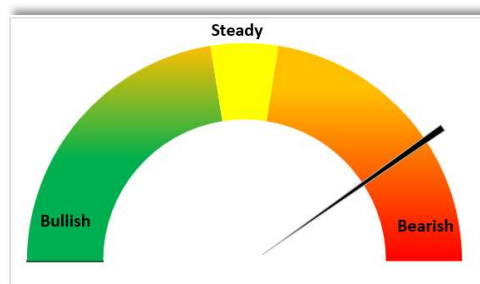


Today's Update

Today, most of the mandis remained closed due to festival. Jodhpur Guar seed delivery prices are expected to rebound and trade in the range of Rs.4,600-5,000/Qtl in near term amid new crop arrivals.

As per the sources, the crop loss in the Hanumangarh and Sriganganagar regions is estimated to be about 40-50%.

Gujarat state government has released the First advance estimate of area, production and yield for the year 2022-23 for all the major crops. For guar, area estimated at 95,000 ha, yield estimated at 636 kg/ Ha and production estimated at 60,000 tonnes.



Guar Split Exports

India's Guar split exports increased in the month of Aug'2022 by 10% to 6,465 MT as compared to 5,882 MT previous month. However, the Guar split shipments up by 205% in Aug'22 compared to the same period last year. Out of the total exports, around 5,280 MT (81.7%) bought by China, 500 MT (7.7%) bought by USA.

Countries	Guar Split exported in MT	Guar Split Export % Share
CHINA	5280	81.7%
USA	500	7.7%
SWITZERLAND	360	5.6%
NETHERLANDS	300	4.6%
MEXICO	25.2	0.4%
Total	6465.2	100%

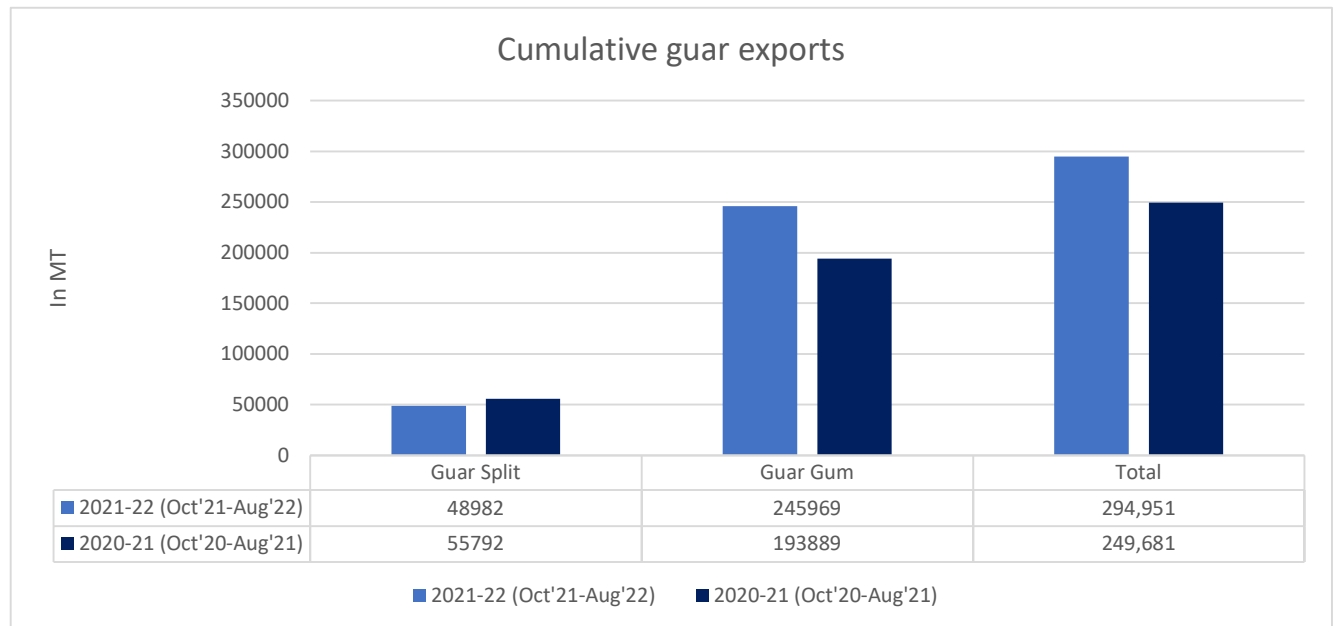
Guar Gum Exports: India's Guar gum exports decreased in the month of August 2022 by 2.39% to 21,963 MT compared to 22,501 MT during previous month. However, the gum shipments were up by 20.27% in August 2022 compared to the same period last year. Out of the total exported quantity, around 4,875 MT (23.66%) was bought by the US, Russia bought 5,196 MT (23.66%), China 1,476 MT (6.72%), and Germany 2,483 MT (11.31%). We expect Guar gum export in Sept'22 around 24,000-25,000 tonnes.

Countries	Guar gum exported in MT	Guar gum export % Share
RUSSIA	5196	23.66%
USA	4875	22.20%
GERMANY	2483	11.31%
CHINA	1476	6.72%
CANADA	768	3.50%
ITALY	704	3.20%
NETHERLANDS	689	3.14%
FRANCE	475	2.16%
INDONESIA	409	1.86%
AUSTRALIA	399	1.82%
BRAZIL	358	1.63%
UNITED KINGDOM	357	1.62%
UAE	350	1.59%
THAILAND	318	1.45%
SOUTH KOREA	298	1.36%
JAPAN	284	1.29%
DENMARK	256	1.17%
SOUTH AFRICA	251	1.14%
OTHERS	2017	9.18%
TOTAL	21963	100%

Total Cumulative Guar exports

Oct-Aug'22 recorded up by 18% to 2.94 Lakh tonnes as compared to 2.49 Lakh tonnes previous year same period amid bullish crude oil prices and increase in oil rig count.

Attributes	2021-22 (Oct'21-Aug'22)	2020-21 (Oct'20-Aug'21)	% Change
Guar Split	48982	55792	-12%
Guar Gum	245969	193889	27%
Total	294,951	249,681	18%



Sowing Updates

As of 24th Aug '22, According to the Department of Agriculture, Rajasthan, Guar sowing is up by 50% at 30.79 Lakh hectare as compared to 20.48 Lakh hectare previous year same period. This season sowing area is high due to early rains and better returns.

Guar seed sowing progress 2022-23			
State	Area of Kharif-2021 During Corresponding Period	Progressive Area of Kharif 2022	% change over previous year
Rajasthan (As on 24 Aug '22)	20.48	30.79	50%
Gujarat (As on 26 Sep '22)	1.13	1.04	-8%
Source: State government		Area in Lakh Ha	



Guar seed Stock Position:			
Stocks	Demat	In-Process	Total
	25-Oct-22	25-Oct-22	25-Oct-22
Bikaner	12002	118	12120
Deesa	10	0	10
Sri Ganganagar	263	0	263
Jodhpur	288	0	288
Nokha	0	0	0

Guar Gum Stock Position:			
Stocks	Demat	In-Process	Total
	25-Oct-22	25-Oct-22	25-Oct-22
Deesa	0	0	0
Bikaner	3175	30	3205
Jodhpur	7040	189	7229
Nokha	1209	0	1209
Sri Ganganagar	165	0	165

Churi and Korma Prices:		26-Oct-22
Commodity	Centre	Rs. /75 kg.
Churi	Jodhpur	1800
Korma	Jodhpur	2850



Guar seed EDD:					
	10-Nov-22	10-Dec-22	10-Jan-23	10-Feb-23	10-Mar-23
Bikaner	1403	3047	4954	1395	199
Deesa	-	10	-	-	-
Sri Ganganagar	119	-	60	-	-
Jodhpur	288	30	-	-	-
Nokha	-	-	-	-	-

Guar Gum EDD:					
	10-Nov-22	10-Dec-22	10-Jan-23	10-Feb-23	10-Mar-23
Deesa	-	-	-	-	-
Bikaner	10	529	668	597	189
Jodhpur	809	452	2326	850	69
Nokha	10	155	410	155	70
Sri Ganganagar	10	-	20	115	

Guar Seed Prices at Key Spot Markets:					
Commodity	District	Centre	Prices (Rs/Qtl)		Change
Guar Seed			25-Oct-22	24-Oct-22	
Rajasthan	Jodhpur	Jodhpur (Loose)	Closed	-	-
		Jodhpur(Delivery)	Closed	-	-
	Sri-Ganganagar	Sri-Ganganagar(Loose)	Closed	-	-
		Sri-Ganganagar (Delivery)	Closed	-	-
		Rawla (Loose)	Closed	-	-
		Gharsana (Loose)	Closed	-	-
		Raisinghnagar (Loose)	Closed	-	-
	Bikaner	Bikaner (Loose)	Closed	-	-
		Bikaner (Delivery)	Closed	-	-



		Nokha(Loose)	Closed	-	-
		Nokha (Delivery)	Closed	-	-
		Khajuwala (Loose)	Closed	-	-
		Khajuwala (Delivery)	Closed	-	-
		Lunkaransar (Loose)	Closed	-	-
	Hanumangarh	Hanumangarh (Loose)	closed	-	-
		Hanumangarh (Delivery)	Closed	-	-
		Nohar (Loose)	NA	-	-
		Pilibanga (Loose)	NA	-	-
	Nagaur	Nagaur (Loose)	Closed	-	-
	Churu	Churu (Delivery)	Closed	-	-
	Alwar	Alwar (Loose)	Closed	-	-
Haryana	Hisar	Adampur (Loose)	Closed	-	-
		Adampur (Delivery)	Closed	-	-
	Bhiwani	Bhiwani (Delivery)	Closed	-	-
		Siwani (Loose)	4650	-	-
	Sirsa	Sirsa (Loose)	Closed	-	-
		Dhabwali (Loose)	NA	-	-
		Dhabwali (Delivery)	NA	-	-
		Ellanabad (Loose)	NA	-	-
	Fatehabad	Fatehabad (Loose)	NA	-	-
Gujarat	Banaskantha	Deesa (Loose)	NA	-	-
	Patan	Patan (Loose)	NA	-	-
	Rajkot	Rajkot (Loose)	Closed	-	-
	Jamnagar	Dhrol (Loose)	Closed	-	-
Madhya Pradesh	Gwalior	Dabra (Loose)	NA	-	-
Guar Gum					
Rajasthan	Jodhpur	Jodhpur	Closed	-	-
	Alwar	Alwar	Closed	-	-
	Hanumangarh	Nohar	NA	-	-
Haryana	Bhiwani	Bhiwani	Closed	-	-
	Sirsa	Sirsa	Closed	-	-
		Dhabwali	NA	-	-
		Ellanabad	NA	-	-
	Fatehabad	Fatehabad	NA	-	-

Commodity	District	Centre	Arrivals (Quintals)		Change
Guar Seed			25-Oct-22	24-Oct-22	
Rajasthan	Jodhpur	Jodhpur	Closed	-	-
	Sri-Ganganagar	Sri-Ganganagar	Closed	-	-
		Rawla	Closed	-	-
		Gharsana	Closed	-	-
		Raisinghnagar	Closed	-	-
		Bikaner	Bikaner	Closed	-
	Bikaner	Nokha	Closed	-	-
		Khajuwala	Closed	-	-
		Lunkaransar	Closed	-	-
		Hanumangarh	Hanumangarh	Closed	-
	Nohar		NA	-	-
	Pilibanga		NA	-	-
	Nagaur	Nagaur	Closed	-	-
	Churu	Churu	Closed	-	-
	Alwar	Alwar	Closed	-	-
Haryana	Hisar	Adampur	Closed	-	-
	Bhiwani	Bhiwani	Closed	-	-
		Siwani	200	-	-
	Sirsa	Sirsa	Closed	-	-
		Dhabwali	NA	-	-
		Ellanabad	NA	-	-
	Fatehabad	Fatehabad	NA	-	-
Gujarat	Banaskantha	Deesa	NA	-	-
	Patan	Patan	NA	-	-
	Rajkot	Rajkot	Closed	-	-
	Jamnagar	Dhrol	Closed	-	-
Madhya Pradesh	Gwalior	Dabra	NA	-	-
Total Arrivals/Above Markets			200		200

Disclaimer

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