

### Today's Update

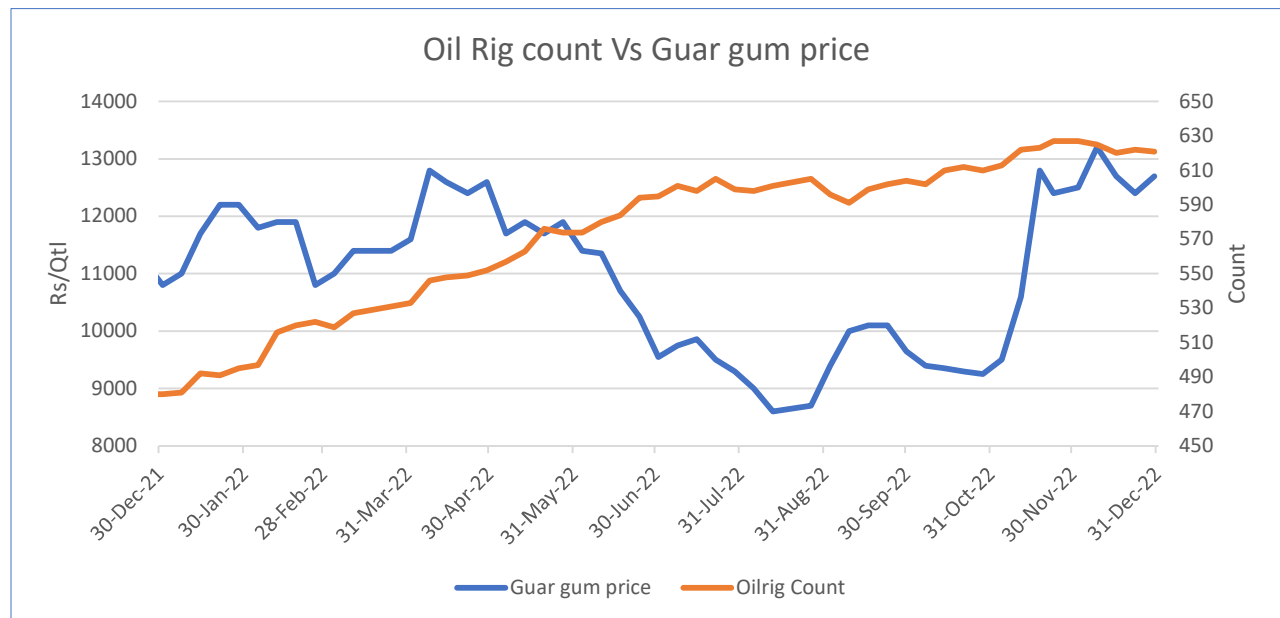
Today, Guar seed Jodhpur delivery prices remained steady at INR 6,300/Qtl. as compared to the previous day. While, in other cash markets, Guar seed traded with mixed sentiments. In Rajasthan, arrivals went down at 4,650 qtl. Vs 5,610 qtl. previous day. However in Haryana, arrivals went up at 2,150 qtl. Vs 1,650 qtl. previous day. Jodhpur Guar seed delivery prices are expected to trade in the range of Rs. 5,800-6,500/Qtl. in near term amid shrink in arrivals.



Month till date, Guar seed prices went up by 35% at Rs. 6,300/qtl. as compared to October month closing at Rs. 4,673/qtl., seed prices this week went up by 4.3% while in Guar gum, the prices went up by 38% at Rs. 12,700/qtl. as compared to October month closing at Rs. 9,200/qtl. while an increase of 3.2% in the gum prices was seen this week.

### Oilrig Count Vs Guar gum Prices

As on 30th Dec '2022, as per data released by Baker Hughes, the number of oilrigs in USA decreased by 1 at 621 as compared to the previous week at 622, while the guar gum weekly prices went up by 2.4%.



### WTI Crude Oil

WTI Crude oil 05th Jan '23	% Change
05th Dec '22	1.95%
1 Week	-7.96%
Month till date	-7.73%

### Guar Split Exports

India's Guar split exports increased in the month of November '2022 by 18% to 4,500 MT as compared to 3,800 MT previous month. However, the Guar split shipments up by 72% in

Country	Guar Split exported in Nov '22 (MT)	% Share
CHINA	2900	64.44%
USA	900	20.00%
CANADA	580	12.89%
RUSSIA	120	2.67%
<b>Grand Total</b>	<b>4500</b>	<b>100.00%</b>

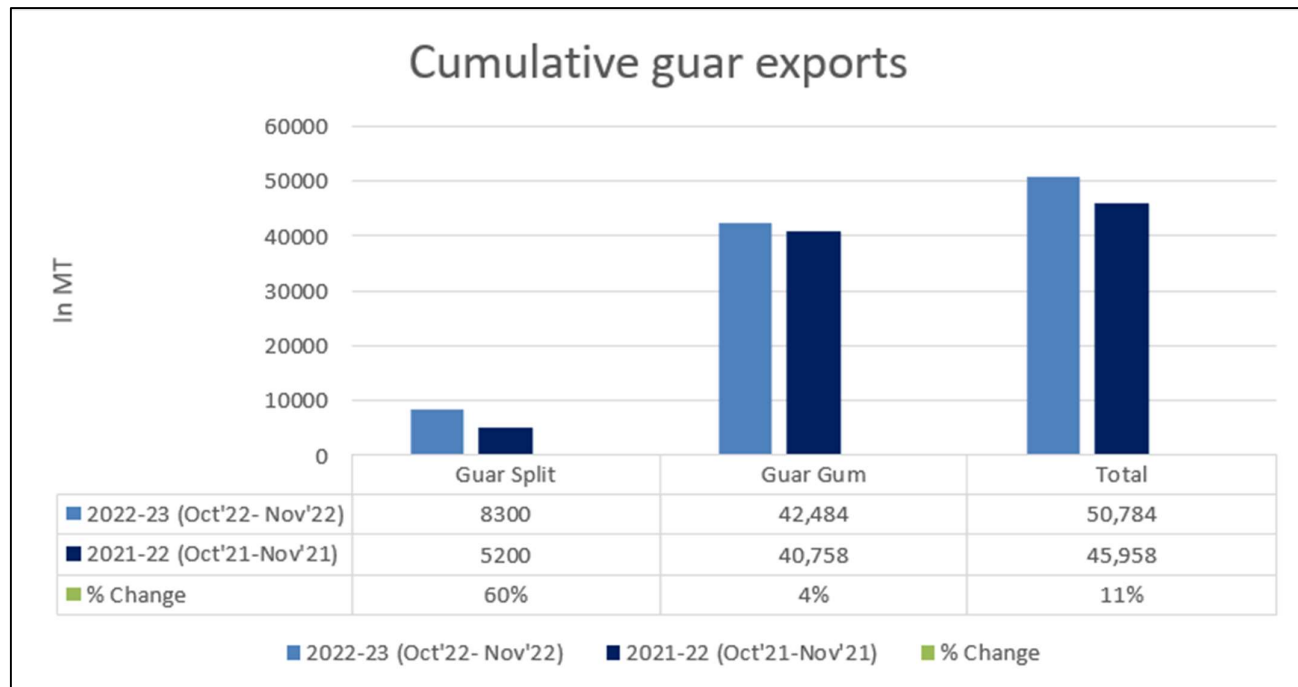
November '22 compared to the same period last year. Out of the total exports, around 2,900 MT (64.44%) was bought by China, 900 MT (20%) bought by the USA, 580 MT (12.89%) by Canada and 120 MT (2.67%) bought by Russia.

**Guar Gum Exports:** India's Guar gum exports decreased in the month of November '2022 by 11% to 20,018 MT compared to 22,466 MT during previous month. However, the gum shipments went up by 15% in November 2022 compared to the same period last year. Out of the total exported quantity, around 7975 MT (39.84%) was bought by the US, Russia bought 2,776 MT (13.87%), Germany 1,650 MT (8.24%), China 852 MT (4.26%) and Canada 739 MT (3.69%). We expect Guar gum export in Dec '22 around 22,000-25,000 tonnes.

Countries	Guar gum exported in Nov '22( MT)	Guar gum export (% Share)
USA	7975	39.84%
RUSSIA	2776	13.87%
GERMANY	1650	8.24%
CHINA	852	4.26%
CANADA	739	3.69%
AUSTRALIA	621	3.10%
UNITED KINGDOM	441	2.20%
BRAZIL	434	2.17%
ITALY	417	2.08%
DOMINICAN REPUBLIC	378	1.89%
UAE	266	1.33%
POLAND	254	1.27%
TURKEY	227	1.13%
FRANCE	222	1.11%
THAILAND	219	1.10%
OTHERS	2546	12.72%
<b>TOTAL</b>	<b>20018</b>	<b>100.00%</b>

**Total Cumulative Guar exports** Oct-Nov '22 went up by 11% to 0.50 Lakh tonnes as compared to 0.45 Lakh tonnes previous year same period.

Attributes	2022-23 (Oct'22- Nov'22)	2021-22 (Oct'21-Nov'21)	% Change
Guar Split	8300	5200	60%
Guar Gum	42,484	40,758	4%
<b>Total</b>	<b>50,784</b>	<b>45,958</b>	<b>11%</b>


**NCDEX Futures Market**
**NCDEX-FUTURES MARKET – Guar Seed**

Contract	% chg	Open	High	Low	Close	Volume	Change	OI	Change
Jan-23	+0.68	5,880	5,940	5,840	5,914	10,240	-6005	22795	-1640
Feb-23	+0.52	5,968	6,035	5,951	6,000	26,675	-3020	49900	2680

**NCDEX-FUTURES MARKET- Guar Gum**

Contract	% chg	Open	High	Low	Close	Volume	Change	OI	Change
Jan-23	+0.28	12473	12545	12331	12445	2975	-2410	13595	-1375
Feb-23	+0.30	12630	12719	12508	12615	9055	-3465	36015	1470

Guar seed Stock Position:			
Stocks	Demat	In-Process	Total
	04-Jan-23	04-Jan-23	04-Jan-23
Bikaner	15268	2210	17478
Deesa	-	-	0
Sri Ganganagar	720	0	720
Jodhpur	811	0	811
Nokha	-	-	-

Guar Gum Stock Position:			
Stocks	Demat	In-Process	Total
	04-Jan-23	04-Jan-23	04-Jan-23
Deesa	75	0	75
Bikaner	3224	50	3274
Jodhpur	13014	124	13138
Nokha	1412	10	1422
Sri Ganganagar	135	0	135

Churi and Korma Prices:		05-Jan-23
Commodity	Centre	Rs. /75 kg.
Churi	Jodhpur	2100
Korma	Jodhpur	3000

Guar seed EDD:					
	10-Jan-23	10-Feb-23	10-Mar-23	10-Apr-23	10-May-23
<b>Bikaner</b>	1129	1395	199	190	60
<b>Deesa</b>	-	-	-	-	-
<b>Sri Ganganagar</b>	60	-	-	-	-
<b>Jodhpur</b>	-	-	-	-	-
<b>Nokha</b>	-	-	-	-	-

Guar Gum EDD:					
	10-Jan-23	10-Feb-23	10-Mar-23	10-Apr-23	10-May-23
<b>Deesa</b>	-	-	-	-	-
<b>Bikaner</b>	379	129	189	228	60
<b>Jodhpur</b>	35	646	69	139	189
<b>Nokha</b>	-	45	40	20	50
<b>Sri Ganganagar</b>	-	115	-	-	-

Guar Seed Prices at Key Spot Markets:					
Commodity	District	Centre	Prices (Rs/Qtl)		Change
Guar Seed			5-Jan-23	4-Jan-23	
Rajasthan	Jodhpur	Jodhpur (Loose)	6000	6000	Unch
		Jodhpur (Delivery)	6300	6300	Unch
	Sri-Ganganagar	Sri-Ganganagar (Loose)	5700	5650	50
		Sri-Ganganagar (Delivery)	5850	5800	50
		Rawla (Loose)	NA	5700	-
		Gharsana (Loose)	NA	NA	-
		Raisinghnagar (Loose)	5700	5700	Unch
	Bikaner	Bikaner (Loose)	5725	5675	50
		Bikaner (Delivery)	6011	5959	53
		Nokha(Loose)	5700	5625	75
		Nokha (Delivery)	5985	5906	79

		Khajuwala (Loose)	5750	5700	50
		Khajuwala (Delivery)	6038	5985	53
		Lunkaransar (Loose)	5985	5985	Unch
	Hanumangarh	Hanumangarh (Loose)	5600	5600	Unch
		Hanumangarh (Delivery)	5880	5880	Unch
		Nohar (Loose)	NR	5695	-
		Pilibanga (Loose)	NR	NR	-
	Nagaur	Nagaur (Loose)	5600	5500	100
	Churu	Churu (Delivery)	5850	5900	-50
	Alwar	Alwar (Loose)	5600	5600	Unch
Haryana	Hisar	Adampur (Loose)	5650	5740	-90
		Adampur (Delivery)	5933	6027	-95
	Bhiwani	Bhiwani (Delivery)	5900	5800	100
		Siwani (Loose)	5800	5750	50
	Sirsa	Sirsa (Loose)	5685	5700	-15
		Dhabwali (Loose)	5700	5725	-25
		Dhabwali (Delivery)	5985	6011	-26
		Ellanabad (Loose)	NA	5700	-
	Fatehabad	Fatehabad (Loose)	5400	5500	-100
Gujarat	Banaskantha	Deesa (Loose)	NR	NR	-
	Patan	Patan (Loose)	NA	5520	-
	Rajkot	Rajkot (Loose)	5750	5825	-75
	Jamnagar	Dhrol (Loose)	NR	NR	-
Madhya Pradesh	Gwalior	Dabra (Loose)	NA	NA	-
Guar Gum					
Rajasthan	Jodhpur	Jodhpur	12700	12700	Unch
	Alwar	Alwar	12600	12700	-100
	Hanumangarh	Nohar	NA	NA	-
Haryana	Bhiwani	Bhiwani	12550	12600	-50
	Sirsa	Sirsa	12400	12600	-200
		Dhabwali	12400	12600	-200
		Ellanabad	NA	12600	-
	Fatehabad	Fatehabad	12400	12600	-200

Guar Seed Arrivals in Key Centers					
Commodity	District	Centre	Arrivals (Quintals)		Change
Guar Seed			5-Jan-23	4-Jan-23	
Rajasthan	Jodhpur	Jodhpur	200	200	Unch
	Sri-Ganganagar	Sri-Ganganagar	300	300	Unch

		Rawla	NA	275	-
		Gharsana	NA	NA	-
		Raisinghnagar	300	200	100
	Bikaner	Bikaner	1000	1500	-500
		Nokha	700	800	-100
		Khajuwala	800	1200	-400
		Lunkaransar	600	600	Unch
	Hanumangarh	Hanumangarh	50	60	-10
		Nohar	NR	165	-
		Pilibanga	NR	NR	-
	Nagaur	Nagaur	200	250	-50
	Churu	Churu	500	500	Unch
	Alwar	Alwar	NA	NA	-
Haryana	Hisar	Adampur	1000	600	400
	Bhiwani	Bhiwani	200	200	Unch
		Siwani	400	300	100
	Sirsa	Sirsa	500	500	Unch
		Dhabwali	0	160	-160
		Ellanabad	NA	230	-
	Fatehabad	Fatehabad	50	50	Unch
Gujarat	Banaskantha	Deesa	NR	NR	-
	Patan	Patan	NA	25	-
	Rajkot	Rajkot	175	100	75
	Jamnagar	Dhrol	NR	NR	-
Madhya Pradesh	Gwalior	Dabra	NA	NA	-
Total Arrivals/Above Markets			6975	8215	-1240

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