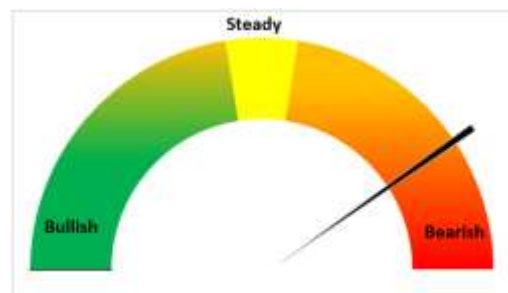


Today's Update

Today, Guar seed Jodhpur delivery prices traded at Rs. 4,751/Qtl. amid new crop arrivals. In other cash markets Guar seed traded with mixed bias. In Rajasthan, arrivals recorded at 12,400 qtl. Vs 4,750 qtl. previous day. In Haryana, arrivals recorded at 1200 qtl. Vs 200 qtl. previous day. Jodhpur Guar seed delivery prices are expected to rebound and trade in the range of Rs.4700-5000/Qtl in near term amid new crop arrivals.



As per the sources, the crop loss in the Hanumangarh and Sriganganagar regions is estimated to be about 40-50%. Arrivals have started in some of the mandis and the moisture content is seen to be 15-20%.

As on 21st Oct '2022, as per data released by Baker Hughes, the number of oilrigs in USA increased by 2 from 610 in the previous week to 612 this week.

Guar Split Exports

India's Guar split exports increased in the month of Aug'2022 by 10% to 6,465 MT as compared to 5,882 MT previous month. However, the Guar split shipments up by 205% in Aug'22 compared to the same period last year. Out of the total exports, around 5,280 MT (81.7%) bought by China, 500 MT (7.7%) bought by USA.

Countries	Guar Split exported in MT	Guar Split Export % Share
CHINA	5280	81.7%
USA	500	7.7%
SWITZERLAND	360	5.6%
NETHERLANDS	300	4.6%
MEXICO	25.2	0.4%
Total	6465.2	100%

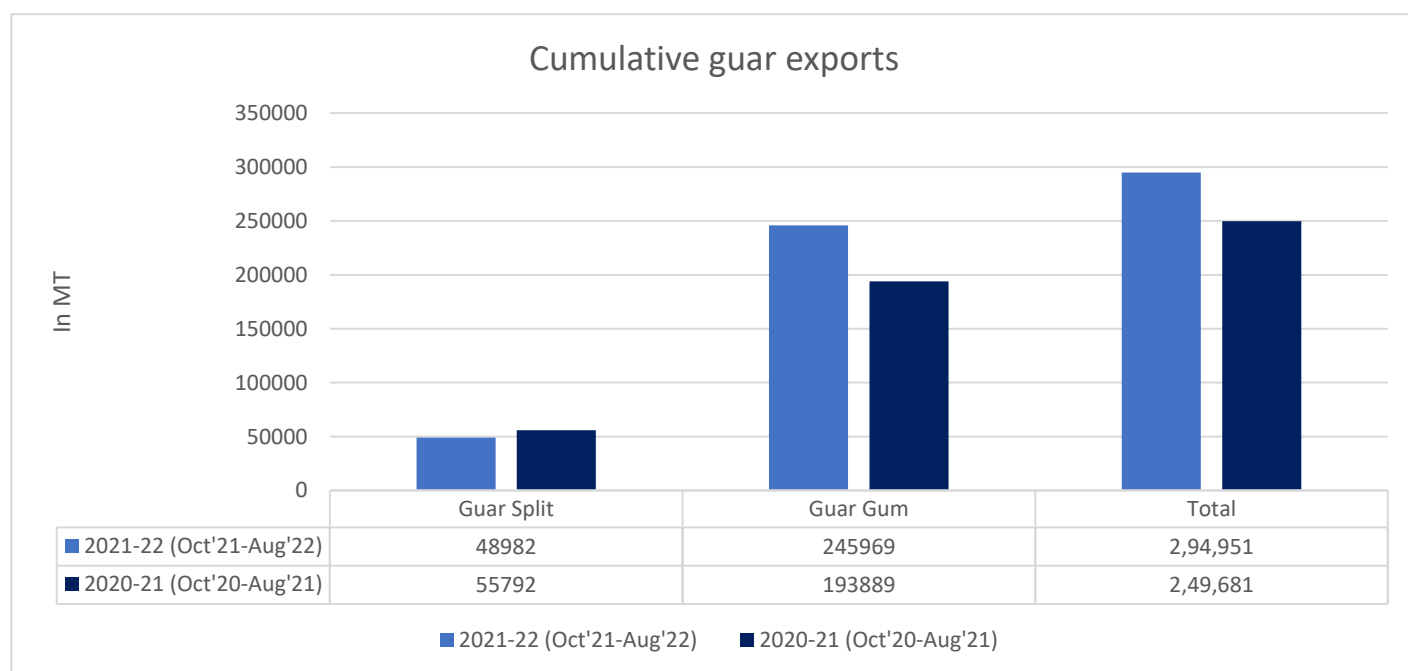
Guar Gum Exports: India's Guar gum exports decreased in the month of August 2022 by 2.39% to 21,963 MT compared to 22,501 MT during previous month. However, the gum shipments were up by 20.27% in August 2022 compared to the same period last year. Out of the total exported quantity, around 4,875 MT (23.66%) was bought by the US, Russia bought 5,196 MT (23.66%), China 1,476 MT (6.72%), and Germany 2,483 MT (11.31%). We expect Guar gum export in Sept'22 around 24,000-25,000 tonnes.

Countries	Guar gum exported in MT	Guar gum export % Share
RUSSIA	5196	23.66%
USA	4875	22.20%
GERMANY	2483	11.31%
CHINA	1476	6.72%
CANADA	768	3.50%
ITALY	704	3.20%
NETHERLANDS	689	3.14%
FRANCE	475	2.16%
INDONESIA	409	1.86%
AUSTRALIA	399	1.82%
BRAZIL	358	1.63%
UNITED KINGDOM	357	1.62%
UAE	350	1.59%
THAILAND	318	1.45%
SOUTH KOREA	298	1.36%
JAPAN	284	1.29%
DENMARK	256	1.17%
SOUTH AFRICA	251	1.14%
OTHERS	2017	9.18%
TOTAL	21963	100%

Total Cumulative Guar exports

Oct-Aug'22 recorded up by 18% to 2.94 Lakh tonnes as compared to 2.49 Lakh tonnes previous year same period amid bullish crude oil prices and increase in oil rig count.

Attributes	2021-22 (Oct'21-Aug'22)	2020-21 (Oct'20-Aug'21)	% Change
Guar Split	48982	55792	-12%
Guar Gum	245969	193889	27%
Total	294,951	249,681	18%





As of 24th Aug '22, According to the Department of Agriculture, Rajasthan, Guar sowing is up by 50% at 30.79 Lakh hectare as compared to 20.48 Lakh hectare previous year same period. This season sowing area is high due to early rains and better returns.

Guar seed sowing progress 2022-23			
State	Area of Kharif-2021 During Corresponding Period	Progressive Area of Kharif 2022	% change over previous year
Rajasthan (As on 24 Aug '22)	20.48	30.79	50%
Gujarat (As on 26 Sep '22)	1.13	1.04	-8%
Source: State government		Area in Lakh Ha	

NCDEX-FUTURES MARKET – Guar Seed									
Contract	% chg	Open	High	Low	Close	Volume	Change	OI	Change
Nov-22	+0.89	4603	4721	4601	4673	16075	▲5740	39310	▼-4830
Dec-22	+0.89	4691	4780	4685	4742	4460	▲2650	11225	▲7220

NCDEX-FUTURES MARKET- Guar Gum									
Contract	% chg	Open	High	Low	Close	Volume	Change	OI	Change
Nov-22	+0.97	9068	9226	9036	9144	10020	▲4665	28560	▼-7655
Dec-22	+0.86	9156	9332	9156	9260	6945	▲5735	12400	▲8670

Guar seed Stock Position:			
Stocks	Demat	In-Process	Total
	26-Oct-22	26-Oct-22	26-Oct-22
Bikaner	12002	118	12120
Deesa	10	0	10
Sri Ganganagar	263	0	263
Jodhpur	288	0	288
Nokha	0	0	0

**Guar Gum Stock Position:**

Stocks	Demat	In-Process	Total
	26-Oct-22	26-Oct-22	26-Oct-22
Deesa	0	0	0
Bikaner	3175	30	3205
Jodhpur	7129	99	7228
Nokha	1209	0	1209
Sri Ganganagar	165	0	165

Churi and Korma Prices:**27-Oct-22**

Commodity	Centre	Rs. /75 kg.
Churi	Jodhpur	1900
Korma	Jodhpur	2925

Guar seed EDD:

	10-Nov-22	10-Dec-22	10-Jan-23	10-Feb-23	10-Mar-23
Bikaner	1403	3047	4954	1395	199
Deesa	-	10	-	-	-
Sri Ganganagar	119	-	60	-	-
Jodhpur	298	30	-	-	-
Nokha	-	-	-	-	-



Guar Gum EDD:					
	10-Nov-22	10-Dec-22	10-Jan-23	10-Feb-23	10-Mar-23
Deesa	-	-	-	-	-
Bikaner	10	529	668	597	189
Jodhpur	799	452	2326	850	69
Nokha	10	155	410	155	70
Sri Ganganagar	10	20	-	115	-

Guar Seed Prices at Key Spot Markets:					
Commodity	District	Centre	Prices (Rs/Qtl)		Change
Guar Seed			27-Oct-22	26-Oct-22	
Rajasthan	Jodhpur	Jodhpur (Loose)	4525	Closed	-
		Jodhpur(Delivery)	4751	Closed	-
	Sri-Ganganagar	Sri-Ganganagar(Loose)	4550	Closed	-
		Sri-Ganganagar (Delivery)	4700	Closed	-
		Rawla (Loose)	4465	4370	95
		Gharsana (Loose)	4450	4400	50
		Raisinghnagar (Loose)	4480	4415	65
	Bikaner	Bikaner (Loose)	4500	Closed	-
		Bikaner (Delivery)	4725	Closed	-
		Nokha(Loose)	4500	4425	75
		Nokha (Delivery)	4725	4646	79
		Khajuwala (Loose)	4500	4500	Unch
		Khajuwala (Delivery)	4725	4725	Unch
		Lunkaransar (Loose)	4500	Closed	-
	Hanumangarh	Hanumangarh (Loose)	4450	NA	-
		Hanumangarh (Delivery)	4673	NA	-
		Nohar (Loose)	NA	-	-
		Pilibanga (Loose)	NA	-	-
	Nagaur	Nagaur (Loose)	4500	Closed	-
	Churu	Churu (Delivery)	4700	Closed	-
	Alwar	Alwar (Loose)	4300	Closed	-
Haryana	Hisar	Adampur (Loose)	4500	Closed	-
		Adampur (Delivery)	4725	Closed	-



	Bhiwani	Bhiwani (Delivery)	4600	4600	Unch
		Siwani (Loose)	4630	4625	5
	Sirsa	Sirsa (Loose)	4300	NA	-
		Dhabwali (Loose)	4350	NA	-
		Dhabwali (Delivery)	4568	NA	-
		Ellanabad (Loose)	NA	-	-
	Fatehabad	Fatehabad (Loose)	NA	-	-
Gujarat	Banaskantha	Deesa (Loose)	NA	-	-
	Patan	Patan (Loose)	NA	-	-
	Rajkot	Rajkot (Loose)	Closed	Closed	-
	Jamnagar	Dhrol (Loose)	Closed	Closed	-
Madhya Pradesh	Gwalior	Dabra (Loose)	NA	-	-
Guar Gum					
Rajasthan	Jodhpur	Jodhpur	9250	Closed	-
	Alwar	Alwar	9400	Closed	-
	Hanumangarh	Nohar	NA	-	-
Haryana	Bhiwani	Bhiwani	9250	9200	50
	Sirsa	Sirsa	9400	NA	-
		Dhabwali	9400	NA	-
		Ellanabad	NA	-	-
	Fatehabad	Fatehabad	NA	-	-

Guar Seed Arrivals in Key Centers					
Commodity	District	Centre	Arrivals (Quintals)		Change
Guar Seed			27-Oct-22	26-Oct-22	
Rajasthan	Jodhpur	Jodhpur	NA	Closed	-
	Sri-Ganganagar	Sri-Ganganagar	500	Closed	-
		Rawla	700	1000	-300
		Gharsana	1800	2000	-200
		Raisinghnagar	1200	500	700
	Bikaner	Bikaner	1000	Closed	-
		Nokha	1000	1000	Unch
		Khajuwala	600	250	350
		Lunkaransar	1500	Closed	-
	Hanumangarh	Hanumangarh	100	NA	-
		Nohar	NA	0	-
		Pilibanga	NA	0	-
	Nagaur	Nagaur	2000	Closed	-
	Churu	Churu	2000	Closed	-



	Alwar	Alwar	NA	Closed	-
Haryana	Hisar	Adampur	600	Closed	-
	Bhiwani	Bhiwani	NA	0	-
		Siwani	500	200	300
	Sirsa	Sirsa	100	NA	-
		Dhabwali	NA	NA	-
		Ellanabad	NA	0	-
	Fatehabad	Fatehabad	NA	0	-
Gujarat	Banaskantha	Deesa	NA	0	-
	Patan	Patan	NA	0	-
	Rajkot	Rajkot	Closed	Closed	-
	Jamnagar	Dhrol	Closed	Closed	-
Madhya Pradesh	Gwalior	Dabra	NA	0	-
Total Arrivals/Above Markets			13600	4950	8650

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