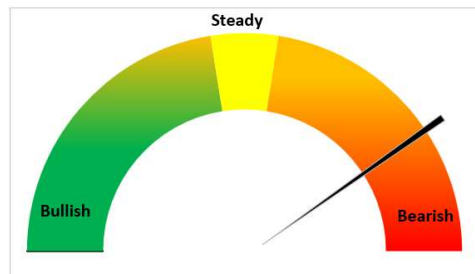


### Today's Update

Today, Guar seed Jodhpur delivery prices went down by 1.8% to Rs. 4,673/Qtl. as compared to previous day at Rs. 4,757/qtl amid new crop arrivals. In other cash markets Guar seed traded with mixed bias. In Rajasthan, arrivals recorded at 18,800 qtl. Vs 17,600 qtl. previous day. In Haryana, arrivals recorded at 1,920 qtl. Vs 1,650 qtl. previous day. Arrivals are rebounding after festivals. Jodhpur Guar seed delivery prices are expected to rebound and trade in the range of Rs.4700-5000/Qtl in near term amid new crop arrivals.



As on 28<sup>th</sup> Oct '2022, as per data released by Baker Hughes, the number of oilrigs in USA decreased by 2 from 612 in the previous week to 610 this week.

### Guar Split Exports

India's Guar split exports increased in the month of Aug'2022 by 10% to 6,465 MT as compared to 5,882 MT previous month. However, the Guar split shipments up by 205% in Aug'22 compared to the same period last year. Out of the total exports, around 5,280 MT (81.7%) bought by China, 500 MT (7.7%) bought by USA.

Countries	Guar Split exported in MT	Guar Split Export % Share
CHINA	5280	81.7%
USA	500	7.7%
SWITZERLAND	360	5.6%
NETHERLANDS	300	4.6%
MEXICO	25.2	0.4%
Total	6465.2	100%

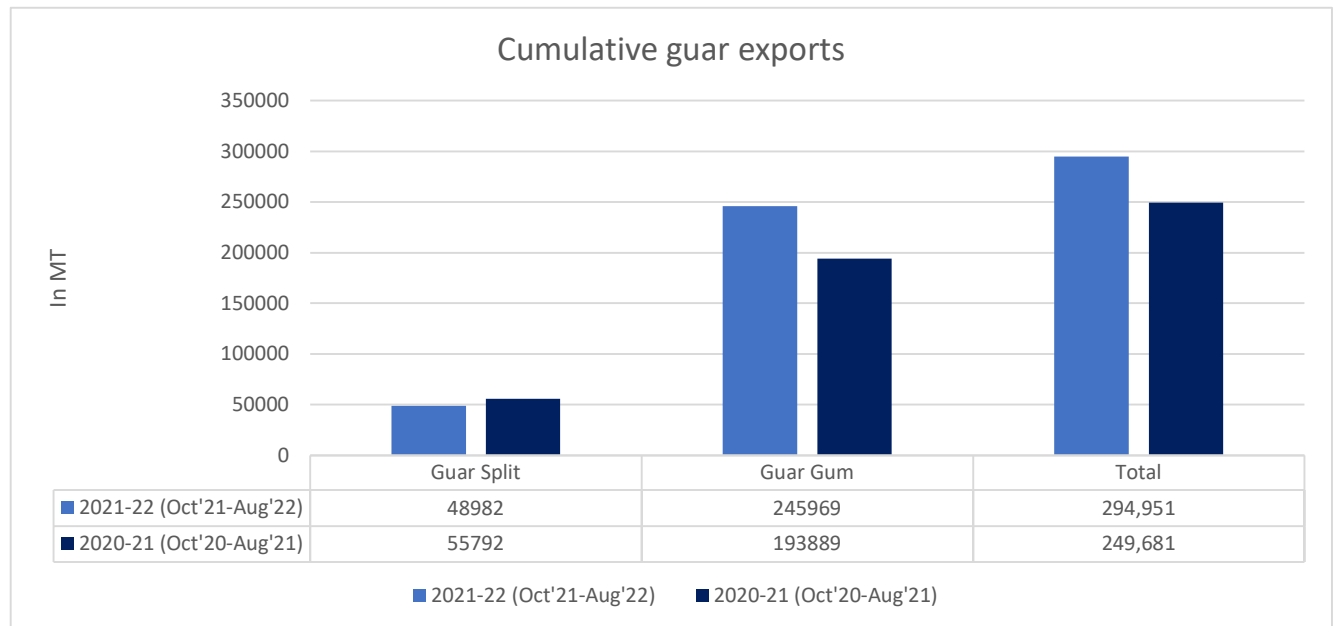
**Guar Gum Exports:** India's Guar gum exports decreased in the month of August 2022 by 2.39% to 21,963 MT compared to 22,501 MT during previous month. However, the gum shipments were up by 20.27% in August 2022 compared to the same period last year. Out of the total exported quantity, around 4,875 MT (23.66%) was bought by the US, Russia bought 5,196 MT (23.66%), China 1,476 MT (6.72%), and Germany 2,483 MT (11.31%). We expect Guar gum export in Sept'22 around 24,000-25,000 tonnes.

Countries	Guar gum exported in MT	Guar gum export % Share
RUSSIA	5196	23.66%
USA	4875	22.20%
GERMANY	2483	11.31%
CHINA	1476	6.72%
CANADA	768	3.50%
ITALY	704	3.20%
NETHERLANDS	689	3.14%
FRANCE	475	2.16%
INDONESIA	409	1.86%
AUSTRALIA	399	1.82%
BRAZIL	358	1.63%
UNITED KINGDOM	357	1.62%
UAE	350	1.59%
THAILAND	318	1.45%
SOUTH KOREA	298	1.36%
JAPAN	284	1.29%
DENMARK	256	1.17%
SOUTH AFRICA	251	1.14%
OTHERS	2017	9.18%
TOTAL	21963	100%

### Total Cumulative Guar exports

Oct-Aug'22 recorded up by 18% to 2.94 Lakh tonnes as compared to 2.49 Lakh tonnes previous year same period amid bullish crude oil prices and increase in oil rig count.

Attributes	2021-22 (Oct'21-Aug'22)	2020-21 (Oct'20-Aug'21)	% Change
Guar Split	48982	55792	-12%
Guar Gum	245969	193889	27%
<b>Total</b>	<b>294,951</b>	<b>249,681</b>	<b>18%</b>



As of 24th Aug '22, According to the Department of Agriculture, Rajasthan, Guar sowing is up by 50% at 30.79 Lakh hectare as compared to 20.48 Lakh hectare previous year same period. This season sowing area is high due to early rains and better returns.

Guar seed sowing progress 2022-23			
State	Area of Kharif-2021 During Corresponding Period	Progressive Area of Kharif 2022	% change over previous year
Rajasthan (As on 24 Aug '22)	20.48	30.79	50%
Gujarat (As on 26 Sep '22)	1.13	1.04	-8%
Source: State government		Area in Lakh Ha	

**NCDEX-FUTURES MARKET – Guar Seed**

Contract	% chg	Open	High	Low	Close	Volume	Change	OI	Change
Nov-22	0.02	4,621	4,644	4,610	4,637	2,170	2150	16265	14875
Dec-22	0.00	4,551	4,578	4,540	4,570	2,980	-8840	36920	-8990

**NCDEX-FUTURES MARKET- Guar Gum**

Contract	% chg	Open	High	Low	Close	Volume	Change	OI	Change
Nov-22	+0.10	8962	9038	8959	9022	875	755	21585	21195
Dec-22	+0.19	8856	8922	8851	8919	1215	-4010	19995	-19275

**Guar seed Stock Position:**

Stocks	Demat	In-Process	Total
	29-Oct-22	29-Oct-22	28-Oct-22
Bikaner	12151	128	12279
Deesa	10	0	10
Sri Ganganagar	263	0	263
Jodhpur	288	0	288
Nokha	0	0	0

**Guar Gum Stock Position:**

Stocks	Demat	In-Process	Total
	29-Oct-22	29-Oct-22	29-Oct-22
Deesa	0	0	0
Bikaner	3205	0	3205
Jodhpur	7155	179	7334
Nokha	1199	0	1199
Sri Ganganagar	165	0	165

Churi and Korma Prices:		31-Oct-22
Commodity	Centre	Rs. /75 kg.
Churi	Jodhpur	1900
Korma	Jodhpur	2925

Guar seed EDD:					
	10-Nov-22	10-Dec-22	10-Jan-23	10-Feb-23	10-Mar-23
Bikaner	1403	3047	4954	1395	199
Deesa	-	10	-	-	-
Sri Ganganagar	119	-	60	-	-
Jodhpur	288	30	-	-	-
Nokha	-	-	-	-	-

Guar Gum EDD:					
	10-Nov-22	10-Dec-22	10-Jan-23	10-Feb-23	10-Mar-23
Deesa	-	-	-	-	-
Bikaner	10	529	668	597	189
Jodhpur	724	452	2326	850	69
Nokha	-	155	410	155	70
Sri Ganganagar	-	20	-	115	-

Guar Seed Prices at Key Spot Markets:					
Commodity	District	Centre	Prices (Rs/Qtl)		Change
Guar Seed			31-Oct-22	29-Oct-22	
Rajasthan	Jodhpur	Jodhpur (Loose)	4450	4530	-80
		Jodhpur(Delivery)	4673	4757	-84
	Sri-Ganganagar	Sri-Ganganagar(Loose)	4500	4550	-50
		Sri-Ganganagar (Delivery)	4650	4700	-50
		Rawla (Loose)	4350	4370	-20
		Gharsana (Loose)	4425	4450	-25
		Raisinghnagar (Loose)	4400	4420	-20
	Bikaner	Bikaner (Loose)	4400	4420	-20
		Bikaner (Delivery)	4620	4641	-21
		Nokha(Loose)	4400	4425	-25
		Nokha (Delivery)	4620	4646	-26
		Khajuwala (Loose)	4600	4450	150
		Khajuwala (Delivery)	4830	4673	158
		Lunkaransar (Loose)	4300	4450	-150
	Hanumangarh	Hanumangarh (Loose)	4300	4400	-100
		Hanumangarh (Delivery)	4515	4620	-105
		Nohar (Loose)	NA	-	-
		Pilibanga (Loose)	NA	-	-
	Nagaur	Nagaur (Loose)	4300	4360	-60
	Churu	Churu (Delivery)	4600	4600	Unch
	Alwar	Alwar (Loose)	4200	4200	Unch
Haryana	Hisar	Adampur (Loose)	4425	4500	-75
		Adampur (Delivery)	4646	4725	-79
	Bhiwani	Bhiwani (Delivery)	4650	4650	Unch
		Siwani (Loose)	4600	4600	Unch
	Sirsa	Sirsa (Loose)	4300	4300	Unch
		Dhabwali (Loose)	4350	4030	320
		Dhabwali (Delivery)	4568	4232	336
		Ellanabad (Loose)	NA	-	-
	Fatehabad	Fatehabad (Loose)	NA	-	-
Gujarat	Banaskantha	Deesa (Loose)	NA	NA	-
	Patan	Patan (Loose)	NA	NA	-
	Rajkot	Rajkot (Loose)	4500	NA	-
	Jamnagar	Dhrol (Loose)	NA	NA	-
Madhya Pradesh	Gwalior	Dabra (Loose)	NA	NA	-
Guar Gum					



Rajasthan	Jodhpur	Jodhpur	9200	9250	-50
	Alwar	Alwar	9200	9400	-200
	Hanumangarh	Nohar	NA	-	-
Haryana	Bhiwani	Bhiwani	9200	9300	-100
	Sirsa	Sirsa	9000	9150	-150
		Dhabwali	9000	9150	-150
		Ellanabad	NA	-	-
	Fatehabad	Fatehabad	NA	-	-

Guar Seed Arrivals in Key Centers					
Commodity	District	Centre	Arrivals (Quintals)		Change
Guar Seed			31-Oct-22	29-Oct-22	
Rajasthan	Jodhpur	Jodhpur	NA	0	-
	Sri-Ganganagar	Sri-Ganganagar	1500	1000	500
		Rawla	500	500	Unch
		Gharsana	1000	1000	Unch
		Raisinghnagar	2000	1000	1000
	Bikaner	Bikaner	2000	1500	500
		Nokha	2000	2000	Unch
		Khajuwala	2000	1000	1000
		Lunkaransar	2000	1500	500
	Hanumangarh	Hanumangarh	800	100	700
		Nohar	NA	0	-
		Pilibanga	NA	0	-
	Nagaur	Nagaur	4000	6000	-2000
	Churu	Churu	1000	2000	-1000
	Alwar	Alwar	NA	0	-
Haryana	Hisar	Adampur	1000	800	200
	Bhiwani	Bhiwani	300	250	50
		Siwani	600	500	100
	Sirsa	Sirsa	20	100	-80
		Dhabwali	NA	NA	-
		Ellanabad	NA	0	-
	Fatehabad	Fatehabad	NA	0	-
Gujarat	Banaskantha	Deesa	NA	NA	-
	Patan	Patan	NA	NA	-
	Rajkot	Rajkot	100	NA	-
	Jamnagar	Dhrol	NA	NA	-

Madhya Pradesh	Gwalior	Dabra	NA	NA	-
Total Arrivals/Above Markets			20820	19250	1570

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