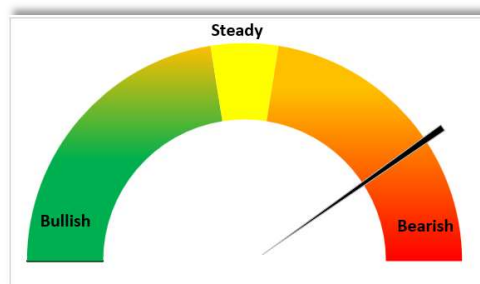


Today's Update

Today, Guar seed Jodhpur delivery prices went marginally up by 0.5% at Rs. 4,673/Qtl as compared to previous day at Rs. 4,652/Qtl amid rebound in crude oil prices. In other cash markets, Guar seed traded with steady sentiments. In Rajasthan, the arrivals went down at 10,900 qtl. Vs 14,150 qtl. the previous day. In Haryana, arrivals went up at 2,058 qtl. Vs 1,978 qtl. the previous day. Jodhpur Guar seed delivery prices are expected to rebound and trade in the range of Rs.4,600-5,000/Qtl in near term amid new crop arrivals.



As per the sources, the crop loss in the Hanumangarh and Sriganaganagar regions is estimated to be about 40-50%.

Gujarat state government has released the First advance estimate of area, production and yield for the year 2022-23 for all the major crops. For guar, area estimated at 95,000 ha, yield estimated at 636 kg/ Ha and production estimated at 60,000 tonnes.

Guar Split Exports

India's Guar split exports increased in the month of Aug'2022 by 10% to 6,465 MT as compared to 5,882 MT previous month. However, the Guar split shipments up by 205% in Aug'22 compared to the same period last year. Out of the total exports, around 5,280 MT (81.7%) bought by China, 500 MT (7.7%) bought by USA.

Countries	Guar Split exported in MT	Guar Split Export % Share
CHINA	5280	81.7%
USA	500	7.7%
SWITZERLAND	360	5.6%
NETHERLANDS	300	4.6%
MEXICO	25.2	0.4%
Total	6465.2	100%

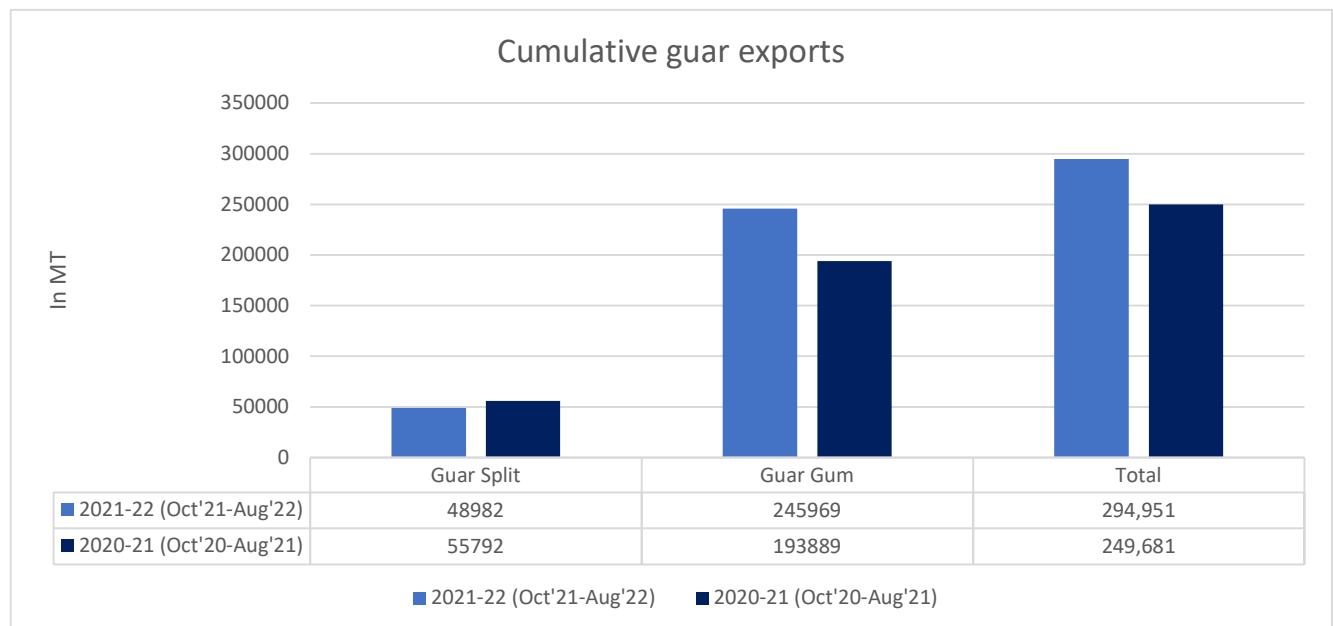
Guar Gum Exports: India's Guar gum exports decreased in the month of August 2022 by 2.39% to 21,963 MT compared to 22,501 MT during previous month. However, the gum shipments were up by 20.27% in August 2022 compared to the same period last year. Out of the total exported quantity, around 4,875 MT (23.66%) was bought by the US, Russia bought 5,196 MT (23.66%), China 1,476 MT (6.72%), and Germany 2,483 MT (11.31%). We expect Guar gum export in Sept'22 around 24,000-25,000 tonnes.

Countries	Guar gum exported in MT	Guar gum export % Share
RUSSIA	5196	23.66%
USA	4875	22.20%
GERMANY	2483	11.31%
CHINA	1476	6.72%
CANADA	768	3.50%
ITALY	704	3.20%
NETHERLANDS	689	3.14%
FRANCE	475	2.16%
INDONESIA	409	1.86%
AUSTRALIA	399	1.82%
BRAZIL	358	1.63%
UNITED KINGDOM	357	1.62%
UAE	350	1.59%
THAILAND	318	1.45%
SOUTH KOREA	298	1.36%
JAPAN	284	1.29%
DENMARK	256	1.17%
SOUTH AFRICA	251	1.14%
OTHERS	2017	9.18%
TOTAL	21963	100%

Total Cumulative Guar exports

Oct-Aug'22 recorded up by 18% to 2.94 Lakh tonnes as compared to 2.49 Lakh tonnes previous year same period amid bullish crude oil prices and increase in oil rig count.

Attributes	2021-22 (Oct'21-Aug'22)	2020-21 (Oct'20-Aug'21)	% Change
Guar Split	48982	55792	-12%
Guar Gum	245969	193889	27%
Total	294,951	249,681	18%



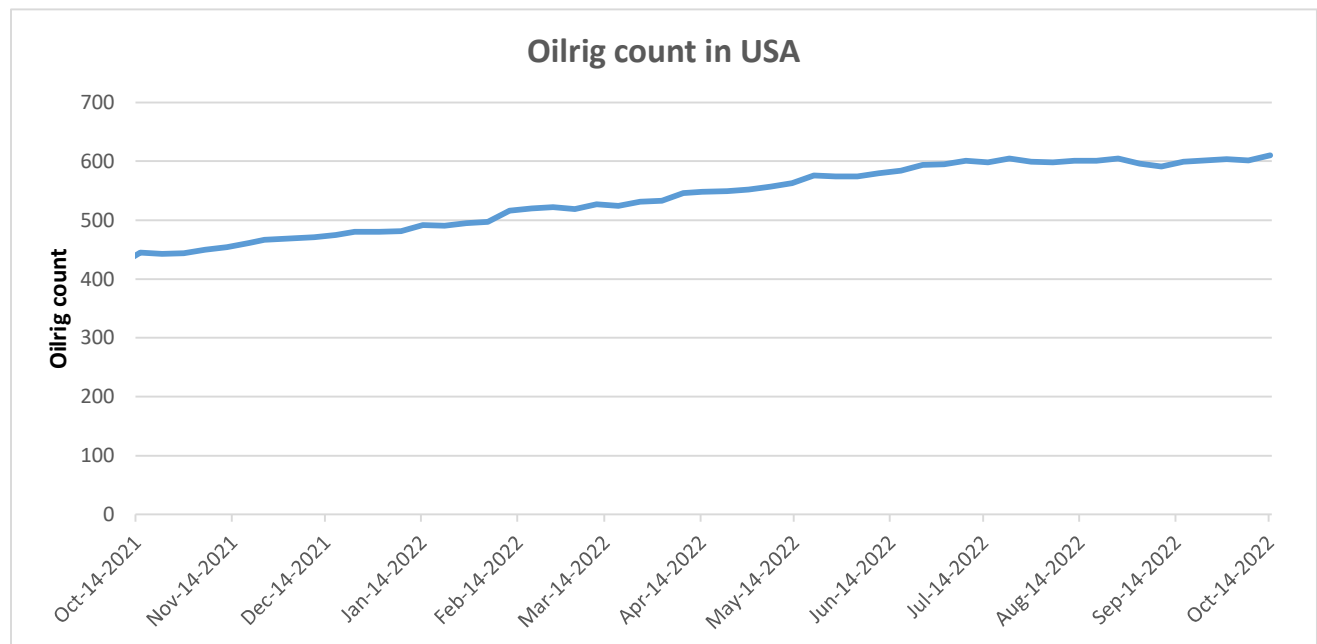
Sowing Updates

As of 24th Aug '22, According to the Department of Agriculture, Rajasthan, Guar sowing is up by 50% at 30.79 Lakh hectare as compared to 20.48 Lakh hectare previous year same period. This season sowing area is high due to early rains and better returns.

Guar seed sowing progress 2022-23			
State	Area of Kharif-2021 During Corresponding Period	Progressive Area of Kharif 2022	% change over previous year
Rajasthan (As on 24 Aug '22)	20.48	30.79	50%
Gujarat (As on 26 Sep '22)	1.13	1.04	-8%
Source: State government		Area in Lakh Ha	

Oil Rig count

As on 14th Oct '2022, as per data released by Baker Hughes, the number of oilrigs in USA increased by 8 from 602 in the previous week to 610 this week.



NCDEX-FUTURES MARKET – Guar Seed

Contract	% chg	Open	High	Low	Close	Volume	Change	OI	Change
Oct-22	0.00	4,550	4,550	4,550	4,550	5	-15	305	-1085
Nov-22	-0.24	4,665	4,737	4,657	4,664	18,325	6505	45205	-705

NCDEX-FUTURES MARKET- Guar Gum

Contract	% chg	Open	High	Low	Close	Volume	Change	OI	Change
Oct-22	+0.00	8922	8922	8922	8922	30	-90	210	-180
Nov-22	+0.09	9205	9272	9140	9160	7235	2010	36475	-2795

Guar seed Stock Position:

Stocks	Demat	In-Process	Total
	19-Oct-22	19-Oct-22	19-Oct-22
Bikaner	11697	148	11845
Deesa	10	0	10
Sri Ganganagar	263	0	263
Jodhpur	288	0	288
Nokha	0	0	0

Guar Gum Stock Position:

Stocks	Demat	In-Process	Total
	19-Oct-22	19-Oct-22	19-Oct-22
Deesa	0	0	0
Bikaner	3170	0	3170
Jodhpur	7263	20	7283
Nokha	1209	0	1209
Sri Ganganagar	165	0	165



Churi and Korma Prices:		20-Oct-22
Commodity	Centre	Rs. /75 kg.
Churi	Jodhpur	1800
Korma	Jodhpur	2850

Guar seed EDD:					
	10-Nov-22	10-Dec-22	10-Jan-23	10-Feb-23	10-Mar-23
Bikaner	1403	3047	5501	1395	199
Deesa	-	10	-	-	-
Sri Ganganagar	119	-	60	-	-
Jodhpur	288	30	-	-	-
Nokha	-	-	-	-	-

Guar Gum EDD:					
	10-Nov-22	10-Dec-22	10-Jan-23	10-Feb-23	10-Mar-23
Deesa	-	-	-	-	-
Bikaner	25	529	668	597	189
Jodhpur	1042	452	2326	850	69
Nokha	10	155	410	155	70
Sri Ganganagar	10	-	20	115	

Guar Seed Prices at Key Spot Markets:					
Commodity	District	Centre	Prices (Rs/Qtl)		Change
Guar Seed			20-Oct-22	19-Oct-22	
Rajasthan	Jodhpur	Jodhpur (Loose)	4450	4430	20
		Jodhpur(Delivery)	4673	4652	21
	Sri-Ganganagar	Sri-Ganganagar(Loose)	4450	4500	-50
		Sri-Ganganagar (Delivery)	4600	4650	-50
		Rawla (Loose)	4575	4450	125
		Gharsana (Loose)	4600	4400	200
		Raisinghnagar (Loose)	4460	4425	35
	Bikaner	Bikaner (Loose)	4510	4450	60
		Bikaner (Delivery)	4736	4673	63
		Nokha(Loose)	4475	4450	25
		Nokha (Delivery)	4699	4673	26
		Khajuwala (Loose)	4500	4450	50
		Khajuwala (Delivery)	4725	4673	53
		Lunkaransar (Loose)	4500	4450	50
	Hanumangarh	Hanumangarh (Loose)	4500	4400	100
		Hanumangarh (Delivery)	4725	4620	105
		Nohar (Loose)	NA	NA	-
		Pilibanga (Loose)	NA	NA	-
	Nagaur	Nagaur (Loose)	4400	4425	-25
	Churu	Churu (Delivery)	4700	4600	100
	Alwar	Alwar (Loose)	4300	4200	100
Haryana	Hisar	Adampur (Loose)	4425	4500	-75
		Adampur (Delivery)	4646	4725	-79
	Bhiwani	Bhiwani (Delivery)	4600	4600	Unch
		Siwani (Loose)	4650	4650	Unch
	Sirsa	Sirsa (Loose)	4400	4300	100
		Dhabwali (Loose)	4450	4350	100
		Dhabwali (Delivery)	4673	4568	105
		Ellanabad (Loose)	4580	4575	5
	Fatehabad	Fatehabad (Loose)	NA	-	-
Gujarat	Banaskantha	Deesa (Loose)	NA	-	-
	Patan	Patan (Loose)	NA	4155	-
	Rajkot	Rajkot (Loose)	4500	4545	-45
	Jamnagar	Dhrol (Loose)	NA	4350	-

Madhya Pradesh	Gwalior	Dabra (Loose)	NA	-	-
Guar Gum					
Rajasthan	Jodhpur	Jodhpur	9200	9200	Unch
	Alwar	Alwar	9300	9200	100
	Hanumangarh	Nohar	NA	NA	-
Haryana	Bhiwani	Bhiwani	9200	9200	Unch
	Sirsa	Sirsa	9300	9250	50
		Dhabwali	9300	9250	50
		Ellanabad	9200	9250	-50
	Fatehabad	Fatehabad	NA	-	-

Guar Seed Arrivals in Key Centers					
Commodity	District	Centre	Arrivals (Quintals)		Change
Guar Seed			20-Oct-22	19-Oct-22	
Rajasthan	Jodhpur	Jodhpur	NA	0	-
	Sri-Ganganagar	Sri-Ganganagar	1500	1000	500
		Rawla	300	300	Unch
		Gharsana	300	500	-200
		Raisinghnagar	1500	1500	Unch
	Bikaner	Bikaner	3000	1500	1500
		Nokha	1800	2000	-200
		Khajuwala	500	400	100
		Lunkaransar	800	1000	-200
	Hanumangarh	Hanumangarh	200	250	-50
		Nohar	NA	NA	-
		Pilibanga	NA	NA	-
	Nagaur	Nagaur	NA	3000	-
	Churu	Churu	1000	1000	Unch
	Alwar	Alwar	NA	0	-
Haryana	Hisar	Adampur	700	800	-100
	Bhiwani	Bhiwani	NA	0	-
		Siwani	500	300	200
	Sirsa	Sirsa	250	150	100
		Dhabwali	NA	0	-
		Ellanabad	608	728	-120
	Fatehabad	Fatehabad	NA	0	-
Gujarat	Banaskantha	Deesa	NA	0	-
	Patan	Patan	NA	9	-
	Rajkot	Rajkot	100	6	94



	Jamnagar	Dhrol	NA	12	-
Madhya Pradesh	Gwalior	Dabra	NA	0	-
Total Arrivals/Above Markets			13058	14455	-1397

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