

Today's Update

Today, Guar seed Jodhpur delivery prices went marginally down by 0.4% at Rs. 4,704/Qtl as compared to previous day at Rs. 4,725/Qtl amid new crop arrivals. In other cash markets Guar seed traded with mixed bias. In Rajasthan, the arrivals recorded low at 14,150 qtl. Vs 14,750 qtl. the previous day. In Haryana, arrivals went up to 2,525 qtl. Vs 1100 qtl. the previous day. Jodhpur Guar seed delivery prices are expected to rebound and trade in the range of Rs.4,800-5,200/Qtl in near term amid new crop arrivals.



As per the sources, the crop loss in the Hanumangarh and Sriganganagar regions is estimated to be about 40-50%.

Gujarat state government has released the First advance estimate of area, production and yield for the year 2022-23 for all the major crops. For guar, area estimated at 95,000 ha, yield estimated at 636 kg/ Ha and production estimated at 60,000 tonnes.

Guar Split Exports

India's Guar split exports increased in the month of Aug'2022 by 10% to 6,465 MT as compared to 5,882 MT previous month. However, the Guar split shipments up by 205% in Aug'22 compared to the same period last year. Out of the total exports, around 5,280 MT (81.7%) bought by China, 500 MT (7.7%) bought by USA.

Countries	Guar Split exported in MT	Guar Split Export % Share
CHINA	5280	81.7%
USA	500	7.7%
SWITZERLAND	360	5.6%
NETHERLANDS	300	4.6%
MEXICO	25.2	0.4%
Total	6465.2	100%

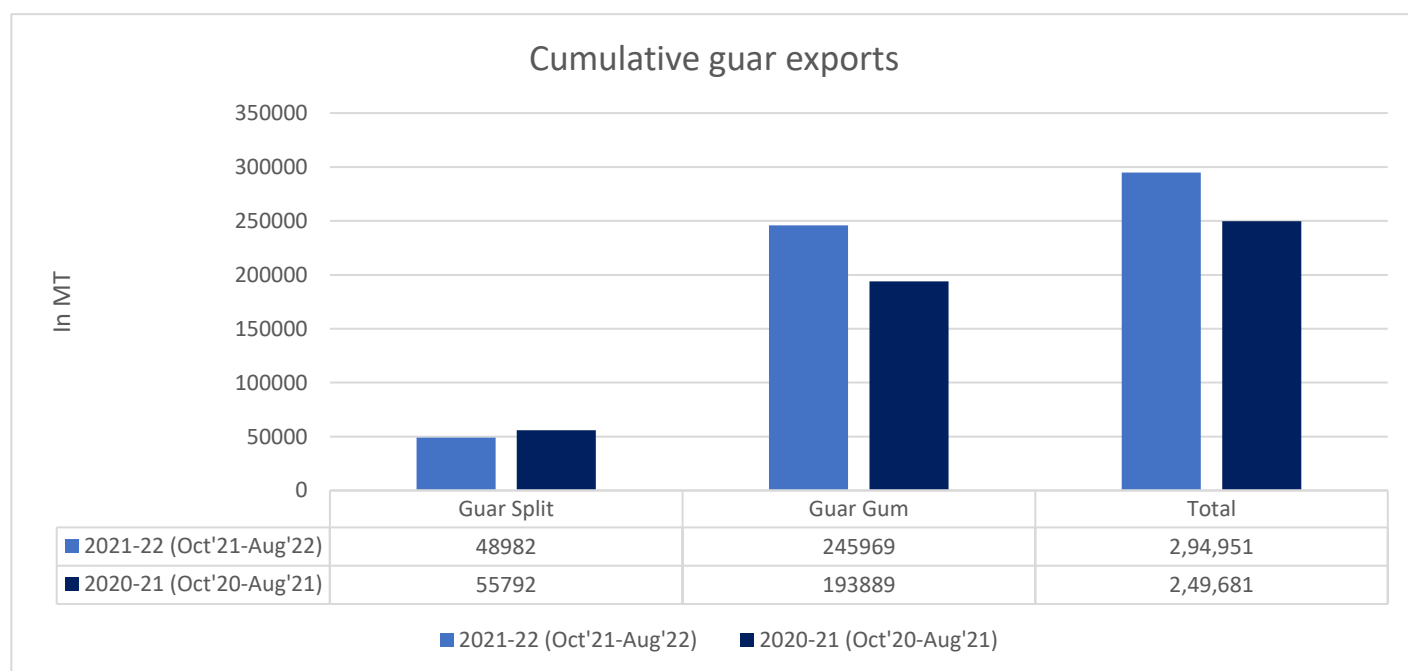
Guar Gum Exports: India's Guar gum exports decreased in the month of August 2022 by 2.39% to 21,963 MT compared to 22,501 MT during previous month. However, the gum shipments were up by 20.27% in August 2022 compared to the same period last year. Out of the total exported quantity, around 4,875 MT (23.66%) was bought by the US, Russia bought 5,196 MT (23.66%), China 1,476 MT (6.72%), and Germany 2,483 MT (11.31%). We expect Guar gum export in Sept'22 around 24,000-25,000 tonnes.

Countries	Guar gum exported in MT	Guar gum export % Share
RUSSIA	5196	23.66%
USA	4875	22.20%
GERMANY	2483	11.31%
CHINA	1476	6.72%
CANADA	768	3.50%
ITALY	704	3.20%
NETHERLANDS	689	3.14%
FRANCE	475	2.16%
INDONESIA	409	1.86%
AUSTRALIA	399	1.82%
BRAZIL	358	1.63%
UNITED KINGDOM	357	1.62%
UAE	350	1.59%
THAILAND	318	1.45%
SOUTH KOREA	298	1.36%
JAPAN	284	1.29%
DENMARK	256	1.17%
SOUTH AFRICA	251	1.14%
OTHERS	2017	9.18%
TOTAL	21963	100%

Total Cumulative Guar exports

Oct-Aug'22 recorded up by 18% to 2.94 Lakh tonnes as compared to 2.49 Lakh tonnes previous year same period amid bullish crude oil prices and increase in oil rig count.

Attributes	2021-22 (Oct'21-Aug'22)	2020-21 (Oct'20-Aug'21)	% Change
Guar Split	48982	55792	-12%
Guar Gum	245969	193889	27%
Total	294,951	249,681	18%



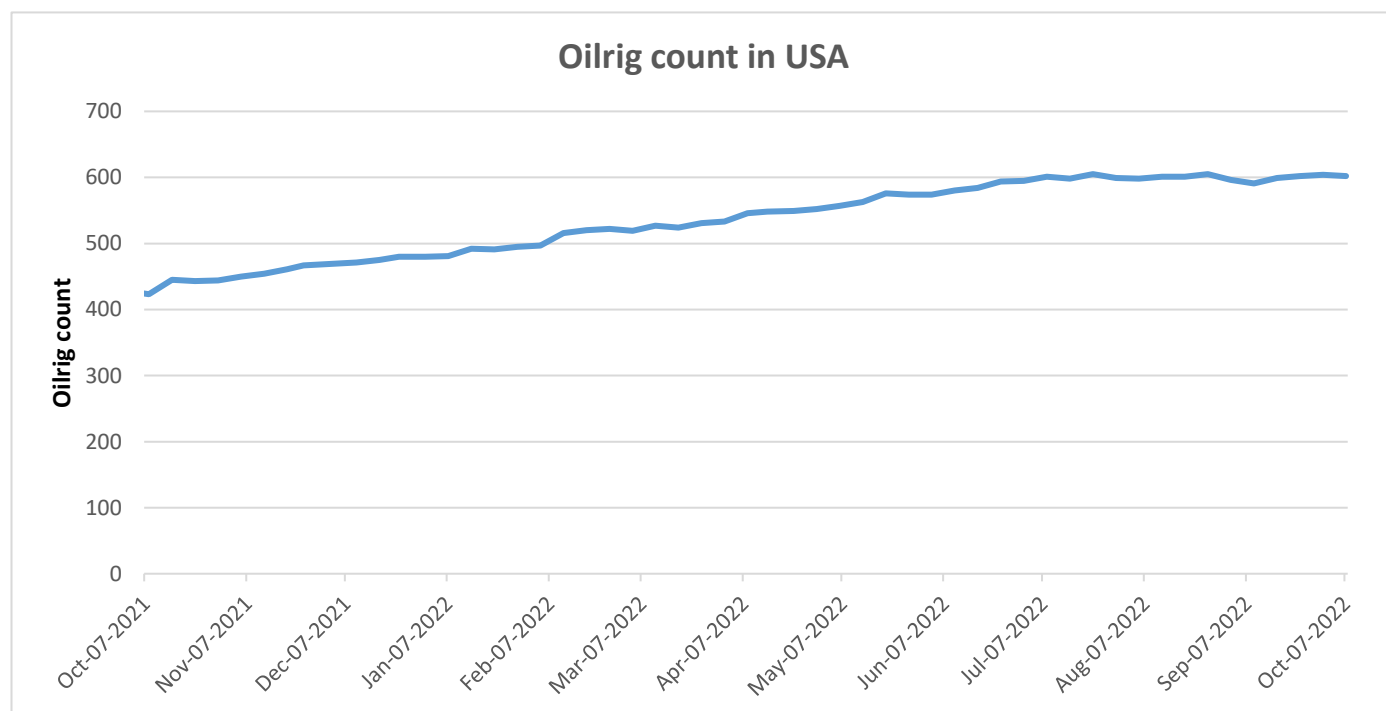
Sowing Updates

As of 24th Aug '22, According to the Department of Agriculture, Rajasthan, Guar sowing is up by 50% at 30.79 Lakh hectare as compared to 20.48 Lakh hectare previous year same period. This season sowing area is high due to early rains and better returns.

Guar seed sowing progress 2022-23			
State	Area of Kharif-2021 During Corresponding Period	Progressive Area of Kharif 2022	% change over previous year
Rajasthan (As on 24 Aug '22)	20.48	30.79	50%
Gujarat (As on 26 Sep '22)	1.13	1.04	-8%
Source: State government		Area in Lakh Ha	

Oil Rig count

As on 30th Sep '2022, as per data released by Baker Hughes, the number of oilrigs in USA increased by 3 from 599 in the previous week to 602 this week.





NCDEX-FUTURES MARKET – Guar Seed

Contract	% chg	Open	High	Low	Close	Volume	Change	OI	Change
Nov-22	-0.56	4688	4688	4621	4643	11710	▲4840	44065	▲37265
Dec-22	-0.61	4715	4720	4679	4697	585	▼-24855	2175	▼-39435

NCDEX-FUTURES MARKET- Guar Gum

Contract	% chg	Open	High	Low	Close	Volume	Change	OI	Change
Nov-22	-0.14	9110	9110	8981	9047	4375	▲225	38100	▲32300
Dec-22	-0.45	9154	9160	9125	9155	625	▼-10995	1070	▼-34255

Guar seed Stock Position:

Stocks	Demat	In-Process	Total
	17-Oct-22	17-Oct-22	17-Oct-22
Bikaner	12216	69	12285
Deesa	10	0	10
Sri Ganganagar	229	34	263
Jodhpur	288	0	288
Nokha	0	0	0

Guar Gum Stock Position:

Stocks	Demat	In-Process	Total
	17-Oct-22	17-Oct-22	17-Oct-22
Deesa	0	0	0
Bikaner	3295	0	3295
Jodhpur	7373	50	7423
Nokha	1209	0	1209
Sri Ganganagar	165	0	165



Churi and Korma Prices:		17-Oct-22
Commodity	Centre	Rs. /75 kg.
Churi	Jodhpur	1800
Korma	Jodhpur	2850

Guar seed EDD:					
	10-Nov-22	10-Dec-22	10-Jan-23	10-Feb-23	10-Mar-23
Bikaner	1448	3047	5384	1395	199
Deesa	-	10	-	-	-
Sri Ganganagar	119	-	60	-	-
Jodhpur	288	30	-	-	-
Nokha	-	-	-	-	-

Guar Gum EDD:					
	10-Nov-22	10-Dec-22	10-Jan-23	10-Feb-23	10-Mar-23
Deesa	-	-	-	-	-
Bikaner	150	529	668	597	189
Jodhpur	1201	452	2326	850	69
Nokha	10	155	410	155	70
Sri Ganganagar	10	-	20	115	-



Guar Seed Prices at Key Spot Markets:

Commodity	District	Centre	Prices (Rs/Qtl)		Change
			18-Oct-22	17-Oct-22	
Guar Seed					
Rajasthan	Jodhpur	Jodhpur (Loose)	4480	4500	-20
		Jodhpur(Delivery)	4704	4725	-21
	Sri-Ganganagar	Sri-Ganganagar(Loose)	4450	4550	-100
		Sri-Ganganagar (Delivery)	4600	4700	-100
		Rawla (Loose)	4450	4500	-50
		Gharsana (Loose)	4480	4500	-20
		Raisinghnagar (Loose)	4425	4420	5
	Bikaner	Bikaner (Loose)	4425	4485	-60
		Bikaner (Delivery)	4646	4709	-63
		Nokha(Loose)	4450	4525	-75
		Nokha (Delivery)	4673	4751	-79
		Khajuwala (Loose)	4400	4500	-100
		Khajuwala (Delivery)	4620	4725	-105
		Lunkaransar (Loose)	4425	4480	-55
	Hanumangarh	Hanumangarh (Loose)	4400	4450	-50
		Hanumangarh (Delivery)	4620	4673	-53
		Nohar (Loose)	NA	NA	-
		Pilibanga (Loose)	NA	NA	-
	Nagaur	Nagaur (Loose)	4450	4475	-25
	Churu	Churu (Delivery)	4600	4600	Unch
	Alwar	Alwar (Loose)	4200	4200	Unch
Haryana	Hisar	Adampur (Loose)	4450	4500	-50
		Adampur (Delivery)	4673	4725	-53
	Bhiwani	Bhiwani (Delivery)	4600	4700	-100
		Siwani (Loose)	4650	4700	-50
	Sirsa	Sirsa (Loose)	4300	4300	Unch
		Dhabwali (Loose)	4350	4350	Unch
		Dhabwali (Delivery)	4568	4568	Unch
		Ellanabad (Loose)	4640	NA	-
	Fatehabad	Fatehabad (Loose)	NA	4200	-
Gujarat	Banaskantha	Deesa (Loose)	NA	NA	-
	Patan	Patan (Loose)	4315	NA	-
	Rajkot	Rajkot (Loose)	4465	4500	-35
	Jamnagar	Dhrol (Loose)	4380	NA	-



Madhya Pradesh	Gwalior	Dabra (Loose)	NA	NA	-
Guar Gum					
Rajasthan	Jodhpur	Jodhpur	9200	9200	Unch
	Alwar	Alwar	9200	9200	Unch
	Hanumangarh	Nohar	NA	NA	-
Haryana	Bhiwani	Bhiwani	9200	9200	Unch
	Sirsa	Sirsa	9250	9200	50
		Dhabwali	9250	9200	50
		Ellanabad	9250	NA	-
	Fatehabad	Fatehabad	NA	9200	-

Guar Seed Arrivals in Key Centers					
Commodity	District	Centre	Arrivals (Quintals)		Change
Guar Seed			18-Oct-22	17-Oct-22	
Rajasthan	Jodhpur	Jodhpur	NA	NA	-
	Sri-Ganganagar	Sri-Ganganagar	1500	1500	Unch
		Rawla	500	400	100
		Gharsana	600	400	200
		Raisinghnagar	1500	1200	300
	Bikaner	Bikaner	3000	4000	-1000
		Nokha	2000	1600	400
		Khajuwala	400	250	150
		Lunkaransar	1000	1500	-500
	Hanumangarh	Hanumangarh	150	200	-50
		Nohar	NA	NA	-
		Pilibanga	NA	NA	-
	Nagaur	Nagaur	2500	3200	-700
Haryana	Churu	Churu	1000	500	500
	Alwar	Alwar	NA	NA	-
	Hisar	Adampur	1200	500	700
	Bhiwani	Bhiwani	NA	NA	-
		Siwani	300	400	-100
	Sirsa	Sirsa	250	150	100
		Dhabwali	NA	NA	-
		Ellanabad	775	NA	-
	Fatehabad	Fatehabad	NA	50	-
	Banaskantha	Deesa	NA	NA	-
Gujarat	Patan	Patan	8	NA	-
	Rajkot	Rajkot	100	125	-25



	Jamnagar	Dhrol	1	NA	-
Madhya Pradesh	Gwalior	Dabra	NA	NA	-
Total Arrivals/Above Markets			16784	15975	809

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