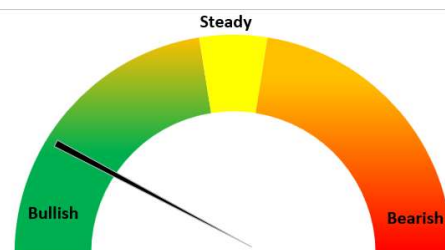


### Today's Update

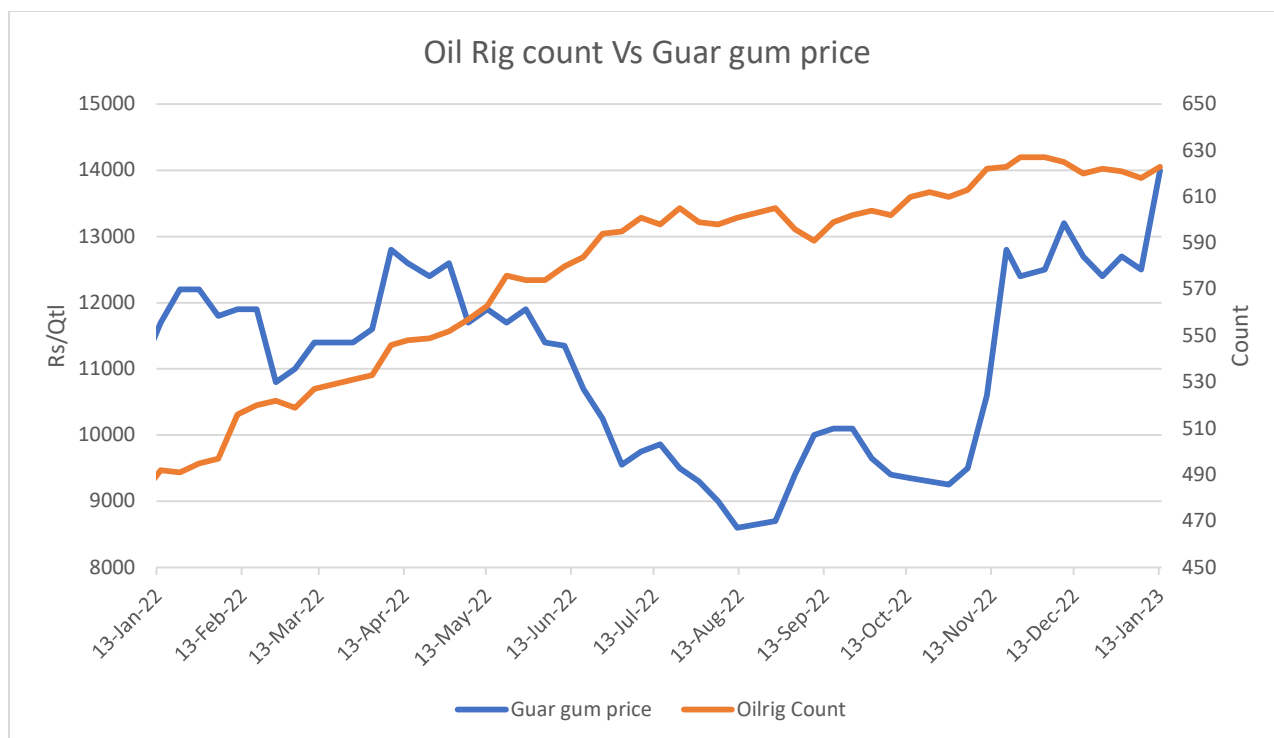
Guar seed Jodhpur delivery prices remained steady at INR 6,510/Qtl. as compared to the previous day. While in other cash markets, Guar seed traded with mixed sentiments. In Rajasthan, arrivals went down at 4,900 qtl. Vs 6,160 qtl. previous day. While, in Haryana, the arrivals went down at 2,850 qtl. Vs 3,550 qtl. previous day. Jodhpur Guar seed delivery prices are expected to trade in the range of Rs. 6,000-6,800/Qtl. in near term amid good demand in the market.



Month till date, Guar seed Jodhpur delivery prices went up by 39% at Rs. 6,510/qtl. as compared to October month closing at Rs. 4,673/qtl. While the Guar gum prices went up by 50% at Rs. 13,800/qtl. as compared to October month closing at Rs. 9,200/qtl.

### Oilrig Count Vs Guar gum Prices

As on 13th Jan '2023, as per data released by Baker Hughes, the number of oilrigs in USA increased by 5 to 623 as compared to the previous week at 618, while the guar gum weekly prices went up by 12%.



**WTI Crude Oil**

WTI Crude oil 20th Jan '23	% Change
20th Jan '23	0.79%
1 Week	1.01%
Month till date	0.55%

**Guar Split Exports**

India's Guar split exports increased in the month of December '2022 by 21% to 5,440 MT as compared to 4,500 MT previous month. While, the Guar split shipments went up by 66% in December '22 compared to the same period last year. Out of the total exports, around 3,400 MT (62.5%) was bought by China, 1520 MT (28%) bought by the USA, 220 MT (4.04%) by Germany, 120 MT by Netherlands as well as by Switzerland both and 60 MT by Canada.

Country	Guar Split exported in Dec '22 (MT)	% Share
CHINA	3400	62.50%
USA	1520	27.94%
GERMANY	220	4.04%
NETHERLANDS	120	2.21%
SWITZERLAND	120	2.21%
CANADA	60	1.10%
Grand Total	5440	100.00%

**Guar Gum Exports:** India's Guar gum exports increased in the month of December '2022 by 16% to 23,136 MT compared to 20,018 MT in the previous month. However, the gum shipments went down by 8% in December 2022 as compared to the same period last year. Out of the total exported quantity, around 10,734 MT (46.4%) was bought by the US, 2,412 MT (10.42%) by Russia, 2,365 MT (10.22%) by Germany, 658 MT (2.84%) by China and 561 MT (2.42%) by UK. We expect Guar gum export in Jan '22 to be around 22,000-25,000 tonnes.

COUNTRIES	Guar gum exported in Dec '22( MT)	Guar gum export (% Share)
USA	10734	46.40%
RUSSIA	2412	10.42%
GERMANY	2365	10.22%
CHINA	658	2.84%
UK	561	2.42%
TURKEY	467	2.02%
ITALY	464	2.01%
CANADA	436	1.89%
BRAZIL	392	1.69%
ALGERIA	370	1.60%
AUSTRALIA	347	1.50%
NETHERLANDS	333	1.44%
SOUTH AFRICA	326	1.41%
BELGIUM	320	1.38%
OTHERS	2950	12.75%
TOTAL	23136	100%



Guar seed Stock Position:			
Stocks	Demat	In-Process	Total
	20-Jan-23	20-Jan-23	20-Jan-23
Bikaner	20859	3642	24501
Deesa	-	-	0
Sri Ganganagar	740	30	770
Jodhpur	1276	90	1366
Nokha	-	-	-

Guar Gum Stock Position:			
Stocks	Demat	In-Process	Total
	20-Jan-23	20-Jan-23	20-Jan-23
Deesa	75	0	75
Bikaner	3044	100	3144
Jodhpur	14594	441	15035
Nokha	1472	40	1512
Sri Ganganagar	35	0	35

Churi and Korma Prices:		21-Jan-23
Commodity	Centre	Rs. /75 kg.
Churi	Jodhpur	2100
Korma	Jodhpur	3000



Guar seed EDD:					
	10-Jan-23	10-Feb-23	10-Mar-23	10-Apr-23	10-May-23
<b>Bikaner</b>	0	1395	199	190	60
<b>Deesa</b>	-	-	-	-	-
<b>Sri Ganganagar</b>	0	-	-	-	15
<b>Jodhpur</b>	-	-	-	-	-
<b>Nokha</b>	-	-	-	-	-

Guar Gum EDD:					
	10-Jan-23	10-Feb-23	10-Mar-23	10-Apr-23	10-May-23
<b>Deesa</b>	-	-	-	-	-
<b>Bikaner</b>	0	129	189	228	60
<b>Jodhpur</b>	-	557	69	139	189
<b>Nokha</b>	-	45	40	20	50
<b>Sri Ganganagar</b>	-	115	-	-	-

Guar Seed Prices at Key Spot Markets:					
Commodity	District	Centre	Prices (Rs/Qtl)		Change
Guar Seed			21-Jan-23	20-Jan-23	
Rajasthan	Jodhpur	Jodhpur (Loose)	6200	6200	Unch
		Jodhpur (Delivery)	6510	6510	Unch
	Sri-Ganganagar	Sri-Ganganagar (Loose)	6100	6100	Unch
		Sri-Ganganagar (Delivery)	6250	6250	Unch
		Rawla (Loose)	NA	NA	-
		Gharsana (Loose)	NA	NA	-
		Raisinghnagar (Loose)	6000	6000	Unch
	Bikaner	Bikaner (Loose)	5950	5900	50
		Bikaner (Delivery)	6248	6195	53
		Nokha(Loose)	6050	6050	Unch
		Nokha (Delivery)	6353	6353	Unch
		Khajuwala (Loose)	6050	6050	Unch

		Khajuwala (Delivery)	6353	6353	Unch
		Lunkaransar (Loose)	6195	6195	Unch
	Hanumangarh	Hanumangarh (Loose)	5950	5900	50
		Hanumangarh (Delivery)	6248	6195	53
		Nohar (Loose)	NA	NA	-
		Pilibanga (Loose)	NA	NA	-
	Nagaur	Nagaur (Loose)	5900	5850	50
	Churu	Churu (Delivery)	5900	6000	-100
	Alwar	Alwar (Loose)	5700	5800	-100
Haryana	Hisar	Adampur (Loose)	5950	5900	50
		Adampur (Delivery)	6248	6195	53
	Bhiwani	Bhiwani (Delivery)	6100	6100	Unch
		Siwani (Loose)	6020	6000	20
	Sirsa	Sirsa (Loose)	6000	6000	Unch
		Dhabwali (Loose)	6025	6025	Unch
		Dhabwali (Delivery)	6326	6326	Unch
		Ellanabad (Loose)	NA	NA	-
	Fatehabad	Fatehabad (Loose)	5900	5900	Unch
Gujarat	Banaskantha	Deesa (Loose)	NR	NR	-
	Patan	Patan (Loose)	NR	5900	-
	Rajkot	Rajkot (Loose)	6300	6315	-15
	Jamnagar	Dhrol (Loose)	NR	5880	-
Madhya Pradesh	Gwalior	Dabra (Loose)	Closed	NA	-
Guar Gum					
Rajasthan	Jodhpur	Jodhpur	13800	13800	Unch
	Alwar	Alwar	13500	13500	Unch
	Hanumangarh	Nohar	NA	NA	-
Haryana	Bhiwani	Bhiwani	13800	13800	Unch
	Sirsa	Sirsa	13500	13500	Unch
		Dhabwali	13500	13500	Unch
		Ellanabad	NA	NA	-
	Fatehabad	Fatehabad	13500	13500	Unch

Guar Seed Arrivals in Key Centers					
Commodity	District	Centre	Arrivals (Quintals)		Change
Guar Seed			21-Jan-23	20-Jan-23	
Rajasthan	Jodhpur	Jodhpur	200	200	Unch
	Sri-Ganganagar	Sri-Ganganagar	200	300	-100
		Rawla	NA	NA	-



		Gharsana	NA	NA	-
		Raisinghnagar	200	100	100
	Bikaner	Bikaner	1500	2000	-500
		Nokha	800	1200	-400
		Khajuwala	800	400	400
		Lunkaransar	800	1500	-700
	Hanumangarh	Hanumangarh	100	10	90
		Nohar	NA	NA	-
		Pilibanga	NA	NA	-
	Nagaur	Nagaur	150	150	Unch
	Churu	Churu	150	300	-150
	Alwar	Alwar	NR	NR	-
Haryana	Hisar	Adampur	1000	1200	-200
	Bhiwani	Bhiwani	200	100	100
		Siwani	1200	1600	-400
	Sirsa	Sirsa	400	600	-200
		Dhabwali	NA	20	-
		Ellanabad	NA	NA	-
	Fatehabad	Fatehabad	50	50	Unch
Gujarat	Banaskantha	Deesa	NR	NR	-
	Patan	Patan	NR	47	-
	Rajkot	Rajkot	150	350	-200
	Jamnagar	Dhrol	NR	16	-
Madhya Pradesh	Gwalior	Dabra	Closed	NA	-
Total Arrivals/Above Markets			7900	10143	-2243

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