

### Today's Update

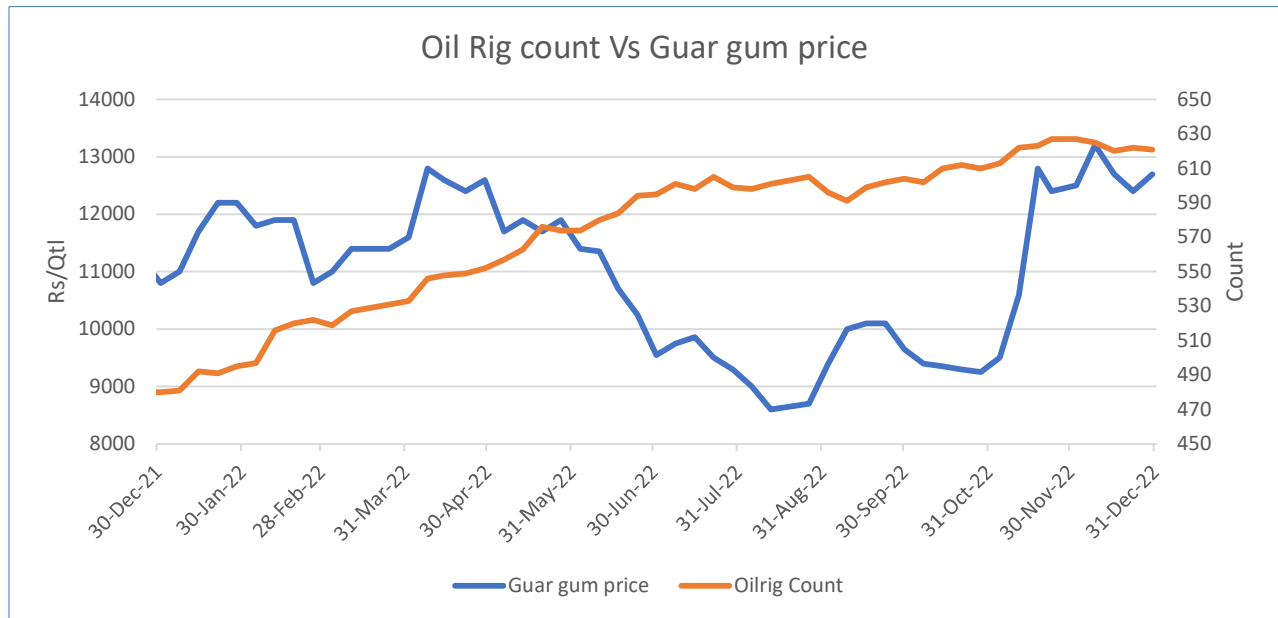
Today, Guar seed Jodhpur delivery prices went up by 4.2% at INR 6,563/Qtl. as compared to INR 6,300/Qtl. previous day. In other cash markets too, Guar seed traded with bullish sentiments. In Rajasthan, arrivals went up at 8,460 qtl. Vs 5,680 qtl. previous day. While in Haryana also the arrivals went up at 2,450 qtl. Vs 1,700 qtl. previous day. Jodhpur Guar seed delivery prices are expected to trade in the range of Rs. 5,900-6,700/Qtl. in near term amid good demand.



Month till date, Guar seed prices went up by 40% at Rs. 6,563/qtl. as compared to October month closing at Rs. 4,673/qtl., seed prices this week went up by 11% while in Guar gum, the prices went up by 47% at Rs. 13,500/qtl. as compared to October month closing at Rs. 9,200/qtl. while an increase of 8% in the gum prices was seen this week.

### Oilrig Count Vs Guar gum Prices

As on 30th Dec '2022, as per data released by Baker Hughes, the number of oilrigs in USA decreased by 1 at 621 as compared to the previous week at 622, while the guar gum weekly prices went up by 2.4%.



### WTI Crude Oil

WTI Crude oil 05th Jan '23	% Change
05th Dec '22	1.95%
1 Week	-7.96%
Month till date	-7.73%

### Guar Split Exports

India's Guar split exports increased in the month of November '2022 by 18% to 4,500 MT as compared to 3,800 MT previous month. However, the Guar split shipments up by 72% in

Country	Guar Split exported in Nov '22 (MT)	% Share
CHINA	2900	64.44%
USA	900	20.00%
CANADA	580	12.89%
RUSSIA	120	2.67%
<b>Grand Total</b>	<b>4500</b>	<b>100.00%</b>

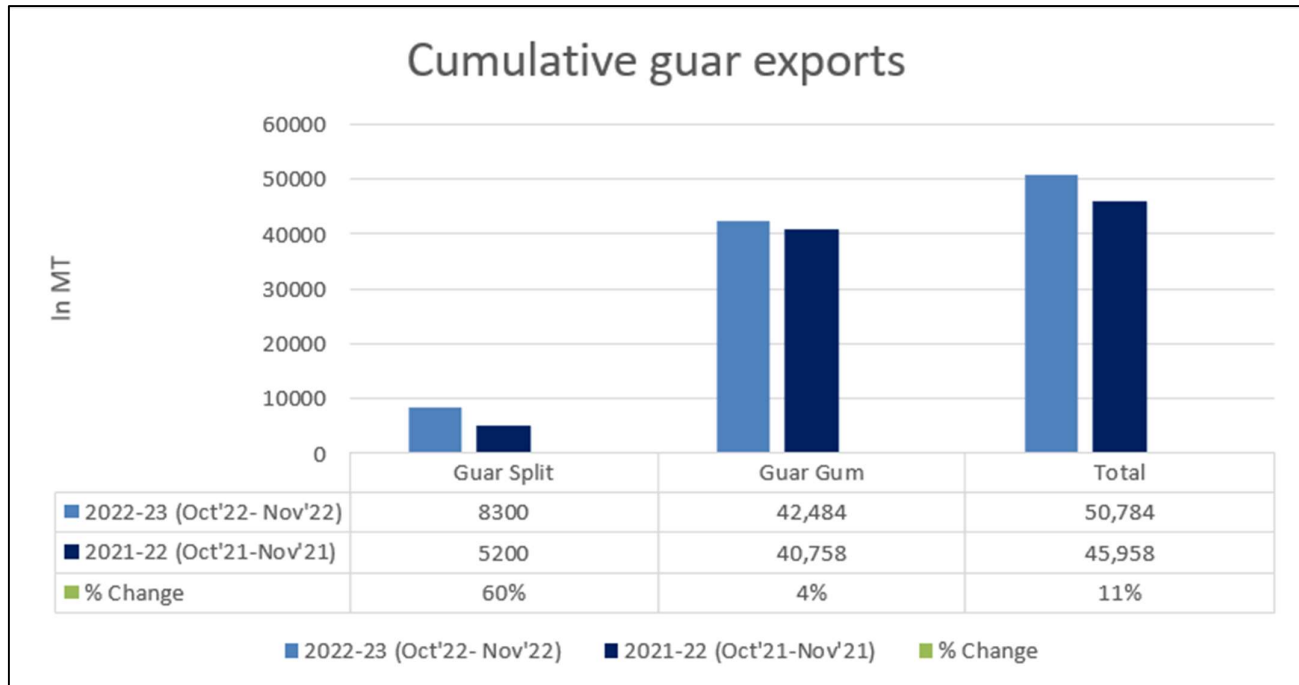
November '22 compared to the same period last year. Out of the total exports, around 2,900 MT (64.44%) was bought by China, 900 MT (20%) bought by the USA, 580 MT (12.89%) by Canada and 120 MT (2.67%) bought by Russia.

**Guar Gum Exports:** India's Guar gum exports decreased in the month of November '2022 by 11% to 20,018 MT compared to 22,466 MT during previous month. However, the gum shipments went up by 15% in November 2022 compared to the same period last year. Out of the total exported quantity, around 7975 MT (39.84%) was bought by the US, Russia bought 2,776 MT (13.87%), Germany 1,650 MT (8.24%), China 852 MT (4.26%) and Canada 739 MT (3.69%). We expect Guar gum export in Dec '22 around 22,000-25,000 tonnes.

Countries	Guar gum exported in Nov '22( MT)	Guar gum export (% Share)
USA	7975	39.84%
RUSSIA	2776	13.87%
GERMANY	1650	8.24%
CHINA	852	4.26%
CANADA	739	3.69%
AUSTRALIA	621	3.10%
UNITED KINGDOM	441	2.20%
BRAZIL	434	2.17%
ITALY	417	2.08%
DOMINICAN REPUBLIC	378	1.89%
UAE	266	1.33%
POLAND	254	1.27%
TURKEY	227	1.13%
FRANCE	222	1.11%
THAILAND	219	1.10%
OTHERS	2546	12.72%
<b>TOTAL</b>	<b>20018</b>	<b>100.00%</b>

**Total Cumulative Guar exports** Oct-Nov '22 went up by 11% to 0.50 Lakh tonnes as compared to 0.45 Lakh tonnes previous year same period.

Attributes	2022-23 (Oct'22- Nov'22)	2021-22 (Oct'21-Nov'21)	% Change
Guar Split	8300	5200	60%
Guar Gum	42,484	40,758	4%
<b>Total</b>	<b>50,784</b>	<b>45,958</b>	<b>11%</b>



#### NCDEX Futures Market

##### NCDEX-FUTURES MARKET – Guar Seed

Contract	% chg	Open	High	Low	Close	Volume	Change	OI	Change
Jan-23	+5.99	5,902	6,316	5,902	6,316	17,990	6825	17785	-2855
Feb-23	+6.00	6,052	6,415	6,095	6,415	43,000	14010	60860	7735

##### NCDEX-FUTURES MARKET- Guar Gum

Contract	% chg	Open	High	Low	Close	Volume	Change	OI	Change
Jan-23	+6.00	12844	13323	12770	13323.00B	5285	680	8905	-2650
Feb-23	+5.99	12890	13510	12890	13510	12260	2025	42235	3555

<b>Guar seed Stock Position:</b>			
<b>Stocks</b>	<b>Demat</b>	<b>In-Process</b>	<b>Total</b>
	<b>09-Jan-23</b>	<b>09-Jan-23</b>	<b>09-Jan-23</b>
<b>Bikaner</b>	17669	1323	<b>18992</b>
<b>Deesa</b>	-	-	<b>0</b>
<b>Sri Ganganagar</b>	741	0	<b>741</b>
<b>Jodhpur</b>	811	20	<b>831</b>
<b>Nokha</b>	-	-	-

<b>Guar Gum Stock Position:</b>			
<b>Stocks</b>	<b>Demat</b>	<b>In-Process</b>	<b>Total</b>
	<b>09-Jan-23</b>	<b>09-Jan-23</b>	<b>09-Jan-23</b>
<b>Deesa</b>	75	0	<b>75</b>
<b>Bikaner</b>	3044	0	<b>3044</b>
<b>Jodhpur</b>	13138	229	<b>13367</b>
<b>Nokha</b>	1422	10	<b>1432</b>
<b>Sri Ganganagar</b>	135	0	<b>135</b>

<b>Churi and Korma Prices:</b>		<b>10-Jan-23</b>
<b>Commodity</b>	<b>Centre</b>	<b>Rs. /75 kg.</b>
<b>Churi</b>	Jodhpur	2100
<b>Korma</b>	Jodhpur	3000

Guar seed EDD:					
	10-Jan-23	10-Feb-23	10-Mar-23	10-Apr-23	10-May-23
<b>Bikaner</b>	979	1395	199	190	60
<b>Deesa</b>	-	-	-	-	-
<b>Sri Ganganagar</b>	0	-	-	-	15
<b>Jodhpur</b>	-	-	-	-	-
<b>Nokha</b>	-	-	-	-	-

Guar Gum EDD:					
	10-Jan-23	10-Feb-23	10-Mar-23	10-Apr-23	10-May-23
<b>Deesa</b>	-	-	-	-	-
<b>Bikaner</b>	149	129	189	228	60
<b>Jodhpur</b>	5	646	69	139	189
<b>Nokha</b>	-	45	40	20	50
<b>Sri Ganganagar</b>	-	115	-	-	-

Guar Seed Prices at Key Spot Markets:					
Commodity	District	Centre	Prices (Rs/Qtl)		Change
			10-Jan-23	9-Jan-23	
Guar Seed					
Rajasthan	Jodhpur	Jodhpur (Loose)	6250	6000	250
		Jodhpur (Delivery)	6563	6300	263
	Sri-Ganganagar	Sri-Ganganagar (Loose)	5900	5750	150
		Sri-Ganganagar (Delivery)	6050	5900	150
		Rawla (Loose)	NA	5800	-
		Gharsana (Loose)	NA	NA	-
		Raisinghnagar (Loose)	6050	5800	250
	Bikaner	Bikaner (Loose)	6100	5850	250
		Bikaner (Delivery)	6405	6143	263
		Nokha(Loose)	6050	5800	250
		Nokha (Delivery)	6353	6090	263

		Khajuwala (Loose)	6050	5850	200
		Khajuwala (Delivery)	6353	6143	210
		Lunkaransar (Loose)	6300	6090	210
	Hanumangarh	Hanumangarh (Loose)	5900	5850	50
		Hanumangarh (Delivery)	6195	6143	53
		Nohar (Loose)	NR	5870	-
		Pilibanga (Loose)	NR	5900	-
	Nagaur	Nagaur (Loose)	5950	5750	200
	Churu	Churu (Delivery)	NR	NR	-
	Alwar	Alwar (Loose)	NR	NR	-
Haryana	Hisar	Adampur (Loose)	5900	5800	100
		Adampur (Delivery)	6195	6090	105
	Bhiwani	Bhiwani (Delivery)	6300	6000	300
		Siwani (Loose)	6000	5900	100
	Sirsa	Sirsa (Loose)	6040	5700	340
		Dhabwali (Loose)	6075	5725	350
		Dhabwali (Delivery)	6379	6011	368
		Ellanabad (Loose)	NA	5575	-
	Fatehabad	Fatehabad (Loose)	5800	5600	200
	Gujarat	Banaskantha	Deesa (Loose)	NR	NR
Patan		Patan (Loose)	6000	5600	400
Rajkot		Rajkot (Loose)	6350	6095	255
Jamnagar		Dhrol (Loose)	NR	NR	-
Madhya Pradesh	Gwalior	Dabra (Loose)	NA	NA	-
<b>Guar Gum</b>					
Rajasthan	Jodhpur	Jodhpur	13500	13000	500
	Alwar	Alwar	NR	NR	-
	Hanumangarh	Nohar	NA	NA	-
Haryana	Bhiwani	Bhiwani	13700	12900	800
	Sirsa	Sirsa	14000	13000	1000
		Dhabwali	14000	13000	1000
		Ellanabad	NA	13000	-
Fatehabad	Fatehabad	14000	13000	1000	

Guar Seed Arrivals in Key Centers					
Commodity	District	Centre	Arrivals (Quintals)		Change
			10-Jan-23	9-Jan-23	
Guar Seed	Jodhpur	Jodhpur	200	150	50
	Sri-Ganganagar	Sri-Ganganagar	200	200	Unch

		Rawla	NA	580	-
		Gharsana	NA	NA	-
		Raisinghnagar	200	300	-100
	Bikaner	Bikaner	4000	2000	2000
		Nokha	1500	500	1000
		Khajuwala	1000	1200	-200
		Lunkaransar	700	800	-100
	Hanumangarh	Hanumangarh	60	30	30
		Nohar	NR	310	-
		Pilibanga	NR	380	-
	Nagaur	Nagaur	600	500	100
	Churu	Churu	NR	NR	-
	Alwar	Alwar	NR	NR	-
Haryana	Hisar	Adampur	600	700	-100
	Bhiwani	Bhiwani	750	150	600
		Siwani	300	400	-100
	Sirsa	Sirsa	750	400	350
		Dhabwali	0	35	-35
		Ellanabad	NA	230	-
	Fatehabad	Fatehabad	50	50	Unch
Gujarat	Banaskantha	Deesa	NR	NR	-
	Patan	Patan	70	9	61
	Rajkot	Rajkot	300	300	Unch
	Jamnagar	Dhrol	NR	NR	-
Madhya Pradesh	Gwalior	Dabra	NA	NA	-
<b>Total Arrivals/Above Markets</b>			<b>11280</b>	<b>9224</b>	<b>2056</b>

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