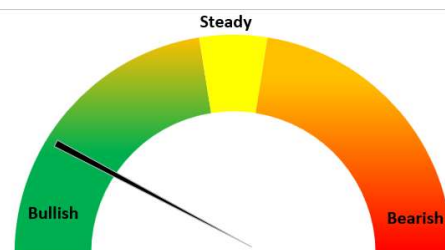


Today's Update

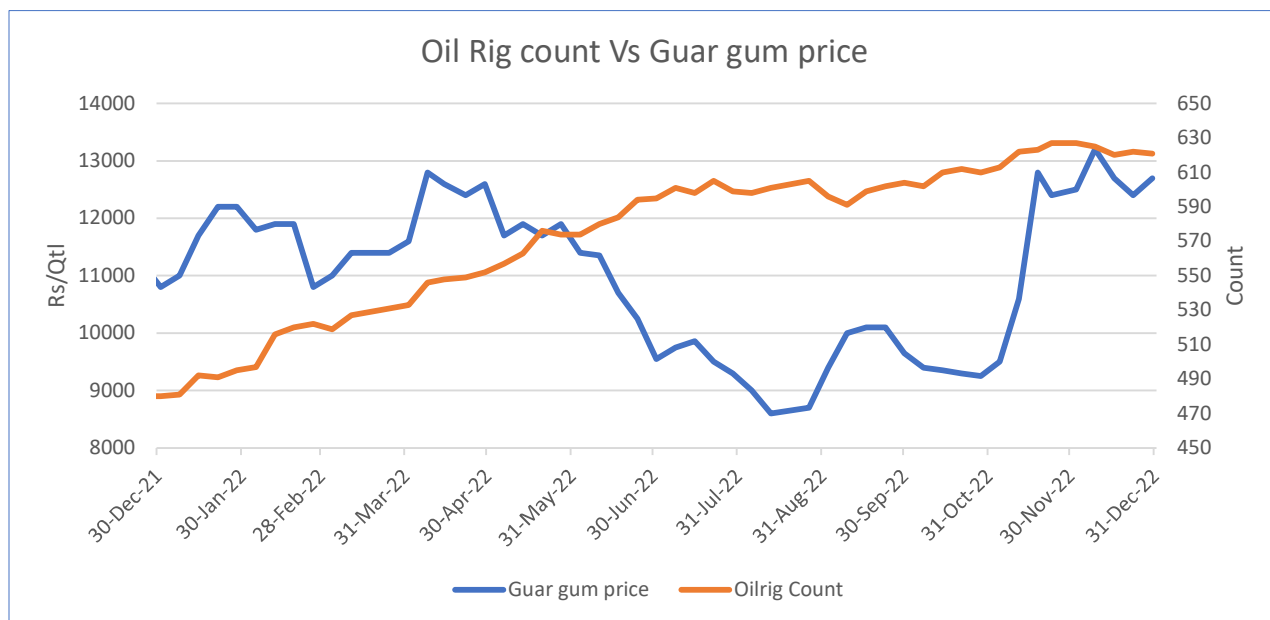
Today, Guar seed Jodhpur delivery prices remained steady at INR 6,195/Qtl. as compared to previous day. In other cash markets too, Guar seed traded with steady sentiments. In Rajasthan, arrivals went down at 5,170 qtl. Vs 6,795 qtl. previous day. While in Haryana also the arrivals went down at 1,500 qtl. Vs 1,750 qtl. previous day. Jodhpur Guar seed delivery prices are expected to trade in the range of Rs. 5,800-6,500/Qtl. in near term amid shrink in arrivals.



Month till date, Guar seed prices went up by 33% at Rs. 6,195/qtl. as compared to October month closing at Rs. 4,673/qtl., seed prices this week went up by 2.6% while in Guar gum, the prices went up by 36% at Rs. 12,500/qtl. as compared to October month closing at Rs. 9,200/qtl. while an increase of 1.6% in the gum prices was seen this week.

Oilrig Count Vs Guar gum Prices

As on 30th Dec '2022, as per data released by Baker Hughes, the number of oilrigs in USA decreased by 1 at 621 as compared to the previous week at 622, while the guar gum weekly prices went up by 2.4%.



WTI Crude Oil

WTI Crude oil 05th Jan '23	% Change
05th Dec '22	1.95%
1 Week	-7.96%
Month till date	-7.73%

Guar Split Exports

India's Guar split exports increased in the month of November '2022 by 18% to 4,500 MT as compared to 3,800 MT previous month. However, the Guar split shipments up by 72% in

Country	Guar Split exported in Nov '22 (MT)	% Share
CHINA	2900	64.44%
USA	900	20.00%
CANADA	580	12.89%
RUSSIA	120	2.67%
Grand Total	4500	100.00%

November '22 compared to the same period last year. Out of the total exports, around 2,900 MT (64.44%) was bought by China, 900 MT (20%) bought by the USA, 580 MT (12.89%) by Canada and 120 MT (2.67%) bought by Russia.

Guar Gum Exports: India's Guar gum exports decreased in the month of November '2022 by 11% to 20,018 MT compared to 22,466 MT during previous month. However, the gum shipments went up by 15% in November 2022 compared to the same period last year. Out of the total exported quantity, around 7975 MT (39.84%) was bought by the US, Russia bought 2,776 MT (13.87%), Germany 1,650 MT (8.24%), China 852 MT (4.26%) and Canada 739 MT (3.69%). We expect Guar gum export in Dec '22 around 22,000-25,000 tonnes.

Countries	Guar gum exported in Nov '22(MT)	Guar gum export (% Share)
USA	7975	39.84%
RUSSIA	2776	13.87%
GERMANY	1650	8.24%
CHINA	852	4.26%
CANADA	739	3.69%
AUSTRALIA	621	3.10%
UNITED KINGDOM	441	2.20%
BRAZIL	434	2.17%
ITALY	417	2.08%
DOMINICAN REPUBLIC	378	1.89%
UAE	266	1.33%
POLAND	254	1.27%
TURKEY	227	1.13%
FRANCE	222	1.11%
THAILAND	219	1.10%
OTHERS	2546	12.72%
TOTAL	20018	100.00%

Total Cumulative Guar exports Oct-Nov '22 went up by 11% to 0.50 Lakh tonnes as compared to 0.45 Lakh tonnes previous year same period.

Attributes	2022-23 (Oct'22- Nov'22)	2021-22 (Oct'21-Nov'21)	% Change
Guar Split	8300	5200	60%
Guar Gum	42,484	40,758	4%
Total	50,784	45,958	11%



Guar seed Stock Position:			
Stocks	Demat	In-Process	Total
	06-Jan-23	06-Jan-23	06-Jan-23
Bikaner	16704	1196	17900
Deesa	-	-	0
Sri Ganganagar	720	20	740
Jodhpur	811	0	811
Nokha	-	-	-

Guar Gum Stock Position:			
Stocks	Demat	In-Process	Total
	06-Jan-23	06-Jan-23	06-Jan-23
Deesa	75	0	75
Bikaner	3024	20	3044
Jodhpur	13064	154	13218
Nokha	1422	0	1422
Sri Ganganagar	135	0	135

Churi and Korma Prices:		07-Jan-23
Commodity	Centre	Rs. /75 kg.
Churi	Jodhpur	2100
Korma	Jodhpur	3000



Guar seed EDD:					
	10-Jan-23	10-Feb-23	10-Mar-23	10-Apr-23	10-May-23
Bikaner	1129	1395	199	190	60
Deesa	-	-	-	-	-
Sri Ganganagar	0	-	-	-	15
Jodhpur	-	-	-	-	-
Nokha	-	-	-	-	-

Guar Gum EDD:					
	10-Jan-23	10-Feb-23	10-Mar-23	10-Apr-23	10-May-23
Deesa	-	-	-	-	-
Bikaner	149	129	189	228	60
Jodhpur	35	646	69	139	189
Nokha	-	45	40	20	50
Sri Ganganagar	-	115	-	-	-

Guar Seed Prices at Key Spot Markets:					
Commodity	District	Centre	Prices (Rs/Qtl)		Change
Guar Seed			7-Jan-23	6-Jan-23	
Rajasthan	Jodhpur	Jodhpur (Loose)	5900	5900	Unch
		Jodhpur (Delivery)	6195	6195	Unch
	Sri-Ganganagar	Sri-Ganganagar (Loose)	5800	5850	-50
		Sri-Ganganagar (Delivery)	5950	6000	-50
		Rawla (Loose)	NA	NA	-
		Gharsana (Loose)	NA	NA	-
		Raisinghnagar (Loose)	5700	5725	-25
	Bikaner	Bikaner (Loose)	5750	5800	-50
		Bikaner (Delivery)	6038	6090	-53
		Nokha(Loose)	5800	5800	Unch
		Nokha (Delivery)	6090	6090	Unch

		Khajuwala (Loose)	5800	5800	Unch
		Khajuwala (Delivery)	6090	6090	Unch
		Lunkaransar (Loose)	6038	6038	Unch
	Hanumangarh	Hanumangarh (Loose)	5700	5700	Unch
		Hanumangarh (Delivery)	5985	5985	Unch
		Nohar (Loose)	NR	5780	-
		Pilibanga (Loose)	NR	NR	-
	Nagaur	Nagaur (Loose)	5600	5625	-25
	Churu	Churu (Delivery)	5900	5900	Unch
	Alwar	Alwar (Loose)	5600	5600	Unch
Haryana	Hisar	Adampur (Loose)	5750	5700	50
		Adampur (Delivery)	6038	5985	53
	Bhiwani	Bhiwani (Delivery)	5900	5900	Unch
		Siwani (Loose)	5850	5825	25
	Sirsa	Sirsa (Loose)	5700	5720	-20
		Dhabwali (Loose)	5725	5750	-25
		Dhabwali (Delivery)	6011	6038	-26
		Ellanabad (Loose)	NA	5695	-
	Fatehabad	Fatehabad (Loose)	5500	5500	Unch
Gujarat	Banaskantha	Deesa (Loose)	NR	NR	-
	Patan	Patan (Loose)	NA	NA	-
	Rajkot	Rajkot (Loose)	5875	5800	75
	Jamnagar	Dhrol (Loose)	NR	NR	-
Madhya Pradesh	Gwalior	Dabra (Loose)	Closed	NA	-
Guar Gum					
Rajasthan	Jodhpur	Jodhpur	12500	12500	Unch
	Alwar	Alwar	12700	12700	Unch
	Hanumangarh	Nohar	NA	NA	-
Haryana	Bhiwani	Bhiwani	12750	12500	250
	Sirsa	Sirsa	12500	12500	Unch
		Dhabwali	12500	12500	Unch
		Ellanabad	NA	12500	-
	Fatehabad	Fatehabad	12500	12500	Unch

Guar Seed Arrivals in Key Centers					
Commodity	District	Centre	Arrivals (Quintals)		Change
Guar Seed			7-Jan-23	6-Jan-23	
Rajasthan	Jodhpur	Jodhpur	200	200	Unch
	Sri-Ganganagar	Sri-Ganganagar	250	300	-50

		Rawla	NA	NA	-
		Gharsana	NA	NA	-
		Raisinghnagar	300	250	50
	Bikaner	Bikaner	1000	1500	-500
		Nokha	900	1200	-300
		Khajuwala	1200	1500	-300
		Lunkaransar	800	1000	-200
	Hanumangarh	Hanumangarh	70	45	25
		Nohar	NR	165	-
		Pilibanga	NR	NR	-
	Nagaur	Nagaur	250	300	-50
	Churu	Churu	200	500	-300
	Alwar	Alwar	NA	NA	-
Haryana	Hisar	Adampur	600	800	-200
	Bhiwani	Bhiwani	200	150	50
		Siwani	400	500	-100
	Sirsa	Sirsa	250	250	Unch
		Dhabwali	0	30	-30
		Ellanabad	NA	165	-
	Fatehabad	Fatehabad	50	50	Unch
Gujarat	Banaskantha	Deesa	NR	NR	-
	Patan	Patan	NA	NA	-
	Rajkot	Rajkot	300	100	200
	Jamnagar	Dhrol	NR	NR	-
Madhya Pradesh	Gwalior	Dabra	Closed	NA	-
Total Arrivals/Above Markets			6970	9005	-2035

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