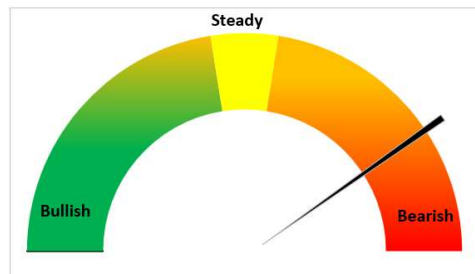


### Today's Update

Today, Guar seed Jodhpur delivery prices marginally went up by 0.4% to Rs. 4,925/Qtl. as compared to previous day at Rs. 4,904/qtl amid new crop arrivals. In other cash markets Guar seed traded with mixed bias. In Rajasthan, arrivals recorded at 19,500 qtl. Vs 16,950 qtl. previous day. In Haryana, arrivals recorded at 2,700 qtl. Vs 1,700 qtl. previous day. Arrivals are rebounding after festivals. Jodhpur Guar seed delivery prices are expected to rebound and trade in the range of Rs.4700-5000/Qtl in near term amid new crop arrivals.



As on 04th Dec '2022, as per data released by Baker Hughes, the number of oilrigs in USA increased by 3 from 610 in the previous week to 613 this week.

Guar seed Jodhpur delivery prices declined by 16% from the previous high of Rs. 5,513/Qtl. during mid-September to Rs. 4,673/Qtl. and the prices are expected to trade with weak bias amid increase in arrivals. Guar gum prices too declined by 13% from the previous high of Rs. 10,400/Qtl. to Rs. 9,200/Qtl. in tandem with guar seed prices.

### WTI Crude Oil

WTI Crude oil 04th Nov'22	% Change
04th Nov'22	5.04%
1 Week	5.36%
Month till date	7.00%

### Guar Split Exports

India's Guar split exports decreased in the month of September '22 by 42% to 3,720 MT as compared to 6,465 MT previous month. However, the Guar split shipments up by 1.64%

Country	Guar Split exported in MT	% Share
CHINA	3140	84.41%
SWITZERLAND	300	8.06%
USA	280	7.53%
<b>Grand Total</b>	<b>3720</b>	<b>100.00%</b>

in September '22 compared to the same period last year. Out of the total exports, around 3,140 MT (84.41%) bought by China, 300 MT (8.06%) bought by Switzerland and 280 MT (7.53%) bought by USA.

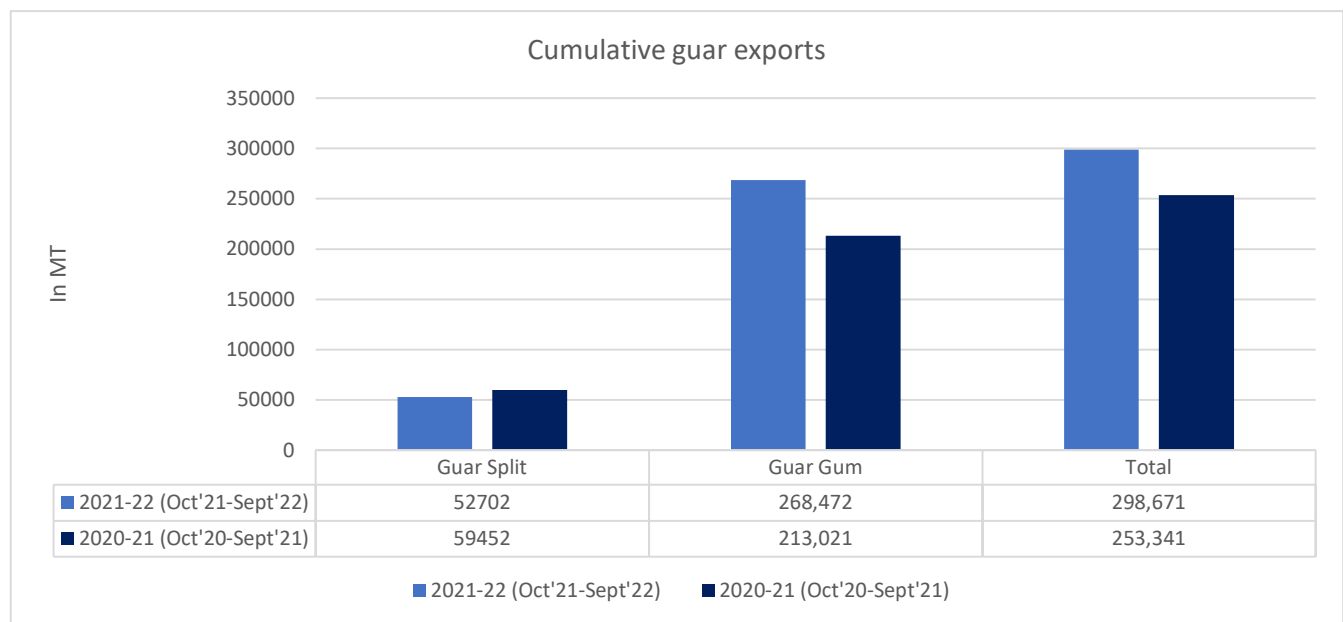
**Guar Gum Exports:** India's Guar gum exports increased in the month of September '2022 by 2.5% to 22,503 MT compared to 21,963 MT during previous month. The gum shipments were up by 17.62% in September 2022 compared to the same period last year. Out of the total exported quantity, around 6121 MT (27.20%) was bought by the US, Russia bought 4176 MT (18.56%) and Germany 2,249 MT (10%).

Countries	Guar gum exported in MT	Guar gum export % Share
USA	6121	27.20%
RUSSIA	4176	18.56%
GERMANY	2249	9.99%
CANADA	1508	6.70%
CHINA	1240	5.51%
NETHERLANDS	744	3.30%
ITALY	691	3.07%
BRAZIL	513	2.28%
UNITED KINGDOM	498	2.21%
AUSTRALIA	420	1.87%
INDONESIA	403	1.79%
SAUDI ARABIA	324	1.44%
TURKEY	270	1.20%
JAPAN	268	1.19%
SOUTH AFRICA	245	1.09%
MEXICO	224	1.00%
SOUTH KOREA	210	0.93%
OTHERS	2400	10.66%
<b>TOTAL</b>	<b>22503</b>	<b>100%</b>

### Total Cumulative Guar exports

Oct-Sept '22 recorded up by 18% to 2.98 Lakh tonnes as compared to 2.53 Lakh tonnes previous year same period amid bullish crude oil prices and increase in oil rig count.

Attributes	2021-22 (Oct'21-Sept'22)	2020-21 (Oct'20-Sept'21)	% Change
Guar Split	52702	59452	-11%
Guar Gum	268,472	213,021	27%
<b>Total</b>	<b>298,671</b>	<b>253,341</b>	<b>18%</b>




**NCDEX-FUTURES MARKET – Guar Seed**

Contract	% chg	Open	High	Low	Close	Volume	Change	OI	Change
Nov-22	+0.33	4,869	4,908	4,836	4,845	7,865	<b>-8380</b>	17995	<b>-2585</b>
Dec-22	+0.37	4,990	4,994	4,911	4,926	25,060	<b>-3350</b>	34685	<b>3210</b>

**NCDEX-FUTURES MARKET- Guar Gum**

Contract	% chg	Open	High	Low	Close	Volume	Change	OI	Change
Nov-22	+0.27	9675	9744	9600	9620	3615	<b>-2485</b>	10430	<b>-1820</b>
Dec-22	+0.36	9808	9878	9725	9749	10720	<b>-2180</b>	34545	<b>2060</b>

**Guar seed Stock Position:**

Stocks	Demat	In-Process	Total
	04-Nov-22	04-Nov-22	04-Nov-22
Bikaner	10786	208	10994
Deesa	10	0	10
Sri Ganganagar	144	0	144
Jodhpur	288	0	288
Nokha	0	0	0

**Guar Gum Stock Position:**

Stocks	Demat	In-Process	Total
	04-Nov-22	04-Nov-22	04-Nov-22
Deesa	0	0	0
Bikaner	2945	0	2945
Jodhpur	7135	288	7423
Nokha	1159	0	1159
Sri Ganganagar	165	0	165

Churi and Korma Prices:		07-Nov-22
Commodity	Centre	Rs. /75 kg.
Churi	Jodhpur	1900
Korma	Jodhpur	2925

Guar seed EDD:					
	10-Nov-22	10-Dec-22	10-Jan-23	10-Feb-23	10-Mar-23
Bikaner	-	3042	4908	1395	199
Deesa	-	10	-	-	-
Sri Ganganagar	-	-	60	-	-
Jodhpur	288	30	-	-	-
Nokha	-	-	-	-	-

Guar Gum EDD:					
	10-Nov-22	10-Dec-22	10-Jan-23	10-Feb-23	10-Mar-23
Deesa	-	-	-	-	-
Bikaner	-	279	668	597	189
Jodhpur	575	452	2236	850	69
Nokha	-	115	410	155	70
Sri Ganganagar	10	-	20	115	-

Guar Seed Prices at Key Spot Markets:					
Commodity	District	Centre	Prices (Rs/Qtl)		Change
Guar Seed			7-Nov-22	5-Nov-22	
Rajasthan	Jodhpur	Jodhpur (Loose)	4690	4670	20
		Jodhpur(Delivery)	4925	4904	21
	Sri-Ganganagar	Sri-Ganganagar(Loose)	4650	4500	150
		Sri-Ganganagar (Delivery)	4800	4650	150
		Rawla (Loose)	4650	4600	50
		Gharsana (Loose)	4700	4650	50
		Raisinghnagar (Loose)	4720	4700	20
	Bikaner	Bikaner (Loose)	4650	4600	50
		Bikaner (Delivery)	4883	4830	53
		Nokha(Loose)	4700	4650	50
		Nokha (Delivery)	4935	4883	53
		Khajuwala (Loose)	4650	4600	50
		Khajuwala (Delivery)	4883	4830	53
		Lunkaransar (Loose)	4550	4600	-50
	Hanumangarh	Hanumangarh (Loose)	4700	4700	Unch
		Hanumangarh (Delivery)	4935	4935	Unch
		Nohar (Loose)	NA	NA	-
		Pilibanga (Loose)	NA	4750	-
	Nagaur	Nagaur (Loose)	4750	4750	Unch
	Churu	Churu (Delivery)	4900	4800	100
	Alwar	Alwar (Loose)	4500	4400	100
Haryana	Hisar	Adampur (Loose)	4550	4550	Unch
		Adampur (Delivery)	4778	4778	Unch
	Bhiwani	Bhiwani (Delivery)	4700	4700	Unch
		Siwani (Loose)	4815	4765	50
	Sirsa	Sirsa (Loose)	4550	4500	50
		Dhabwali (Loose)	4550	4550	Unch
		Dhabwali (Delivery)	4778	4778	Unch
		Ellanabad (Loose)	4620	4610	10
	Fatehabad	Fatehabad (Loose)	NA	NA	-
Gujarat	Banaskantha	Deesa (Loose)	NA	NA	-
	Patan	Patan (Loose)	NA	NA	-
	Rajkot	Rajkot (Loose)	4740	4600	140
	Jamnagar	Dhrol (Loose)	NA	NA	-
Madhya Pradesh	Gwalior	Dabra (Loose)	NA	NA	-
Guar Gum					



Rajasthan	Jodhpur	Jodhpur	9850	9650	200
	Alwar	Alwar	9800	9700	100
	Hanumangarh	Nohar	NA	NA	-
Haryana	Bhiwani	Bhiwani	9800	9600	200
	Sirsa	Sirsa	9800	9600	200
		Dhabwali	9800	9600	200
		Ellanabad	9800	9600	200
	Fatehabad	Fatehabad	NA	NA	-

Guar Seed Arrivals in Key Centers					
Commodity	District	Centre	Arrivals (Quintals)		Change
Guar Seed			7-Nov-22	5-Nov-22	
Rajasthan	Jodhpur	Jodhpur	NA	NA	-
	Sri-Ganganagar	Sri-Ganganagar	800	1000	-200
		Rawla	1500	700	800
		Gharsana	500	1100	-600
		Raisinghnagar	1500	1000	500
	Bikaner	Bikaner	1500	1000	500
		Nokha	1500	1500	Unch
		Khajuwala	2000	2000	Unch
		Lunkaransar	2000	1000	1000
	Hanumangarh	Hanumangarh	200	150	50
		Nohar	NA	NA	-
		Pilibanga	NA	250	-
	Nagaur	Nagaur	6000	5000	1000
Haryana	Churu	Churu	2000	2500	-500
	Alwar	Alwar	NA	NA	-
	Hisar	Adampur	1200	1000	200
	Bhiwani	Bhiwani	500	100	400
		Siwani	800	500	300
	Sirsa	Sirsa	100	100	Unch
		Dhabwali	NA	NA	-
		Ellanabad	100	650	-550
	Fatehabad	Fatehabad	NA	NA	-
	Banaskantha	Deesa	NA	NA	-
Gujarat	Patan	Patan	NA	NA	-
	Rajkot	Rajkot	60	50	10
	Jamnagar	Dhrol	NA	NA	-
	Gwalior	Dabra	NA	NA	-

**Total Arrivals/Above Markets****22260****19600****2660****Disclaimer**

The information and opinions contained in the document have been compiled from sources believed to be reliable. The company does not warrant its accuracy, completeness and correctness. Use of data and information contained in this report is at your own risk. This document is not, and should not be construed as, an offer to sell or solicitation to buy any commodities. This document may not be reproduced, distributed or published, in whole or in part, by any recipient hereof for any purpose without prior permission from the Company. IASL and its affiliates and/or their officers, directors and employees may have positions in any commodities mentioned in this document (or in any related investment) and may from time to time add to or dispose of any such commodities (or investment). Please see the detailed disclaimer at <http://www.agriwatch.com/Disclaimer.asp> © 2022 Indian Agribusiness Systems Limited