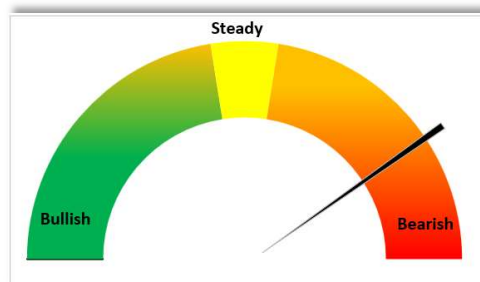


### Today's Update

Today, Guar seed Jodhpur delivery prices extended previous day gains and went up by 3.3% at Rs. 4,988/Qtl as compared to previous day at Rs. 4,830/Qtl amid rebound in crude oil prices. In other cash markets Guar seed traded with mixed bias. In Rajasthan, the arrivals recorded up at 11,300 qtl. Vs 10,700 qtl. the previous day. In Haryana also, arrivals went up to 2,377 qtl. Vs 1,350 qtl. the previous day. Jodhpur Guar seed delivery prices are expected to rebound and trade in the range of Rs.4,600-4,900/Qtl in near term amid new crop arrivals.



As per the sources, the crop loss in the Hanumangarh and Sriganaganagar regions is estimated to be about 40-50%.

Gujarat state government has released the First advance estimate of area, production and yield for the year 2022-23 for all the major crops. For guar, area estimated at 95,000 ha, yield estimated at 636 kg/ Ha and production estimated at 60,000 tonnes.

### Guar Split Exports

India's Guar split exports increased in the month of Aug'2022 by 10% to 6,465 MT as compared to 5,882 MT previous month. However, the Guar split shipments up by 205% in Aug'22 compared to the same period last year. Out of the total exports, around 5,280 MT (81.7%) bought by China, 500 MT (7.7%) bought by USA.

Countries	Guar Split exported in MT	Guar Split Export % Share
CHINA	5280	81.7%
USA	500	7.7%
SWITZERLAND	360	5.6%
NETHERLANDS	300	4.6%
MEXICO	25.2	0.4%
Total	6465.2	100%

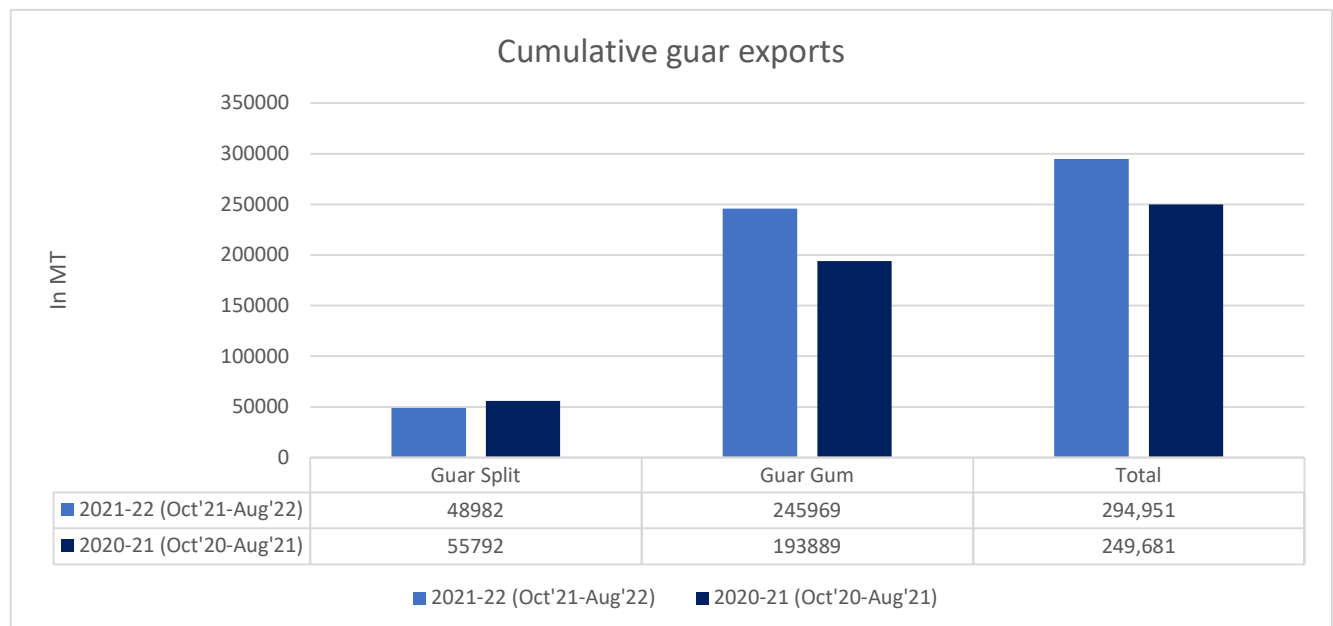
**Guar Gum Exports:** India's Guar gum exports decreased in the month of August 2022 by 2.39% to 21,963 MT compared to 22,501 MT during previous month. However, the gum shipments were up by 20.27% in August 2022 compared to the same period last year. Out of the total exported quantity, around 4,875 MT (23.66%) was bought by the US, Russia bought 5,196 MT (23.66%), China 1,476 MT (6.72%), and Germany 2,483 MT (11.31%). We expect Guar gum export in Sept'22 around 24,000-25,000 tonnes.

Countries	Guar gum exported in MT	Guar gum export % Share
RUSSIA	5196	23.66%
USA	4875	22.20%
GERMANY	2483	11.31%
CHINA	1476	6.72%
CANADA	768	3.50%
ITALY	704	3.20%
NETHERLANDS	689	3.14%
FRANCE	475	2.16%
INDONESIA	409	1.86%
AUSTRALIA	399	1.82%
BRAZIL	358	1.63%
UNITED KINGDOM	357	1.62%
UAE	350	1.59%
THAILAND	318	1.45%
SOUTH KOREA	298	1.36%
JAPAN	284	1.29%
DENMARK	256	1.17%
SOUTH AFRICA	251	1.14%
OTHERS	2017	9.18%
<b>TOTAL</b>	<b>21963</b>	<b>100%</b>

#### Total Cumulative Guar exports

Oct-Aug'22 recorded up by 18% to 2.94 Lakh tonnes as compared to 2.49 Lakh tonnes previous year same period amid bullish crude oil prices and increase in oil rig count.

Attributes	2021-22 (Oct'21-Aug'22)	2020-21 (Oct'20-Aug'21)	% Change
Guar Split	48982	55792	-12%
Guar Gum	245969	193889	27%
<b>Total</b>	<b>294,951</b>	<b>249,681</b>	<b>18%</b>



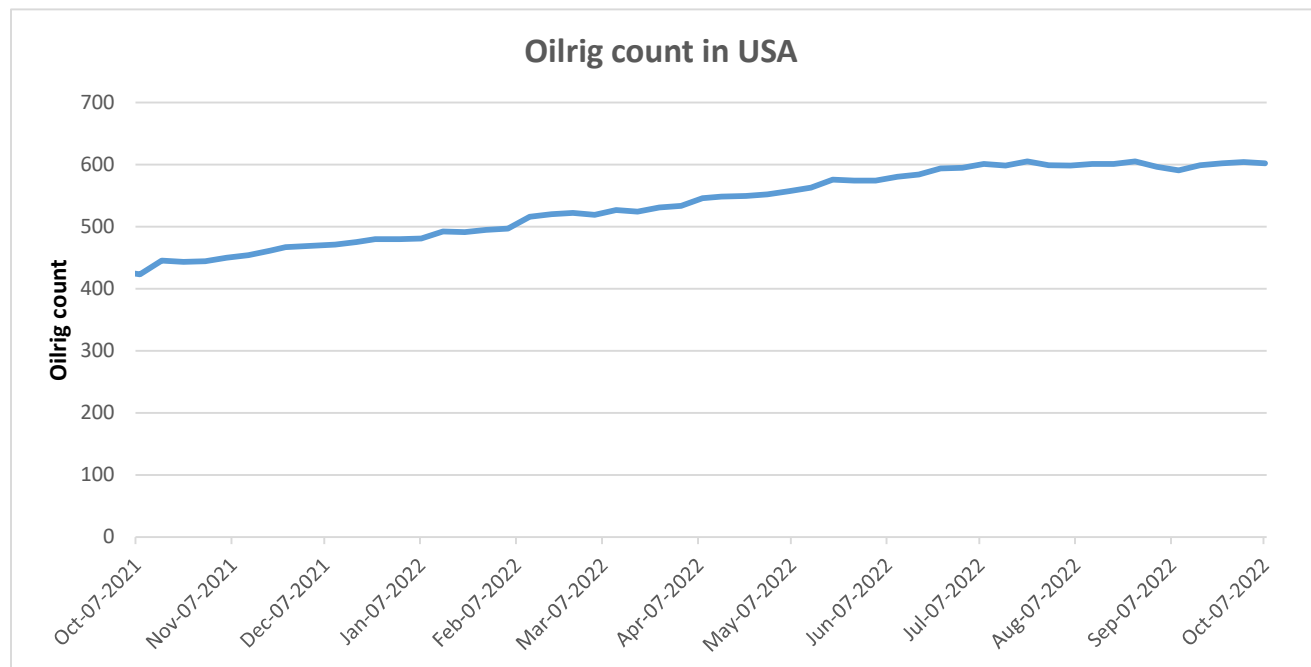
### Sowing Updates

As of 24th Aug '22, According to the Department of Agriculture, Rajasthan, Guar sowing is up by 50% at 30.79 Lakh hectare as compared to 20.48 Lakh hectare previous year same period. This season sowing area is high due to early rains and better returns.

Guar seed sowing progress 2022-23			
State	Area of Kharif-2021 During Corresponding Period	Progressive Area of Kharif 2022	% change over previous year
Rajasthan (As on 24 Aug '22)	20.48	30.79	50%
Gujarat (As on 26 Sep '22)	1.13	1.04	-8%
Source: State government		Area in Lakh Ha	

### Oil Rig count

As on 30<sup>th</sup> Sep '2022, as per data released by Baker Hughes, the number of oilrigs in USA increased by 3 from 599 in the previous week to 602 this week.



**NCDEX-FUTURES MARKET – Guar Seed**

Contract	% chg	Open	High	Low	Close	Volume	Change	OI	Change
Oct-22	-	-	-	-	-	-	-	-	-
Nov-22	-	-	-	-	-	-	-	-	-

**NCDEX-FUTURES MARKET- Guar Gum**

Contract	% chg	Open	High	Low	Close	Volume	Change	OI	Change
Oct-22	-	-	-	-	-	-	-	-	-
Nov-22	-	-	-	-	-	-	-	-	-

**Guar seed Stock Position:**

Stocks	Demat	In-Process	Total
	14-Oct-22	14-Oct-22	14-Oct-22
Bikaner	13324	0	13324
Deesa	10	0	10
Sri Ganganagar	229	0	229
Jodhpur	288	0	288
Nokha	0	0	0

**Guar Gum Stock Position:**

Stocks	Demat	In-Process	Total
	14-Oct-22	14-Oct-22	14-Oct-22
Deesa	0	0	0
Bikaner	3622	0	3622
Jodhpur	7383	89	7472
Nokha	1273	0	1273
Sri Ganganagar	165	0	165



Churi and Korma Prices:		15-Oct-22
Commodity	Centre	Rs. /75 kg.
Churi	Jodhpur	1900
Korma	Jodhpur	3000

Guar seed EDD:					
	10-Oct-22	10-Nov-22	10-Dec-22	10-Jan-23	10-Feb-23
Bikaner	-	1498	3082	5741	1866
Deesa	-	-	10	-	-
Sri Ganganagar	0	119	-	60	-
Jodhpur	0	288	30	-	-
Nokha	-	-	-	-	-

Guar Gum EDD:					
	10-Oct-22	10-Nov-22	10-Dec-22	10-Jan-23	10-Feb-23
Deesa	-	-	-	-	-
Bikaner	-	507	529	668	597
Jodhpur	-	1371	452	2326	850
Nokha	-	75	155	410	155
Sri Ganganagar	-	10	-	20	115

**Guar Seed Prices at Key Spot Markets:**

Commodity	District	Centre	Prices (Rs/Qtl)		Change
			15-Oct-22	14-Oct-22	
Guar Seed					
Rajasthan	Jodhpur	Jodhpur (Loose)	4750	4600	150
		Jodhpur(Delivery)	4988	4830	158
	Sri-Ganganagar	Sri-Ganganagar(Loose)	4550	4600	-50
		Sri-Ganganagar (Delivery)	4700	4750	-50
		Rawla (Loose)	4550	4535	15
		Gharsana (Loose)	4540	4550	-10
		Raisinghnagar (Loose)	4450	4550	-100
	Bikaner	Bikaner (Loose)	4550	4500	50
		Bikaner (Delivery)	4778	4725	53
		Nokha(Loose)	4550	4650	-100
		Nokha (Delivery)	4778	4883	-105
		Khajuwala (Loose)	4500	4500	Unch
		Khajuwala (Delivery)	4725	4725	Unch
		Lunkaransar (Loose)	4550	4600	-50
	Hanumangarh	Hanumangarh (Loose)	4500	4500	Unch
		Hanumangarh (Delivery)	4725	4725	Unch
		Nohar (Loose)	NA	0	-
		Pilibanga (Loose)	NA	4470	-
	Nagaur	Nagaur (Loose)	4530	4600	-70
	Churu	Churu (Delivery)	4600	4700	-100
	Alwar	Alwar (Loose)	4300	4300	Unch
Haryana	Hisar	Adampur (Loose)	4500	4400	100
		Adampur (Delivery)	4725	4620	105
	Bhiwani	Bhiwani (Delivery)	4700	4700	Unch
		Siwani (Loose)	4750	4750	Unch
	Sirsa	Sirsa (Loose)	4400	4500	-100
		Dhabwali (Loose)	4450	4550	-100
		Dhabwali (Delivery)	4673	4778	-105
		Ellanabad (Loose)	4490	NA	-
	Fatehabad	Fatehabad (Loose)	4500	NA	-
Gujarat	Banaskantha	Deesa (Loose)	NA	0	-
	Patan	Patan (Loose)	4305	0	-
	Rajkot	Rajkot (Loose)	4565	4600	-35
	Jamnagar	Dhrol (Loose)	NA	4450	-

Madhya Pradesh	Gwalior	Dabra (Loose)	NA	0	-
Guar Gum					
Rajasthan	Jodhpur	Jodhpur	9300	9350	-50
	Alwar	Alwar	9300	9400	-100
	Hanumangarh	Nohar	NA	0	-
Haryana	Bhiwani	Bhiwani	9500	9300	200
	Sirsa	Sirsa	9200	9300	-100
		Dhabwali	9200	9300	-100
		Ellanabad	9350	NA	-
	Fatehabad	Fatehabad	9350	NA	-

Guar Seed Arrivals in Key Centers					
Commodity	District	Centre	Arrivals (Quintals)		Change
Guar Seed			15-Oct-22	14-Oct-22	
Rajasthan	Jodhpur	Jodhpur	NA	0	-
	Sri-Ganganagar	Sri-Ganganagar	1500	1500	Unch
		Rawla	500	300	200
		Gharsana	500	400	100
		Raisinghnagar	1000	1000	Unch
	Bikaner	Bikaner	1500	2000	-500
		Nokha	1500	1500	Unch
		Khajuwala	250	200	50
		Lunkaransar	800	700	100
	Hanumangarh	Hanumangarh	500	600	-100
		Nohar	NA	0	-
		Pilibanga	NA	632	-
	Nagaur	Nagaur	2250	1500	750
	Churu	Churu	1000	1000	Unch
	Alwar	Alwar	NA	0	-
Haryana	Hisar	Adampur	700	600	100
	Bhiwani	Bhiwani	NA	0	-
		Siwani	500	500	Unch
	Sirsa	Sirsa	600	250	350
		Dhabwali	NA	0	-
		Ellanabad	527	NA	-
	Fatehabad	Fatehabad	50	NA	-
Gujarat	Banaskantha	Deesa	NA	0	-
	Patan	Patan	5	0	5
	Rajkot	Rajkot	150	200	-50

	Jamnagar	Dhrol	NA	1	-
Madhya Pradesh	Gwalior	Dabra	NA	0	-
Total Arrivals/Above Markets			13832	12883	949

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