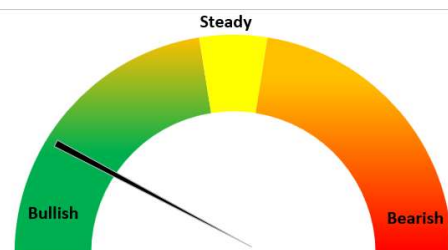


Today's Update

Today, Guar seed Jodhpur delivery prices went up by 4.9% at Rs. 6,300/Qtl as compared to previous day at Rs. 6,006/Qtl. In other cash markets too Guar seed traded with bullish sentiment amid shrink in arrivals. In Rajasthan, arrivals recorded at 10,340 qtl. Vs 11,885 qtl. previous day. In Haryana, arrivals recorded at 3,550 qtl. Vs 2,150 qtl. previous day. Jodhpur Guar seed delivery prices are expected to trade in the range of Rs. 5,700-6,500/Qtl. in near term amid new crop arrivals.

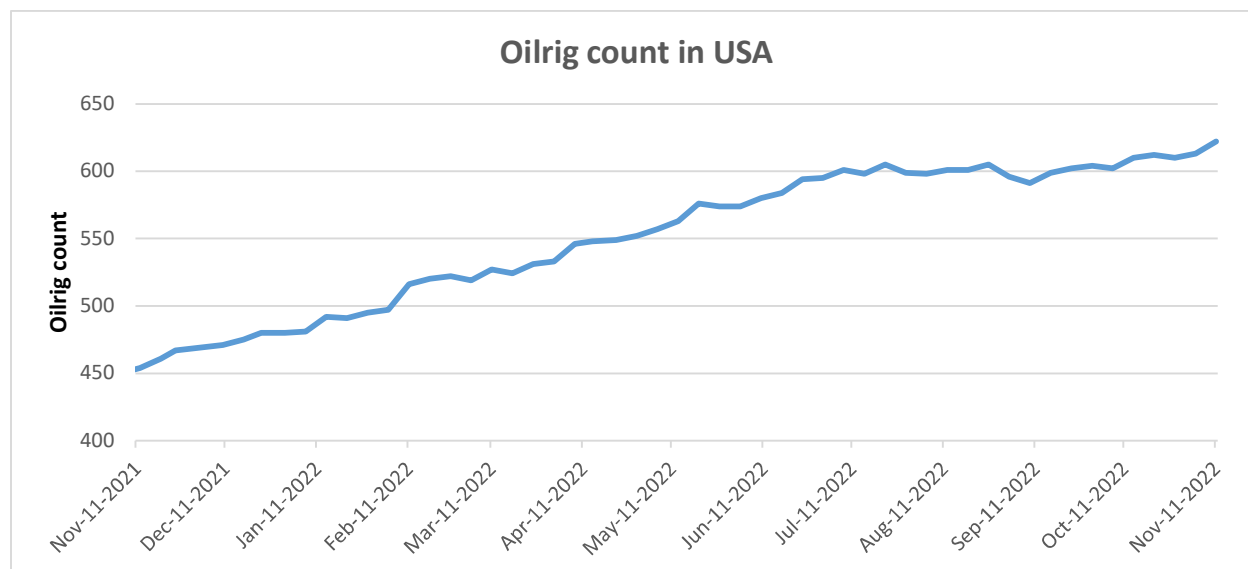


Month till date, Guar seed prices went up by 35% at Rs. 6,300/qtl. as compared to previous month closing at Rs. 4,673/qtl. and guar gum prices went up by 37% at Rs. 12,600/qtl. as compared to Rs. 9,200/qtl. previous month. Farmers are reluctant to offload their stocks in anticipation of better prices in future, resulting into shrink in arrivals and rising prices and currently guar seed prices are hovering near 4 months high while guar gum prices are at 5 months high.

So far this week, Guar seed prices have surged by 21% while guar gum prices by 19% amid shrink in arrivals.

Oilrig

As on 11th Nov '2022, as per data released by Baker Hughes, the number of oilrigs in USA increased by 9 from 613 in the previous week to 622 this week amid increase in crude oil prices.



WTI Crude Oil

WTI Crude oil 14th Nov'22	% Change
14th Nov'22	-3.47%
1 Week	-3.96%
Month till date	-1.26%

Guar Split Exports

India's Guar split exports increased in the month of October '2022 by 2% to 3,800 MT as compared to 3,720 MT previous month. However, the Guar split shipments up by 47% in October '22 compared to the same period last year. Out of the total exports, around 3,120 MT (82.11%) bought by China, 420 MT (11.05%) bought by USA and 260 MT (6.84%) bought by Russia.

Country	Guar Split exported in Oct '22 (MT)	% Share
CHINA	3120	82.11%
USA	420	11.05%
RUSSIA	260	6.84%
Grand Total	3800	100%

Guar Gum Exports: India's Guar gum exports decreased in the month of October '2022 by 0.16% to 22,466 MT compared to 22,503 MT during previous month. The gum shipments were also down by 4% in October 2022 compared to the same period last year. Out of the total exported quantity, around 7008 MT (31.19%) was bought by the US, Russia bought 4,404 MT (19.60%), Germany 2,794 MT (12.43%), China 1,610 MT (7.17%) and Canada 1,483 MT (6.60%). We expect Guar gum export in Nov '22 around 22,000-25,000 tonnes.

Countries	Guar gum exported in Oct '22(MT)	Guar gum export (% Share)
USA	7008	31.19%
RUSSIA	4404	19.60%
GERMANY	2794	12.43%
CHINA	1610	7.17%
CANADA	1483	6.60%
AUSTRALIA	568	2.53%
ITALY	460	2.05%
UNITED KINGDOM	426	1.90%
BRAZIL	346	1.54%
TURKEY	264	1.17%
THAILAND	216	0.96%
NETHERLANDS	209	0.93%
JAPAN	207	0.92%
POLAND	204	0.91%
EGYPT	201	0.89%
SOUTH KOREA	173	0.77%
OTHERS	1894	8.43%
TOTAL	22,466	100%

Total Cumulative Guar exports
Oct '22 recorded up by 2% to 0.26 Lakh tonnes as compared to 0.25 Lakh tonnes previous year same period.

Attributes	2022-23 (Oct '22)	2021-22 (Oct '21)	% Change
Guar Split	3800	2580	47%
Guar Gum	22,466	23,292	-4%
Total	26,266	25,872	2%



Guar seed Stock Position:			
Stocks	Demat	In-Process	Total
	18-Nov-22	18-Nov-22	18-Nov-22
Bikaner	15753	520	16273
Deesa	10	0	10
Sri Ganganagar	305	0	305
Jodhpur	553	40	593
Nokha	-	-	-

Guar Gum Stock Position:			
Stocks	Demat	In-Process	Total
	18-Nov-22	18-Nov-22	18-Nov-22
Deesa	-	-	-
Bikaner	2874	149	3023
Jodhpur	8475	268	8743
Nokha	1273	50	1323
Sri Ganganagar	155	0	155

Churi and Korma Prices:		19-Nov-22
Commodity	Centre	Rs. /75 kg.
Churi	Jodhpur	2100
Korma	Jodhpur	3000



Guar seed EDD:					
	10-Nov-22	10-Dec-22	10-Jan-23	10-Feb-23	10-Mar-23
Bikaner	-	2922	4908	1395	199
Deesa	-	10	-	-	-
Sri Ganganagar	-	-	60	-	-
Jodhpur	0	30	-	-	-
Nokha	-	-	-	-	-

Guar Gum EDD:					
	10-Nov-22	10-Dec-22	10-Jan-23	10-Feb-23	10-Mar-23
Deesa	-	-	-	-	-
Bikaner	-	30	638	597	189
Jodhpur	0	452	2147	850	69
Nokha	-	85	345	145	70
Sri Ganganagar	0	-	20	115	-

Guar Seed Prices at Key Spot Markets:					
Commodity	District	Centre	Prices (Rs/Qtl)		Change
Guar Seed			19-Nov-22	18-Nov-22	
Rajasthan	Jodhpur	Jodhpur (Loose)	6000	5720	280
		Jodhpur (Delivery)	6300	6006	294
	Sri-Ganganagar	Sri-Ganganagar (Loose)	6250	5750	500
		Sri-Ganganagar (Delivery)	6400	5900	500
		Rawla (Loose)	6200	5785	415
		Gharsana (Loose)	6200	5765	435
		Raisinghnagar (Loose)	6600	6050	550
	Bikaner	Bikaner (Loose)	6200	6150	50
		Bikaner (Delivery)	6510	6458	53

		Nokha(Loose)	6150	6050	100
		Nokha (Delivery)	6458	6353	105
		Khajuwala (Loose)	6100	6000	100
		Khajuwala (Delivery)	6405	6300	105
		Lunkaransar (Loose)	6300	6200	100
	Hanumangarh	Hanumangarh (Loose)	6550	6000	550
		Hanumangarh (Delivery)	6878	6300	578
		Nohar (Loose)	NA	NA	-
		Pilibanga (Loose)	NA	6120	-
	Nagaur	Nagaur (Loose)	6000	5700	300
	Churu	Churu (Delivery)	6100	6100	Unch
	Alwar	Alwar (Loose)	5700	5700	Unch
Haryana	Hisar	Adampur (Loose)	6460	6100	360
		Adampur (Delivery)	6783	6405	378
	Bhiwani	Bhiwani (Delivery)	6000	6000	Unch
		Siwani (Loose)	6000	6000	Unch
	Sirsa	Sirsa (Loose)	6200	6000	200
		Dhabwali (Loose)	6200	6050	150
		Dhabwali (Delivery)	6510	6353	158
		Ellanabad (Loose)	6200	6000	200
	Fatehabad	Fatehabad (Loose)	6200	6000	200
Gujarat	Banaskantha	Deesa (Loose)	NA	NA	-
	Patan	Patan (Loose)	NA	5500	-
	Rajkot	Rajkot (Loose)	5850	5500	350
	Jamnagar	Dhrol (Loose)	NA	NA	-
Madhya Pradesh	Gwalior	Dabra (Loose)	NA	NA	-
Guar Gum					
Rajasthan	Jodhpur	Jodhpur	12600	12800	-200
	Alwar	Alwar	12700	12500	200
	Hanumangarh	Nohar	NA	NA	-
Haryana	Bhiwani	Bhiwani	12500	12810	-310
	Sirsa	Sirsa	13000	13000	Unch
		Dhabwali	13200	13000	200
		Ellanabad	13200	13000	200
	Fatehabad	Fatehabad	12500	13000	-500

Guar Seed Arrivals in Key Centers					
Commodity	District	Centre	Arrivals (Quintals)		Change
Guar Seed			19-Nov-22	18-Nov-22	

Rajasthan	Jodhpur	Jodhpur	50	50	Unch
	Sri-Ganganagar	Sri-Ganganagar	400	400	Unch
		Rawla	650	500	150
		Gharsana	500	800	-300
		Raisinghnagar	300	300	Unch
	Bikaner	Bikaner	1500	1500	Unch
		Nokha	2000	3000	-1000
		Khajuwala	500	300	200
		Lunkaransar	1000	1000	Unch
	Hanumangarh	Hanumangarh	40	35	5
		Nohar	NA	NA	-
		Pilibanga	NA	255	-
	Nagaur	Nagaur	400	1000	-600
	Churu	Churu	3000	3000	Unch
	Alwar	Alwar	NA	NA	-
Haryana	Hisar	Adampur	1200	1200	Unch
	Bhiwani	Bhiwani	1500	500	1000
		Siwani	300	300	Unch
	Sirsa	Sirsa	200	NA	-
		Dhabwali	NA	NA	-
		Ellanabad	300	100	200
	Fatehabad	Fatehabad	50	50	Unch
Gujarat	Banaskantha	Deesa	NA	NA	-
	Patan	Patan	NA	26	-
	Rajkot	Rajkot	2000	250	1750
	Jamnagar	Dhrol	NA	NA	-
Madhya Pradesh	Gwalior	Dabra	NA	NA	-
Total Arrivals/Above Markets			15890	14566	1324

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