

Today's Update

Today, Guar seed Jodhpur delivery prices went up by 3.1% to Rs. 5,198/Qtl. as compared to previous day at Rs. 5,040/qtl amid new crop arrivals. In other cash markets Guar seed traded with mixed bias. In Rajasthan, arrivals recorded at 13,770 qtl. Vs 15,000 qtl. previous day. In Haryana, arrivals recorded at 4,960 qtl. Vs 4,550 qtl. previous day. Jodhpur Guar seed delivery prices are expected to trade in the range of Rs.4700-5000/Qtl in near term amid new crop arrivals.



As on 04th Nov '2022, as per data released by Baker Hughes, the number of oilrigs in USA increased by 3 from 610 in the previous week to 613 this week.

WTI Crude Oil

WTI Crude oil 09th Nov'22	% Change
09th Nov'22	-3.46 <mark>%</mark>
1 Week	-7.89%
Month till date	-1.39%

Guar Split Exports

India's Guar split exports decreased in the month of September '22 by 42% to 3,720 MT as compared to 6,465 MT previous month. However, the Guar split shipments up by 1.64%

Country	Guar Split exported in MT	% Share
CHINA	3140	84.41%
SWITZERLAND	300	8.06%
USA	280	7.53%
Grand Total	3720	100.00%

in September '22 compared to the same period last year. Out of the total exports, around 3,140 MT (84.41%) bought by China, 300 MT (8.06%) bought by Switzerland and 280 MT (7.53%) bought by USA.



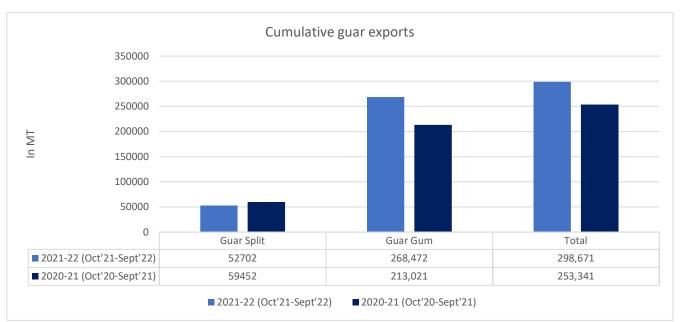
Guar Gum Exports: India's Guar gum exports increased in the month of September '2022 by 2.5% to 22,503 MT compared to 21,963 MT during previous month. The gum shipments were up by 17.62% September 2022 compared to the same period last year. Out of the total exported quantity, around 6121 MT (27.20%) was bought by the US, Russia bought 4176 MT (18.56%) and Germany 2,249 MT (10%).

Countries	Guar gum exported in MT	Guar gum export % Share
USA	6121	27.20%
RUSSIA	4176	18.56%
GERMANY	2249	9.99%
CANADA	1508	6.70%
CHINA	1240	5.51%
NETHERLANDS	744	3.30%
ITALY	691	3.07%
BRAZIL	513	2.28%
UNITED KINGDOM	498	2.21%
AUSTRALIA	420	1.87%
INDONESIA	403	1.79%
SAUDI ARABIA	324	1.44%
TURKEY	270	1.20%
JAPAN	268	1.19%
SOUTH AFRICA	245	1.09%
MEXICO	224	1.00%
SOUTH KOREA	210	0.93%
OTHERS	2400	10.66%
TOTAL	22503	100%

Total Cumulative Guar exports

Oct-Sept '22 recorded up by 18% to 2.98 Lakh tonnes as compared to 2.53 Lakh tonnes previous year same period amid bullish crude oil prices and increase in oil rig count.

Attributes	2021-22 (Oct'21-Sept'22)		2020-	21 (Oct'20-Sept'21)	% Change	
Guar Split		52702		59452		-11%
Guar Gum		268,472		213,021		27%
Total		298,671		253,341		18%





NCDEX-FUTU	NCDEX-FUTURES MARKET – Guar Seed								
Contract	% chg	Open	High	Low	Close	Volume	Change	OI	Change
Nov-22	+1.97	4,997	5,115	4,984	5,076	6,940	-1140	5685	-2680
Dec-22	+2.29	5,080	5,225	5,074	5,184	40,825	7120	48400	4340

NCDEX-FUT	NCDEX-FUTURES MARKET- Guar Gum								
Contract	% chg	Open	High	Low	Close	Volume	Change	OI	Change
Nov-22	+2.37	10052	10320	10040	10219	4190	255	2090	-2425
Dec-22	+2.31	10176	10458	10122	10345	17515	5350	45220	2750

Guar seed Stock Position:						
Stocks	Demat	In-Process	Total			
	09-Nov-22	09-Nov-22	09-Nov-22			
Bikaner	11926	983	12909			
Deesa	10	0	10			
Sri Ganganagar	245	20	265			
Jodhpur	90	89	179			
Nokha	0	0	0			

Guar Gum Stock Position:							
Stocks	Demat	In-Process	Total				
3133113	09-Nov-22	09-Nov-22	09-Nov-22				
Deesa	0	0	0				
Bikaner	2905	50	2955				
Jodhpur	7916	458	8374				
Nokha	1199	100	1299				
Sri Ganganagar	145	0	145				

	Churi and Korma Prices:		
Commodity	Centre	Rs. /75 kg.	
Churi	Jodhpur	1900	
Korma	Jodhpur	3000	

Guar seed EDD:							
	10-Nov-22	10-Dec-22	10-Jan-23	10-Feb-23	10-Mar-23		
Bikaner	-	3042	4908	1395	199		
Deesa	-	10	-	-	-		
Sri Ganganagar	-	-	60	-	-		
Jodhpur	288	30	-	-	-		
Nokha	-	-	-	-	-		

Guar Gum EDD:								
	10-Nov-22	10-Dec-22	10-Jan-23	10-Feb-23	10-Mar-23			
Deesa	-	-	-	-	-			
Bikaner	-	30	668	597	189			
Jodhpur	372	452	2236	850	69			
Nokha	-	115	410	155	70			
Sri Ganganagar	10	-	20	115	-			



Commodity	District	Centre	Prices (Prices (Rs/Qtl)		
Guar Seed	District	Centre	11-Nov-22	10-Nov-22	Change	
	la dha	Jodhpur (Loose)	4950	4800	150	
	Jodhpur	Jodhpur (Delivery)	5198	5040	158	
		Sri-Ganganagar (Loose)	4750	4750	Unch	
		Sri-Ganganagar (Delivery)	4900	4900	Unch	
	Sri-Ganganagar	Rawla (Loose)	4850	4810	40	
		Gharsana (Loose)	4820	4800	20	
		Raisinghnagar (Loose)	5040	4900	140	
		Bikaner (Loose)	4940	4860	80	
		Bikaner (Delivery)	5187	5103	84	
		Nokha(Loose)	4900	4800	100	
Rajasthan	Bikaner	Nokha (Delivery)	5145	5040	105	
		Khajuwala (Loose)	4950	4800	150	
		Khajuwala (Delivery)	5198	5040	158	
		Lunkaransar (Loose)	4950	4850	100	
		Hanumangarh (Loose)	5000	4900	100	
		Hanumangarh (Delivery)	5250	5145	105	
	Hanumangarh	Nohar (Loose)	NA	4730	-	
		Pilibanga (Loose)	NA	4800	-	
	Nagaur	Nagaur (Loose)	5050	4750	300	
	Churu	Churu (Delivery)	5000	5000	Unch	
	Alwar	Alwar (Loose)	4800	4800	Unch	
		Adampur (Loose)	4950	4900	50	
	Hisar	Adampur (Delivery)	5198	5145	53	
		Bhiwani (Delivery)	5050	5050	Unch	
	Bhiwani	Siwani (Loose)	5000	4970	30	
Haryana		Sirsa (Loose)	5000	4800	200	
	<u>.</u> .	Dhabwali (Loose)	5050	4850	200	
	Sirsa	Dhabwali (Delivery)	5303	5093	210	
		Ellanabad (Loose)	5000	4800	200	
	Fatehabad	Fatehabad (Loose)	5000	5000	Unch	
	Banaskantha	Deesa (Loose)	NA	NA	-	
	Patan	Patan (Loose)	NA	NA	-	
Gujarat	Rajkot	Rajkot (Loose)	5090	4900	190	
	Jamnagar	Dhrol (Loose)	NA	NA	-	
Madhya Pradesh	Gwalior	Dabra (Loose)	NA	NA		



Rajasthan	Jodhpur	Jodhpur	10600	10200	400
	Alwar	Alwar	10200	10200	Unch
	Hanumangarh	Nohar	NA	NA	-
Haryana	Bhiwani	Bhiwani	10200	10200	Unch
	Sirsa	Sirsa	10300	10200	100
		Dhabwali	10300	10200	100
		Ellanabad	10300	10200	100
	Fatehabad	Fatehabad	10300	10000	300

Guar Seed Arrivals	s in Key Centers				
Commodity Guar Seed	District	Centre	Arrivals (Arrivals (Quintals)	
	District		11-Nov-22	10-Nov-22	Change
Rajasthan	Jodhpur	Jodhpur	NA	NA	-
		Sri-Ganganagar	500	1000	-500
	Sui Canganagas	Rawla	900	1000	-100
	Sri-Ganganagar	Gharsana	500	1000	-500
		Raisinghnagar	800	1000	-200
		Bikaner	1500	1500	Unch
	Bilener	Nokha	1500	2000	-500
	Bikaner	Khajuwala	2500	2500	Unch
		Lunkaransar	1000	1500	-500
		Hanumangarh	70	100	-30
	Hanumangarh	Nohar	NA	600	-
		Pilibanga	NA	150	-
	Nagaur	Nagaur	2500	2500	Unch
	Churu	Churu	2000	1000	1000
	Alwar	Alwar	NA	NA	-
Haryana	Hisar	Adampur	800	1000	-200
	Dhimani	Bhiwani	2000	2000	Unch
	Bhiwani	Siwani	1000	700	300
		Sirsa	10	100	-90
	Sirsa	Dhabwali	NA	NA	-
		Ellanabad	1100	700	400
	Fatehabad	Fatehabad	50	50	Unch
Gujarat	Banaskantha	Deesa	NA	0	-
	Patan	Patan	NA	0	-
	Rajkot	Rajkot	200	150	50
	Jamnagar	Dhrol	NA	0	-
Madhya Pradesh	Gwalior	Dabra	NA	0	-



Total Arrivals/Above Markets 18930 20550 -1620

Disclaimer

The information and opinions contained in the document have been compiled from sources believed to be reliable. The company does not warrant its accuracy, completeness and correctness. Use of data and information contained in this report is at your own risk. This document is not, and should not be construed as, an offer to sell or solicitation to buy any commodities. This document may not be reproduced, distributed or published, in whole or in part, by any recipient hereof for any purpose without prior permission from the Company. IASL and its affiliates and/or their officers, directors and employees may have positions in any commodities mentioned in this document (or in any related investment) and may from time to time add to or dispose of any such commodities (or investment). Please see the detailed disclaimer at http://www.agriwatch.com/Disclaimer.asp@ 2022 Indian Agribusiness Systems Limited