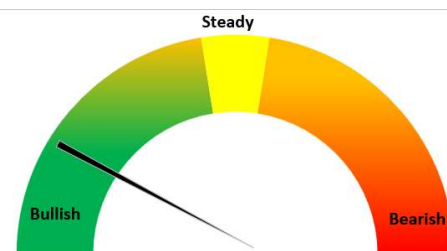


Today's Update

On the occasion of Makar Sankranti, most of the mandis remained closed.

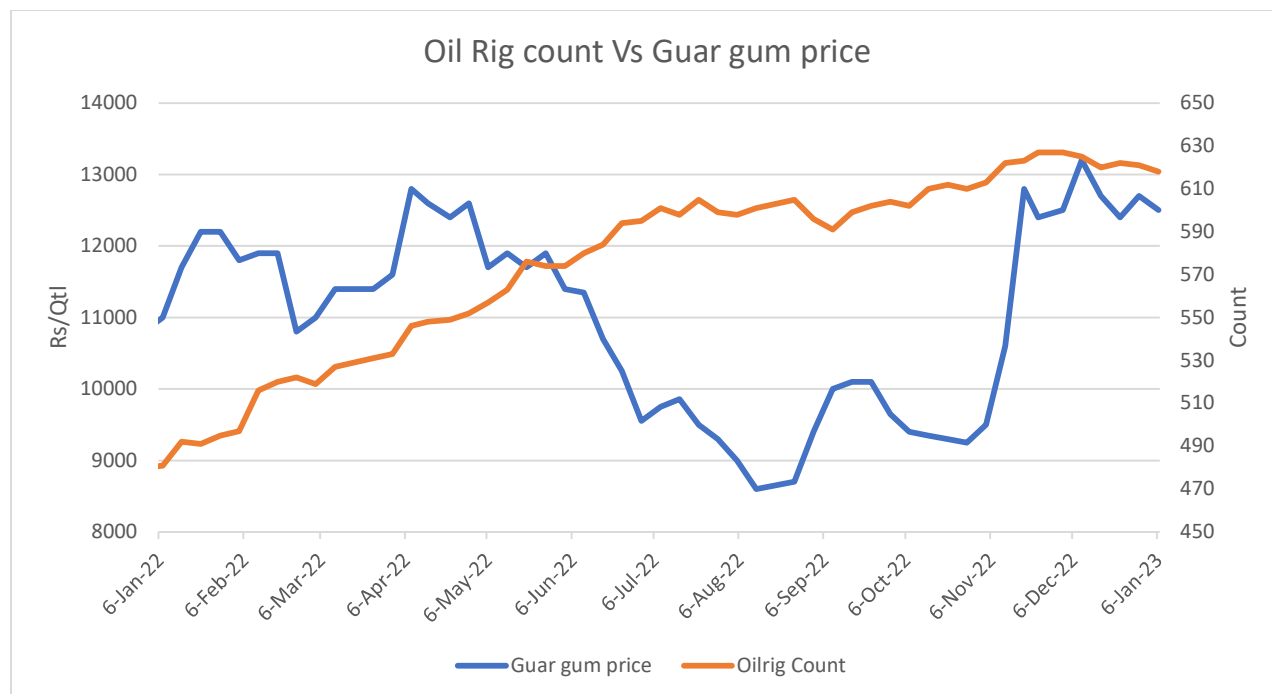
Guar seed Jodhpur delivery prices remained steady at INR 6,720/Qtl. as compared to the previous day. While in other cash markets, Guar seed traded with mixed sentiments. As most of the mandis were closed, so very less arrivals were recorded today. In Rajasthan, arrivals went down at 2,200 qtl. Vs 6,400 qtl. previous day. While in Haryana also, the arrivals went down at 1,800 qtl. Vs 2,800 qtl. previous day. Jodhpur Guar seed delivery prices are expected to trade in the range of Rs. 6,000-6,900/Qtl. in near term amid good demand in the market.



Month till date, Guar seed Jodhpur delivery prices went up by 44% at Rs. 6,720/qtl. as compared to October month closing at Rs. 4,673/qtl., seed prices this week went up by 8% while the Guar gum prices went up by 52% at Rs. 13,500/qtl. as compared to October month closing at Rs. 9,200/qtl. while an increase of 11% in the gum prices was seen this week.

Oilrig Count Vs Guar gum Prices

As on 06th Jan '2023, as per data released by Baker Hughes, the number of oilrigs in USA decreased by 3 at 618 as compared to the previous week at 621, while the guar gum weekly prices went up by 0.3%.



WTI Crude Oil

| WTI Crude oil 13th Jan '23 | % Change |
|----------------------------|----------|
| 13th Dec '22 | 2.22% |
| 1 Week | 8.67% |
| Month till date | -0.48% |

Guar Split Exports

India's Guar split exports increased in the month of November '2022 by 18% to 4,500 MT as compared to 3,800 MT previous month. However, the Guar split shipments up by 72% in

| Country | Guar Split exported in Nov '22 (MT) | % Share |
|--------------------|-------------------------------------|----------------|
| CHINA | 2900 | 64.44% |
| USA | 900 | 20.00% |
| CANADA | 580 | 12.89% |
| RUSSIA | 120 | 2.67% |
| Grand Total | 4500 | 100.00% |

November '22 compared to the same period last year. Out of the total exports, around 2,900 MT (64.44%) was bought by China, 900 MT (20%) bought by the USA, 580 MT (12.89%) by Canada and 120 MT (2.67%) bought by Russia.

Guar Gum Exports: India's Guar gum exports decreased in the month of November '2022 by 11% to 20,018 MT compared to 22,466 MT during previous month. However, the gum shipments went up by 15% in November 2022 compared to the same period last year. Out of the total exported quantity, around 7975 MT (39.84%) was bought by the US, Russia bought 2,776 MT (13.87%), Germany 1,650 MT (8.24%), China 852 MT (4.26%) and Canada 739 MT (3.69%). We expect Guar gum export in Dec '22 around 22,000-25,000 tonnes.

| Countries | Guar gum exported in Nov '22(MT) | Guar gum export (% Share) |
|--------------------|-----------------------------------|---------------------------|
| USA | 7975 | 39.84% |
| RUSSIA | 2776 | 13.87% |
| GERMANY | 1650 | 8.24% |
| CHINA | 852 | 4.26% |
| CANADA | 739 | 3.69% |
| AUSTRALIA | 621 | 3.10% |
| UNITED KINGDOM | 441 | 2.20% |
| BRAZIL | 434 | 2.17% |
| ITALY | 417 | 2.08% |
| DOMINICAN REPUBLIC | 378 | 1.89% |
| UAE | 266 | 1.33% |
| POLAND | 254 | 1.27% |
| TURKEY | 227 | 1.13% |
| FRANCE | 222 | 1.11% |
| THAILAND | 219 | 1.10% |
| OTHERS | 2546 | 12.72% |
| TOTAL | 20018 | 100.00% |

Total Cumulative Guar exports Oct-Nov '22 went up by 11% to 0.50 Lakh tonnes as compared to 0.45 Lakh tonnes previous year same period.

| Attributes | 2022-23 (Oct'22- Nov'22) | 2021-22 (Oct'21-Nov'21) | % Change |
|--------------|--------------------------|-------------------------|------------|
| Guar Split | 8300 | 5200 | 60% |
| Guar Gum | 42,484 | 40,758 | 4% |
| Total | 50,784 | 45,958 | 11% |



| Guar seed Stock Position: | | | |
|---------------------------|-----------|------------|-----------|
| Stocks | Demat | In-Process | Total |
| | 13-Jan-23 | 13-Jan-23 | 13-Jan-23 |
| Bikaner | 18094 | 2346 | 20440 |
| Deesa | - | - | 0 |
| Sri Ganganagar | 740 | 0 | 740 |
| Jodhpur | 891 | 69 | 960 |
| Nokha | - | - | - |

| Guar Gum Stock Position: | | | |
|--------------------------|-----------|------------|-----------|
| Stocks | Demat | In-Process | Total |
| | 13-Jan-23 | 13-Jan-23 | 13-Jan-23 |
| Deesa | 75 | 0 | 75 |
| Bikaner | 2895 | 50 | 2945 |
| Jodhpur | 13392 | 477 | 13869 |
| Nokha | 1432 | 30 | 1462 |
| Sri Ganganagar | 135 | 0 | 135 |

| Churi and Korma Prices: | | 14-Jan-23 |
|-------------------------|---------|-------------|
| Commodity | Centre | Rs. /75 kg. |
| Churi | Jodhpur | 2100 |
| Korma | Jodhpur | 3000 |



| Guar seed EDD: | | | | | |
|----------------|-----------|-----------|-----------|-----------|-----------|
| | 10-Jan-23 | 10-Feb-23 | 10-Mar-23 | 10-Apr-23 | 10-May-23 |
| Bikaner | 0 | 1395 | 199 | 190 | 60 |
| Deesa | - | - | - | - | - |
| Sri Ganganagar | 0 | - | - | - | 15 |
| Jodhpur | - | - | - | - | - |
| Nokha | - | - | - | - | - |

| Guar Gum EDD: | | | | | |
|----------------|-----------|-----------|-----------|-----------|-----------|
| | 10-Jan-23 | 10-Feb-23 | 10-Mar-23 | 10-Apr-23 | 10-May-23 |
| Deesa | - | - | - | - | - |
| Bikaner | 0 | 129 | 189 | 228 | 60 |
| Jodhpur | - | 646 | 69 | 139 | 189 |
| Nokha | - | 45 | 40 | 20 | 50 |
| Sri Ganganagar | - | 115 | - | - | - |

| Guar Seed Prices at Key Spot Markets: | | | | | |
|---------------------------------------|----------------|---------------------------|-----------------|-----------|--------|
| Commodity | District | Centre | Prices (Rs/Qtl) | | Change |
| Guar Seed | | | 14-Jan-23 | 13-Jan-23 | |
| Rajasthan | Jodhpur | Jodhpur (Loose) | Closed | 6400 | - |
| | | Jodhpur (Delivery) | Closed | 6720 | - |
| | Sri-Ganganagar | Sri-Ganganagar (Loose) | 6000 | 6000 | Unch |
| | | Sri-Ganganagar (Delivery) | 6150 | 6150 | Unch |
| | | Rawla (Loose) | NA | NA | - |
| | | Gharsana (Loose) | NA | NA | - |
| | | Raisinghnagar (Loose) | Closed | 6200 | - |
| | Bikaner | Bikaner (Loose) | 6150 | 6175 | -25 |
| | | Bikaner (Delivery) | 6458 | 6484 | -26 |
| | | Nokha(Loose) | 6150 | 6150 | Unch |
| | | Nokha (Delivery) | 6458 | 6458 | Unch |

| | | | | | |
|----------------|-------------|------------------------|--------|-------|------|
| | | Khajuwala (Loose) | Closed | 6150 | - |
| | | Khajuwala (Delivery) | Closed | 6458 | - |
| | | Lunkaransar (Loose) | Closed | 6405 | - |
| | Hanumangarh | Hanumangarh (Loose) | Closed | 6100 | - |
| | | Hanumangarh (Delivery) | Closed | 6405 | - |
| | | Nohar (Loose) | NA | NA | - |
| | | Pilibanga (Loose) | NA | NA | - |
| | Nagaur | Nagaur (Loose) | Closed | NR | - |
| | Churu | Churu (Delivery) | Closed | NR | - |
| | Alwar | Alwar (Loose) | Closed | NR | - |
| Haryana | Hisar | Adampur (Loose) | 6100 | 6050 | 50 |
| | | Adampur (Delivery) | 6405 | 6353 | 53 |
| | Bhiwani | Bhiwani (Delivery) | 6250 | 6200 | 50 |
| | | Siwani (Loose) | 6100 | 6100 | Unch |
| | Sirsa | Sirsa (Loose) | 6080 | 6080 | Unch |
| | | Dhabwali (Loose) | 6100 | 6100 | Unch |
| | | Dhabwali (Delivery) | 6405 | 6405 | Unch |
| | | Ellanabad (Loose) | NA | 5850 | - |
| | Fatehabad | Fatehabad (Loose) | 6000 | 6000 | Unch |
| | | | | | |
| Gujarat | Banaskantha | Deesa (Loose) | Closed | NR | - |
| | Patan | Patan (Loose) | Closed | 6255 | - |
| | Rajkot | Rajkot (Loose) | Closed | 6455 | - |
| | Jamnagar | Dhrol (Loose) | Closed | NR | - |
| Madhya Pradesh | Gwalior | Dabra (Loose) | Closed | NA | - |
| Guar Gum | | | | | |
| Rajasthan | Jodhpur | Jodhpur | Closed | 14000 | - |
| | Alwar | Alwar | Closed | NR | - |
| | Hanumangarh | Nohar | NA | NA | - |
| Haryana | Bhiwani | Bhiwani | 13900 | 13700 | 200 |
| | Sirsa | Sirsa | 14000 | 14000 | Unch |
| | | Dhabwali | 14000 | 14000 | Unch |
| | | Ellanabad | NA | 14000 | - |
| | Fatehabad | Fatehabad | 14000 | 14000 | Unch |

| Guar Seed Arrivals in Key Centers | | | | | |
|-----------------------------------|----------------|----------------|---------------------|-----------|--------|
| Commodity | District | Centre | Arrivals (Quintals) | | Change |
| Guar Seed | | | 14-Jan-23 | 13-Jan-23 | |
| Rajasthan | Jodhpur | Jodhpur | Closed | 100 | - |
| | Sri-Ganganagar | Sri-Ganganagar | 200 | 200 | Unch |

| | | | | | |
|-------------------------------------|--------------------|---------------|-------------|-------------|--------------|
| | | Rawla | NA | NA | - |
| | | Gharsana | NA | NA | - |
| | | Raisinghnagar | Closed | 200 | - |
| | Bikaner | Bikaner | 1000 | 2000 | -1000 |
| | | Nokha | 1000 | 1000 | Unch |
| | | Khajuwala | Closed | 800 | - |
| | | Lunkaransar | Closed | 2000 | - |
| | Hanumangarh | Hanumangarh | Closed | 100 | - |
| | | Nohar | NA | NA | - |
| | | Pilibanga | NA | NA | - |
| | Nagaur | Nagaur | Closed | NR | - |
| | Churu | Churu | Closed | NR | - |
| | Alwar | Alwar | Closed | NR | - |
| Haryana | Hisar | Adampur | 500 | 1000 | -500 |
| | Bhiwani | Bhiwani | 300 | 500 | -200 |
| | | Siwani | 500 | 800 | -300 |
| | Sirsa | Sirsa | 500 | 500 | Unch |
| | | Dhabwali | NA | 20 | - |
| | | Ellanabad | NA | 280 | - |
| | Fatehabad | Fatehabad | NA | NA | - |
| Gujarat | Banaskantha | Deesa | Closed | NR | - |
| | Patan | Patan | Closed | 21 | - |
| | Rajkot | Rajkot | Closed | 350 | - |
| | Jamnagar | Dhrol | Closed | NR | - |
| Madhya Pradesh | Gwalior | Dabra | Closed | NA | - |
| Total Arrivals/Above Markets | | | 4000 | 9871 | -5871 |

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