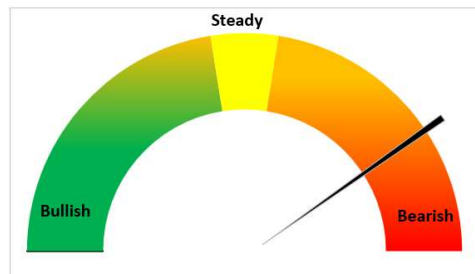


Today's Update

Today, Guar seed Jodhpur delivery prices went up by 1.8% to Rs. 4,704/Qtl. as compared to previous day at Rs. 4,620/qtl amid new crop arrivals. In other cash markets Guar seed traded with mixed bias. In Rajasthan, arrivals recorded at 20,600 qtl. Vs 16,200 qtl. previous day. In Haryana, arrivals recorded at 1,900 qtl. Vs 1,535 qtl. previous day. Arrivals are rebounding after festivals. Jodhpur Guar seed delivery prices are expected to rebound and trade in the range of Rs.4700-5000/Qtl in near term amid new crop arrivals.



As on 28th Oct '2022, as per data released by Baker Hughes, the number of oilrigs in USA decreased by 2 from 612 in the previous week to 610 this week.

Guar seed Jodhpur delivery prices declined by 16% from the previous high of Rs. 5,513/Qtl. during mid-September to Rs. 4,673/Qtl. and the prices are expected to trade with weak bias amid increase in arrivals. Guar gum prices too declined by 13% from the previous high of Rs. 10,400/Qtl. to Rs. 9,200/Qtl. in tandem with guar seed prices.

WTI Crude Oil

WTI Crude oil 01st Nov'22	% Change
01st Nov'22	2.13%
1 Week	0.70%
Month till date	2.68%

Guar Split Exports

India's Guar split exports increased in the month of Aug'2022 by 10% to 6,465 MT as compared to 5,882 MT previous month. However, the Guar split shipments up by 205% in Aug'22 compared to the same period last year. Out of the total exports, around 5,280 MT (81.7%) bought by China, 500 MT (7.7%) bought by USA.

Countries	Guar Split exported in MT	Guar Split Export % Share
CHINA	5280	81.7%
USA	500	7.7%
SWITZERLAND	360	5.6%
NETHERLANDS	300	4.6%
MEXICO	25.2	0.4%
Total	6465.2	100%

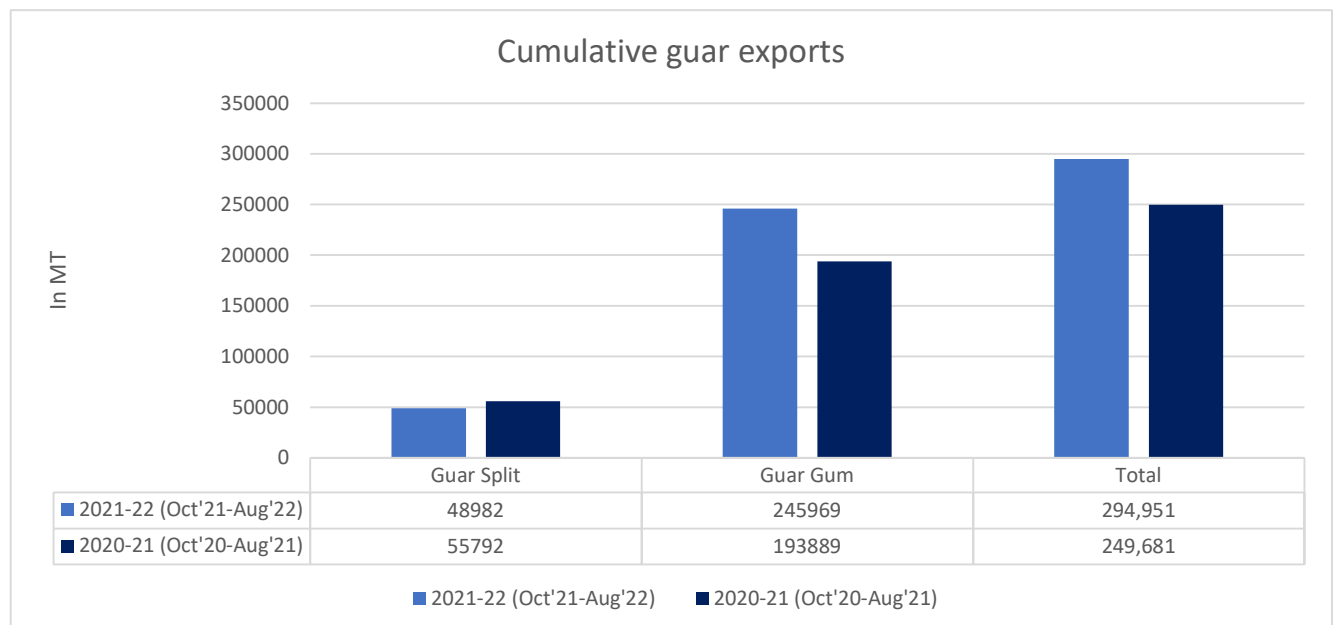
Guar Gum Exports: India's Guar gum exports decreased in the month of August 2022 by 2.39% to 21,963 MT compared to 22,501 MT during previous month. However, the gum shipments were up by 20.27% in August 2022 compared to the same period last year. Out of the total exported quantity, around 4,875 MT (23.66%) was bought by the US, Russia bought 5,196 MT (23.66%), China 1,476 MT (6.72%), and Germany 2,483 MT (11.31%). We expect Guar gum export in Sept'22 around 24,000-25,000 tonnes.

Countries	Guar gum exported in MT	Guar gum export % Share
RUSSIA	5196	23.66%
USA	4875	22.20%
GERMANY	2483	11.31%
CHINA	1476	6.72%
CANADA	768	3.50%
ITALY	704	3.20%
NETHERLANDS	689	3.14%
FRANCE	475	2.16%
INDONESIA	409	1.86%
AUSTRALIA	399	1.82%
BRAZIL	358	1.63%
UNITED KINGDOM	357	1.62%
UAE	350	1.59%
THAILAND	318	1.45%
SOUTH KOREA	298	1.36%
JAPAN	284	1.29%
DENMARK	256	1.17%
SOUTH AFRICA	251	1.14%
OTHERS	2017	9.18%
TOTAL	21963	100%

Total Cumulative Guar exports

Oct-Aug'22 recorded up by 18% to 2.94 Lakh tonnes as compared to 2.49 Lakh tonnes previous year same period amid bullish crude oil prices and increase in oil rig count.

Attributes	2021-22 (Oct'21-Aug'22)	2020-21 (Oct'20-Aug'21)	% Change
Guar Split	48982	55792	-12%
Guar Gum	245969	193889	27%
Total	294,951	249,681	18%



NCDEX-FUTURES MARKET – Guar Seed

Contract	% chg	Open	High	Low	Close	Volume	Change	OI	Change
Dec-22	+3.32	4,687	4,854	4,685	4,830	23,775	12930	22365	3710
Jan-22	+3.17	4,613	4,780	4,613	4,754	23,620	10095	29220	-5640

NCDEX-FUTURES MARKET- Guar Gum

Contract	% chg	Open	High	Low	Close	Volume	Change	OI	Change
Dec-22	+4.05	9180	9565	9180	9538	13645	7225	26860	2850
Jan-22	+4.15	9025	9445	9025	9420	8310	1710	16430	-1405

Guar seed Stock Position:

Stocks	Demat	In-Process	Total
	01-Nov-22	01-Nov-22	01-Nov-22
Bikaner	12210	69	12279
Deesa	10	0	10
Sri Ganganagar	263	0	263
Jodhpur	288	0	288
Nokha	0	0	0

Guar Gum Stock Position:

Stocks	Demat	In-Process	Total
	01-Nov-22	01-Nov-22	01-Nov-22
Deesa	0	0	0
Bikaner	3105	0	3105
Jodhpur	7100	229	7329
Nokha	1199	0	1199
Sri Ganganagar	165	0	165



Churi and Korma Prices:		02-Nov-22
Commodity	Centre	Rs. /75 kg.
Churi	Jodhpur	1900
Korma	Jodhpur	2925

Guar seed EDD:					
	10-Nov-22	10-Dec-22	10-Jan-23	10-Feb-23	10-Mar-23
Bikaner	1403	3047	4954	1395	199
Deesa	-	10	-	-	-
Sri Ganganagar	119	-	60	-	-
Jodhpur	288	30	-	-	-
Nokha	-	-	-	-	-

Guar Gum EDD:					
	10-Nov-22	10-Dec-22	10-Jan-23	10-Feb-23	10-Mar-23
Deesa	-	-	-	-	-
Bikaner	10	429	668	597	189
Jodhpur	670	452	2326	850	69
Nokha	-	155	410	155	70
Sri Ganganagar	10	-	20	115	-

Guar Seed Prices at Key Spot Markets:

Commodity	District	Centre	Prices (Rs/Qtl)		Change
			2-Nov-22	1-Nov-22	
Guar Seed					
Rajasthan	Jodhpur	Jodhpur (Loose)	4480	4400	80
		Jodhpur(Delivery)	4704	4620	84
	Sri-Ganganagar	Sri-Ganganagar(Loose)	4550	4450	100
		Sri-Ganganagar (Delivery)	4700	4600	100
		Rawla (Loose)	4450	4400	50
		Gharsana (Loose)	4470	4585	-115
		Raisinghnagar (Loose)	4450	4425	25
	Bikaner	Bikaner (Loose)	4400	4400	Unch
		Bikaner (Delivery)	4620	4620	Unch
		Nokha(Loose)	4460	4425	35
		Nokha (Delivery)	4683	4646	37
		Khajuwala (Loose)	4450	4400	50
		Khajuwala (Delivery)	4673	4620	53
		Lunkaransar (Loose)	4450	4400	50
	Hanumangarh	Hanumangarh (Loose)	4350	4300	50
		Hanumangarh (Delivery)	4568	4515	53
		Nohar (Loose)	NA	-	-
		Pilibanga (Loose)	NA	-	-
	Nagaur	Nagaur (Loose)	4500	4450	50
	Churu	Churu (Delivery)	4600	4600	Unch
	Alwar	Alwar (Loose)	4200	4200	Unch
Haryana	Hisar	Adampur (Loose)	4450	4450	Unch
		Adampur (Delivery)	4673	4673	Unch
	Bhiwani	Bhiwani (Delivery)	4600	4650	-50
		Siwani (Loose)	4600	4550	50
	Sirsa	Sirsa (Loose)	4325	4300	25
		Dhabwali (Loose)	4375	4350	25
		Dhabwali (Delivery)	4594	4568	26
		Ellanabad (Loose)	NA	-	-
	Fatehabad	Fatehabad (Loose)	NA	-	-
Gujarat	Banaskantha	Deesa (Loose)	NA	-	-
	Patan	Patan (Loose)	NA	-	-
	Rajkot	Rajkot (Loose)	4500	4375	125
	Jamnagar	Dhrol (Loose)	NA	-	-
Madhya Pradesh	Gwalior	Dabra (Loose)	NA	-	-
Guar Gum					



Rajasthan	Jodhpur	Jodhpur	9200	9000	200
	Alwar	Alwar	9100	9200	-100
	Hanumangarh	Nohar	NA	-	-
Haryana	Bhiwani	Bhiwani	9000	9000	Unch
	Sirsa	Sirsa	9000	9000	Unch
		Dhabwali	9000	9000	Unch
		Ellanabad	NA	-	-
	Fatehabad	Fatehabad	NA	-	-

Guar Seed Arrivals in Key Centers					
Commodity	District	Centre	Arrivals (Quintals)		Change
Guar Seed			2-Nov-22	1-Nov-22	
Rajasthan	Jodhpur	Jodhpur	NA	0	-
	Sri-Ganganagar	Sri-Ganganagar	2000	1000	1000
		Rawla	1000	500	500
		Gharsana	1000	600	400
		Raisinghnagar	1500	1000	500
	Bikaner	Bikaner	4000	4000	Unch
		Nokha	1500	1500	Unch
		Khajuwala	2000	2000	Unch
		Lunkaransar	1000	2000	-1000
	Hanumangarh	Hanumangarh	100	100	Unch
		Nohar	NA	0	-
		Pilibanga	NA	0	-
	Nagaur	Nagaur	6000	2500	3500
Haryana	Churu	Churu	500	1000	-500
	Alwar	Alwar	NA	NA	-
	Hisar	Adampur	800	1000	-200
	Bhiwani	Bhiwani	300	200	100
		Siwani	700	300	400
	Sirsa	Sirsa	100	35	65
		Dhabwali	NA	0	-
		Ellanabad	NA	0	-
Gujarat	Fatehabad	Fatehabad	NA	0	-
	Banaskantha	Deesa	NA	0	-
	Patan	Patan	NA	0	-
	Rajkot	Rajkot	300	80	220
	Jamnagar	Dhrol	NA	0	-



Madhya Pradesh	Gwalior	Dabra	NA	0	-
Total Arrivals/Above Markets			22800	17815	4985

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