

Today's Update

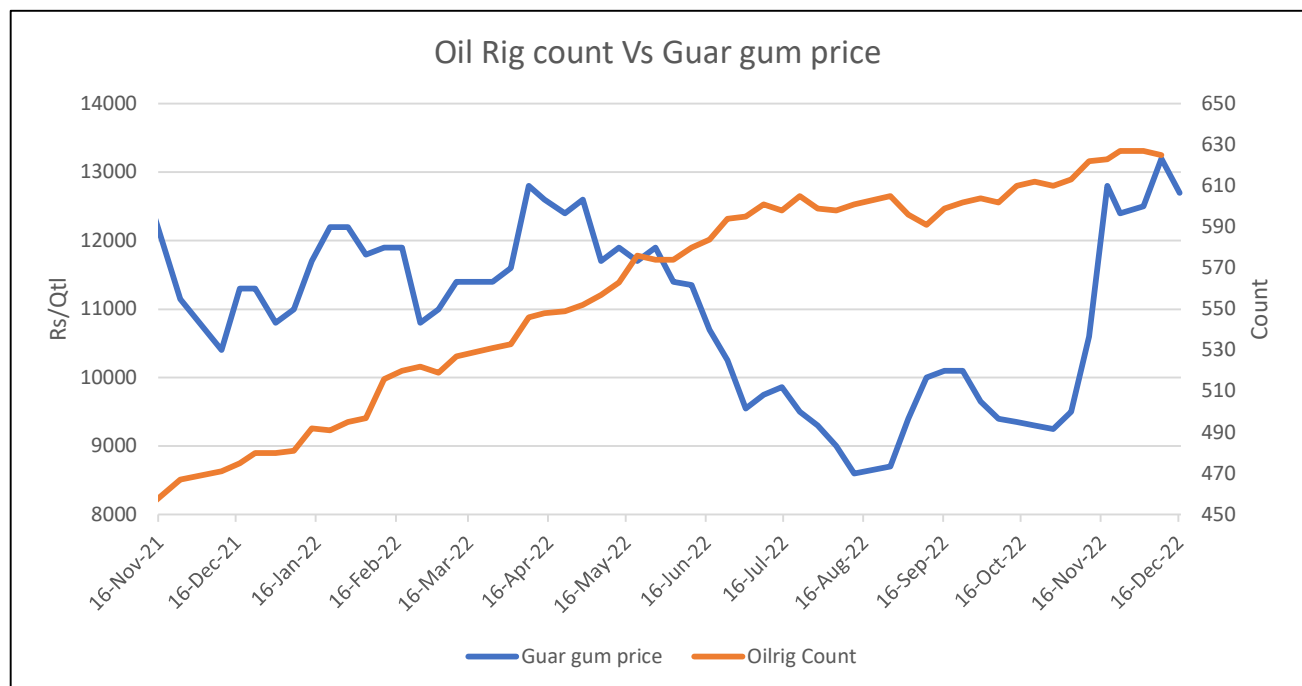
Today, Guar seed Jodhpur delivery prices went down marginally by 0.8% at INR 6,248/Qtl. as compared to INR 6,300/Qtl. previous day. While, in other cash markets too, Guar seed traded with bearish sentiments. In Rajasthan, arrivals went down at 5,470 qtl. Vs 5,700 qtl. previous day. While in Haryana also, arrivals went down at 2,100 qtl. Vs 2,895 qtl. previous day. Jodhpur Guar seed delivery prices are expected to trade in the range of Rs. 5,800-6,500/Qtl. in near term amid shrink in arrivals.



Month till date, Guar seed prices went up by 27% at Rs. 5,950/qtl. as compared to October month closing at Rs. 4,673/qtl., seed prices this week went down by 1.5% while in Guar gum, the prices went up by 38% at Rs. 12,700/qtl. as compared to October month closing at Rs. 9,200/qtl. while an increase of 3.2% in the gum prices was seen this week.

Oilrig Count Vs Guar gum Prices

As on 16th Dec '2022, as per data released by Baker Hughes, the number of oilrigs in USA decreased by 5 at 620 as compared to the previous week at 625 while the guar gum weekly prices went down by 3%.



WTI Crude Oil

WTI Crude oil 28th Dec'22	% Change
28th Dec '22	-0.95%
1 Week	-0.62%
Month till date	-2.01%

Guar Split Exports

India's Guar split exports increased in the month of November '2022 by 18% to 4,500 MT as compared to 3,800 MT previous month. However, the Guar split shipments up by 72% in

Country	Guar Split exported in Nov '22 (MT)	% Share
CHINA	2900	64.44%
USA	900	20.00%
CANADA	580	12.89%
RUSSIA	120	2.67%
Grand Total	4500	100.00%

November '22 compared to the same period last year. Out of the total exports, around 2,900 MT (64.44%) was bought by China, 900 MT (20%) bought by the USA, 580 MT (12.89%) by Canada and 120 MT (2.67%) bought by Russia.

Guar Gum Exports: India's Guar gum exports decreased in the month of November '2022 by 11% to 20,018 MT compared to 22,466 MT during previous month. However, the gum shipments went up by 15% in November 2022 compared to the same period last year. Out of the total exported quantity, around 7975 MT (39.84%) was bought by the US, Russia bought 2,776 MT (13.87%), Germany 1,650 MT (8.24%), China 852 MT (4.26%) and Canada 739 MT (3.69%). We expect Guar gum export in Dec '22 around 22,000-25,000 tonnes.

Countries	Guar gum exported in Nov '22(MT)	Guar gum export (% Share)
USA	7975	39.84%
RUSSIA	2776	13.87%
GERMANY	1650	8.24%
CHINA	852	4.26%
CANADA	739	3.69%
AUSTRALIA	621	3.10%
UNITED KINGDOM	441	2.20%
BRAZIL	434	2.17%
ITALY	417	2.08%
DOMINICAN REPUBLIC	378	1.89%
UAE	266	1.33%
POLAND	254	1.27%
TURKEY	227	1.13%
FRANCE	222	1.11%
THAILAND	219	1.10%
OTHERS	2546	12.72%
TOTAL	20018	100.00%

Total Cumulative Guar exports
 Oct-Nov '22 went up by 11% to 0.50 Lakh tonnes as compared to

Attributes	2022-23 (Oct'22- Nov'22)	2021-22 (Oct'21-Nov'21)	% Change
Guar Split	8300	5200	60%
Guar Gum	42,484	40,758	4%
Total	50,784	45,958	11%

Guar seed Stock Position:			
Stocks	Demat	In-Process	Total
	30-Dec-22	30-Dec-22	30-Dec-22
Bikaner	14988	867	15855
Deesa	-	-	0
Sri Ganganagar	734	25	759
Jodhpur	791	0	791
Nokha	-	-	-

Guar Gum Stock Position:			
Stocks	Demat	In-Process	Total
	30-Dec-22	30-Dec-22	30-Dec-22
Deesa	75	0	75
Bikaner	3065	20	3085
Jodhpur	12796	258	13054
Nokha	1412	40	1452
Sri Ganganagar	135	0	135

Churi and Korma Prices:		31-Dec-22
Commodity	Centre	Rs. /75 kg.
Churi	Jodhpur	2100
Korma	Jodhpur	2250



Guar seed EDD:					
	10-Jan-23	10-Feb-23	10-Mar-23	10-Apr-23	10-May-23
Bikaner	3684	1395	199	190	60
Deesa	-	-	-	-	-
Sri Ganganagar	60	-	-	-	-
Jodhpur	-	-	-	-	-
Nokha	-	-	-	-	-

Guar Gum EDD:					
	10-Jan-23	10-Feb-23	10-Mar-23	10-Apr-23	10-May-23
Deesa	-	-	-	-	-
Bikaner	379	159	189	228	60
Jodhpur	472	646	69	139	189
Nokha	-	45	40	20	100
Sri Ganganagar	-	115	-	-	-

Guar Seed Prices at Key Spot Markets:					
Commodity	District	Centre	Prices (Rs/Qtl)		Change
Guar Seed			31-Dec-22	30-Dec-22	
Rajasthan	Jodhpur	Jodhpur (Loose)	5950	6000	-50
		Jodhpur(Delivery)	6248	6300	-53
	Sri-Ganganagar	Sri-Ganganagar(Loose)	5850	5900	-50
		Sri-Ganganagar (Delivery)	6000	6050	-50
		Rawla (Loose)	NA	5750	-
		Gharsana (Loose)	NA	5650	-
		Raisinghnagar (Loose)	5750	5820	-70
	Bikaner	Bikaner (Loose)	5725	5800	-75
		Bikaner (Delivery)	6011	6090	-79
		Nokha(Loose)	5750	5800	-50
		Nokha (Delivery)	6038	6090	-53

		Khajuwala (Loose)	5800	5950	-150
		Khajuwala (Delivery)	6090	6248	-158
		Lunkaransar (Loose)	6038	6090	-53
	Hanumangarh	Hanumangarh (Loose)	5700	5750	-50
		Hanumangarh (Delivery)	5985	6038	-53
		Nohar (Loose)	NA	5780	-
		Pilibanga (Loose)	NA	5750	-
	Nagaur	Nagaur (Loose)	5700	5750	-50
	Churu	Churu (Delivery)	5850	NR	-
	Alwar	Alwar (Loose)	5650	NR	-
Haryana	Hisar	Adampur (Loose)	5800	5850	-50
		Adampur (Delivery)	6090	6143	-53
	Bhiwani	Bhiwani (Delivery)	5850	5900	-50
		Siwani (Loose)	5850	5925	-75
	Sirsa	Sirsa (Loose)	5800	5800	Unch
		Dhabwali (Loose)	5825	5825	Unch
		Dhabwali (Delivery)	6116	6116	Unch
		Ellanabad (Loose)	NA	5800	-
	Fatehabad	Fatehabad (Loose)	5500	5500	Unch
Gujarat	Banaskantha	Deesa (Loose)	NA	5695	-
	Patan	Patan (Loose)	5705	5755	-50
	Rajkot	Rajkot (Loose)	5750	5900	-150
	Jamnagar	Dhrol (Loose)	NA	NA	-
Madhya Pradesh	Gwalior	Dabra (Loose)	NA	NA	-
Guar Gum					
Rajasthan	Jodhpur	Jodhpur	12700	12700	Unch
	Alwar	Alwar	12800	NR	-
	Hanumangarh	Nohar	NA	NA	-
Haryana	Bhiwani	Bhiwani	12600	12750	-150
	Sirsa	Sirsa	12700	12700	Unch
		Dhabwali	12700	12750	-50
		Ellanabad	NA	12700	-
	Fatehabad	Fatehabad	12700	12700	Unch

Guar Seed Arrivals in Key Centers					
Commodity	District	Centre	Arrivals (Quintals)		Change
Guar Seed			31-Dec-22	30-Dec-22	
Rajasthan	Jodhpur	Jodhpur	200	250	-50
	Sri-Ganganagar	Sri-Ganganagar	200	200	Unch

		Rawla	NA	170	-
		Gharsana	NA	550	-
		Raisinghnagar	100	200	-100
	Bikaner	Bikaner	1000	1500	-500
		Nokha	1500	1500	Unch
		Khajuwala	1000	1000	Unch
		Lunkaransar	600	600	Unch
	Hanumangarh	Hanumangarh	70	50	20
		Nohar	NA	NA	-
		Pilibanga	NA	40	-
	Nagaur	Nagaur	300	400	-100
	Churu	Churu	500	NR	-
	Alwar	Alwar	NA	NR	-
Haryana	Hisar	Adampur	1000	1000	Unch
	Bhiwani	Bhiwani	250	300	-50
		Siwani	600	400	200
	Sirsa	Sirsa	200	250	-50
		Dhabwali	0	335	-335
		Ellanabad	NA	560	-
	Fatehabad	Fatehabad	50	50	Unch
Gujarat	Banaskantha	Deesa	NA	42	-
	Patan	Patan	37	31	6
	Rajkot	Rajkot	150	300	-150
	Jamnagar	Dhrol	NA	NA	-
Madhya Pradesh	Gwalior	Dabra	NA	NA	-
Total Arrivals/Above Markets			7757	9728	-1971

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