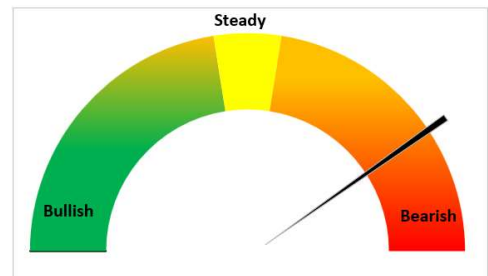


## Today's Update

Today, Guar seed Jodhpur delivery prices went down by 1.1% to Rs. 4,620/Qtl. as compared to previous day at Rs. 4,673/qtl amid new crop arrivals. In other cash markets Guar seed traded with mixed bias. In Rajasthan, arrivals recorded at 16,200 qtl. Vs 18,800 qtl. previous day. In Haryana, arrivals recorded at 1,535 qtl. Vs 1,920 qtl. previous day. Arrivals are rebounding after festivals. Jodhpur Guar seed delivery prices are expected to rebound and trade in the range of Rs.4700-5000/Qtl in near term amid new crop arrivals.



As on 28<sup>th</sup> Oct '2022, as per data released by Baker Hughes, the number of oilrigs in USA decreased by 2 from 612 in the previous week to 610 this week.

## Guar Split Exports

India's Guar split exports increased in the month of Aug'2022 by 10% to 6,465 MT as compared to 5,882 MT previous month. However, the Guar split shipments up by 205% in Aug'22 compared to the same period last year. Out of the total exports, around 5,280 MT (81.7%) bought by China, 500 MT (7.7%) bought by USA.

Countries	Guar Split exported in MT	Guar Split Export % Share
CHINA	5280	81.7%
USA	500	7.7%
SWITZERLAND	360	5.6%
NETHERLANDS	300	4.6%
MEXICO	25.2	0.4%
Total	6465.2	100%

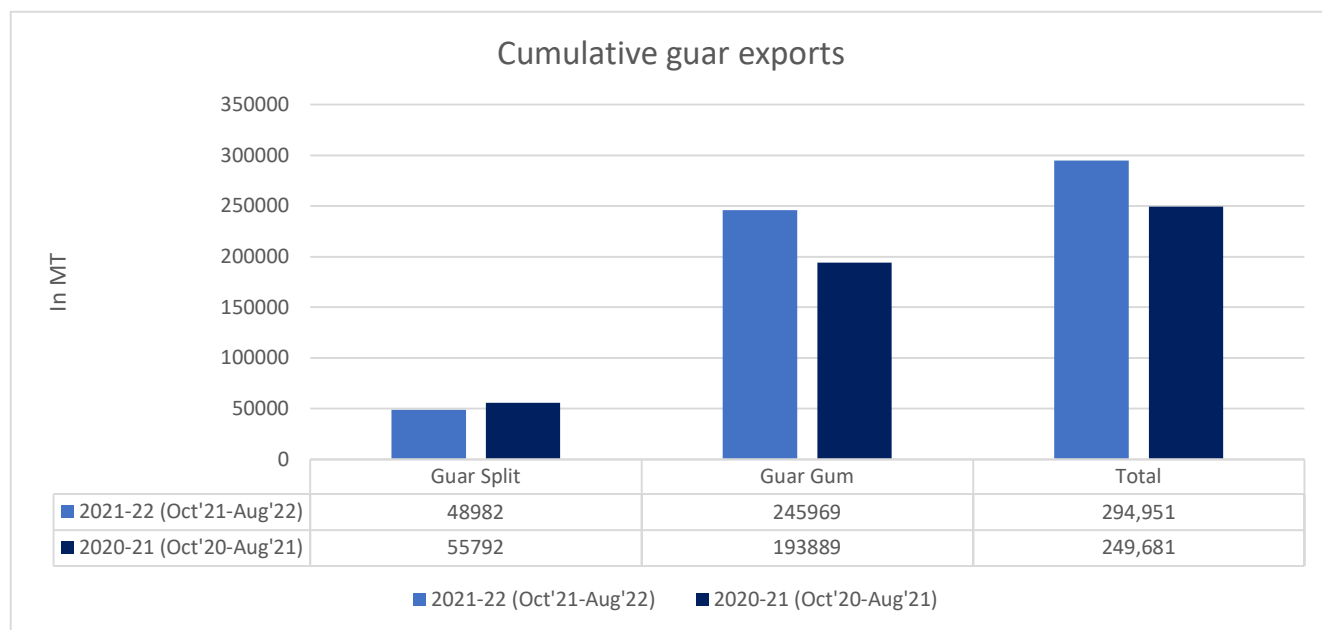
**Guar Gum Exports:** India's Guar gum exports decreased in the month of August 2022 by 2.39% to 21,963 MT compared to 22,501 MT during previous month. However, the gum shipments were up by 20.27% in August 2022 compared to the same period last year. Out of the total exported quantity, around 4,875 MT (23.66%) was bought by the US, Russia bought 5,196 MT (23.66%), China 1,476 MT (6.72%), and Germany 2,483 MT (11.31%). We expect Guar gum export in Sept'22 around 24,000-25,000 tonnes.

Countries	Guar gum exported in MT	Guar gum export % Share
RUSSIA	5196	23.66%
USA	4875	22.20%
GERMANY	2483	11.31%
CHINA	1476	6.72%
CANADA	768	3.50%
ITALY	704	3.20%
NETHERLANDS	689	3.14%
FRANCE	475	2.16%
INDONESIA	409	1.86%
AUSTRALIA	399	1.82%
BRAZIL	358	1.63%
UNITED KINGDOM	357	1.62%
UAE	350	1.59%
THAILAND	318	1.45%
SOUTH KOREA	298	1.36%
JAPAN	284	1.29%
DENMARK	256	1.17%
SOUTH AFRICA	251	1.14%
OTHERS	2017	9.18%
TOTAL	21963	100%

### Total Cumulative Guar exports

Oct-Aug'22 recorded up by 18% to 2.94 Lakh tonnes as compared to 2.49 Lakh tonnes previous year same period amid bullish crude oil prices and increase in oil rig count.

Attributes	2021-22 (Oct'21-Aug'22)	2020-21 (Oct'20-Aug'21)	% Change
Guar Split	48982	55792	-12%
Guar Gum	245969	193889	27%
<b>Total</b>	<b>294,951</b>	<b>249,681</b>	<b>18%</b>



As of 24th Aug '22, According to the Department of Agriculture, Rajasthan, Guar sowing is up by 50% at 30.79 Lakh hectare as compared to 20.48 Lakh hectare previous year same period. This season sowing area is high due to early rains and better returns.

Guar seed sowing progress 2022-23			
State	Area of Kharif-2021 During Corresponding Period	Progressive Area of Kharif 2022	% change over previous year
Rajasthan (As on 24 Aug '22)	20.48	30.79	50%
Gujarat (As on 26 Sep '22)	1.13	1.04	-8%
Source: State government		Area in Lakh Ha	

**NCDEX-FUTURES MARKET – Guar Seed**

Contract	% chg	Open	High	Low	Close	Volume	Change	OI	Change
Dec-22	0.80	4,621	4,698	4,610	4,673	10,845	8675	18655	2390
Jan-22	0.74	4,551	4,630	4,540	4,604	13,525	10545	34860	-2060

**NCDEX-FUTURES MARKET- Guar Gum**

Contract	% chg	Open	High	Low	Close	Volume	Change	OI	Change
Dec-22	+1.70	8962	9210	8959	9166	6420	5545	24010	2425
Jan-22	+1.66	8856	9088	8851	9050	6600	5385	17835	-2160

**Guar seed Stock Position:**

Stocks	Demat	In-Process	Total
	31-Oct-22	31-Oct-22	31-Oct-22
Bikaner	12210	69	12279
Deesa	10	0	10
Sri Ganganagar	263	0	263
Jodhpur	288	0	288
Nokha	0	0	0

**Guar Gum Stock Position:**

Stocks	Demat	In-Process	Total
	31-Oct-22	31-Oct-22	31-Oct-22
Deesa	0	0	0
Bikaner	3105	0	3105
Jodhpur	7100	229	7329
Nokha	1199	0	1199
Sri Ganganagar	165	0	165



Churi and Korma Prices:		01-Nov-22
Commodity	Centre	Rs. /75 kg.
Churi	Jodhpur	1900
Korma	Jodhpur	2925

Guar seed EDD:					
	10-Nov-22	10-Dec-22	10-Jan-23	10-Feb-23	10-Mar-23
Bikaner	1403	3047	4954	1395	199
Deesa	-	10	-	-	-
Sri Ganganagar	119	-	60	-	-
Jodhpur	288	30	-	-	-
Nokha	-	-	-	-	-

Guar Gum EDD:					
	10-Nov-22	10-Dec-22	10-Jan-23	10-Feb-23	10-Mar-23
Deesa	-	-	-	-	-
Bikaner	10	429	668	597	189
Jodhpur	670	452	2326	850	69
Nokha	-	155	410	155	70
Sri Ganganagar	10	-	20	115	-

**Guar Seed Prices at Key Spot Markets:**

Commodity	District	Centre	Prices (Rs/Qtl)		Change
			1-Nov-22	31-Oct-22	
Guar Seed					
Rajasthan	Jodhpur	Jodhpur (Loose)	4400	4450	-50
		Jodhpur(Delivery)	4620	4673	-53
	Sri-Ganganagar	Sri-Ganganagar(Loose)	4450	4500	-50
		Sri-Ganganagar (Delivery)	4600	4650	-50
		Rawla (Loose)	4400	4350	50
		Gharsana (Loose)	4585	4425	160
		Raisinghnagar (Loose)	4425	4400	25
	Bikaner	Bikaner (Loose)	4400	4400	Unch
		Bikaner (Delivery)	4620	4620	Unch
		Nokha(Loose)	4425	4400	25
		Nokha (Delivery)	4646	4620	26
		Khajuwala (Loose)	4400	4600	-200
		Khajuwala (Delivery)	4620	4830	-210
		Lunkaransar (Loose)	4400	4300	100
	Hanumangarh	Hanumangarh (Loose)	4300	4300	Unch
		Hanumangarh (Delivery)	4515	4515	Unch
		Nohar (Loose)	NA	NA	-
		Pilibanga (Loose)	NA	NA	-
	Nagaur	Nagaur (Loose)	4450	4300	150
	Churu	Churu (Delivery)	4600	4600	Unch
	Alwar	Alwar (Loose)	4200	4200	Unch
Haryana	Hisar	Adampur (Loose)	4450	4425	25
		Adampur (Delivery)	4673	4646	26
	Bhiwani	Bhiwani (Delivery)	4650	4650	Unch
		Siwani (Loose)	4550	4600	-50
	Sirsa	Sirsa (Loose)	4300	4300	Unch
		Dhabwali (Loose)	4350	4350	Unch
		Dhabwali (Delivery)	4568	4568	Unch
		Ellanabad (Loose)	NA	NA	-
	Fatehabad	Fatehabad (Loose)	NA	NA	-
Gujarat	Banaskantha	Deesa (Loose)	NA	NA	-
	Patan	Patan (Loose)	NA	NA	-
	Rajkot	Rajkot (Loose)	4375	4500	-125
	Jamnagar	Dhrol (Loose)	NA	NA	-
Madhya Pradesh	Gwalior	Dabra (Loose)	NA	NA	-
Guar Gum					

Rajasthan	Jodhpur	Jodhpur	9000	9200	-200
	Alwar	Alwar	9200	9200	Unch
	Hanumangarh	Nohar	NA	NA	-
Haryana	Bhiwani	Bhiwani	9000	9200	-200
	Sirsa	Sirsa	9000	9000	Unch
		Dhabwali	9000	9000	Unch
		Ellanabad	NA	NA	-
	Fatehabad	Fatehabad	NA	NA	-

Guar Seed Arrivals in Key Centers					
Commodity	District	Centre	Arrivals (Quintals)		Change
Guar Seed			1-Nov-22	31-Oct-22	
Rajasthan	Jodhpur	Jodhpur	NA	NA	-
	Sri-Ganganagar	Sri-Ganganagar	1000	1500	-500
		Rawla	500	500	Unch
		Gharsana	600	1000	-400
		Raisinghnagar	1000	2000	-1000
	Bikaner	Bikaner	4000	2000	2000
		Nokha	1500	2000	-500
		Khajuwala	2000	2000	Unch
		Lunkaransar	2000	2000	Unch
	Hanumangarh	Hanumangarh	100	800	-700
		Nohar	NA	NA	-
		Pilibanga	NA	NA	-
	Nagaur	Nagaur	2500	4000	-1500
	Churu	Churu	1000	1000	Unch
	Alwar	Alwar	NA	NA	-
Haryana	Hisar	Adampur	1000	1000	Unch
	Bhiwani	Bhiwani	200	300	-100
		Siwani	300	600	-300
	Sirsa	Sirsa	35	20	15
		Dhabwali	NA	NA	-
		Ellanabad	NA	NA	-
	Fatehabad	Fatehabad	NA	NA	-
Gujarat	Banaskantha	Deesa	NA	NA	-
	Patan	Patan	NA	NA	-
	Rajkot	Rajkot	80	100	-20
	Jamnagar	Dhrol	NA	NA	-



Madhya Pradesh	Gwalior	Dabra	NA	NA	-
Total Arrivals/Above Markets			17815	20820	-3005

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