

Today's Update

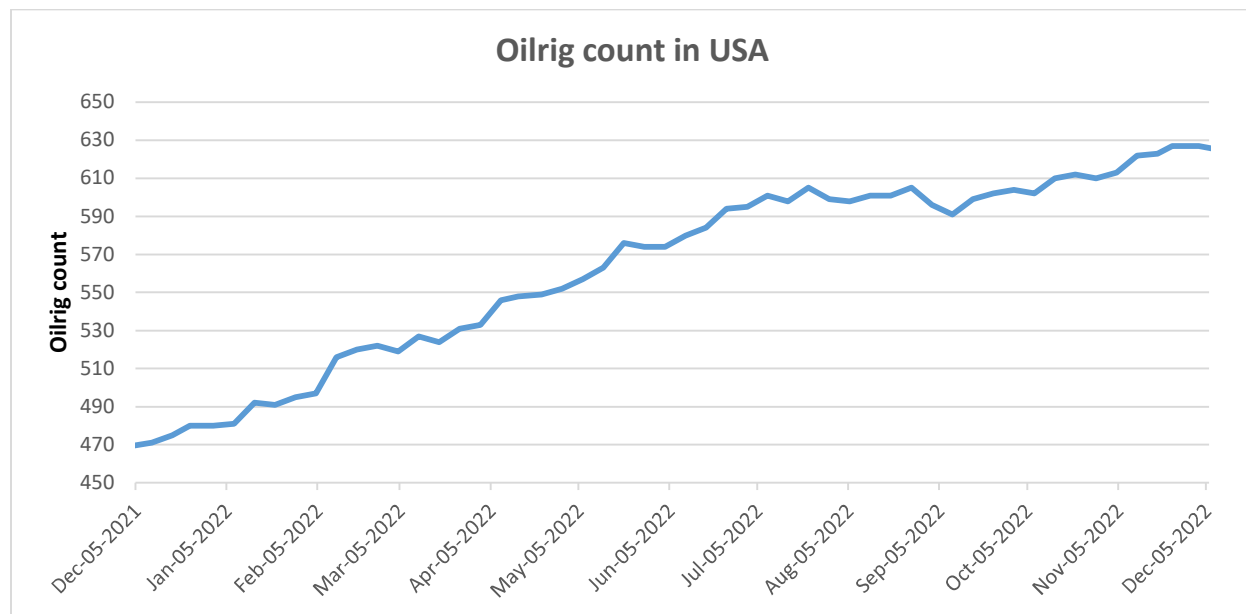
Today, Guar seed Jodhpur delivery prices remained steady at INR 6,090/Qtl as compared to the previous day. In other cash markets, Guar seed traded with mixed sentiments. In Rajasthan, arrivals went up at 9,650 qtl. Vs 9,160 qtl. previous day. In Haryana too, arrivals went down at 1,600 qtl. Vs 2,100 qtl. previous day. Jodhpur Guar seed delivery prices are expected to trade in the range of Rs. 5,800-6,500/Qtl. in near term amid good arrivals.



Month till date, Guar seed prices went up by 30% at Rs. 6,090/qtl. as compared to October month closing at Rs. 4,673/qtl., however, this week prices have remained steady amid good arrivals and guar gum prices also went up by 41% at Rs. 13,200/qtl. as compared to October month closing at Rs. 9,200/qtl. while a decline of 3% in the prices was seen this week. Despite increase in arrivals, guar is trading with firm bias amid good demand in the market.

Oilrig

As on 09th Dec '2022, as per data released by Baker Hughes, the number of oilrigs in USA decreased by 2 to 625 as compared to the previous week at 627.



WTI Crude Oil

WTI Crude oil 09th Dec'22	% Change
09th Dec '22	-0.78%
1 Week	-10.96%
Month till date	-11.25%

Guar Split Exports

India's Guar split exports increased in the month of October '2022 by 2% to 3,800 MT as compared to 3,720 MT previous month. However, the Guar split shipments up by 47% in October '22 compared to the same period last year. Out of the total exports, around 3,120 MT (82.11%) bought by China, 420 MT (11.05%) bought by USA and 260 MT (6.84%) bought by Russia.

Country	Guar Split exported in Oct '22 (MT)	% Share
CHINA	3120	82.11%
USA	420	11.05%
RUSSIA	260	6.84%
Grand Total	3800	100%

Guar Gum Exports: India's Guar gum exports decreased in the month of October '2022 by 0.16% to 22,466 MT compared to 22,503 MT during previous month. The gum shipments were also down by 4% in October 2022 compared to the same period last year. Out of the total exported quantity, around 7008 MT (31.19%) was bought by the US, Russia bought 4,404 MT (19.60%), Germany 2,794 MT (12.43%), China 1,610 MT (7.17%) and Canada 1,483 MT (6.60%). We expect Guar gum export in Nov '22 around 22,000-25,000 tonnes.

Countries	Guar gum exported in Oct '22(MT)	Guar gum export (% Share)
USA	7008	31.19%
RUSSIA	4404	19.60%
GERMANY	2794	12.43%
CHINA	1610	7.17%
CANADA	1483	6.60%
AUSTRALIA	568	2.53%
ITALY	460	2.05%
UNITED KINGDOM	426	1.90%
BRAZIL	346	1.54%
TURKEY	264	1.17%
THAILAND	216	0.96%
NETHERLANDS	209	0.93%
JAPAN	207	0.92%
POLAND	204	0.91%
EGYPT	201	0.89%
SOUTH KOREA	173	0.77%
OTHERS	1894	8.43%
TOTAL	22,466	100%

Total Cumulative Guar exports
Oct '22 recorded up by 2% to 0.26 Lakh tonnes as compared to 0.25 Lakh tonnes previous year same period.

Attributes	2022-23 (Oct '22)	2021-22 (Oct '21)	% Change
Guar Split	3800	2580	47%
Guar Gum	22,466	23,292	-4%
Total	26,266	25,872	2%



Guar seed Stock Position:			
Stocks	Demat	In-Process	Total
	09-Dec-22	09-Dec-22	09-Dec-22
Bikaner	15814	131	15945
Deesa	10	0	10
Sri Ganganagar	586	0	586
Jodhpur	791	0	791
Nokha	-	-	-

Guar Gum Stock Position:			
Stocks	Demat	In-Process	Total
	09-Dec-22	09-Dec-22	09-Dec-22
Deesa	75	40	115
Bikaner	3243	0	3243
Jodhpur	11456	551	12007
Nokha	1373	80	1453
Sri Ganganagar	155	0	155

Churi and Korma Prices:		10-Dec-22
Commodity	Centre	Rs. /75 kg.
Churi	Jodhpur	2200
Korma	Jodhpur	2925



Guar seed EDD:					
	10-Dec-22	10-Jan-23	10-Feb-23	10-Mar-23	10-Apr-23
Bikaner	2060	4458	1395	199	190
Deesa	10	-	-	-	-
Sri Ganganagar	-	60	-	-	-
Jodhpur	-	-	-	-	-
Nokha	-	-	-	-	-

Guar Gum EDD:					
	10-Dec-22	10-Jan-23	10-Feb-23	10-Mar-23	10-Apr-23
Deesa	-	-	-	-	-
Bikaner	-	488	448	189	228
Jodhpur	20	1636	850	69	139
Nokha	-	130	65	40	20
Sri Ganganagar	-	20	115	-	-

Guar Seed Prices at Key Spot Markets:					
Commodity	District	Centre	Prices (Rs/Qtl)		Change
Guar Seed			10-Dec-22	9-Dec-22	
Rajasthan	Jodhpur	Jodhpur (Loose)	5800	5800	Unch
		Jodhpur (Delivery)	6090	6090	Unch
	Sri-Ganganagar	Sri-Ganganagar (Loose)	5750	5750	Unch
		Sri-Ganganagar (Delivery)	5900	5900	Unch
		Rawla (Loose)	NR	NR	-
		Gharsana (Loose)	NA	NA	-
		Raisinghnagar (Loose)	5850	5850	Unch
	Bikaner	Bikaner (Loose)	5900	5780	120
		Bikaner (Delivery)	6195	6069	126
		Nokha(Loose)	5750	5800	-50
		Nokha (Delivery)	6038	6090	-53

		Khajuwala (Loose)	5800	5800	Unch
		Khajuwala (Delivery)	6090	6090	Unch
		Lunkaransar (Loose)	5985	6143	-157.5
	Hanumangarh	Hanumangarh (Loose)	5750	5750	Unch
		Hanumangarh (Delivery)	6038	6038	Unch
		Nohar (Loose)	5850	NA	-
		Pilibanga (Loose)	NA	5860	-
	Nagaur	Nagaur (Loose)	5800	5750	50
	Churu	Churu (Delivery)	6000	NR	-
	Alwar	Alwar (Loose)	5700	NR	-
Haryana	Hisar	Adampur (Loose)	5800	5800	Unch
		Adampur (Delivery)	6090	6090	Unch
	Bhiwani	Bhiwani (Delivery)	6100	6100	Unch
		Siwani (Loose)	5950	5900	50
	Sirsa	Sirsa (Loose)	5730	5750	-20
		Dhabwali (Loose)	5825	5750	75
		Dhabwali (Delivery)	6116	6038	79
		Ellanabad (Loose)	NA	NA	-
	Fatehabad	Fatehabad (Loose)	5700	5600	100
Gujarat	Banaskantha	Deesa (Loose)	NA	5730	-
	Patan	Patan (Loose)	5655	5625	30
	Rajkot	Rajkot (Loose)	5925	5840	85
	Jamnagar	Dhrol (Loose)	NA	NA	-
Madhya Pradesh	Gwalior	Dabra (Loose)	NA	NA	-
Guar Gum					
Rajasthan	Jodhpur	Jodhpur	13000	13200	-200
	Alwar	Alwar	13000	NR	-
	Hanumangarh	Nohar	5850	NA	-
Haryana	Bhiwani	Bhiwani	12900	12900	Unch
	Sirsa	Sirsa	12900	12900	Unch
		Dhabwali	12900	12900	Unch
		Ellanabad	NA	NA	-
	Fatehabad	Fatehabad	12900	12900	Unch

Guar Seed Arrivals in Key Centers					
Commodity	District	Centre	Arrivals (Quintals)		Change
Guar Seed			10-Dec-22	9-Dec-22	
Rajasthan	Jodhpur	Jodhpur	200	200	Unch
	Sri-Ganganagar	Sri-Ganganagar	200	200	Unch

		Rawla	NR	NR	-
		Gharsana	NA	NA	-
		Raisinghnagar	300	100	200
	Bikaner	Bikaner	2000	2000	Unch
		Nokha	1500	2000	-500
		Khajuwala	1500	2500	-1000
		Lunkaransar	1200	1000	200
	Hanumangarh	Hanumangarh	NA	60	-
		Nohar	1450	NA	-
		Pilibanga	NA	100	-
	Nagaur	Nagaur	800	1000	-200
	Churu	Churu	500	NR	-
	Alwar	Alwar	NR	NR	-
Haryana	Hisar	Adampur	100	100	Unch
	Bhiwani	Bhiwani	150	200	-50
		Siwani	1000	1200	-200
	Sirsa	Sirsa	250	500	-250
		Dhabwali	50	50	Unch
		Ellanabad	NA	NA	-
	Fatehabad	Fatehabad	50	50	Unch
Gujarat	Banaskantha	Deesa	NA	29	-
	Patan	Patan	25	45	-20
	Rajkot	Rajkot	250	150	100
	Jamnagar	Dhrol	NA	NA	-
Madhya Pradesh	Gwalior	Dabra	NA	NA	-
Total Arrivals/Above Markets			11525	11484	41

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