

#### Today's Update

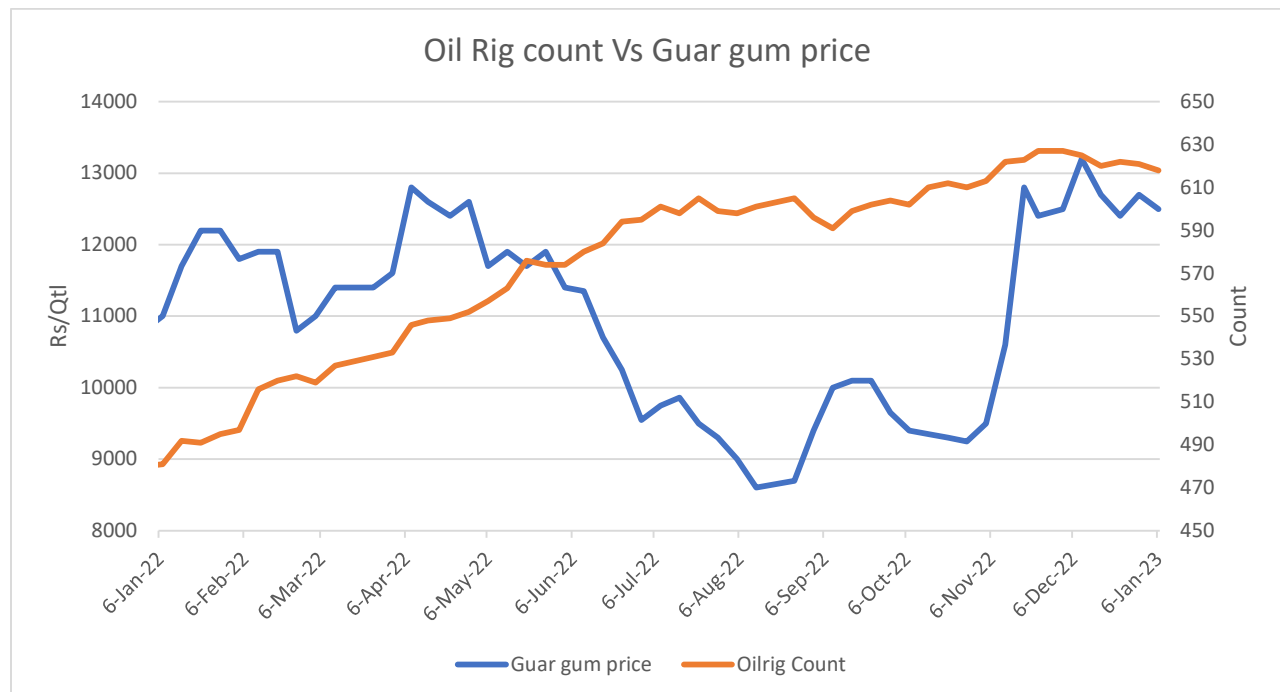
Guar seed Jodhpur delivery prices recorded a 7-month high at INR 6,720/Qtl. and remained steady as compared to the previous day. While in other cash markets, Guar seed traded with mixed sentiments. In Rajasthan, arrivals went up at 6,250 qtl. Vs 5,200 qtl. previous day. While in Haryana also, the arrivals went down at 1,400 qtl. Vs 2,050 qtl. previous day. Jodhpur Guar seed delivery prices are expected to trade in the range of Rs. 6,000-6,900/Qtl. in near term amid good demand in the market.



Month till date, Guar seed Jodhpur delivery prices went up by 44% at Rs. 6,720/qtl. as compared to October month closing at Rs. 4,673/qtl., seed prices this week went up by 8% while the Guar gum prices went up by 52% at Rs. 13,500/qtl. as compared to October month closing at Rs. 9,200/qtl. while an increase of 11% in the gum prices was seen this week.

#### Oilrig Count Vs Guar gum Prices

As on 06th Jan '2023, as per data released by Baker Hughes, the number of oilrigs in USA decreased by 3 at 618 as compared to the previous week at 621, while the guar gum weekly prices went up by 0.3%.



### WTI Crude Oil

WTI Crude oil 13th Jan '23	% Change
13th Dec '22	2.22%
1 Week	8.67%
Month till date	-0.48%

### Guar Split Exports

India's Guar split exports increased in the month of November '2022 by 18% to 4,500 MT as compared to 3,800 MT previous month. However, the Guar split shipments up by 72% in

Country	Guar Split exported in Nov '22 (MT)	% Share
CHINA	2900	64.44%
USA	900	20.00%
CANADA	580	12.89%
RUSSIA	120	2.67%
<b>Grand Total</b>	<b>4500</b>	<b>100.00%</b>

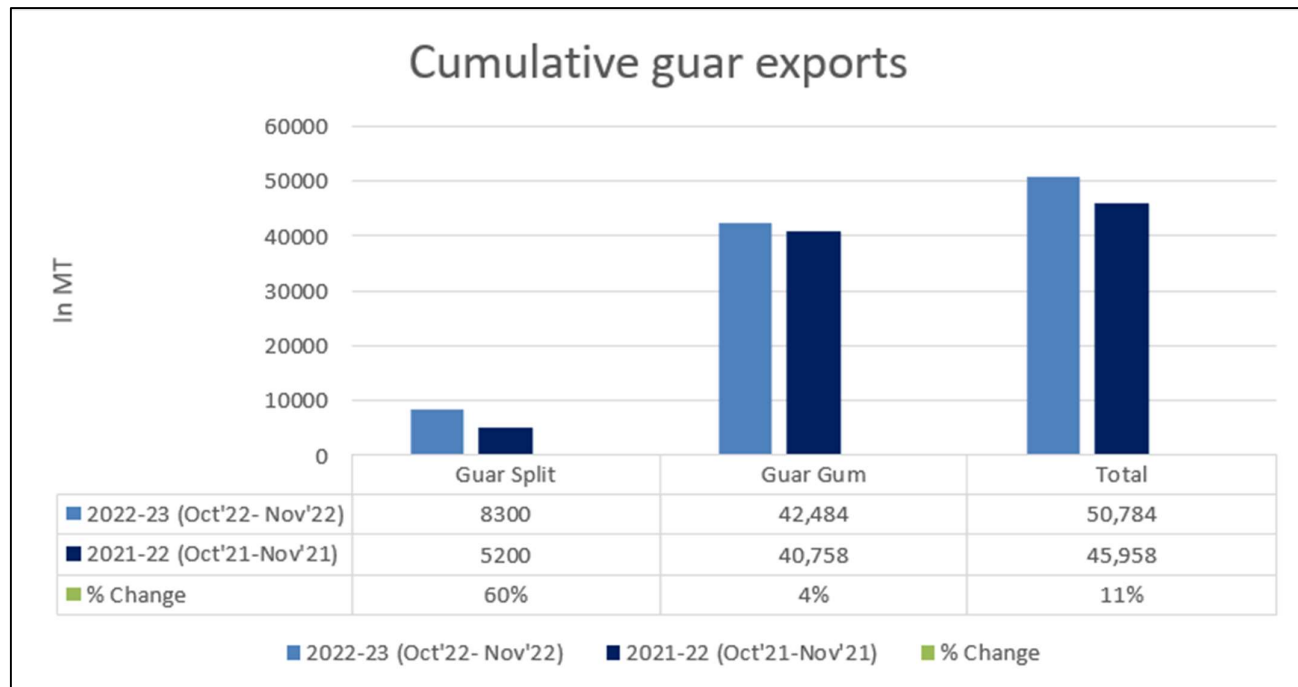
November '22 compared to the same period last year. Out of the total exports, around 2,900 MT (64.44%) was bought by China, 900 MT (20%) bought by the USA, 580 MT (12.89%) by Canada and 120 MT (2.67%) bought by Russia.

**Guar Gum Exports:** India's Guar gum exports decreased in the month of November '2022 by 11% to 20,018 MT compared to 22,466 MT during previous month. However, the gum shipments went up by 15% in November 2022 compared to the same period last year. Out of the total exported quantity, around 7975 MT (39.84%) was bought by the US, Russia bought 2,776 MT (13.87%), Germany 1,650 MT (8.24%), China 852 MT (4.26%) and Canada 739 MT (3.69%). We expect Guar gum export in Dec '22 around 22,000-25,000 tonnes.

Countries	Guar gum exported in Nov '22( MT)	Guar gum export (% Share)
USA	7975	39.84%
RUSSIA	2776	13.87%
GERMANY	1650	8.24%
CHINA	852	4.26%
CANADA	739	3.69%
AUSTRALIA	621	3.10%
UNITED KINGDOM	441	2.20%
BRAZIL	434	2.17%
ITALY	417	2.08%
DOMINICAN REPUBLIC	378	1.89%
UAE	266	1.33%
POLAND	254	1.27%
TURKEY	227	1.13%
FRANCE	222	1.11%
THAILAND	219	1.10%
OTHERS	2546	12.72%
<b>TOTAL</b>	<b>20018</b>	<b>100.00%</b>

**Total Cumulative Guar exports** Oct-Nov '22 went up by 11% to 0.50 Lakh tonnes as compared to 0.45 Lakh tonnes previous year same period.

Attributes	2022-23 (Oct'22- Nov'22)	2021-22 (Oct'21-Nov'21)	% Change
Guar Split	8300	5200	60%
Guar Gum	42,484	40,758	4%
<b>Total</b>	<b>50,784</b>	<b>45,958</b>	<b>11%</b>


**NCDEX Futures Market**
**NCDEX-FUTURES MARKET – Guar Seed**

Contract	% chg	Open	High	Low	Close	Volume	Change	OI	Change
Feb-23	-0.47	6,360	6,389	6,314	6,335	20,400	16775	78685	76925
Mar-23	-0.33	6,411	6,455	6,400	6,410	1,225	-35635	3540	-77300

**NCDEX-FUTURES MARKET- Guar Gum**

Contract	% chg	Open	High	Low	Close	Volume	Change	OI	Change
Feb-23	-0.07	13880	13940	13650	13798	8910	7925	52875	52235
Mar-23	-0.61	13942	14081	13930	13930	360	-15820	495	-52085



Guar seed Stock Position:			
Stocks	Demat	In-Process	Total
	16-Jan-23	16-Jan-23	16-Jan-23
Bikaner	19204	3864	23068
Deesa	-	-	0
Sri Ganganagar	740	30	770
Jodhpur	1009	226	1235
Nokha	-	-	-

Guar Gum Stock Position:			
Stocks	Demat	In-Process	Total
	16-Jan-23	16-Jan-23	16-Jan-23
Deesa	75	0	75
Bikaner	2944	130	3074
Jodhpur	13799	561	14360
Nokha	1462	10	1472
Sri Ganganagar	135	0	135

Churi and Korma Prices:		17-Jan-23
Commodity	Centre	Rs. /75 kg.
Churi	Jodhpur	2100
Korma	Jodhpur	3000



Guar seed EDD:					
	10-Jan-23	10-Feb-23	10-Mar-23	10-Apr-23	10-May-23
Bikaner	0	1395	199	190	60
Deesa	-	-	-	-	-
Sri Ganganagar	0	-	-	-	15
Jodhpur	-	-	-	-	-
Nokha	-	-	-	-	-

Guar Gum EDD:					
	10-Jan-23	10-Feb-23	10-Mar-23	10-Apr-23	10-May-23
Deesa	-	-	-	-	-
Bikaner	0	129	189	228	60
Jodhpur	-	557	69	139	189
Nokha	-	45	40	20	50
Sri Ganganagar	-	115	-	-	-

Guar Seed Prices at Key Spot Markets:					
Commodity	District	Centre	Prices (Rs/Qtl)		Change
Guar Seed			17-Jan-23	16-Jan-23	
Rajasthan	Jodhpur	Jodhpur (Loose)	6400	6400	Unch
		Jodhpur (Delivery)	6720	6720	Unch
	Sri-Ganganagar	Sri-Ganganagar (Loose)	6000	6050	-50
		Sri-Ganganagar (Delivery)	6150	6200	-50
		Rawla (Loose)	NA	NA	-
		Gharsana (Loose)	NA	NA	-
		Raisinghnagar (Loose)	6050	6200	-150
	Bikaner	Bikaner (Loose)	6075	6150	-75
		Bikaner (Delivery)	6379	6458	-79
		Nokha (Loose)	6100	6150	-50
		Nokha (Delivery)	6405	6458	-53
		Khajuwala (Loose)	6050	6100	-50

		Khajuwala (Delivery)	6353	6405	-53
		Lunkaransar (Loose)	6300	6353	-53
	Hanumangarh	Hanumangarh (Loose)	6050	6000	50
		Hanumangarh (Delivery)	6353	6300	53
		Nohar (Loose)	NA	NA	-
		Pilibanga (Loose)	NA	NA	-
	Nagaur	Nagaur (Loose)	6050	6000	50
	Churu	Churu (Delivery)	NR	NR	-
	Alwar	Alwar (Loose)	NR	NR	-
Haryana	Hisar	Adampur (Loose)	6100	6100	Unch
		Adampur (Delivery)	6405	6405	Unch
	Bhiwani	Bhiwani (Delivery)	6250	6350	-100
		Siwani (Loose)	6100	6150	-50
	Sirsa	Sirsa (Loose)	6100	5975	125
		Dhabwali (Loose)	6125	6000	125
		Dhabwali (Delivery)	6431	6300	131
		Ellanabad (Loose)	NA	5966	-
	Fatehabad	Fatehabad (Loose)	5900	5800	100
Gujarat	Banaskantha	Deesa (Loose)	NR	NR	-
	Patan	Patan (Loose)	NR	6130	-
	Rajkot	Rajkot (Loose)	6235	6360	-125
	Jamnagar	Dhrol (Loose)	NR	NR	-
Madhya Pradesh	Gwalior	Dabra (Loose)	NA	NA	-
Guar Gum					
Rajasthan	Jodhpur	Jodhpur	14000	14000	Unch
	Alwar	Alwar	NR	NR	-
	Hanumangarh	Nohar	NA	NA	-
Haryana	Bhiwani	Bhiwani	13650	14100	-450
	Sirsa	Sirsa	13800	14000	-200
		Dhabwali	13800	14000	-200
		Ellanabad	NA	13800	-
	Fatehabad	Fatehabad	13800	14000	-200

Guar Seed Arrivals in Key Centers					
Commodity	District	Centre	Arrivals (Quintals)		Change
Guar Seed			17-Jan-23	16-Jan-23	
Rajasthan	Jodhpur	Jodhpur	200	200	Unch
	Sri-Ganganagar	Sri-Ganganagar	200	200	Unch
		Rawla	NA	NA	-

		Gharsana	NA	NA	-
		Raisinghnagar	250	200	50
	Bikaner	Bikaner	1500	1000	500
		Nokha	1000	1000	Unch
		Khajuwala	1500	1000	500
		Lunkaransar	1200	1500	-300
	Hanumangarh	Hanumangarh	100	100	Unch
		Nohar	NA	NA	-
		Pilibanga	NA	NA	-
	Nagaur	Nagaur	300	NA	-
	Churu	Churu	NR	NR	-
	Alwar	Alwar	NR	NR	-
Haryana	Hisar	Adampur	500	1000	-500
	Bhiwani	Bhiwani	100	200	-100
		Siwani	400	400	Unch
	Sirsa	Sirsa	350	400	-50
		Dhabwali	NA	20	-
		Ellanabad	NA	560	-
	Fatehabad	Fatehabad	50	50	Unch
Gujarat	Banaskantha	Deesa	NR	NR	-
	Patan	Patan	NR	20	-
	Rajkot	Rajkot	400	1200	-800
	Jamnagar	Dhrol	NR	NR	-
Madhya Pradesh	Gwalior	Dabra	NA	NA	-
Total Arrivals/Above Markets			8050	9050	-1000

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