

### Today's Update

Today, Guar seed Jodhpur delivery prices went marginally up by 0.1% to Rs. 4,757/Qtl. as compared to previous day at Rs. 4,751/qtl amid new crop arrivals. In other cash markets Guar seed traded with mixed bias. In Rajasthan, arrivals recorded at 15,900 qtl. Vs 12,400 qtl. previous day. In Haryana, arrivals recorded at 1700 qtl. Vs 1200 qtl. previous day. Arrivals are rebounding after festivals. Jodhpur Guar seed delivery prices are expected to rebound and trade in the range of Rs.4700-5000/Qtl in near term amid new crop arrivals.



As on 21st Oct '2022, as per data released by Baker Hughes, the number of oilrigs in USA increased by 2 from 610 in the previous week to 612 this week.

### Guar Split Exports

India's Guar split exports increased in the month of Aug'2022 by 10% to 6,465 MT as compared to 5,882 MT previous month. However, the Guar split shipments up by 205% in Aug'22 compared to the same period last year. Out of the total exports, around 5,280 MT (81.7%) bought by China, 500 MT (7.7%) bought by USA.

Countries	Guar Split exported in MT	Guar Split Export % Share
CHINA	5280	81.7%
USA	500	7.7%
SWITZERLAND	360	5.6%
NETHERLANDS	300	4.6%
MEXICO	25.2	0.4%
Total	6465.2	100%

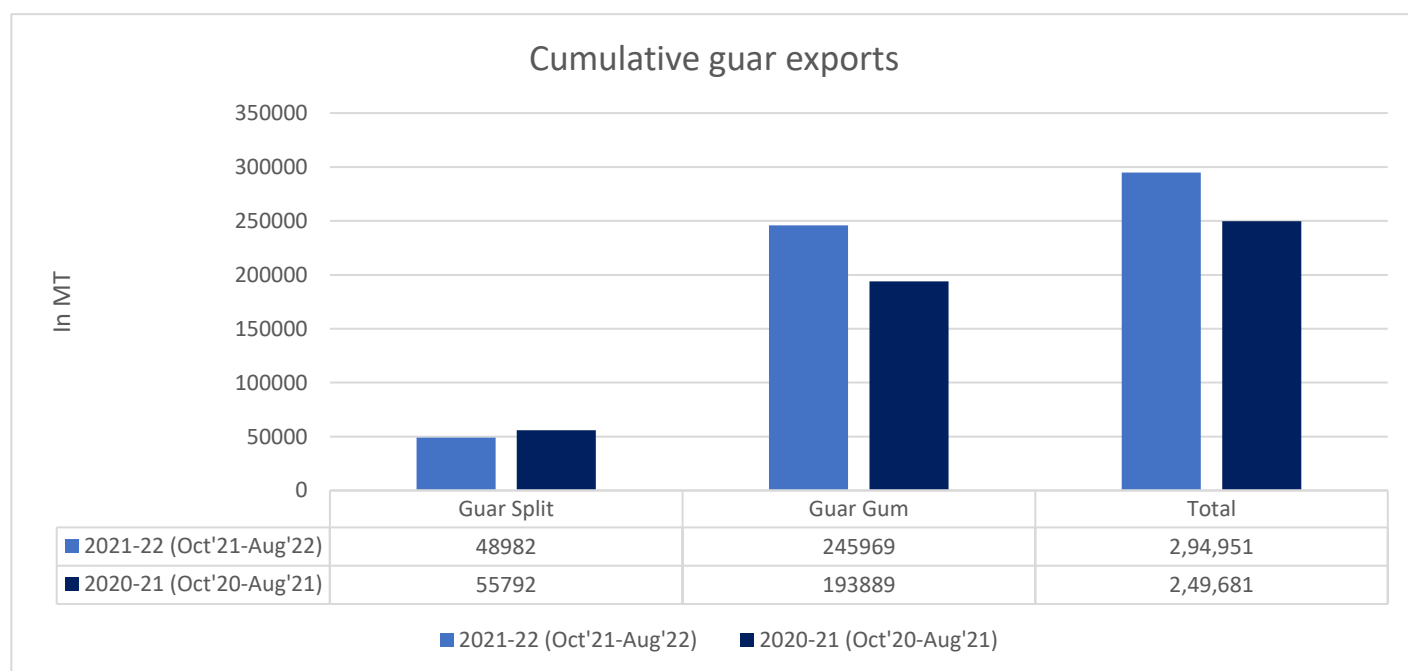
**Guar Gum Exports:** India's Guar gum exports decreased in the month of August 2022 by 2.39% to 21,963 MT compared to 22,501 MT during previous month. However, the gum shipments were up by 20.27% in August 2022 compared to the same period last year. Out of the total exported quantity, around 4,875 MT (23.66%) was bought by the US, Russia bought 5,196 MT (23.66%), China 1,476 MT (6.72%), and Germany 2,483 MT (11.31%). We expect Guar gum export in Sept'22 around 24,000-25,000 tonnes.

Countries	Guar gum exported in MT	Guar gum export % Share
RUSSIA	5196	23.66%
USA	4875	22.20%
GERMANY	2483	11.31%
CHINA	1476	6.72%
CANADA	768	3.50%
ITALY	704	3.20%
NETHERLANDS	689	3.14%
FRANCE	475	2.16%
INDONESIA	409	1.86%
AUSTRALIA	399	1.82%
BRAZIL	358	1.63%
UNITED KINGDOM	357	1.62%
UAE	350	1.59%
THAILAND	318	1.45%
SOUTH KOREA	298	1.36%
JAPAN	284	1.29%
DENMARK	256	1.17%
SOUTH AFRICA	251	1.14%
OTHERS	2017	9.18%
<b>TOTAL</b>	<b>21963</b>	<b>100%</b>

### Total Cumulative Guar exports

Oct-Aug'22 recorded up by 18% to 2.94 Lakh tonnes as compared to 2.49 Lakh tonnes previous year same period amid bullish crude oil prices and increase in oil rig count.

Attributes	2021-22 (Oct'21-Aug'22)	2020-21 (Oct'20-Aug'21)	% Change
Guar Split	48982	55792	-12%
Guar Gum	245969	193889	27%
<b>Total</b>	<b>294,951</b>	<b>249,681</b>	<b>18%</b>



As of 24th Aug '22, According to the Department of Agriculture, Rajasthan, Guar sowing is up by 50% at 30.79 Lakh hectare as compared to 20.48 Lakh hectare previous year same period. This season sowing area is high due to early rains and better returns.

Guar seed sowing progress 2022-23			
State	Area of Kharif-2021 During Corresponding Period	Progressive Area of Kharif 2022	% change over previous year
Rajasthan (As on 24 Aug '22)	20.48	30.79	50%
Gujarat (As on 26 Sep '22)	1.13	1.04	-8%
Source: State government		Area in Lakh Ha	

#### NCDEX-FUTURES MARKET – Guar Seed

Contract	% chg	Open	High	Low	Close	Volume	Change	OI	Change
Nov-22	-0.71	4670	4684	4624	4646	11800	▼-4275	38150	▼-1160
Dec-22	-0.63	4740	4746	4690	4714	4710	▲250	13245	▲2020

#### NCDEX-FUTURES MARKET- Guar Gum

Contract	% chg	Open	High	Low	Close	Volume	Change	OI	Change
Nov-22	-0.69	9120	9150	9051	9088	6040	▼-3980	25560	▼-3000
Dec-22	-0.55	9250	9265	9175	9211	4070	▼-2875	15350	▲2950

#### Guar seed Stock Position:

Stocks	Demat	In-Process	Total
	27-Oct-22	27-Oct-22	27-Oct-22
Bikaner	12002	148	12150
Deesa	10	0	10
Sri Ganganagar	263	0	263
Jodhpur	288	0	288
Nokha	0	0	0

**Guar Gum Stock Position:**

Stocks	Demat	In-Process	Total
	27-Oct-22	27-Oct-22	27-Oct-22
Deesa	0	0	0
Bikaner	3205	0	3205
Jodhpur	7055	119	7174
Nokha	1199	0	1199
Sri Ganganagar	165	0	165

**Churi and Korma Prices:****29-Oct-22**

Commodity	Centre	Rs. /75 kg.
Churi	Jodhpur	1900
Korma	Jodhpur	2925

**Guar seed EDD:**

	10-Nov-22	10-Dec-22	10-Jan-23	10-Feb-23	10-Mar-23
Bikaner	1403	3047	4954	1395	199
Deesa	-	10	-	-	-
Sri Ganganagar	119	-	60	-	-
Jodhpur	298	30	-	-	-
Nokha	-	-	-	-	-



### Guar Gum EDD:

	10-Nov-22	10-Dec-22	10-Jan-23	10-Feb-23	10-Mar-23
Deesa	-	-	-	-	-
Bikaner	10	529	668	597	189
Jodhpur	799	452	2326	850	69
Nokha	10	155	410	155	70
Sri Ganganagar	10	20	-	115	-

### Guar Seed Prices at Key Spot Markets:

Commodity	District	Centre	Prices (Rs/Qtl)		Change
			28-Oct-22	27-Oct-22	
Guar Seed	Jodhpur	Jodhpur (Loose)	4530	4525	5
		Jodhpur(Delivery)	4757	4751	5
	Sri-Ganganagar	Sri-Ganganagar(Loose)	4550	4550	Unch
		Sri-Ganganagar (Delivery)	4700	4700	Unch
		Rawla (Loose)	4385	4465	-80
		Gharsana (Loose)	4400	4450	-50
		Raisinghnagar (Loose)	4450	4480	-30
	Bikaner	Bikaner (Loose)	4425	4500	-75
		Bikaner (Delivery)	4646	4725	-79
		Nokha(Loose)	4450	4500	-50
		Nokha (Delivery)	4673	4725	-53
		Khajuwala (Loose)	4500	4500	Unch
		Khajuwala (Delivery)	4725	4725	Unch
		Lunkaransar (Loose)	4450	4500	-50
	Hanumangarh	Hanumangarh (Loose)	4400	4450	-50
		Hanumangarh (Delivery)	4620	4673	-53
		Nohar (Loose)	NA	NA	-
		Pilibanga (Loose)	NA	NA	-
	Nagaur	Nagaur (Loose)	4450	4500	-50
	Churu	Churu (Delivery)	4700	4700	Unch
	Alwar	Alwar (Loose)	4300	4300	Unch
Haryana	Hisar	Adampur (Loose)	4500	4500	Unch
		Adampur (Delivery)	4725	4725	Unch



	Bhiwani	Bhiwani (Delivery)	4650	4600	50
		Siwani (Loose)	4600	4630	-30
	Sirsa	Sirsa (Loose)	4300	4300	Unch
		Dhabwali (Loose)	4350	4350	Unch
		Dhabwali (Delivery)	4568	4568	Unch
		Ellanabad (Loose)	NA	4358	-
	Fatehabad	Fatehabad (Loose)	NA	NA	-
Gujarat	Banaskantha	Deesa (Loose)	NA	NA	-
	Patan	Patan (Loose)	NA	NA	-
	Rajkot	Rajkot (Loose)	Closed	Closed	-
	Jamnagar	Dhrol (Loose)	Closed	Closed	-
Madhya Pradesh	Gwalior	Dabra (Loose)	NA	NA	-
Guar Gum					
Rajasthan	Jodhpur	Jodhpur	9250	9250	Unch
	Alwar	Alwar	9400	9400	Unch
	Hanumangarh	Nohar	NA	NA	-
Haryana	Bhiwani	Bhiwani	9300	9250	50
	Sirsa	Sirsa	9100	9400	-300
		Dhabwali	9100	9400	-300
		Ellanabad	NA	9250	-
	Fatehabad	Fatehabad	NA	NA	-

Guar Seed Arrivals in Key Centers					
Commodity	District	Centre	Arrivals (Quintals)		Change
Guar Seed			28-Oct-22	27-Oct-22	
Rajasthan	Jodhpur	Jodhpur	NA	NA	-
	Sri-Ganganagar	Sri-Ganganagar	1000	500	500
		Rawla	800	700	100
		Gharsana	1300	1800	-500
		Raisinghnagar	1000	1200	-200
	Bikaner	Bikaner	1000	1000	Unch
		Nokha	2000	1000	1000
		Khajuwala	500	600	-100
		Lunkaransar	2000	1500	500
	Hanumangarh	Hanumangarh	300	100	200
		Nohar	NA	NA	-
		Pilibanga	NA	NA	-
	Nagaur	Nagaur	4000	2000	2000
	Churu	Churu	2000	2000	Unch



	Alwar	Alwar	NA	NA	-
Haryana	Hisar	Adampur	1000	600	400
	Bhiwani	Bhiwani	250	NA	-
		Siwani	300	500	-200
	Sirsa	Sirsa	150	100	50
		Dhabwali	NA	NA	-
		Ellanabad	NA	631	-
	Fatehabad	Fatehabad	NA	NA	-
Gujarat	Banaskantha	Deesa	NA	NA	-
	Patan	Patan	NA	NA	-
	Rajkot	Rajkot	Closed	Closed	-
	Jamnagar	Dhrol	Closed	Closed	-
Madhya Pradesh	Gwalior	Dabra	NA	NA	-
Total Arrivals/Above Markets			17600	14231	3369

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