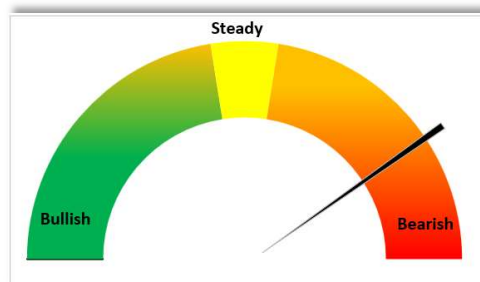


Today's Update

Today, Guar seed Jodhpur delivery prices went up by 2.2% at Rs. 4,988/Qtl as compared to previous day at Rs. 4,883/Qtl amid rebound in crude oil prices. In other cash markets Guar seed traded with mixed bias. In Rajasthan, the arrivals recorded down at 10,700 qtl. Vs 13,200 qtl. the previous day. In Haryana also, arrivals went down to 1,350 qtl. Vs 1,500 qtl. the previous day. Jodhpur Guar seed delivery prices are expected to rebound and trade in the range of Rs.4,800-5,200/Qtl in near term amid new crop arrivals.



As per the sources, the crop loss in the Hanumangarh and Sriganaganagar regions is estimated to be about 40-50%.

Gujarat state government has released the First advance estimate of area, production and yield for the year 2022-23 for all the major crops. For guar, area estimated at 95,000 ha, yield estimated at 636 kg/ Ha and production estimated at 60,000 tonnes.

Guar Split Exports

India's Guar split exports increased in the month of Aug'2022 by 10% to 6,465 MT as compared to 5,882 MT previous month. However, the Guar split shipments up by 205% in Aug'22 compared to the same period last year. Out of the total exports, around 5,280 MT (81.7%) bought by China, 500 MT (7.7%) bought by USA.

Countries	Guar Split exported in MT	Guar Split Export % Share
CHINA	5280	81.7%
USA	500	7.7%
SWITZERLAND	360	5.6%
NETHERLANDS	300	4.6%
MEXICO	25.2	0.4%
Total	6465.2	100%

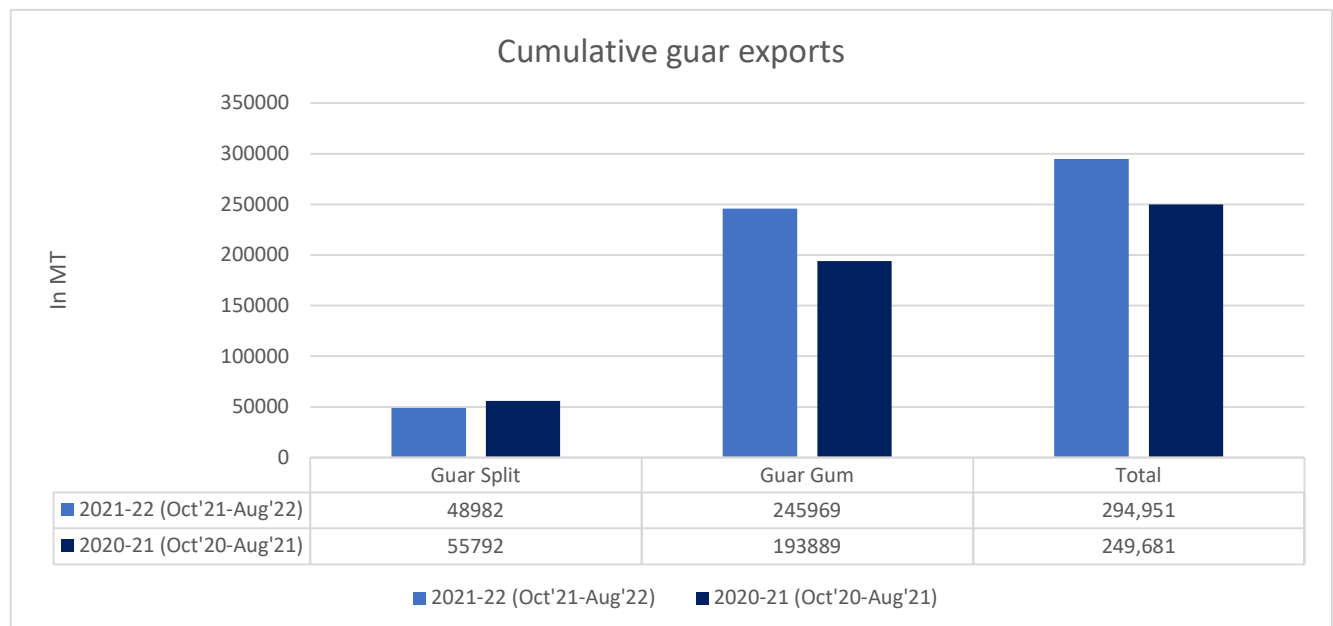
Guar Gum Exports: India's Guar gum exports decreased in the month of August 2022 by 2.39% to 21,963 MT compared to 22,501 MT during previous month. However, the gum shipments were up by 20.27% in August 2022 compared to the same period last year. Out of the total exported quantity, around 4,875 MT (23.66%) was bought by the US, Russia bought 5,196 MT (23.66%), China 1,476 MT (6.72%), and Germany 2,483 MT (11.31%). We expect Guar gum export in Sept'22 around 24,000-25,000 tonnes.

Countries	Guar gum exported in MT	Guar gum export % Share
RUSSIA	5196	23.66%
USA	4875	22.20%
GERMANY	2483	11.31%
CHINA	1476	6.72%
CANADA	768	3.50%
ITALY	704	3.20%
NETHERLANDS	689	3.14%
FRANCE	475	2.16%
INDONESIA	409	1.86%
AUSTRALIA	399	1.82%
BRAZIL	358	1.63%
UNITED KINGDOM	357	1.62%
UAE	350	1.59%
THAILAND	318	1.45%
SOUTH KOREA	298	1.36%
JAPAN	284	1.29%
DENMARK	256	1.17%
SOUTH AFRICA	251	1.14%
OTHERS	2017	9.18%
TOTAL	21963	100%

Total Cumulative Guar exports

Oct-Aug'22 recorded up by 18% to 2.94 Lakh tonnes as compared to 2.49 Lakh tonnes previous year same period amid bullish crude oil prices and increase in oil rig count.

Attributes	2021-22 (Oct'21-Aug'22)	2020-21 (Oct'20-Aug'21)	% Change
Guar Split	48982	55792	-12%
Guar Gum	245969	193889	27%
Total	294,951	249,681	18%



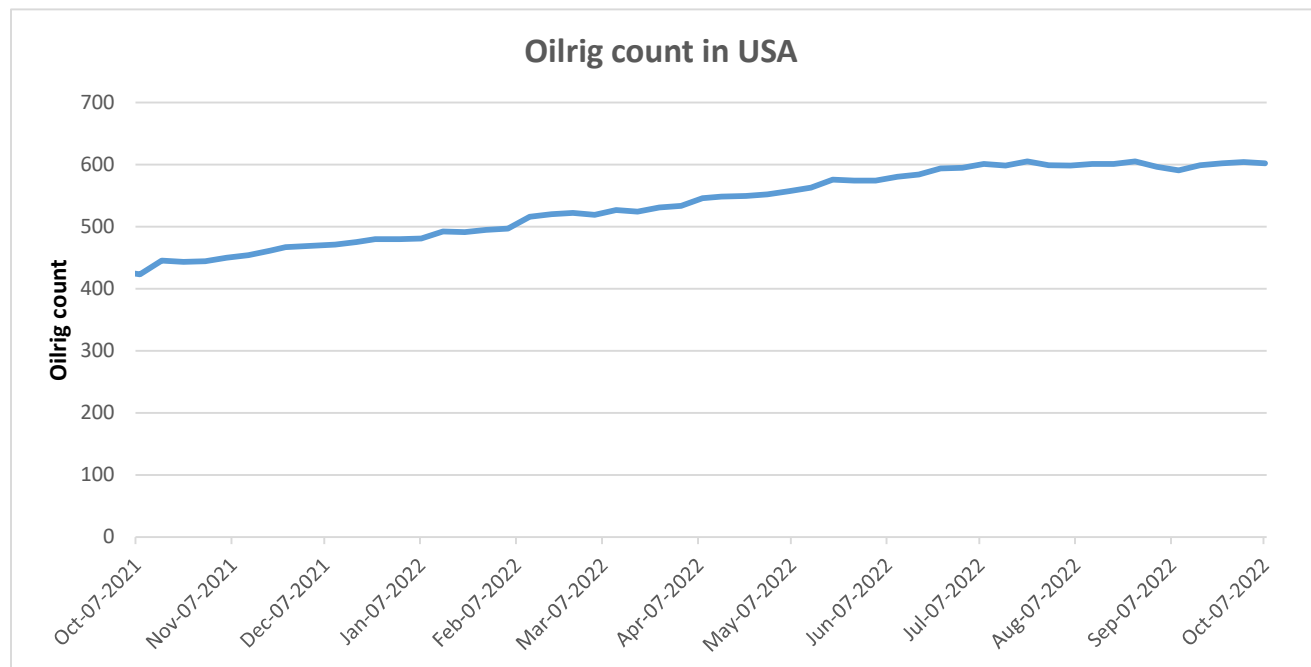
Sowing Updates

As of 24th Aug '22, According to the Department of Agriculture, Rajasthan, Guar sowing is up by 50% at 30.79 Lakh hectare as compared to 20.48 Lakh hectare previous year same period. This season sowing area is high due to early rains and better returns.

Guar seed sowing progress 2022-23			
State	Area of Kharif-2021 During Corresponding Period	Progressive Area of Kharif 2022	% change over previous year
Rajasthan (As on 24 Aug '22)	20.48	30.79	50%
Gujarat (As on 26 Sep '22)	1.13	1.04	-8%
Source: State government		Area in Lakh Ha	

Oil Rig count

As on 30th Sep '2022, as per data released by Baker Hughes, the number of oilrigs in USA increased by 3 from 599 in the previous week to 602 this week.



NCDEX-FUTURES MARKET – Guar Seed

Contract	% chg	Open	High	Low	Close	Volume	Change	OI	Change
Oct-22	-0.55	4,689	4,735	4,640	4,665	3,255	-335	3190	-965
Nov-22	-0.55	4,745	4,805	4,710	4,735	20,150	4290	45905	-170

NCDEX-FUTURES MARKET- Guar Gum

Contract	% chg	Open	High	Low	Close	Volume	Change	OI	Change
Oct-22	-1.23	9218	9250	9065	9107	1745	-705	905	-690
Nov-22	-1.44	9370	9391	9202	9215	7700	-165	39175	190

Guar seed Stock Position:

Stocks	Demat	In-Process	Total
	13-Oct-22	13-Oct-22	13-Oct-22
Bikaner	13324	0	13324
Deesa	10	0	10
Sri Ganganagar	229	0	229
Jodhpur	288	0	288
Nokha	0	0	0

Guar Gum Stock Position:

Stocks	Demat	In-Process	Total
	13-Oct-22	13-Oct-22	13-Oct-22
Deesa	0	0	0
Bikaner	3622	0	3622
Jodhpur	7383	89	7472
Nokha	1273	0	1273
Sri Ganganagar	165	0	165



Churi and Korma Prices:		14-Oct-22
Commodity	Centre	Rs. /75 kg.
Churi	Jodhpur	1900
Korma	Jodhpur	3000

Guar seed EDD:					
	10-Oct-22	10-Nov-22	10-Dec-22	10-Jan-23	10-Feb-23
Bikaner	0	1498	3082	5741	1866
Deesa	-	-	10	-	-
Sri Ganganagar	0	119	-	60	-
Jodhpur	0	288	30	-	-
Nokha	-	-	-	-	-

Guar Gum EDD:					
	10-Oct-22	10-Nov-22	10-Dec-22	10-Jan-23	10-Feb-23
Deesa	-	-	-	-	-
Bikaner	-	507	529	668	597
Jodhpur	-	1371	452	2326	850
Nokha	-	75	155	410	155
Sri Ganganagar	-	10	-	20	115

Guar Seed Prices at Key Spot Markets:

Commodity	District	Centre	Prices (Rs/Qtl)		Change
			14-Oct-22	13-Oct-22	
Guar Seed					
Rajasthan	Jodhpur	Jodhpur (Loose)	4750	4650	100
		Jodhpur(Delivery)	4988	4883	105
	Sri-Ganganagar	Sri-Ganganagar(Loose)	4600	4600	Unch
		Sri-Ganganagar (Delivery)	4750	4750	Unch
		Rawla (Loose)	4535	4525	10
		Gharsana (Loose)	4550	4550	Unch
		Raisinghnagar (Loose)	4550	4550	Unch
	Bikaner	Bikaner (Loose)	4500	4550	-50
		Bikaner (Delivery)	4725	4778	-53
		Nokha(Loose)	4650	4550	100
		Nokha (Delivery)	4883	4778	105
		Khajuwala (Loose)	4500	4500	Unch
		Khajuwala (Delivery)	4725	4725	Unch
		Lunkaransar (Loose)	4600	4550	50
	Hanumangarh	Hanumangarh (Loose)	4500	4550	-50
		Hanumangarh (Delivery)	4725	4778	-53
		Nohar (Loose)	NA	NA	-
		Pilibanga (Loose)	NA	NA	-
	Nagaur	Nagaur (Loose)	4600	4550	50
	Churu	Churu (Delivery)	4700	4700	Unch
	Alwar	Alwar (Loose)	4300	4300	Unch
Haryana	Hisar	Adampur (Loose)	4400	4500	-100
		Adampur (Delivery)	4620	4725	-105
	Bhiwani	Bhiwani (Delivery)	4700	4700	Unch
		Siwani (Loose)	4750	4550	200
	Sirsa	Sirsa (Loose)	4500	4500	Unch
		Dhabwali (Loose)	4550	4550	Unch
		Dhabwali (Delivery)	4778	4778	Unch
		Ellanabad (Loose)	NA	4520	-
	Fatehabad	Fatehabad (Loose)	NA	NA	-
Gujarat	Banaskantha	Deesa (Loose)	NA	NA	-
	Patan	Patan (Loose)	NA	NA	-
	Rajkot	Rajkot (Loose)	4600	4725	-125
	Jamnagar	Dhrol (Loose)	4450	4450	Unch



Madhya Pradesh	Gwalior	Dabra (Loose)	NA	NA	-
Guar Gum					
Rajasthan	Jodhpur	Jodhpur	9350	9300	50
	Alwar	Alwar	9400	9300	100
	Hanumangarh	Nohar	NA	NA	-
Haryana	Bhiwani	Bhiwani	9300	9300	Unch
	Sirsa	Sirsa	9300	9300	Unch
		Dhabwali	9300	9300	Unch
		Ellanabad	NA	-	-
	Fatehabad	Fatehabad	NA	NA	-

Guar Seed Arrivals in Key Centers					
Commodity	District	Centre	Arrivals (Quintals)		Change
Guar Seed			14-Oct-22	13-Oct-22	
Rajasthan	Jodhpur	Jodhpur	NA	NA	-
	Sri-Ganganagar	Sri-Ganganagar	1500	1200	300
		Rawla	300	250	50
		Gharsana	400	500	-100
		Raisinghnagar	1000	1500	-500
	Bikaner	Bikaner	2000	2000	Unch
		Nokha	1500	1500	Unch
		Khajuwala	200	150	50
		Lunkaransar	700	900	-200
	Hanumangarh	Hanumangarh	600	500	100
		Nohar	NA	NA	-
		Pilibanga	NA	NA	-
	Nagaur	Nagaur	1500	1700	-200
	Churu	Churu	1000	3000	-2000
	Alwar	Alwar	NA	NA	-
Haryana	Hisar	Adampur	600	700	-100
	Bhiwani	Bhiwani	NA	NA	-
		Siwani	500	300	200
	Sirsa	Sirsa	250	500	-250
		Dhabwali	NA	NA	-
		Ellanabad	NA	609	-
	Fatehabad	Fatehabad	NA	NA	-
Gujarat	Banaskantha	Deesa	NA	NA	-
	Patan	Patan	NA	NA	-
	Rajkot	Rajkot	200	150	50



	Jamnagar	Dhrol	1	13	-12
Madhya Pradesh	Gwalior	Dabra	NA	NA	-
Total Arrivals/Above Markets			12251	15472	-3221

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