices have corrected by more than 30% since April due to forecast of normal rains and improved area under Guar seed.

Western Rajasthan Districts	Cumulative Rainfall Departure (%) 1st June to 8th Sep'22 In Western Rajasthan Districts
Ganganagar	105%
Bikaner	86%
Jaisalmer	108%
Barmer	75%
Jodhpur	65%
Churu	47%
Nagaur	43%
Jalor	55%
Hanumangarh	29%
Pali	9%
West Rajasthan	63%
Rajasthan	36%

Guar seed sowing progress 2022-23			
State	Area of Kharif-2021 During Corresponding Period	Progressive Area of Kharif 2022	% change over previous year
Rajasthan (As on 24 Aug'22)	20.48	30.79	50%
Gujarat (As on 22 Aug'22)	1.09	1.03	-6%
Source: State government		Area in Lakh Ha	

## Oil Rig count

As on 2<sup>nd</sup> Sep'2022, as per data released by Baker Hughes, the number of oilrigs in USA decreased by 4 from 605 in the previous week to 596 this week.



## Guar Split Exports

India's Guar split exports decreased in the month of July'2022 by 32% to 5,882 MT as compared to 8,620 MT previous month. However, the Guar split shipments up by 3.92% in July'22 compared to the same period last year. Out of the total exports, around 4,220 MT (71.74%) bought by China, 302 MT (9.98%) bought by USA.

**Guar Gum Exports:** India's Guar gum exports decreased in the month of July 2022 by 23% to 22,501 MT compared to 29,236 MT during previous month. However, the gum shipments were up by 36.12% in July 2022 compared to the same period last year. Out of the total exported quantity, around 5737 MT (25.50%)

Country	Qty in MT	% Share
Country	Quantity in (MT)	% Share
USA	5737	25.50%
RUSSIA	4077	18.12%
GERMANY	2270	10.09%
CHINA	1884	8.37%
BRAZIL	1055	4.69%
CANADA	906	4.03%
NETHERLANDS	746	3.32%
AUSTRALIA	618	2.74%
UAE	475	2.11%
ITALY	387	1.72%
Others	4347	19%
Total	22501	100%





Guar seed Stock Position:			
Stocks	Demat	In-Process	Total
	9-Sept-22	9-Sept-22	9-Sept-22
Bikaner	17192	0	17192
Deesa	10	0	10
Sri Ganganagar	617	0	617
Jodhpur	327	0	327
Nokha	0	0	0

Guar Gum Stock Position:			
Stocks	Demat	In-Process	Total
	9-Sept-22	9-Sept-22	9-Sept-22
Deesa	0	0	0
Bikaner	3511	0	3511
Jodhpur	9060	119	9179
Nokha	1483	40	1523
Sri Ganganagar	145	0	145

Churi and Korma Prices:		9-Sept-22
Commodity	Centre	Rs. /75 kg.
Churi	Jodhpur	1900
Korma	Jodhpur	3188

**Guar seed EDD:**

	10-Sept-22	10-Oct-22	10-Nov-22	10-Dec-22	10-Jan-22
<b>Bikaner</b>	60	1062	2834	3147	6848
<b>Deesa</b>	-	-	-	10	-
<b>Sri Ganganagar</b>	-	90	119	100	90
<b>Jodhpur</b>	-	60	298	30	-
<b>Nokha</b>	-	-	-	-	-

**Guar Gum EDD:**

	10-Sept-22	10-Oct-22	10-Nov-22	10-Dec-22	10-Jan-22
<b>Deesa</b>	-	-	-	-	-
<b>Bikaner</b>	55	299	656	578	668
<b>Jodhpur</b>	154	2056	2741	471	2355
<b>Nokha</b>	-	110	270	195	430
<b>Sri Ganganagar</b>	-	-	10	-	20

**Guar Seed Prices at Key Spot Markets:**

Commodity	District	Centre	Prices (Rs/Qtl)		Change
			10-Sep-22	9-Sep-22	
Guar Seed					
Rajasthan	Jodhpur	Jodhpur (Loose)	4850	4850	Unch
		Jodhpur(Delivery)	5093	5093	Unch
	Sri-Ganganagar	Sri-Ganganagar(Loose)	4500	4500	Unch
		Sri-Ganganagar (Delivery)	4650	4650	Unch
		Rawla (Loose)	NA	4635	-
		Gharsana (Loose)	NA	4660	-
		Raisinghnagar (Loose)	NA	4730	-
	Bikaner	Bikaner (Loose)	4850	4850	Unch
		Bikaner (Delivery)	5093	5093	Unch
		Nokha(Loose)	4850	4850	Unch
		Nokha (Delivery)	5093	5093	Unch
		Khajuwala (Loose)	4700	4600	100
		Khajuwala (Delivery)	4935	4830	105
		Lunkaransar (Loose)	4800	4750	50
	Hanumangarh	Hanumangarh (Loose)	4500	4500	Unch
		Hanumangarh (Delivery)	4725	4725	Unch
		Nohar (Loose)	NA	NA	-
		Pilibanga (Loose)	NA	NA	-
	Nagaur	Nagaur (Loose)	NA	4850	-
	Churu	Churu (Delivery)	5100	5100	Unch
	Alwar	Alwar (Loose)	4700	4700	Unch
Haryana	Hisar	Adampur (Loose)	4700	4700	Unch
		Adampur (Delivery)	4935	4935	Unch
	Bhiwani	Bhiwani (Delivery)	5000	4900	100
		Siwani (Loose)	5020	5050	-30
	Sirsa	Sirsa (Loose)	4800	4800	Unch
		Dhabwali (Loose)	NA	5150	-
		Dhabwali (Delivery)	NA	5150	-
		Ellanabad (Loose)	NA	4435	-
	Fatehabad	Fatehabad (Loose)	NA	NA	-
Gujarat	Banaskantha	Deesa (Loose)	NA	NA	-
	Patan	Patan (Loose)	NA	NA	-
	Rajkot	Rajkot (Loose)	4845	4840	5
	Jamnagar	Dhrol (Loose)	4600	NA	-
Madhya Pradesh	Gwalior	Dabra (Loose)	NA	NA	-



Guar Gum					
Rajasthan	Jodhpur	Jodhpur	9900	10000	-100
	Alwar	Alwar	10000	10000	Unch
	Hanumangarh	Nohar	NA	NA	-
Haryana	Bhiwani	Bhiwani	9900	9900	Unch
	Sirsa	Sirsa	9900	9900	Unch
		Dhabwali	NA	-	-
		Ellanabad	NA	-	-
	Fatehabad	Fatehabad	NA	NA	-

Guar Seed Arrivals in Key Centers					
Commodity	District	Centre	Arrivals (Quintals)		Change
Guar Seed			10-Sep-22	9-Sep-22	
Rajasthan	Jodhpur	Jodhpur	NA	NA	-
	Sri-Ganganagar	Sri-Ganganagar	100	200	-100
		Rawla	NA	9	-
		Gharsana	NA	58	-
		Raisinghnagar	NA	6	-
	Bikaner	Bikaner	250	300	-50
		Nokha	100	100	Unch
		Khajuwala	100	200	-100
		Lunkaransar	300	500	-200
	Hanumangarh	Hanumangarh	30	20	10
		Nohar	NA	NA	-
		Pilibanga	NA	NA	-
	Nagaur	Nagaur	NA	105	-
	Churu	Churu	500	400	100
	Alwar	Alwar	NA	NA	-
Haryana	Hisar	Adampur	100	500	-400
	Bhiwani	Bhiwani	NA	NA	-
		Siwani	300	300	Unch
	Sirsa	Sirsa	250	200	50
		Dhabwali	NA	25	-
		Ellanabad	NA	138	-
	Fatehabad	Fatehabad	NA	NA	-
Gujarat	Banaskantha	Deesa	NA	NA	-
	Patan	Patan	NA	NA	-
	Rajkot	Rajkot	40	350	-310

	Jamnagar	Dhrol	3	NA	-
Madhya Pradesh	Gwalior	Dabra	NA	NA	-
<b>Total Arrivals/Above Markets</b>			<b>2073</b>	<b>3411</b>	<b>-1338</b>

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