

Today's Update

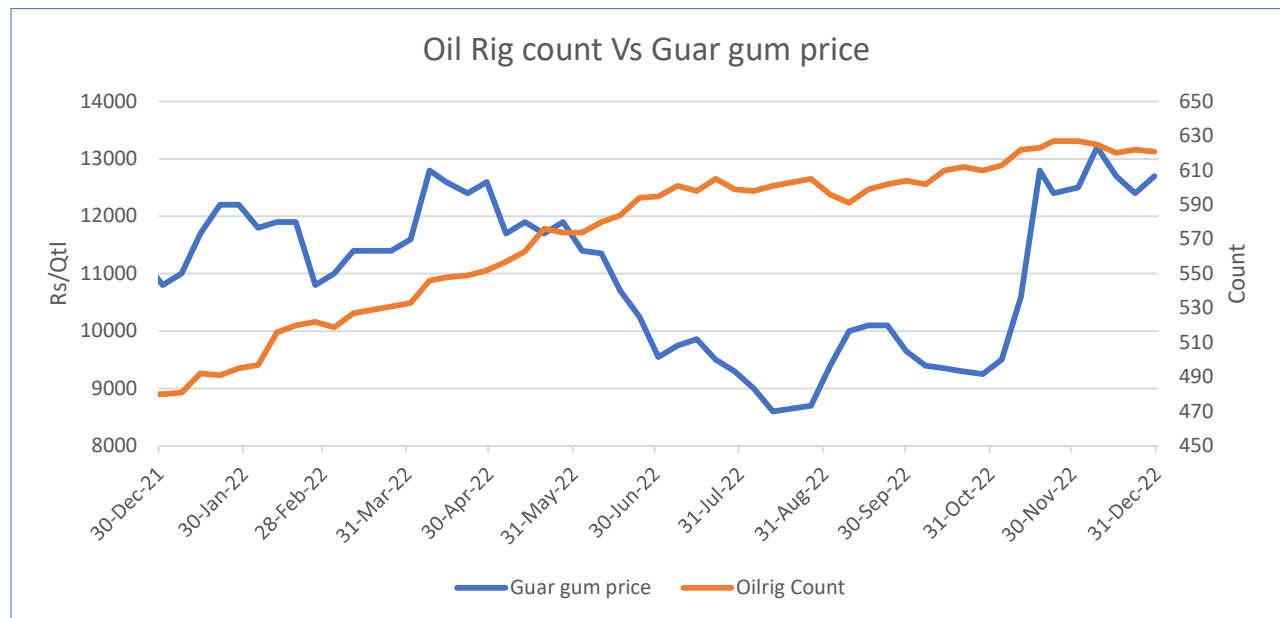
Today, Guar seed Jodhpur delivery prices went up marginally by 0.8% at INR 6,300/Qtl. as compared to INR 6,248/Qtl. previous day. While, in other cash markets too, Guar seed traded with mixed sentiments. In Rajasthan, arrivals went up at 6,530 qtl. Vs 5,470 qtl. previous day. While in Haryana also, arrivals went up at 4,000 qtl. Vs 2,100 qtl. previous day. Jodhpur Guar seed delivery prices are expected to trade in the range of Rs. 5,800-6,500/Qtl. in near term amid shrink in arrivals.



Month till date, Guar seed prices went up by 35% at Rs. 6,300/qtl. as compared to October month closing at Rs. 4,673/qtl., seed prices this week went up by 4.3% while in Guar gum, the prices went up by 38% at Rs. 12,700/qtl. as compared to October month closing at Rs. 9,200/qtl. while an increase of 3.2% in the gum prices was seen this week.

Oilrig Count Vs Guar gum Prices

As on 30th Dec '2022, as per data released by Baker Hughes, the number of oilrigs in USA decreased by 1 at 621 as compared to the previous week at 622, while the guar gum weekly prices went up by 2.4%.



WTI Crude Oil

WTI Crude oil 30th Dec'22	% Change
30th Dec '22	2.37%
1 Week	1.42%
Month till date	-0.11%

Guar Split Exports

India's Guar split exports increased in the month of November '2022 by 18% to 4,500 MT as compared to 3,800 MT previous month. However, the Guar split shipments up by 72% in

Country	Guar Split exported in Nov '22 (MT)	% Share
CHINA	2900	64.44%
USA	900	20.00%
CANADA	580	12.89%
RUSSIA	120	2.67%
Grand Total	4500	100.00%

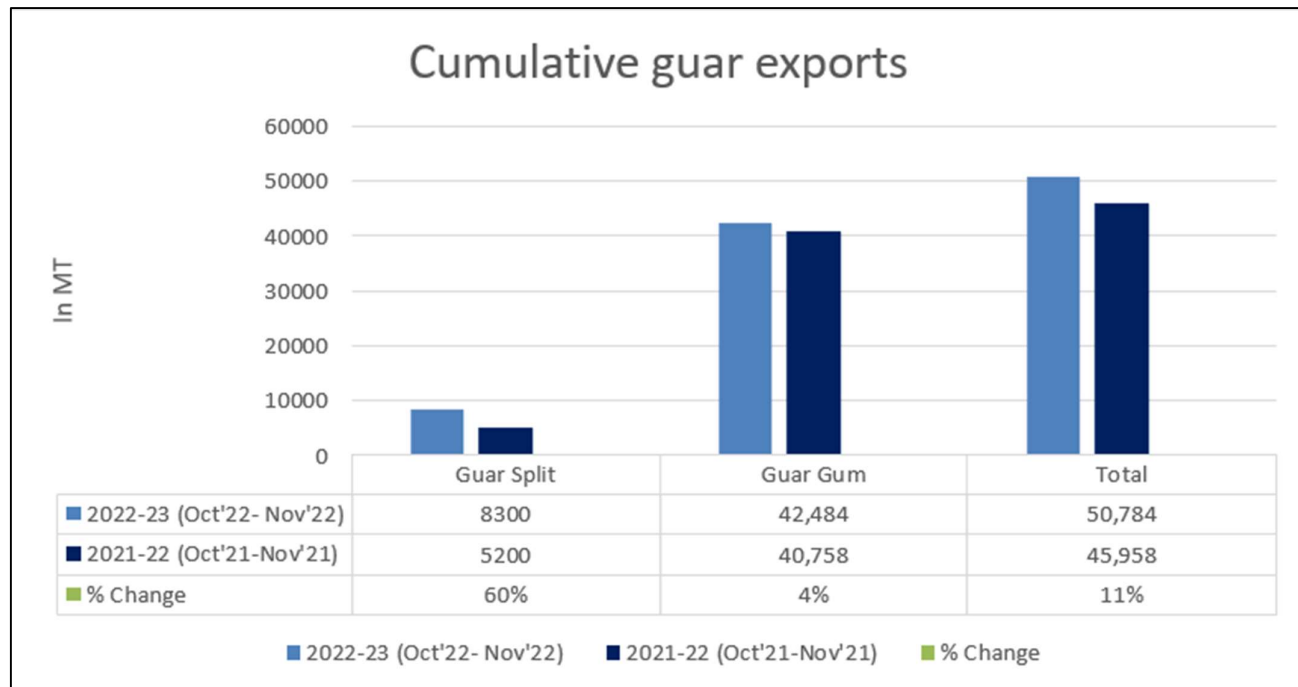
November '22 compared to the same period last year. Out of the total exports, around 2,900 MT (64.44%) was bought by China, 900 MT (20%) bought by the USA, 580 MT (12.89%) by Canada and 120 MT (2.67%) bought by Russia.

Guar Gum Exports: India's Guar gum exports decreased in the month of November '2022 by 11% to 20,018 MT compared to 22,466 MT during previous month. However, the gum shipments went up by 15% in November 2022 compared to the same period last year. Out of the total exported quantity, around 7975 MT (39.84%) was bought by the US, Russia bought 2,776 MT (13.87%), Germany 1,650 MT (8.24%), China 852 MT (4.26%) and Canada 739 MT (3.69%). We expect Guar gum export in Dec '22 around 22,000-25,000 tonnes.

Countries	Guar gum exported in Nov '22(MT)	Guar gum export (% Share)
USA	7975	39.84%
RUSSIA	2776	13.87%
GERMANY	1650	8.24%
CHINA	852	4.26%
CANADA	739	3.69%
AUSTRALIA	621	3.10%
UNITED KINGDOM	441	2.20%
BRAZIL	434	2.17%
ITALY	417	2.08%
DOMINICAN REPUBLIC	378	1.89%
UAE	266	1.33%
POLAND	254	1.27%
TURKEY	227	1.13%
FRANCE	222	1.11%
THAILAND	219	1.10%
OTHERS	2546	12.72%
TOTAL	20018	100.00%

Total Cumulative Guar exports Oct-Nov '22 went up by 11% to 0.50 Lakh tonnes as compared to 0.45 Lakh tonnes previous year same period.

Attributes	2022-23 (Oct'22- Nov'22)	2021-22 (Oct'21-Nov'21)	% Change
Guar Split	8300	5200	60%
Guar Gum	42,484	40,758	4%
Total	50,784	45,958	11%


NCDEX Futures Market
NCDEX-FUTURES MARKET – Guar Seed

Contract	% chg	Open	High	Low	Close	Volume	Change	OI	Change
Jan-23	-0.37	5,980	6,024	5,881	5,964	16,265	-4400	30355	-6530
Feb-23	-0.44	6,080	6,117	6,010	6,051	18,630	9825	38705	7715

NCDEX-FUTURES MARKET- Guar Gum

Contract	% chg	Open	High	Low	Close	Volume	Change	OI	Change
Jan-23	-0.34	12745	12850	12544	12670	5360	-3210	18250	-4170
Feb-23	-0.32	12850	13019	12717	12840	7175	740	31245	5890



Guar seed Stock Position:			
Stocks	Demat	In-Process	Total
	31-Dec-22	31-Dec-22	31-Dec-22
Bikaner	15981	2575	18556
Deesa	-	-	0
Sri Ganganagar	760	20	780
Jodhpur	791	0	791
Nokha	-	-	-

Guar Gum Stock Position:			
Stocks	Demat	In-Process	Total
	31-Dec-22	31-Dec-22	31-Dec-22
Deesa	75	0	75
Bikaner	3055	50	3105
Jodhpur	12691	218	12909
Nokha	1412	40	1452
Sri Ganganagar	135	0	135

Churi and Korma Prices:		02-Jan-23
Commodity	Centre	Rs. /75 kg.
Churi	Jodhpur	2100
Korma	Jodhpur	3000



Guar seed EDD:					
	10-Jan-23	10-Feb-23	10-Mar-23	10-Apr-23	10-May-23
Bikaner	3620	1395	199	190	60
Deesa	-	-	-	-	-
Sri Ganganagar	60	-	-	-	-
Jodhpur	-	-	-	-	-
Nokha	-	-	-	-	-

Guar Gum EDD:					
	10-Jan-23	10-Feb-23	10-Mar-23	10-Apr-23	10-May-23
Deesa	-	-	-	-	-
Bikaner	379	159	189	228	60
Jodhpur	294	646	69	139	189
Nokha	-	45	40	20	100
Sri Ganganagar	-	115	-	-	-

Guar Seed Prices at Key Spot Markets:					
Commodity	District	Centre	Prices (Rs/Qtl)		Change
Guar Seed			2-Jan-23	31-Dec-22	
Rajasthan	Jodhpur	Jodhpur (Loose)	6000	5950	50
		Jodhpur(Delivery)	6300	6248	53
	Sri-Ganganagar	Sri-Ganganagar(Loose)	5750	5850	-100
		Sri-Ganganagar (Delivery)	5900	6000	-100
		Rawla (Loose)	NA	5690	-
		Gharsana (Loose)	NA	5800	-
		Raisinghnagar (Loose)	5750	5750	Unch
	Bikaner	Bikaner (Loose)	5700	5725	-25
		Bikaner (Delivery)	5985	6011	-26
		Nokha(Loose)	5700	5750	-50
		Nokha (Delivery)	5985	6038	-53

		Khajuwala (Loose)	5800	5800	Unch
		Khajuwala (Delivery)	6090	6090	Unch
		Lunkaransar (Loose)	6038	6038	Unch
	Hanumangarh	Hanumangarh (Loose)	5700	5700	Unch
		Hanumangarh (Delivery)	5985	5985	Unch
		Nohar (Loose)	NA	NA	-
		Pilibanga (Loose)	NA	NA	-
	Nagaur	Nagaur (Loose)	5700	5700	Unch
	Churu	Churu (Delivery)	5950	5850	100
	Alwar	Alwar (Loose)	5700	5650	50
Haryana	Hisar	Adampur (Loose)	5750	5800	-50
		Adampur (Delivery)	6038	6090	-53
	Bhiwani	Bhiwani (Delivery)	5850	5850	Unch
		Siwani (Loose)	5850	5850	Unch
	Sirsa	Sirsa (Loose)	5800	5800	Unch
		Dhabwali (Loose)	5825	5825	Unch
		Dhabwali (Delivery)	6116	6116	Unch
		Ellanabad (Loose)	NA	NA	-
	Fatehabad	Fatehabad (Loose)	5500	5500	Unch
Gujarat	Banaskantha	Deesa (Loose)	NA	NA	-
	Patan	Patan (Loose)	5805	5705	100
	Rajkot	Rajkot (Loose)	5825	5750	75
	Jamnagar	Dhrol (Loose)	NA	NA	-
Madhya Pradesh	Gwalior	Dabra (Loose)	NA	NA	-
Guar Gum					
Rajasthan	Jodhpur	Jodhpur	12700	12700	Unch
	Alwar	Alwar	12900	12800	100
	Hanumangarh	Nohar	NA	NA	-
Haryana	Bhiwani	Bhiwani	12600	12600	Unch
	Sirsa	Sirsa	12700	12700	Unch
		Dhabwali	12700	12700	Unch
		Ellanabad	NA	NA	-
	Fatehabad	Fatehabad	12700	12700	Unch

Guar Seed Arrivals in Key Centers					
Commodity	District	Centre	Arrivals (Quintals)		Change
Guar Seed			2-Jan-23	31-Dec-22	
Rajasthan	Jodhpur	Jodhpur	250	200	50
	Sri-Ganganagar	Sri-Ganganagar	250	200	50

		Rawla	NA	255	-
		Gharsana	NA	400	-
		Raisinghnagar	250	100	150
	Bikaner	Bikaner	1500	1000	500
		Nokha	1000	1500	-500
		Khajuwala	1500	1000	500
		Lunkaransar	1000	600	400
	Hanumangarh	Hanumangarh	80	70	10
		Nohar	NA	NA	-
		Pilibanga	NA	NA	-
	Nagaur	Nagaur	350	300	50
	Churu	Churu	350	500	-150
	Alwar	Alwar	NA	NA	-
Haryana	Hisar	Adampur	1200	1000	200
	Bhiwani	Bhiwani	350	250	100
		Siwani	2000	600	1400
	Sirsa	Sirsa	400	200	200
		Dhabwali	0	45	-45
		Ellanabad	NA	NA	-
	Fatehabad	Fatehabad	50	50	Unch
Gujarat	Banaskantha	Deesa	NA	NA	-
	Patan	Patan	4	37	-33
	Rajkot	Rajkot	150	150	Unch
	Jamnagar	Dhrol	NA	NA	-
Madhya Pradesh	Gwalior	Dabra	NA	NA	-
Total Arrivals/Above Markets			10684	8457	2227

Disclaimer

The information and opinions contained in the document have been compiled from sources believed to be reliable. The company does not warrant its accuracy, completeness and correctness. Use of data and information contained in this report is at your own risk. This document is not, and should not be construed as, an offer to sell or solicitation to buy any commodities. This document may not be reproduced, distributed or published, in whole or in part, by any recipient hereof for any purpose without prior permission from the Company. IASL and its affiliates and/or their officers, directors and employees may have positions in any commodities mentioned in this document (or in any related investment) and may from time to time add to or dispose of any such commodities (or investment). Please see the detailed disclaimer at <http://www.agriwatch.com/Disclaimer.asp> © 2022 Indian Agribusiness Systems Limited