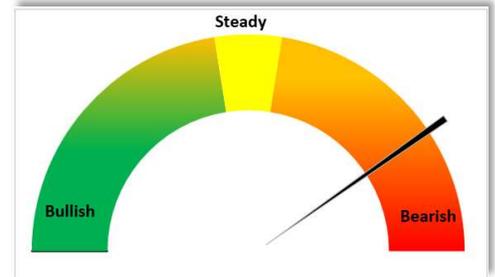


### Today's Update

Today, Guar seed Jodhpur delivery prices went up by 1.7% at Rs. 4,751/Qtl as compared to previous day at Rs. 4,673/Qtl amid rebound in crude oil prices. In other cash markets, Guar seed traded with steady sentiments. In Rajasthan, the arrivals went up at 12,400 qtl. Vs 10,900 qtl. the previous day. In Haryana, arrivals went up at 2,658 qtl. Vs 2,058 qtl. the previous day. Jodhpur Guar seed delivery prices are expected to rebound and trade in the range of Rs.4,600-5,000/Qtl in near term amid new crop arrivals.



As per the sources, the crop loss in the Hanumangarh and Sriganagar regions is estimated to be about 40-50%.

Gujarat state government has released the First advance estimate of area, production and yield for the year 2022-23 for all the major crops. For guar, area estimated at 95,000 ha, yield estimated at 636 kg/ Ha and production estimated at 60,000 tonnes.

### Guar Split Exports

India's Guar split exports increased in the month of Aug'2022 by 10% to 6,465 MT as compared to 5,882 MT previous month. However, the Guar split shipments up by 205% in Aug'22 compared to the same period last year. Out of the total exports, around 5,280 MT (81.7%) bought by China, 500 MT (7.7%) bought by USA.

Countries	Guar Split exported in MT	Guar Split Export % Share
CHINA	5280	81.7%
USA	500	7.7%
SWITZERLAND	360	5.6%
NETHERLANDS	300	4.6%
MEXICO	25.2	0.4%
Total	6465.2	100%

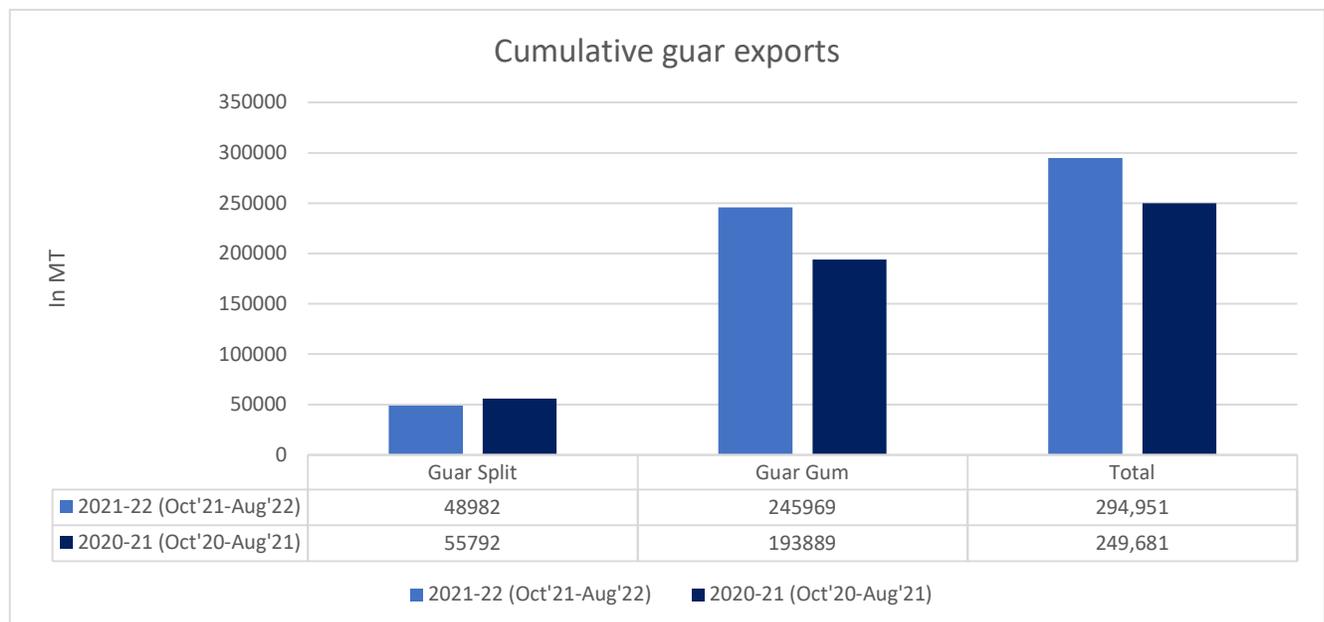
**Guar Gum Exports:** India's Guar gum exports decreased in the month of August 2022 by 2.39% to 21,963 MT compared to 22,501 MT during previous month. However, the gum shipments were up by 20.27% in August 2022 compared to the same period last year. Out of the total exported quantity, around 4,875 MT (23.66%) was bought by the US, Russia bought 5,196 MT (23.66%), China 1,476 MT (6.72%), and Germany 2,483 MT (11.31%). We expect Guar gum export in Sept'22 around 24,000-25,000 tonnes.

Countries	Guar gum exported in MT	Guar gum export % Share
RUSSIA	5196	23.66%
USA	4875	22.20%
GERMANY	2483	11.31%
CHINA	1476	6.72%
CANADA	768	3.50%
ITALY	704	3.20%
NETHERLANDS	689	3.14%
FRANCE	475	2.16%
INDONESIA	409	1.86%
AUSTRALIA	399	1.82%
BRAZIL	358	1.63%
UNITED KINGDOM	357	1.62%
UAE	350	1.59%
THAILAND	318	1.45%
SOUTH KOREA	298	1.36%
JAPAN	284	1.29%
DENMARK	256	1.17%
SOUTH AFRICA	251	1.14%
OTHERS	2017	9.18%
<b>TOTAL</b>	<b>21963</b>	<b>100%</b>

### Total Cumulative Guar exports

Oct-Aug'22 recorded up by 18% to 2.94 Lakh tonnes as compared to 2.49 Lakh tonnes previous year same period amid bullish crude oil prices and increase in oil rig count.

Attributes	2021-22 (Oct'21-Aug'22)	2020-21 (Oct'20-Aug'21)	% Change
Guar Split	48982	55792	-12%
Guar Gum	245969	193889	27%
<b>Total</b>	<b>294,951</b>	<b>249,681</b>	<b>18%</b>



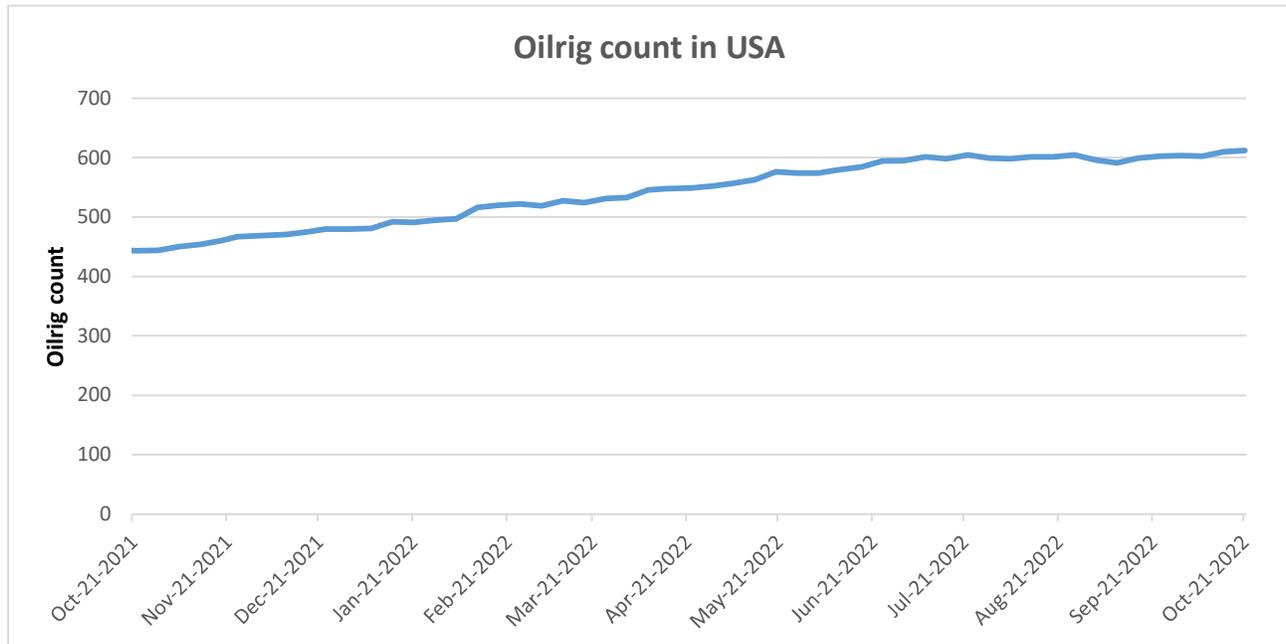
**Sowing Updates**

As of 24th Aug '22, According to the Department of Agriculture, Rajasthan, Guar sowing is up by 50% at 30.79 Lakh hectare as compared to 20.48 Lakh hectare previous year same period. This season sowing area is high due to early rains and better returns.

Guar seed sowing progress 2022-23			
State	Area of Kharif-2021 During Corresponding Period	Progressive Area of Kharif 2022	% change over previous year
Rajasthan (As on 24 Aug '22)	20.48	30.79	50%
Gujarat (As on 26 Sep '22)	1.13	1.04	-8%
Source: State government		Area in Lakh Ha	

**Oil Rig count**

As on 21<sup>st</sup> Oct '2022, as per data released by Baker Hughes, the number of oilrigs in USA increased by 2 from 610 in the previous week to 612 this week.



**NCDEX-FUTURES MARKET – Guar Seed**

Contract	% chg	Open	High	Low	Close	Volume	Change	OI	Change
Oct-22	0.00	4,550	4,550	4,550	4,550	5	-15	305	-1085
Nov-22	-0.24	4,665	4,737	4,657	4,664	18,325	6505	45205	-705

**NCDEX-FUTURES MARKET- Guar Gum**

Contract	% chg	Open	High	Low	Close	Volume	Change	OI	Change
Oct-22	+0.00	8922	8922	8922	8922	30	-90	210	-180
Nov-22	+0.09	9205	9272	9140	9160	7235	2010	36475	-2795

**Guar seed Stock Position:**

Stocks	Demat	In-Process	Total
	25-Oct-22	25-Oct-22	25-Oct-22
Bikaner	12002	118	12120
Deesa	10	0	10
Sri Ganganagar	263	0	263
Jodhpur	288	0	288
Nokha	0	0	0

**Guar Gum Stock Position:**

Stocks	Demat	In-Process	Total
	25-Oct-22	25-Oct-22	25-Oct-22
Deesa	0	0	0
Bikaner	3175	30	3205
Jodhpur	7040	189	7229
Nokha	1209	0	1209
Sri Ganganagar	165	0	165

Churi and Korma Prices:		26-Oct-22
Commodity	Centre	Rs. /75 kg.
Churi	Jodhpur	1800
Korma	Jodhpur	2850

Guar seed EDD:					
	10-Nov-22	10-Dec-22	10-Jan-23	10-Feb-23	10-Mar-23
<b>Bikaner</b>	1403	3047	4954	1395	199
<b>Deesa</b>	-	10	-	-	-
<b>Sri Ganganagar</b>	119	-	60	-	-
<b>Jodhpur</b>	288	30	-	-	-
<b>Nokha</b>	-	-	-	-	-

Guar Gum EDD:					
	10-Nov-22	10-Dec-22	10-Jan-23	10-Feb-23	10-Mar-23
<b>Deesa</b>	-	-	-	-	-
<b>Bikaner</b>	10	529	668	597	189
<b>Jodhpur</b>	809	452	2326	850	69
<b>Nokha</b>	10	155	410	155	70
<b>Sri Ganganagar</b>	10	-	20	115	

Guar Seed Prices at Key Spot Markets:					
Commodity	District	Centre	Prices (Rs/QtI)		Change
			21-Oct-22	20-Oct-22	
Rajasthan	Jodhpur	Jodhpur (Loose)	4525	4450	75
		Jodhpur(Delivery)	4751	4673	79
	Sri-Ganganagar	Sri-Ganganagar(Loose)	4450	4450	Unch
		Sri-Ganganagar (Delivery)	4600	4600	Unch
		Rawla (Loose)	4420	4575	-155
		Gharsana (Loose)	4550	4600	-50
		Raisinghnagar (Loose)	4450	4460	-10
	Bikaner	Bikaner (Loose)	4520	4510	10
		Bikaner (Delivery)	4746	4736	11
		Nokha(Loose)	4450	4475	-25
		Nokha (Delivery)	4673	4699	-26
		Khajuwala (Loose)	4500	4500	Unch
		Khajuwala (Delivery)	4725	4725	Unch
		Lunkaransar (Loose)	4500	4500	Unch
	Hanumangarh	Hanumangarh (Loose)	4500	4500	Unch
		Hanumangarh (Delivery)	4725	4725	Unch
		Nohar (Loose)	NA	NA	-
		Pilibanga (Loose)	NA	NA	-
	Nagaur	Nagaur (Loose)	4450	4400	50
	Churu	Churu (Delivery)	4600	4700	-100
Alwar	Alwar (Loose)	4200	4300	-100	
Haryana	Hisar	Adampur (Loose)	4450	4425	25
		Adampur (Delivery)	4673	4646	26
	Bhiwani	Bhiwani (Delivery)	4700	4600	100
		Siwani (Loose)	4670	4690	-20
	Sirsa	Sirsa (Loose)	4450	4400	50
		Dhabwali (Loose)	4500	4450	50
		Dhabwali (Delivery)	4725	4673	53
		Ellanabad (Loose)	4550	4580	-30
Fatehabad	Fatehabad (Loose)	NA	NA	-	
Gujarat	Banaskantha	Deesa (Loose)	NA	NA	-
	Patan	Patan (Loose)	NA	NA	-
	Rajkot	Rajkot (Loose)	4500	4500	Unch
	Jamnagar	Dhrol (Loose)	NA	NA	-

Madhya Pradesh	Gwalior	Dabra (Loose)	NA	NA	-
<b>Guar Gum</b>					
Rajasthan	Jodhpur	Jodhpur	9300	9200	100
	Alwar	Alwar	9300	9300	Unch
	Hanumangarh	Nohar	NA	NA	-
Haryana	Bhiwani	Bhiwani	9400	9200	200
	Sirsa	Sirsa	9400	9300	100
		Dhabwali	9400	9300	100
		Ellanabad	9400	9200	200
Fatehabad	Fatehabad	NA	NA	-	

Guar Seed Arrivals in Key Centers					
Commodity	District	Centre	Arrivals (Quintals)		Change
			21-Oct-22	20-Oct-22	
Guar Seed	Jodhpur	Jodhpur	NA	NA	-
	Sri-Ganganagar	Sri-Ganganagar	1300	1500	-200
		Rawla	400	300	100
		Gharsana	500	300	200
		Raisinghnagar	1500	1500	Unch
	Bikaner	Bikaner	2500	3000	-500
		Nokha	1500	1800	-300
		Khajuwala	400	500	-100
		Lunkaransar	1000	800	200
	Hanumangarh	Hanumangarh	300	200	100
		Nohar	NA	NA	-
		Pilibanga	NA	NA	-
	Nagaur	Nagaur	2000	NA	-
	Churu	Churu	1000	1000	Unch
	Alwar	Alwar	NA	NA	-
Haryana	Hisar	Adampur	1000	700	300
	Bhiwani	Bhiwani	NA	NA	-
		Siwani	800	500	300
	Sirsa	Sirsa	150	250	-100
		Dhabwali	NA	NA	-
		Ellanabad	708	608	100
Fatehabad	Fatehabad	NA	NA	-	
Gujarat	Banaskantha	Deesa	NA	NA	-
	Patan	Patan	NA	NA	-
	Rajkot	Rajkot	90	100	-10

	Jamnagar	Dhrol	NA	NA	-
Madhya Pradesh	Gwalior	Dabra	NA	NA	-
<b>Total Arrivals/Above Markets</b>			<b>15148</b>	<b>13058</b>	<b>2090</b>

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