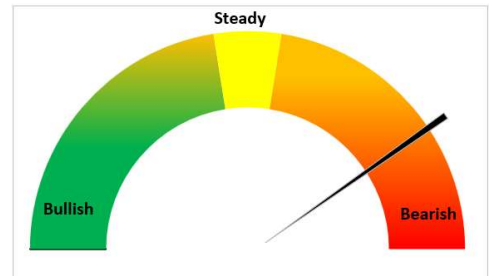


Today's Update

Today, Guar seed Jodhpur delivery prices went marginally down by 0.7% to Rs. 4,725/Qtl. as compared to previous day at Rs. 4,757/qtl amid new crop arrivals. In other cash markets Guar seed traded with mixed bias. In Rajasthan, arrivals recorded at 17,600 qtl. Vs 15,900 qtl. previous day. In Haryana, arrivals recorded at 1,650 qtl. Vs 1,700 qtl. previous day. Arrivals are rebounding after festivals. Jodhpur Guar seed delivery prices are expected to rebound and trade in the range of Rs.4700-5000/Qtl in near term amid new crop arrivals.



As on 21st Oct '2022, as per data released by Baker Hughes, the number of oilrigs in USA increased by 2 from 610 in the previous week to 612 this week.

Guar Split Exports

India's Guar split exports increased in the month of Aug'2022 by 10% to 6,465 MT as compared to 5,882 MT previous month. However, the Guar split shipments up by 205% in Aug'22 compared to the same period last year. Out of the total exports, around 5,280 MT (81.7%) bought by China, 500 MT (7.7%) bought by USA.

Countries	Guar Split exported in MT	Guar Split Export % Share
CHINA	5280	81.7%
USA	500	7.7%
SWITZERLAND	360	5.6%
NETHERLANDS	300	4.6%
MEXICO	25.2	0.4%
Total	6465.2	100%

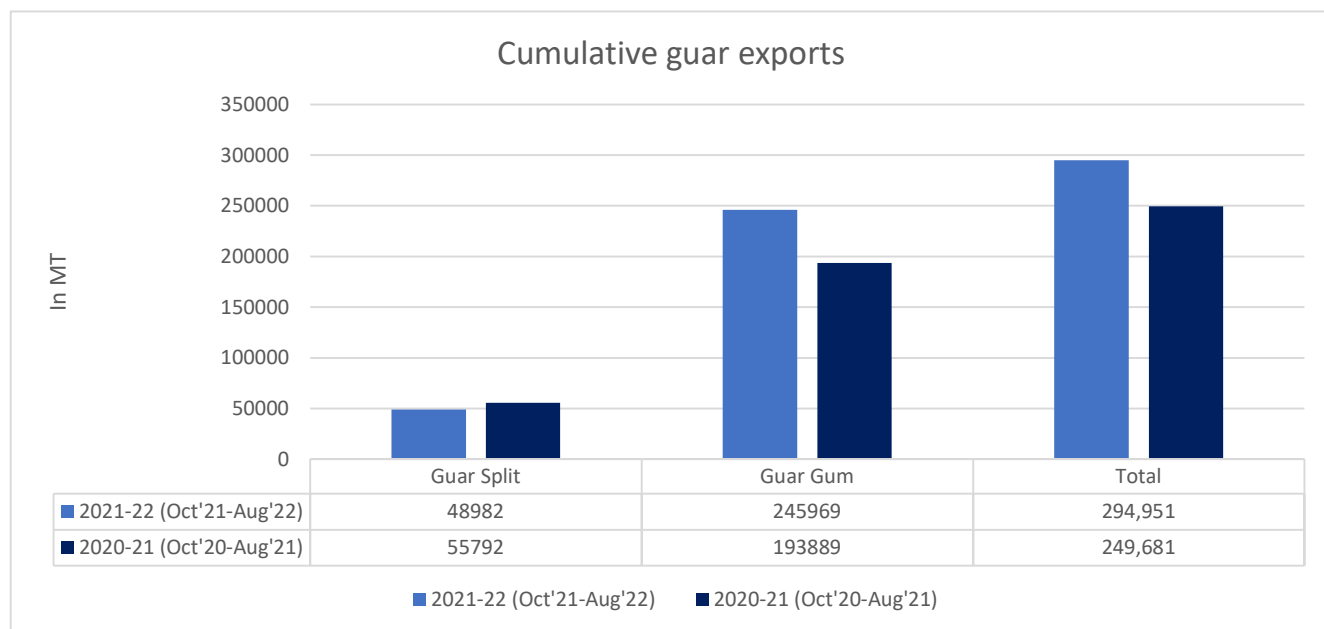
Guar Gum Exports: India's Guar gum exports decreased in the month of August 2022 by 2.39% to 21,963 MT compared to 22,501 MT during previous month. However, the gum shipments were up by 20.27% in August 2022 compared to the same period last year. Out of the total exported quantity, around 4,875 MT (23.66%) was bought by the US, Russia bought 5,196 MT (23.66%), China 1,476 MT (6.72%), and Germany 2,483 MT (11.31%). We expect Guar gum export in Sept'22 around 24,000-25,000 tonnes.

Countries	Guar gum exported in MT	Guar gum export % Share
RUSSIA	5196	23.66%
USA	4875	22.20%
GERMANY	2483	11.31%
CHINA	1476	6.72%
CANADA	768	3.50%
ITALY	704	3.20%
NETHERLANDS	689	3.14%
FRANCE	475	2.16%
INDONESIA	409	1.86%
AUSTRALIA	399	1.82%
BRAZIL	358	1.63%
UNITED KINGDOM	357	1.62%
UAE	350	1.59%
THAILAND	318	1.45%
SOUTH KOREA	298	1.36%
JAPAN	284	1.29%
DENMARK	256	1.17%
SOUTH AFRICA	251	1.14%
OTHERS	2017	9.18%
TOTAL	21963	100%

Total Cumulative Guar exports

Oct-Aug'22 recorded up by 18% to 2.94 Lakh tonnes as compared to 2.49 Lakh tonnes previous year same period amid bullish crude oil prices and increase in oil rig count.

Attributes	2021-22 (Oct'21-Aug'22)	2020-21 (Oct'20-Aug'21)	% Change
Guar Split	48982	55792	-12%
Guar Gum	245969	193889	27%
Total	294,951	249,681	18%



As of 24th Aug '22, According to the Department of Agriculture, Rajasthan, Guar sowing is up by 50% at 30.79 Lakh hectare as compared to 20.48 Lakh hectare previous year same period. This season sowing area is high due to early rains and better returns.

Guar seed sowing progress 2022-23			
State	Area of Kharif-2021 During Corresponding Period	Progressive Area of Kharif 2022	% change over previous year
Rajasthan (As on 24 Aug '22)	20.48	30.79	50%
Gujarat (As on 26 Sep '22)	1.13	1.04	-8%
Source: State government		Area in Lakh Ha	

NCDEX-FUTURES MARKET – Guar Seed

Contract	% chg	Open	High	Low	Close	Volume	Change	OI	Change
Nov-22	-	-	-	-	-	-	-	-	-
Dec-22	-	-	-	-	-	-	-	-	-

NCDEX-FUTURES MARKET- Guar Gum

Contract	% chg	Open	High	Low	Close	Volume	Change	OI	Change
Nov-22	-	-	-	-	-	-	-	-	-
Dec-22	-	-	-	-	-	-	-	-	-

Guar seed Stock Position:

Stocks	Demat	In-Process	Total
	28-Oct-22	28-Oct-22	28-Oct-22
Bikaner	12002	148	12150
Deesa	10	0	10
Sri Ganganagar	263	0	263
Jodhpur	288	0	288
Nokha	0	0	0

Guar Gum Stock Position:

Stocks	Demat	In-Process	Total
	28-Oct-22	28-Oct-22	28-Oct-22
Deesa	0	0	0
Bikaner	3205	0	3205
Jodhpur	7055	119	7174
Nokha	1199	0	1199
Sri Ganganagar	165	0	165



Churi and Korma Prices:		29-Oct-22
Commodity	Centre	Rs. /75 kg.
Churi	Jodhpur	1900
Korma	Jodhpur	2925

Guar seed EDD:					
	10-Nov-22	10-Dec-22	10-Jan-23	10-Feb-23	10-Mar-23
Bikaner	1403	3047	4954	1395	199
Deesa	-	10	-	-	-
Sri Ganganagar	119	-	60	-	-
Jodhpur	288	30	-	-	-
Nokha	-	-	-	-	-

Guar Gum EDD:					
	10-Nov-22	10-Dec-22	10-Jan-23	10-Feb-23	10-Mar-23
Deesa	-	-	-	-	-
Bikaner	10	529	668	597	189
Jodhpur	724	452	2326	850	69
Nokha	-	155	410	155	70
Sri Ganganagar	-	20	-	115	-

Guar Seed Prices at Key Spot Markets:					
Commodity	District	Centre	Prices (Rs/Qtl)		Change
Guar Seed			29-Oct-22	28-Oct-22	
Rajasthan	Jodhpur	Jodhpur (Loose)	4500	4530	-30
		Jodhpur(Delivery)	4725	4757	-32
	Sri-Ganganagar	Sri-Ganganagar(Loose)	4550	4550	Unch
		Sri-Ganganagar (Delivery)	4700	4700	Unch
		Rawla (Loose)	4370	4385	-15
		Gharsana (Loose)	4450	4400	50
		Raisinghnagar (Loose)	4420	4450	-30
	Bikaner	Bikaner (Loose)	4420	4425	-5
		Bikaner (Delivery)	4641	4646	-5
		Nokha(Loose)	4425	4450	-25
		Nokha (Delivery)	4646	4673	-26
		Khajuwala (Loose)	4450	4500	-50
		Khajuwala (Delivery)	4673	4725	-53
		Lunkaransar (Loose)	4450	4450	Unch
	Hanumangarh	Hanumangarh (Loose)	4400	4400	Unch
		Hanumangarh (Delivery)	4620	4620	Unch
		Nohar (Loose)	NA	NA	-
		Pilibanga (Loose)	NA	NA	-
	Nagaur	Nagaur (Loose)	4360	4450	-90
	Churu	Churu (Delivery)	4600	4700	-100
	Alwar	Alwar (Loose)	4200	4300	-100
Haryana	Hisar	Adampur (Loose)	4500	4500	Unch
		Adampur (Delivery)	4725	4725	Unch
	Bhiwani	Bhiwani (Delivery)	4650	4650	Unch
		Siwani (Loose)	4600	4600	Unch
	Sirsa	Sirsa (Loose)	4300	4300	Unch
		Dhabwali (Loose)	4030	4350	-320
		Dhabwali (Delivery)	4030	4568	-538
		Ellanabad (Loose)	NA	NA	-
	Fatehabad	Fatehabad (Loose)	NA	NA	-
Gujarat	Banaskantha	Deesa (Loose)	NA	NA	-
	Patan	Patan (Loose)	NA	NA	-
	Rajkot	Rajkot (Loose)	Closed	Closed	-
	Jamnagar	Dhrol (Loose)	Closed	Closed	-
Madhya Pradesh	Gwalior	Dabra (Loose)	NA	NA	-
Guar Gum					



Rajasthan	Jodhpur	Jodhpur	9250	9250	Unch
	Alwar	Alwar	9400	9400	Unch
	Hanumangarh	Nohar	NA	NA	-
Haryana	Bhiwani	Bhiwani	9300	9300	Unch
	Sirsa	Sirsa	9150	9100	50
		Dhabwali	9150	9100	50
		Ellanabad	NA	NA	-
	Fatehabad	Fatehabad	NA	NA	-

Guar Seed Arrivals in Key Centers					
Commodity	District	Centre	Arrivals (Quintals)		Change
Guar Seed			29-Oct-22	28-Oct-22	
Rajasthan	Jodhpur	Jodhpur	NA	NA	-
	Sri-Ganganagar	Sri-Ganganagar	1000	1000	Unch
		Rawla	500	800	-300
		Gharsana	1000	1300	-300
		Raisinghnagar	1000	1000	Unch
	Bikaner	Bikaner	1500	1000	500
		Nokha	2000	2000	Unch
		Khajuwala	1000	500	500
		Lunkaransar	1500	2000	-500
	Hanumangarh	Hanumangarh	100	300	-200
		Nohar	NA	NA	-
		Pilibanga	NA	NA	-
	Nagaur	Nagaur	6000	4000	2000
	Churu	Churu	2000	2000	Unch
	Alwar	Alwar	NA	NA	-
Haryana	Hisar	Adampur	800	1000	-200
	Bhiwani	Bhiwani	250	250	Unch
		Siwani	500	300	200
	Sirsa	Sirsa	100	150	-50
		Dhabwali	NA	NA	-
		Ellanabad	NA	NA	-
	Fatehabad	Fatehabad	NA	NA	-
Gujarat	Banaskantha	Deesa	NA	NA	-
	Patan	Patan	NA	NA	-
	Rajkot	Rajkot	Closed	Closed	-
	Jamnagar	Dhrol	Closed	Closed	-
Madhya Pradesh	Gwalior	Dabra	NA	NA	-



Total Arrivals/Above Markets**19250****17600****1650****Disclaimer**

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