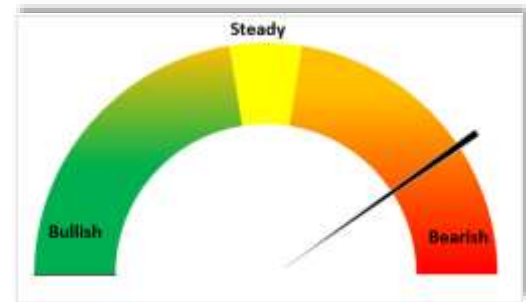


Today's Update

Today, Guar seed Jodhpur delivery prices extended previous day gains and went up by 3.7% at Rs. 4,988/Qtl as compared to previous day at Rs. 4,809/Qtl amid rebound in crude oil prices. In other cash markets Guar seed traded with mixed bias. In Rajasthan, the arrivals recorded up at 11,850 qtl. Vs 6,250 qtl. the previous day. In Haryana, arrivals went down to 900 qtl. Vs 1,400 qtl. the previous day. Jodhpur Guar seed delivery prices are expected to rebound and trade in the range of Rs.4,800-5,200/Qtl in near term amid new crop arrivals.



As per the sources, the crop loss in the Hanumangarh and Sriganganagar regions is estimated to be about 40-50%.

Gujarat state government has released the First advance estimate of area, production and yield for the year 2022-23 for all the major crops. For guar, area estimated at 95,000 ha, yield estimated at 636 kg/ Ha and production estimated at 60,000 tonnes.

Guar Split Exports

India's Guar split exports increased in the month of Aug'2022 by 10% to 6,465 MT as compared to 5,882 MT previous month. However, the Guar split shipments up by 205% in Aug'22 compared to the same period last year. Out of the total exports, around 5,280 MT (81.7%) bought by China, 500 MT (7.7%) bought by USA.

Countries	Guar Split exported in MT	Guar Split Export % Share
CHINA	5280	81.7%
USA	500	7.7%
SWITZERLAND	360	5.6%
NETHERLANDS	300	4.6%
MEXICO	25.2	0.4%
Total	6465.2	100%

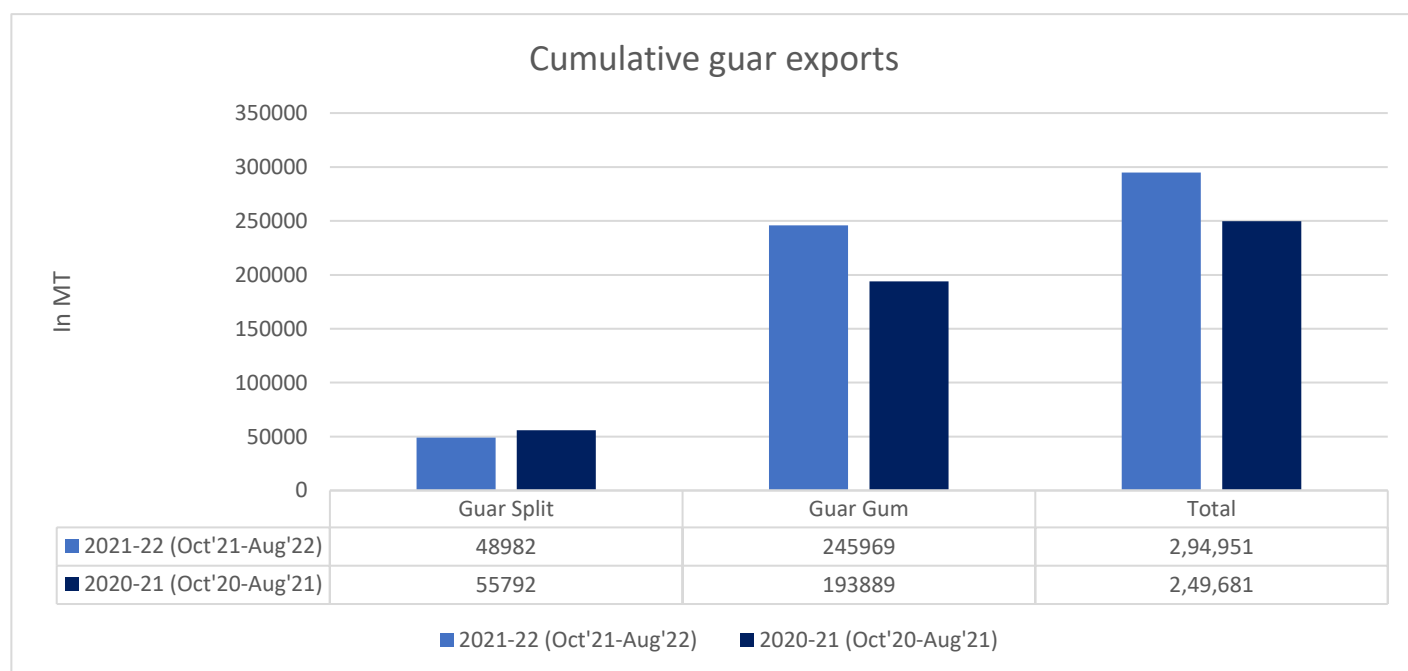
Guar Gum Exports: India's Guar gum exports decreased in the month of August 2022 by 2.39% to 21,963 MT compared to 22,501 MT during previous month. However, the gum shipments were up by 20.27% in August 2022 compared to the same period last year. Out of the total exported quantity, around 4,875 MT (23.66%) was bought by the US, Russia bought 5,196 MT (23.66%), China 1,476 MT (6.72%), and Germany 2,483 MT (11.31%). We expect Guar gum export in Sept'22 around 24,000-25,000 tonnes.

Countries	Guar gum exported in MT	Guar gum export % Share
RUSSIA	5196	23.66%
USA	4875	22.20%
GERMANY	2483	11.31%
CHINA	1476	6.72%
CANADA	768	3.50%
ITALY	704	3.20%
NETHERLANDS	689	3.14%
FRANCE	475	2.16%
INDONESIA	409	1.86%
AUSTRALIA	399	1.82%
BRAZIL	358	1.63%
UNITED KINGDOM	357	1.62%
UAE	350	1.59%
THAILAND	318	1.45%
SOUTH KOREA	298	1.36%
JAPAN	284	1.29%
DENMARK	256	1.17%
SOUTH AFRICA	251	1.14%
OTHERS	2017	9.18%
TOTAL	21963	100%

Total Cumulative Guar exports

Oct-Aug'22 recorded up by 18% to 2.94 Lakh tonnes as compared to 2.49 Lakh tonnes previous year same period amid bullish crude oil prices and increase in oil rig count.

Attributes	2021-22 (Oct'21-Aug'22)	2020-21 (Oct'20-Aug'21)	% Change
Guar Split	48982	55792	-12%
Guar Gum	245969	193889	27%
Total	294,951	249,681	18%



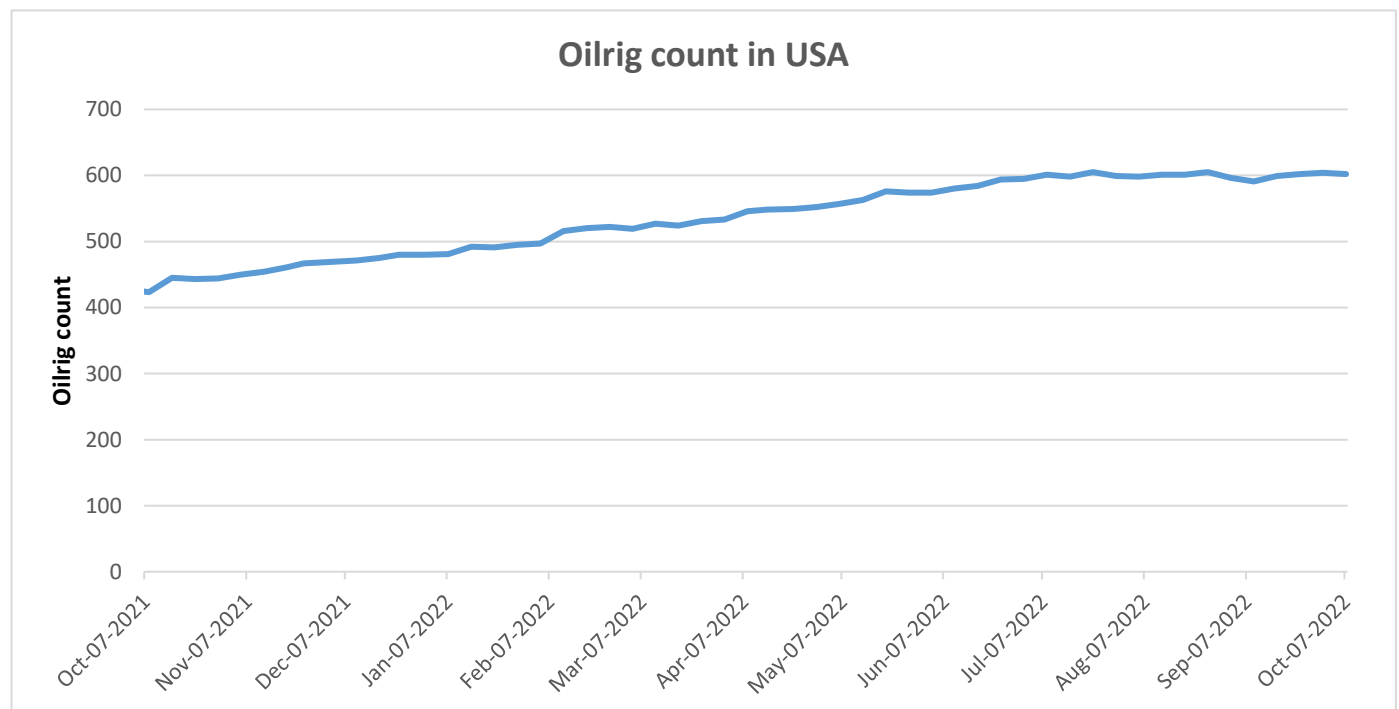
Sowing Updates

As of 24th Aug '22, According to the Department of Agriculture, Rajasthan, Guar sowing is up by 50% at 30.79 Lakh hectare as compared to 20.48 Lakh hectare previous year same period. This season sowing area is high due to early rains and better returns.

Guar seed sowing progress 2022-23			
State	Area of Kharif-2021 During Corresponding Period	Progressive Area of Kharif 2022	% change over previous year
Rajasthan (As on 24 Aug '22)	20.48	30.79	50%
Gujarat (As on 26 Sep '22)	1.13	1.04	-8%
Source: State government		Area in Lakh Ha	

Oil Rig count

As on 30th Sep '2022, as per data released by Baker Hughes, the number of oilrigs in USA increased by 3 from 599 in the previous week to 602 this week.





NCDEX-FUTURES MARKET – Guar Seed

Contract	% chg	Open	High	Low	Close	Volume	Change	OI	Change
Oct-22	+0.96	4695	4781	4648	4740	6870	▼-6665	6800	▼-2640
Nov-22	+0.97	4743	4850	4715	4806	25440	▼-2745	41610	▲2880

NCDEX-FUTURES MARKET- Guar Gum

Contract	% chg	Open	High	Low	Close	Volume	Change	OI	Change
Oct-22	+1.91	9120	9378	9002	9241	4150	▼-2580	5800	▼-2345
Nov-22	+1.73	9195	9482	9110	9355	11620	▼-980	35325	▲3045

Guar seed Stock Position:

Stocks	Demat	In-Process	Total
	10-Oct-22	10-Oct-22	10-Oct-22
Bikaner	14074	0	14074
Deesa	10	0	10
Sri Ganganagar	279	35	314
Jodhpur	288	0	288
Nokha	0	0	0

Guar Gum Stock Position:

Stocks	Demat	In-Process	Total
	10-Oct-22	10-Oct-22	10-Oct-22
Deesa	0	0	0
Bikaner	3623	667	4290
Jodhpur	8476	30	8506
Nokha	1413	10	1423
Sri Ganganagar	165	0	165



Churi and Korma Prices:		11-Oct-22
Commodity	Centre	Rs. /75 kg.
Churi	Jodhpur	1900
Korma	Jodhpur	3000

Guar seed EDD:					
	10-Oct-22	10-Nov-22	10-Dec-22	10-Jan-23	10-Feb-23
Bikaner	0	2150	3102	5771	1886
Deesa	-	-	10	-	-
Sri Ganganagar	85	119	-	60	-
Jodhpur	0	288	30	-	-
Nokha	-	-	-	-	-

Guar Gum EDD:					
	10-Oct-22	10-Nov-22	10-Dec-22	10-Jan-23	10-Feb-23
Deesa	-	-	-	-	-
Bikaner	70	507	529	668	597
Jodhpur	373	2543	452	2326	850
Nokha	40	215	155	410	155
Sri Ganganagar	-	10	-	20	115



Guar Seed Prices at Key Spot Markets:

Commodity	District	Centre	Prices (Rs/Qtl)		Change
			11-Oct-22	10-Oct-22	
Guar Seed					
Rajasthan	Jodhpur	Jodhpur (Loose)	4750	4580	170
		Jodhpur(Delivery)	4988	4809	179
	Sri-Ganganagar	Sri-Ganganagar(Loose)	4500	4550	-50
		Sri-Ganganagar (Delivery)	4650	4700	-50
		Rawla (Loose)	4550	4550	Unch
		Gharsana (Loose)	4550	4550	Unch
		Raisinghnagar (Loose)	4500	4520	-20
	Bikaner	Bikaner (Loose)	4550	4575	-25
		Bikaner (Delivery)	4778	4804	-26
		Nokha(Loose)	4500	4450	50
		Nokha (Delivery)	4725	4673	53
		Khajuwala (Loose)	4600	NR	-
		Khajuwala (Delivery)	4830	NR	-
		Lunkaransar (Loose)	4575	4600	-25
	Hanumangarh	Hanumangarh (Loose)	4500	4550	-50
		Hanumangarh (Delivery)	4725	4778	-53
		Nohar (Loose)	NA	-	-
		Pilibanga (Loose)	NA	-	-
	Nagaur	Nagaur (Loose)	4500	4550	-50
	Churu	Churu (Delivery)	4700	4800	-100
	Alwar	Alwar (Loose)	4300	4200	100
Haryana	Hisar	Adampur (Loose)	4500	4650	-150
		Adampur (Delivery)	4725	4883	-158
	Bhiwani	Bhiwani (Delivery)	4700	4750	-50
		Siwani (Loose)	4750	4700	50
	Sirsa	Sirsa (Loose)	4360	4500	-140
		Dhabwali (Loose)	4400	4510	-110
		Dhabwali (Delivery)	4620	4736	-116
		Ellanabad (Loose)	NA	-	-
	Fatehabad	Fatehabad (Loose)	NA	-	-
Gujarat	Banaskantha	Deesa (Loose)	NA	-	-
	Patan	Patan (Loose)	NA	-	-
	Rajkot	Rajkot (Loose)	NA	5000	-
	Jamnagar	Dhrol (Loose)	NA	-	-
Madhya Pradesh	Gwalior	Dabra (Loose)	NA	-	-
Guar Gum					



Rajasthan	Jodhpur	Jodhpur	9300	9300	Unch
	Alwar	Alwar	9400	9300	100
	Hanumangarh	Nohar	NA	-	-
Haryana	Bhiwani	Bhiwani	9400	9400	Unch
	Sirsa	Sirsa	9200	9500	-300
		Dhabwali	9200	9500	-300
		Ellanabad	NA	-	-
	Fatehabad	Fatehabad	NA	-	-

Guar Seed Arrivals in Key Centers					
Commodity	District	Centre	Arrivals (Quintals)		Change
Guar Seed			11-Oct-22	10-Oct-22	
Rajasthan	Jodhpur	Jodhpur	NA	0	-
	Sri-Ganganagar	Sri-Ganganagar	1500	1500	Unch
		Rawla	300	250	50
		Gharsana	500	200	300
		Raisinghnagar	1700	1500	200
	Bikaner	Bikaner	2000	200	1800
		Nokha	1200	1200	Unch
		Khajuwala	150	NR	-
		Lunkaransar	1500	500	1000
	Hanumangarh	Hanumangarh	1500	600	900
		Nohar	NA	0	-
		Pilibanga	NA	0	-
	Nagaur	Nagaur	1500	300	1200
	Churu	Churu	NA	0	-
	Alwar	Alwar	NA	0	-
Haryana	Hisar	Adampur	500	700	-200
	Bhiwani	Bhiwani	NA	0	-
		Siwani	200	200	Unch
	Sirsa	Sirsa	200	500	-300
		Dhabwali	NA	NA	-
		Ellanabad	NA	0	-
	Fatehabad	Fatehabad	NA	0	-
Gujarat	Banaskantha	Deesa	NA	0	-
	Patan	Patan	NA	0	-
	Rajkot	Rajkot	NA	129	-
	Jamnagar	Dhrol	NA	0	-



Madhya Pradesh	Gwalior	Dabra	NA	0	-
Total Arrivals/Above Markets			12750	7779	4971

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