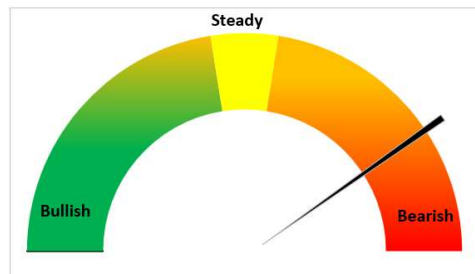


Today's Update

Today, Guar seed Jodhpur delivery prices went up by 1.8% to Rs. 4,788/Qtl. as compared to previous day at Rs. 4,704/qtl amid new crop arrivals. In other cash markets Guar seed traded with mixed bias. In Rajasthan, arrivals recorded at 19,350 qtl. Vs 20,600 qtl. previous day. In Haryana, arrivals recorded at 1,300 qtl. Vs 1,900 qtl. previous day. Arrivals are rebounding after festivals. Jodhpur Guar seed delivery prices are expected to rebound and trade in the range of Rs.4700-5000/Qtl in near term amid new crop arrivals.



As on 28th Oct '2022, as per data released by Baker Hughes, the number of oilrigs in USA decreased by 2 from 612 in the previous week to 610 this week.

Guar seed Jodhpur delivery prices declined by 16% from the previous high of Rs. 5,513/Qtl. during mid-September to Rs. 4,673/Qtl. and the prices are expected to trade with weak bias amid increase in arrivals. Guar gum prices too declined by 13% from the previous high of Rs. 10,400/Qtl. to Rs. 9,200/Qtl. in tandem with guar seed prices.

WTI Crude Oil

WTI Crude oil 01st Nov'22	% Change
01st Nov'22	2.13%
1 Week	0.70%
Month till date	2.68%

Guar Split Exports

India's Guar split exports increased in the month of Aug'2022 by 10% to 6,465 MT as compared to 5,882 MT previous month. However, the Guar split shipments up by 205% in Aug'22 compared to the same period last year. Out of the total exports, around 5,280 MT (81.7%) bought by China, 500 MT (7.7%) bought by USA.

Countries	Guar Split exported in MT	Guar Split Export % Share
CHINA	5280	81.7%
USA	500	7.7%
SWITZERLAND	360	5.6%
NETHERLANDS	300	4.6%
MEXICO	25.2	0.4%
Total	6465.2	100%

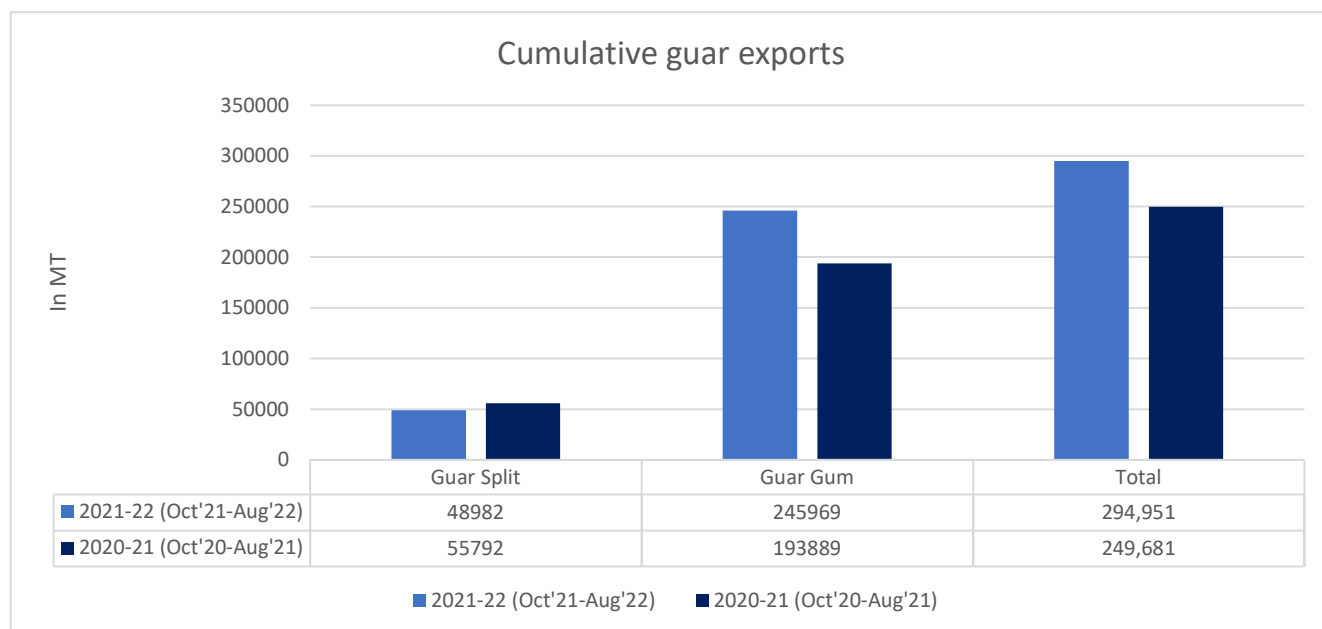
Guar Gum Exports: India's Guar gum exports decreased in the month of August 2022 by 2.39% to 21,963 MT compared to 22,501 MT during previous month. However, the gum shipments were up by 20.27% in August 2022 compared to the same period last year. Out of the total exported quantity, around 4,875 MT (23.66%) was bought by the US, Russia bought 5,196 MT (23.66%), China 1,476 MT (6.72%), and Germany 2,483 MT (11.31%). We expect Guar gum export in Sept'22 around 24,000-25,000 tonnes.

Countries	Guar gum exported in MT	Guar gum export % Share
RUSSIA	5196	23.66%
USA	4875	22.20%
GERMANY	2483	11.31%
CHINA	1476	6.72%
CANADA	768	3.50%
ITALY	704	3.20%
NETHERLANDS	689	3.14%
FRANCE	475	2.16%
INDONESIA	409	1.86%
AUSTRALIA	399	1.82%
BRAZIL	358	1.63%
UNITED KINGDOM	357	1.62%
UAE	350	1.59%
THAILAND	318	1.45%
SOUTH KOREA	298	1.36%
JAPAN	284	1.29%
DENMARK	256	1.17%
SOUTH AFRICA	251	1.14%
OTHERS	2017	9.18%
TOTAL	21963	100%

Total Cumulative Guar exports

Oct-Aug'22 recorded up by 18% to 2.94 Lakh tonnes as compared to 2.49 Lakh tonnes previous year same period amid bullish crude oil prices and increase in oil rig count.

Attributes	2021-22 (Oct'21-Aug'22)	2020-21 (Oct'20-Aug'21)	% Change
Guar Split	48982	55792	-12%
Guar Gum	245969	193889	27%
Total	294,951	249,681	18%



NCDEX-FUTURES MARKET – Guar Seed

Contract	% chg	Open	High	Low	Close	Volume	Change	OI	Change
Nov-22	+0.42	4,753	4,798	4,728	4,765	11,920	-11855	26160	3795
Dec-22	+0.23	4,820	4,870	4,801	4,831	16,425	-7195	25300	-3920

NCDEX-FUTURES MARKET- Guar Gum

Contract	% chg	Open	High	Low	Close	Volume	Change	OI	Change
Nov-22	+0.49	9400	9569	9362	9460	4755	-8890	14800	-12060
Dec-22	+0.51	9524	9693	9480	9580	7975	-335	28740	12310

Guar seed Stock Position:

Stocks	Demat	In-Process	Total
	02-Nov-22	02-Nov-22	02-Nov-22
Bikaner	10786	69	10855
Deesa	10	0	10
Sri Ganganagar	144	0	144
Jodhpur	288	0	288
Nokha	0	0	0

Guar Gum Stock Position:

Stocks	Demat	In-Process	Total
	02-Nov-22	02-Nov-22	02-Nov-22
Deesa	0	0	0
Bikaner	2945	0	2945
Jodhpur	7130	139	7269
Nokha	1169	0	1169
Sri Ganganagar	165	0	165



Churi and Korma Prices:		03-Nov-22
Commodity	Centre	Rs. /75 kg.
Churi	Jodhpur	1900
Korma	Jodhpur	2925

Guar seed EDD:					
	10-Nov-22	10-Dec-22	10-Jan-23	10-Feb-23	10-Mar-23
Bikaner	-	3042	4908	1395	199
Deesa	-	10	-	-	-
Sri Ganganagar	-	-	60	-	-
Jodhpur	288	30	-	-	-
Nokha	-	-	-	-	-

Guar Gum EDD:					
	10-Nov-22	10-Dec-22	10-Jan-23	10-Feb-23	10-Mar-23
Deesa	-	-	-	-	-
Bikaner	-	279	668	597	189
Jodhpur	620	452	2236	850	69
Nokha	-	115	410	155	70
Sri Ganganagar	10	-	20	115	-

Guar Seed Prices at Key Spot Markets:

Commodity	District	Centre	Prices (Rs/Qtl)		Change
			3-Nov-22	2-Nov-22	
Guar Seed					
Rajasthan	Jodhpur	Jodhpur (Loose)	4750	4480	270
		Jodhpur(Delivery)	4988	4704	284
	Sri-Ganganagar	Sri-Ganganagar(Loose)	4600	4550	50
		Sri-Ganganagar (Delivery)	4750	4700	50
		Rawla (Loose)	4450	4450	Unch
		Gharsana (Loose)	4470	4470	Unch
		Raisinghnagar (Loose)	4550-4625	4450	-
	Bikaner	Bikaner (Loose)	4500	4400	100
		Bikaner (Delivery)	4725	4620	105
		Nokha(Loose)	4550	4460	90
		Nokha (Delivery)	4778	4683	95
		Khajuwala (Loose)	4450	4450	Unch
		Khajuwala (Delivery)	4673	4673	Unch
		Lunkaransar (Loose)	4560	4450	110
	Hanumangarh	Hanumangarh (Loose)	4400	4350	50
		Hanumangarh (Delivery)	4620	4568	53
		Nohar (Loose)	NA	NA	-
		Pilibanga (Loose)	NA	NA	-
	Nagaur	Nagaur (Loose)	4460	4500	-40
	Churu	Churu (Delivery)	4700	4600	100
	Alwar	Alwar (Loose)	4400	4200	200
Haryana	Hisar	Adampur (Loose)	Closed	4450	-
		Adampur (Delivery)	Closed	4673	-
	Bhiwani	Bhiwani (Delivery)	4600	4600	Unch
		Siwani (Loose)	4700	4600	100
	Sirsa	Sirsa (Loose)	4375	4325	50
		Dhabwali (Loose)	NA	4375	-
		Dhabwali (Delivery)	NA	4594	-
		Ellanabad (Loose)	NA	NA	-
	Fatehabad	Fatehabad (Loose)	NA	NA	-
Gujarat	Banaskantha	Deesa (Loose)	NA	NA	-
	Patan	Patan (Loose)	NA	NA	-
	Rajkot	Rajkot (Loose)	4600	4500	100
	Jamnagar	Dhrol (Loose)	NA	NA	-
Madhya Pradesh	Gwalior	Dabra (Loose)	NA	NA	-
Guar Gum					



Rajasthan	Jodhpur	Jodhpur	9500	9200	300
	Alwar	Alwar	9500	9100	400
	Hanumangarh	Nohar	NA	NA	-
Haryana	Bhiwani	Bhiwani	9000	9000	Unch
	Sirsa	Sirsa	9600	9000	600
		Dhabwali	NA	9000	-
		Ellanabad	NA	NA	-
	Fatehabad	Fatehabad	NA	NA	-

Guar Seed Arrivals in Key Centers					
Commodity	District	Centre	Arrivals (Quintals)		Change
Guar Seed			3-Nov-22	2-Nov-22	
Rajasthan	Jodhpur	Jodhpur	NA	NA	-
	Sri-Ganganagar	Sri-Ganganagar	700	2000	-1300
		Rawla	1000	1000	Unch
		Gharsana	1000	1000	Unch
		Raisinghnagar	1000	1500	-500
	Bikaner	Bikaner	2000	4000	-2000
		Nokha	1500	1500	Unch
		Khajuwala	2000	2000	Unch
		Lunkaransar	2000	1000	1000
	Hanumangarh	Hanumangarh	150	100	50
		Nohar	NA	NA	-
		Pilibanga	NA	NA	-
	Nagaur	Nagaur	6000	6000	Unch
	Churu	Churu	2000	500	1500
	Alwar	Alwar	NA	NA	-
Haryana	Hisar	Adampur	Closed	800	-
	Bhiwani	Bhiwani	300	300	Unch
		Siwani	800	700	100
	Sirsa	Sirsa	200	100	100
		Dhabwali	NA	NA	-
		Ellanabad	NA	NA	-
	Fatehabad	Fatehabad	NA	NA	-
Gujarat	Banaskantha	Deesa	NA	NA	-
	Patan	Patan	NA	NA	-
	Rajkot	Rajkot	150	300	-150
	Jamnagar	Dhrol	NA	NA	-
Madhya Pradesh	Gwalior	Dabra	NA	NA	-



Total Arrivals/Above Markets	20800	22800	-2000
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