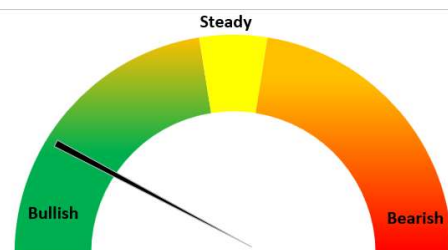


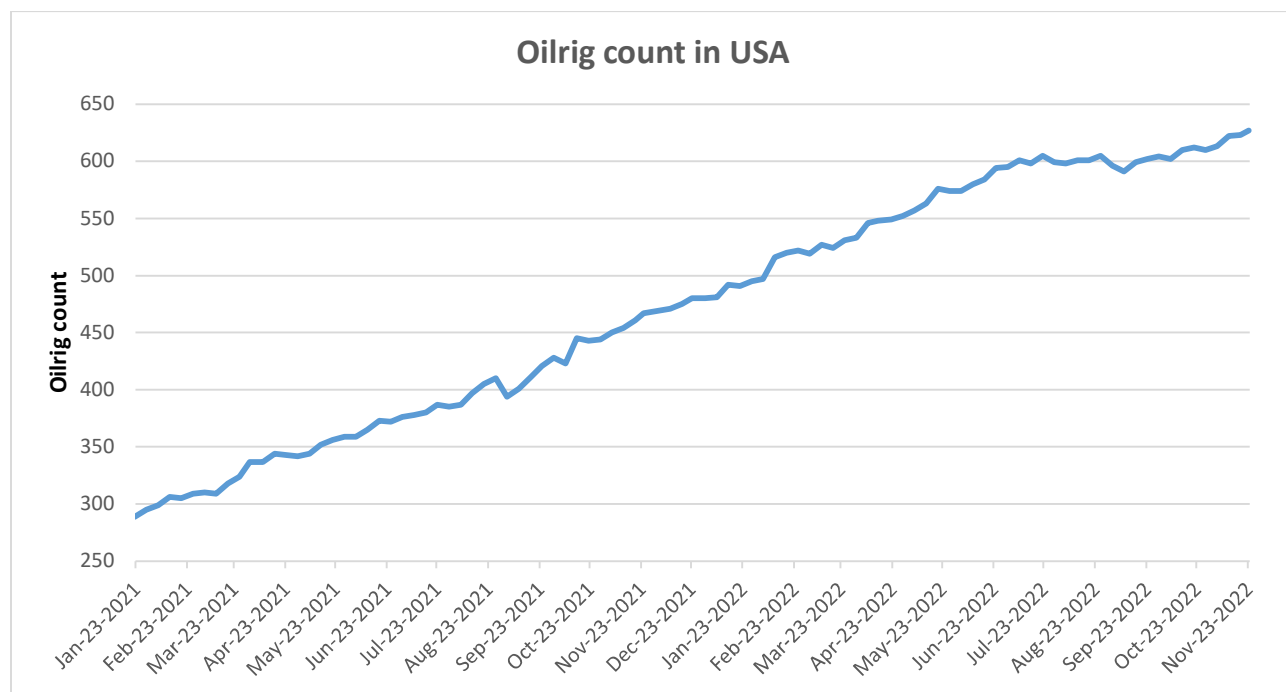
Today's Update

Today, Guar seed Jodhpur delivery prices went up by 1.8% at INR 6,090/Qtl as compared to INR 5,985/Qtl previous day. In other cash markets, Guar seed traded with mixed sentiments. In Rajasthan, arrivals recorded up at 10,810 qtl. Vs 8,305 qtl. previous day. In Haryana, arrivals went down at 1,400 qtl. Vs 1,600 qtl. previous day. Jodhpur Guar seed delivery prices are expected to trade in the range of Rs. 5,800-6,500/Qtl. in near term amid shrinking arrivals and good demand.



Oilrig

As on 23rd Nov '2022, as per data released by Baker Hughes, the number of oilrigs in USA increased by 4 from 623 in the previous week to 627 this week.



WTI Crude Oil

WTI Crude oil 02nd Dec'22	% Change
02nd Dec '22	-0.25%
1 Week	6.11%
Month till date	0.96%

Guar Split Exports

India's Guar split exports increased in the month of October '2022 by 2% to 3,800 MT as compared to 3,720 MT previous month. However, the Guar split shipments up by 47% in October '22 compared to the same period last year. Out of the total exports, around 3,120 MT (82.11%) bought by China, 420 MT (11.05%) bought by USA and 260 MT (6.84%) bought by Russia.

Country	Guar Split exported in Oct '22 (MT)	% Share
CHINA	3120	82.11%
USA	420	11.05%
RUSSIA	260	6.84%
Grand Total	3800	100%

Guar Gum Exports: India's Guar gum exports decreased in the month of October '2022 by 0.16% to 22,466 MT compared to 22,503 MT during previous month. The gum shipments were also down by 4% in October 2022 compared to the same period last year. Out of the total exported quantity, around 7008 MT (31.19%) was bought by the US, Russia bought 4,404 MT (19.60%), Germany 2,794 MT (12.43%), China 1,610 MT (7.17%) and Canada 1,483 MT (6.60%). We expect Guar gum export in Nov '22 around 22,000-25,000 tonnes.

Countries	Guar gum exported in Oct '22(MT)	Guar gum export (% Share)
USA	7008	31.19%
RUSSIA	4404	19.60%
GERMANY	2794	12.43%
CHINA	1610	7.17%
CANADA	1483	6.60%
AUSTRALIA	568	2.53%
ITALY	460	2.05%
UNITED KINGDOM	426	1.90%
BRAZIL	346	1.54%
TURKEY	264	1.17%
THAILAND	216	0.96%
NETHERLANDS	209	0.93%
JAPAN	207	0.92%
POLAND	204	0.91%
EGYPT	201	0.89%
SOUTH KOREA	173	0.77%
OTHERS	1894	8.43%
TOTAL	22,466	100%

Total Cumulative Guar exports
Oct '22 recorded up by 2% to 0.26 Lakh tonnes as compared to 0.25 Lakh tonnes previous year same period.

Attributes	2022-23 (Oct '22)	2021-22 (Oct '21)	% Change
Guar Split	3800	2580	47%
Guar Gum	22,466	23,292	-4%
Total	26,266	25,872	2%



Guar seed Stock Position:			
Stocks	Demat	In-Process	Total
	02-Dec-22	02-Dec-22	02-Dec-22
Bikaner	15973	172	16145
Deesa	10	0	10
Sri Ganganagar	585	0	585
Jodhpur	790	0	790
Nokha	-	-	-

Guar Gum Stock Position:			
Stocks	Demat	In-Process	Total
	02-Dec-22	02-Dec-22	02-Dec-22
Deesa	20	30	50
Bikaner	3213	0	3213
Jodhpur	10884	512	11396
Nokha	1283	120	1403
Sri Ganganagar	155	0	155

Churi and Korma Prices:		03-Dec-22
Commodity	Centre	Rs. /75 kg.
Churi	Jodhpur	2200
Korma	Jodhpur	3075



Guar seed EDD:					
	10-Dec-22	10-Jan-23	10-Feb-23	10-Mar-23	10-Apr-23
Bikaner	2392	4508	1395	199	190
Deesa	10	-	-	-	-
Sri Ganganagar	-	60	-	-	-
Jodhpur	-	-	-	-	-
Nokha	-	-	-	-	-

Guar Gum EDD:					
	10-Dec-22	10-Jan-23	10-Feb-23	10-Mar-23	10-Apr-23
Deesa	-	-	-	-	-
Bikaner	-	558	448	189	228
Jodhpur	60	2009	850	69	139
Nokha	-	210	65	40	20
Sri Ganganagar	-	20	115	-	-

Guar Seed Prices at Key Spot Markets:					
Commodity	District	Centre	Prices (Rs/Qtl)		Change
Guar Seed			3-Dec-22	2-Dec-22	
Rajasthan	Jodhpur	Jodhpur (Loose)	5800	5700	100
		Jodhpur (Delivery)	6090	5985	105
	Sri-Ganganagar	Sri-Ganganagar (Loose)	5850	5750	100
		Sri-Ganganagar (Delivery)	6000	5900	100
		Rawla (Loose)	NR	NR	-
		Gharsana (Loose)	NA	NA	-
		Raisinghnagar (Loose)	5900	5850	50
	Bikaner	Bikaner (Loose)	5800	5750	50
		Bikaner (Delivery)	6090	6038	53
		Nokha(Loose)	5900	5850	50
		Nokha (Delivery)	6195	6143	53

		Khajuwala (Loose)	5900	5850	50
		Khajuwala (Delivery)	6195	6143	53
		Lunkaransar (Loose)	5850	5850	Unch
	Hanumangarh	Hanumangarh (Loose)	5850	5800	50
		Hanumangarh (Delivery)	6143	6090	53
		Nohar (Loose)	NA	NA	-
		Pilibanga (Loose)	NA	NA	-
	Nagaur	Nagaur (Loose)	5800	5700	100
	Churu	Churu (Delivery)	6100	6000	100
	Alwar	Alwar (Loose)	5850	5700	150
Haryana	Hisar	Adampur (Loose)	5750	5775	-25
		Adampur (Delivery)	6038	6064	-26
	Bhiwani	Bhiwani (Delivery)	6000	6000	Unch
		Siwani (Loose)	6000	5950	50
	Sirsa	Sirsa (Loose)	5750	5750	Unch
		Dhabwali (Loose)	NR	NR	-
		Dhabwali (Delivery)	NR	NR	-
		Ellanabad (Loose)	NA	NA	-
	Fatehabad	Fatehabad (Loose)	5500	5500	Unch
Gujarat	Banaskantha	Deesa (Loose)	NA	5805	-
	Patan	Patan (Loose)	5720	5625	95
	Rajkot	Rajkot (Loose)	6000	5875	125
	Jamnagar	Dhrol (Loose)	5775	NA	-
Madhya Pradesh	Gwalior	Dabra (Loose)	NA	NA	-
Guar Gum					
Rajasthan	Jodhpur	Jodhpur	12600	12500	100
	Alwar	Alwar	12700	12700	Unch
	Hanumangarh	Nohar	NA	NA	-
Haryana	Bhiwani	Bhiwani	12200	12600	-400
	Sirsa	Sirsa	12500	12500	Unch
		Dhabwali	NR	NR	-
		Ellanabad	NA	NA	-
	Fatehabad	Fatehabad	12400	12500	-100

Guar Seed Arrivals in Key Centers					
Commodity	District	Centre	Arrivals (Quintals)		Change
Guar Seed			3-Dec-22	2-Dec-22	
Rajasthan	Jodhpur	Jodhpur	150	200	-50
	Sri-Ganganagar	Sri-Ganganagar	200	125	75

		Rawla	NR	NR	-
		Gharsana	NA	NA	-
		Raisinghnagar	400	400	Unch
	Bikaner	Bikaner	2500	1000	1500
		Nokha	2000	2000	Unch
		Khajuwala	2000	2000	Unch
		Lunkaransar	2000	700	1300
	Hanumangarh	Hanumangarh	60	80	-20
		Nohar	NA	NA	-
		Pilibanga	NA	NA	-
	Nagaur	Nagaur	1000	1300	-300
	Churu	Churu	500	500	Unch
	Alwar	Alwar	NA	NA	-
Haryana	Hisar	Adampur	700	800	-100
	Bhiwani	Bhiwani	50	350	-300
		Siwani	200	50	150
	Sirsa	Sirsa	400	350	50
		Dhabwali	NR	NR	-
		Ellanabad	NA	NA	-
	Fatehabad	Fatehabad	50	50	Unch
Gujarat	Banaskantha	Deesa	NA	15	-
	Patan	Patan	31	25	6
	Rajkot	Rajkot	200	300	-100
	Jamnagar	Dhrol	8	NA	-
Madhya Pradesh	Gwalior	Dabra	NA	NA	-
Total Arrivals/Above Markets			12449	10245	2204

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