

### Today's Update

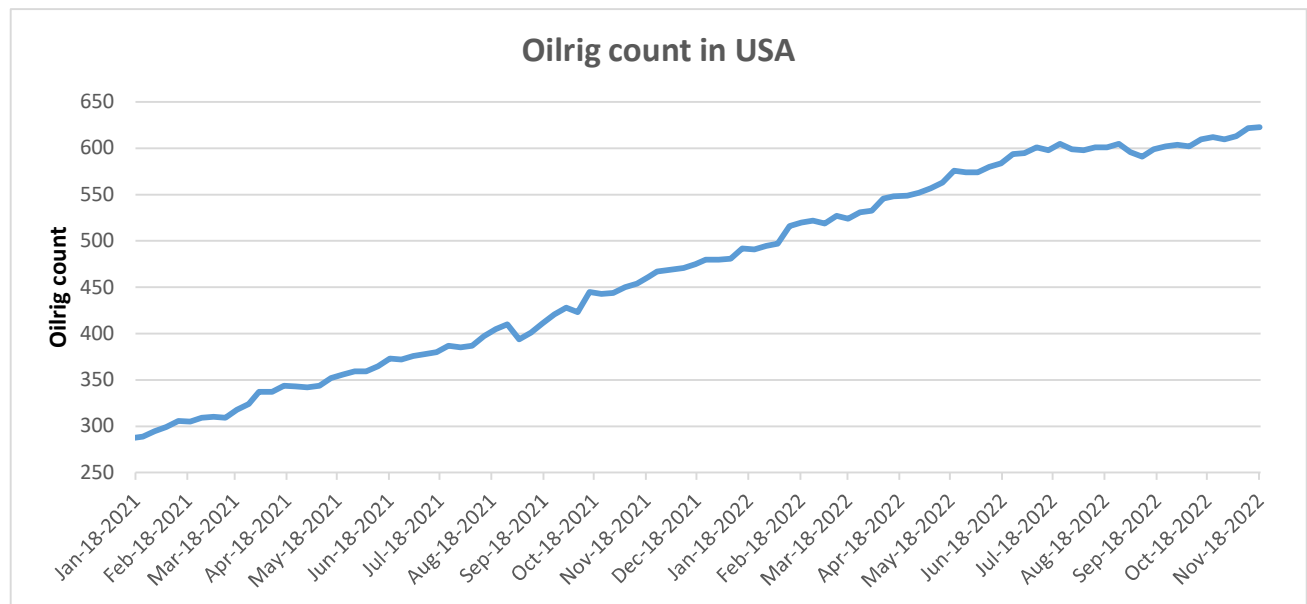
Today, Guar seed Jodhpur delivery prices remained steady at Rs. 6,090/Qtl. as compared to previous day. In other cash markets, Guar seed traded with mixed sentiments. In Rajasthan, arrivals recorded at 8,711 qtl. Vs 9,800 qtl. previous day. In Haryana, arrivals recorded at 1,538 qtl. Vs 800qtl. previous day. Jodhpur Guar seed delivery prices are expected to trade in the range of Rs. 5,000-6,500/Qtl. in near term amid new crop arrivals.



Month till date, Guar seed prices went up by 30% at Rs. 6,090/qtl. as compared to previous month closing at Rs. 4,673/qtl., however, this week prices have declined by 6% due to profit booking. and guar gum prices went up by 33% at Rs. 12,200/qtl. as compared to Rs. 9,200/qtl. previous month while declined by 8% this week. Farmers are reluctant to offload their stocks in anticipation of better prices in future, resulting into shrink in arrivals and rising prices and currently guar seed prices are hovering near 4 months high while guar gum prices are at 5 months high.

### Oilrig

As on 18th Nov '2022, as per data released by Baker Hughes, the number of oilrigs in USA increased by 1 from 622 in the previous week to 623 this week.



**WTI Crude Oil**

WTI Crude oil 25th Nov'22	% Change
25th Nov'22	2.09%
1 Week	-0.51%
Month till date	-7.93%

**Guar Split Exports**

India's Guar split exports increased in the month of October '2022 by 2% to 3,800 MT as compared to 3,720 MT previous month. However, the Guar split shipments up by 47% in October '22 compared to the same period last year. Out of the total exports, around 3,120 MT (82.11%) bought by China, 420 MT (11.05%) bought by USA and 260 MT (6.84%) bought by Russia.

Country	Guar Split exported in Oct '22 (MT)	% Share
CHINA	3120	82.11%
USA	420	11.05%
RUSSIA	260	6.84%
<b>Grand Total</b>	<b>3800</b>	<b>100%</b>

**Guar Gum Exports:** India's Guar gum exports decreased in the month of October '2022 by 0.16% to 22,466 MT compared to 22,503 MT during previous month. The gum shipments were also down by 4% in October 2022 compared to the same period last year. Out of the total exported quantity, around 7008 MT (31.19%) was bought by the US, Russia bought 4,404 MT (19.60%), Germany 2,794 MT (12.43%), China 1,610 MT (7.17%) and Canada 1,483 MT (6.60%). We expect Guar gum export in Nov '22 around 22,000-25,000 tonnes.

Countries	Guar gum exported in Oct '22( MT)	Guar gum export (% Share)
USA	7008	31.19%
RUSSIA	4404	19.60%
GERMANY	2794	12.43%
CHINA	1610	7.17%
CANADA	1483	6.60%
AUSTRALIA	568	2.53%
ITALY	460	2.05%
UNITED KINGDOM	426	1.90%
BRAZIL	346	1.54%
TURKEY	264	1.17%
THAILAND	216	0.96%
NETHERLANDS	209	0.93%
JAPAN	207	0.92%
POLAND	204	0.91%
EGYPT	201	0.89%
SOUTH KOREA	173	0.77%
OTHERS	1894	8.43%
<b>TOTAL</b>	<b>22,466</b>	<b>100%</b>

**Total Cumulative Guar exports**  
 Oct '22 recorded up by 2% to 0.26 Lakh tonnes as compared to 0.25 Lakh tonnes previous year same period.

Attributes	2022-23 (Oct '22)	2021-22 (Oct '21)	% Change
Guar Split	3800	2580	47%
Guar Gum	22,466	23,292	-4%
<b>Total</b>	<b>26,266</b>	<b>25,872</b>	<b>2%</b>





Guar seed Stock Position:			
Stocks	Demat	In-Process	Total
	25-Nov-22	25-Nov-22	25-Nov-22
Bikaner	16305	41	16346
Deesa	10	0	10
Sri Ganganagar	565	0	565
Jodhpur	662	89	751
Nokha	0	0	0

Guar Gum Stock Position:			
Stocks	Demat	In-Process	Total
	25-Nov-22	25-Nov-22	25-Nov-22
Deesa	0	20	20
Bikaner	3044	30	3074
Jodhpur	9161	736	9897
Nokha	1107	189	1296
Sri Ganganagar	155	0	155

Churi and Korma Prices:		26-Nov-22
Commodity	Centre	Rs. /75 kg.
Churi	Jodhpur	2200
Korma	Jodhpur	3075



Guar seed EDD:					
	10-Dec-22	10-Jan-23	10-Feb-23	10-Mar-23	10-Apr-23
<b>Bikaner</b>	2656	4707	1395	199	190
<b>Deesa</b>	10	-	-	-	-
<b>Sri Ganganagar</b>	-	60	-	-	-
<b>Jodhpur</b>	30	-	-	-	-
<b>Nokha</b>	-	-	-	-	-

Guar Gum EDD:					
	10-Dec-22	10-Jan-23	10-Feb-23	10-Mar-23	10-Apr-23
<b>Deesa</b>	-	-	-	-	-
<b>Bikaner</b>	-	638	448	189	228
<b>Jodhpur</b>	144	2147	850	69	139
<b>Nokha</b>	55	245	65	40	20
<b>Sri Ganganagar</b>	-	20	115	-	-

Guar Seed Prices at Key Spot Markets:					
Commodity	District	Centre	Prices (Rs/Qtl)		Change
Guar Seed			26-Nov-22	25-Nov-22	
Rajasthan	Jodhpur	Jodhpur (Loose)	5800	5800	Unch
		Jodhpur (Delivery)	6090	6090	Unch
	Sri-Ganganagar	Sri-Ganganagar (Loose)	5650	5850	-200
		Sri-Ganganagar (Delivery)	5800	6000	-200
		Rawla (Loose)	6150	6100	50
		Gharsana (Loose)	6055	6035	20
		Raisinghnagar (Loose)	5900	5900	Unch
	Bikaner	Bikaner (Loose)	5900	5900	Unch
		Bikaner (Delivery)	6195	6195	Unch
		Nokha(Loose)	5800	5850	-50
		Nokha (Delivery)	6090	6143	-53

		Khajuwala (Loose)	5750	5750	Unch
		Khajuwala (Delivery)	6038	6038	Unch
		Lunkaransar (Loose)	5900	5800	100
	Hanumangarh	Hanumangarh (Loose)	5750	5600	150
		Hanumangarh (Delivery)	6038	5880	158
		Nohar (Loose)	NA	NA	-
		Pilibanga (Loose)	5811	5825	-14
	Nagaur	Nagaur (Loose)	5900	5900	Unch
	Churu	Churu (Delivery)	5900	6100	-200
	Alwar	Alwar (Loose)	5600	5700	-100
Haryana	Hisar	Adampur (Loose)	5800	6030	-230
		Adampur (Delivery)	6090	6332	-242
	Bhiwani	Bhiwani (Delivery)	6000	6000	Unch
		Siwani (Loose)	5840	5900	-60
	Sirsa	Sirsa (Loose)	5700	5800	-100
		Dhabwali (Loose)	5650	5650	Unch
		Dhabwali (Delivery)	5933	5933	Unch
		Ellanabad (Loose)	NA	NA	-
	Fatehabad	Fatehabad (Loose)	5700	5700	Unch
Gujarat	Banaskantha	Deesa (Loose)	NA	NA	-
	Patan	Patan (Loose)	NA	5850	-
	Rajkot	Rajkot (Loose)	5750	5850	-100
	Jamnagar	Dhrol (Loose)	NA	NA	-
Madhya Pradesh	Gwalior	Dabra (Loose)	NA	NA	-
Guar Gum					
Rajasthan	Jodhpur	Jodhpur	12200	12200	Unch
	Alwar	Alwar	12500	12500	Unch
	Hanumangarh	Nohar	NA	NA	-
Haryana	Bhiwani	Bhiwani	12300	12200	100
	Sirsa	Sirsa	12300	12300	Unch
		Dhabwali	12300	12300	Unch
		Ellanabad	NA	NA	-
	Fatehabad	Fatehabad	12400	12400	Unch

Guar Seed Arrivals in Key Centers					
Commodity	District	Centre	Arrivals (Quintals)		Change
Guar Seed			26-Nov-22	25-Nov-22	
Rajasthan	Jodhpur	Jodhpur	51	50	1
	Sri-Ganganagar	Sri-Ganganagar	300	300	Unch

		Rawla	200	300	-100
		Gharsana	970	800	170
		Raisinghnagar	300	200	100
	Bikaner	Bikaner	800	1000	-200
		Nokha	2000	2000	Unch
		Khajuwala	1800	2500	-700
		Lunkaransar	600	700	-100
	Hanumangarh	Hanumangarh	70	100	-30
		Nohar	NA	NA	-
		Pilibanga	120	150	-30
	Nagaur	Nagaur	1000	1000	Unch
	Churu	Churu	500	1000	-500
	Alwar	Alwar	NA	NA	-
Haryana	Hisar	Adampur	1000	1000	Unch
	Bhiwani	Bhiwani	100	350	-250
		Siwani	50	40	10
	Sirsa	Sirsa	200	100	100
		Dhabwali	138	160	-22
		Ellanabad	NA	NA	-
	Fatehabad	Fatehabad	50	50	Unch
Gujarat	Banaskantha	Deesa	NA	NA	-
	Patan	Patan	NA	20	-
	Rajkot	Rajkot	250	200	50
	Jamnagar	Dhrol	NA	NA	-
Madhya Pradesh	Gwalior	Dabra	NA	NA	-
Total Arrivals/Above Markets			10499	12020	-1521

**Disclaimer**

The information and opinions contained in the document have been compiled from sources believed to be reliable. The company does not warrant its accuracy, completeness and correctness. Use of data and information contained in this report is at your own risk. This document is not, and should not be construed as, an offer to sell or solicitation to buy any commodities. This document may not be reproduced, distributed or published, in whole or in part, by any recipient hereof for any purpose without prior permission from the Company. IASL and its affiliates and/or their officers, directors and employees may have positions in any commodities mentioned in this document (or in any related investment) and may from time to time add to or dispose of any such commodities (or investment). Please see the detailed disclaimer at <http://www.agriwatch.com/Disclaimer.asp> © 2022 Indian Agribusiness Systems Limited